

CCML/CS/PSX/76  
October 30, 2026

**The General Manager,**  
The Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road  
Off: I.I. Chundrigar Road,  
**Karachi.**

Dear Sir,

Re: **Financial Results For The 1ST Quarter Ended September 30, 2026**

We have to inform you that the Board of Directors of **Crescent Cotton Mills Limited** in their Meeting held today at 11:30 a.m. at Faisalabad have recommended the following:

|       |                                                |            |
|-------|------------------------------------------------|------------|
| (i)   | <b>Cash Dividend</b>                           | <b>NIL</b> |
| (ii)  | <b>Bonus Shares</b>                            | <b>NIL</b> |
| (iii) | <b>Right Shares</b>                            | <b>NIL</b> |
| (iv)  | <b>Any Other Entitlement/Corporate Action</b>  | <b>NIL</b> |
| (v)   | <b>Any Other Price Sensitivity Information</b> | <b>NIL</b> |

The un-audited financial results for the 1<sup>st</sup> quarter ended September 30, 2026 alongwith the requisite additional statements are attached herewith as follows:

Condensed interim statement of Profit or Loss

Condensed interim statement of Financial Position

Condensed interim statement of Change in Equity

Condensed interim statement of Cash Flows

We will transmit the Financial Statements of the company for the period ended September 30, 2026 through PUCAR within stipulated time.

Thanking you,  
Yours faithfully,  
**for Crescent Cotton Mills Limited**

  
**(Sami Ullah)**  
**Company Secretary**  
Copy for information to:

- (1) **Director**  
Securities & Exchange  
Commission of Pakistan  
Supervision and Enforcement Department  
NIC Building, 63 Jinnah Avenue, Blue Area,  
**Islamabad.**
- (2). **The Joint Registrar**  
Companies Registration Office,  
Faisalabad Chamber Of Commerce  
and Industries Bldg,  
2nd Floor, East Canal Road,  
**Faisalabad**

**CRESCENT COTTON MILLS LIMITED**  
**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT**  
**FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2026 (UN-AUDITED)**

|                                                                                       | (RUPEES IN THOUSAND) |                      |
|---------------------------------------------------------------------------------------|----------------------|----------------------|
|                                                                                       | 30 September<br>2026 | 30 September<br>2025 |
| REVENUE FROM CONTRACTS WITH CUSTOMERS                                                 | <b>1,662,360</b>     | 1,022,122            |
| COST OF SALES                                                                         | <b>(1,494,785)</b>   | (916,513)            |
| GROSS PROFIT                                                                          | <b>167,575</b>       | 105,609              |
| DISTRIBUTION COST                                                                     | <b>(15,361)</b>      | (16,493)             |
| ADMINISTRATIVE EXPENSES                                                               | <b>(83,948)</b>      | (57,387)             |
| OTHER EXPENSES                                                                        | <b>(3,532)</b>       | (5,435)              |
| OTHER INCOME                                                                          | <b>22,856</b>        | 24,714               |
| FINANCE COST                                                                          | <b>(18,212)</b>      | (18,969)             |
| PROFIT/(LOSS) BEFORE TAXATION AND LEVY                                                | <b>(98,197)</b>      | (73,570)             |
| LEVY                                                                                  | <b>(20,780)</b>      | (12,777)             |
| PROFIT/(LOSS) BEFORE TAXATION                                                         | <b>48,598</b>        | 19,262               |
| TAXATION                                                                              | <b>(2,309)</b>       | (1,198)              |
| PROFIT/(LOSS) AFTER TAXATION<br>FROM CONTINUING OPERATIONS                            | <b>46,289</b>        | 18,064               |
| EARNINGS / (LOSS) PER SHARE - BASIC & DILUTED<br>FROM CONTINUING OPERATIONS (RUPEES): | <b>2.04</b>          | 0.80                 |

**CRESCENT COTTON**  
UNCONSOLIDATED CONDENSED INTERIM STATEMENT  
(RUPEES IN THOUSAND)

| UN-AUDITED           | AUDITED         |
|----------------------|-----------------|
| 30 September<br>2026 | 30 June<br>2026 |

**EQUITY AND LIABILITIES**

**SHARE CAPITAL AND RESERVES**

**Authorized share capital**  
30 000 000 (30 June 2026: 30 000 000)  
ordinary shares of Rupees 10 each

**Issued, subscribed and paid up share capital**  
**Reserves**

**Total equity**

|                  |           |
|------------------|-----------|
| <b>300,000</b>   | 300,000   |
| <b>226,601</b>   | 226,601   |
| <b>6,364,066</b> | 6,324,277 |
| <b>6,590,667</b> | 6,550,878 |

**LIABILITIES**

**NON-CURRENT LIABILITIES**

Long term financing  
Staff retirement gratuity

|                |         |
|----------------|---------|
| <b>41,332</b>  | 19,426  |
| <b>59,137</b>  | 116,294 |
| <b>100,469</b> | 135,720 |

**CURRENT LIABILITIES**

Trade and other payables  
Contract liabilities  
Accrued markup  
Short term borrowings  
Current portion of long term financing  
Unclaimed dividend

|                  |           |
|------------------|-----------|
| <b>479,791</b>   | 569,053   |
| <b>28,849</b>    | 75,606    |
| <b>10,380</b>    | 14,008    |
| <b>986,925</b>   | 943,380   |
| <b>29,531</b>    | 17,556    |
| <b>2,449</b>     | 2,449     |
| <b>1,537,925</b> | 1,622,052 |

**TOTAL LIABILITIES**

**CONTINGENCIES AND COMMITMENTS**

**TOTAL EQUITY AND LIABILITIES**

|                  |           |
|------------------|-----------|
| <b>8,229,061</b> | 8,308,650 |
|------------------|-----------|

**MILLS LIMITED**  
OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2026  
(RUPEES IN THOUSAND)

| UN-AUDITED           | AUDITED         |
|----------------------|-----------------|
| 30 September<br>2026 | 30 June<br>2026 |

**ASSETS**

**NON-CURRENT ASSETS**

Property, plant and equipment  
Investment properties  
Long term investments  
Long term deposits  
Deferred income tax asset

|                  |           |
|------------------|-----------|
| <b>5,554,264</b> | 5,511,066 |
| <b>331,236</b>   | 331,236   |
| <b>9,961</b>     | 9,694     |
| <b>3,092</b>     | 3,092     |
| <b>51,383</b>    | 51,383    |

|                  |           |
|------------------|-----------|
| <b>5,949,936</b> | 5,906,471 |
|------------------|-----------|

**CURRENT ASSETS**

Stores, spare parts and loose tools

|               |        |
|---------------|--------|
| <b>41,663</b> | 46,410 |
|---------------|--------|

Stock-in-trade

|                |         |
|----------------|---------|
| <b>436,446</b> | 628,490 |
|----------------|---------|

Trade debts

|                |         |
|----------------|---------|
| <b>587,639</b> | 456,678 |
|----------------|---------|

Loans, advances and prepayments

|               |        |
|---------------|--------|
| <b>69,588</b> | 36,292 |
|---------------|--------|

Other receivables

|                |         |
|----------------|---------|
| <b>383,901</b> | 378,173 |
|----------------|---------|

Taxation and levy-net

|                |         |
|----------------|---------|
| <b>108,113</b> | 116,138 |
|----------------|---------|

Short term investments

|                |         |
|----------------|---------|
| <b>586,252</b> | 595,994 |
|----------------|---------|

Cash and bank balances

|               |         |
|---------------|---------|
| <b>65,523</b> | 144,004 |
|---------------|---------|

|                  |           |
|------------------|-----------|
| <b>2,279,125</b> | 2,402,179 |
|------------------|-----------|

**TOTAL ASSETS**

|                  |           |
|------------------|-----------|
| <b>8,229,061</b> | 8,308,650 |
|------------------|-----------|

**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY  
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2026 (UN-AUDITED)**

(RUPEES IN THOUSAND)

|                                                                                                  | CAPITAL RESERVES |                            |                     |                                             |                                         |           | REVENUE RESERVES |                                            |           |              |
|--------------------------------------------------------------------------------------------------|------------------|----------------------------|---------------------|---------------------------------------------|-----------------------------------------|-----------|------------------|--------------------------------------------|-----------|--------------|
|                                                                                                  | SHARE CAPITAL    | Premium on issue of shares | Plant Modernisation | Fair value reserve of investments at FVTOCI | Surplus on revaluation of freehold land | Sub Total | General reserve  | (Accumulated loss) / Unappropriated profit | Sub Total | TOTAL EQUITY |
| Balance as at 30 June 2025 - Audited                                                             | 226,601          | 5,496                      | 12,000              | 74,950                                      | 4,896,102                               | 4,988,548 | 100,988          | 950,980                                    | 1,051,968 | 6,267,117    |
| Gain realized on disposal of equity investments at fair value through other comprehensive income | -                | -                          | -                   | -                                           | -                                       | -         | -                | -                                          | -         | -            |
| Profit for the first quarter ended 30 September 2025                                             | -                | -                          | -                   | -                                           | -                                       | -         | -                | 18,064                                     | 18,064    | 18,064       |
| Other comprehensive income for the first quarter ended 30 September 2025                         | -                | -                          | -                   | 6,999                                       | -                                       | 6,999     | -                | -                                          | -         | 6,999        |
| Total comprehensive income for the first quarter ended 30 September 2025                         | -                | -                          | -                   | 6,999                                       | -                                       | 6,999     | -                | 18,064                                     | 18,064    | 25,063       |
| Balance as at 30 September 2025 - Un-audited                                                     | 226,601          | 5,496                      | 12,000              | 81,949                                      | 4,896,102                               | 4,995,547 | 100,988          | 969,044                                    | 1,070,032 | 6,292,180    |
| Gain realized on disposal of equity investments                                                  | -                | -                          | -                   | (8,311)                                     | -                                       | (8,311)   | -                | 8,311                                      | 8,311     | -            |
| Surplus related to freehold land disposed of during the year                                     | -                | -                          | -                   | -                                           | -                                       | -         | -                | -                                          | -         | -            |
| Profit for the next three quarters ended 30 June 2026                                            | -                | -                          | -                   | -                                           | -                                       | -         | -                | 54,756                                     | 54,756    | 54,756       |
| Other comprehensive income for the next three quarters ended 30 June 2026                        | -                | -                          | -                   | 203,942                                     | -                                       | 203,942   | -                | -                                          | -         | 203,942      |
| Total comprehensive income for the next three quarters ended 30 June 2026                        | -                | -                          | -                   | 203,942                                     | -                                       | 203,942   | -                | 54,756                                     | 54,756    | 258,698      |
| Balance as at 30 June 2026 - Audited                                                             | 226,601          | 5,496                      | 12,000              | 277,580                                     | 4,896,102                               | 5,191,178 | 100,988          | 1,032,111                                  | 1,133,099 | 6,550,878    |
| Gain realized on disposal of equity investments                                                  | -                | -                          | -                   | (8,392)                                     | -                                       | (8,392)   | -                | 8,392                                      | 8,392     | -            |
| Profit/(Loss) for the first quarter ended 30 September 2026                                      | -                | -                          | -                   | -                                           | -                                       | -         | -                | 46,289                                     | 46,289    | 46,289       |
| Other comprehensive income for the first quarter ended 30 September 2026                         | -                | -                          | -                   | (6,500)                                     | -                                       | (6,500)   | -                | -                                          | -         | (6,500)      |
| Total comprehensive income for the first quarter ended 30 September 2026                         | -                | -                          | -                   | (6,500)                                     | -                                       | (6,500)   | -                | 46,289                                     | 46,289    | 39,789       |
| Balance as at 30 September 2026 - Un-audited                                                     | 226,601          | 5,496                      | 12,000              | 262,688                                     | 4,896,102                               | 5,176,286 | 100,988          | 1,086,792                                  | 1,187,780 | 6,590,667    |

**CRESCENT COTTON MILLS LIMITED**  
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS  
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2026 (UN-AUDITED)

(RUPEES IN THOUSAND)

|                                                                     | 30 September<br>2026 | 30 September<br>2025 |
|---------------------------------------------------------------------|----------------------|----------------------|
| <b>CASH FLOWS FROM OPERATING ACTIVITIES</b>                         |                      |                      |
| <b>Cash (utilized in) / generated from operations</b>               | <b>(482)</b>         | 36,223               |
| Finance cost paid                                                   | <b>(21,840)</b>      | (16,572)             |
| Staff retirement gratuity paid                                      | <b>(80,308)</b>      | (32,729)             |
| Income tax paid                                                     | <b>(7,039)</b>       | (9,200)              |
| <b>Net cash (utilized in) / generated from operating activities</b> | <b>(109,669)</b>     | (22,278)             |
| <b>CASH FLOWS FROM INVESTING ACTIVITIES</b>                         |                      |                      |
| Capital expenditure on property, plant and equipment                | <b>(60,409)</b>      | (17,992)             |
| Proceeds from sale of property, plant and equipment                 | <b>1,506</b>         | 1,107                |
| Proceeds from sale of investments                                   | <b>9,822</b>         | -                    |
| <b>Net cash from investing activities</b>                           | <b>(49,081)</b>      | (16,885)             |
| <b>CASH FLOWS FROM FINANCING ACTIVITIES</b>                         |                      |                      |
| Repayment of long term financing                                    | <b>(4,477)</b>       | (1,990)              |
| Proceeds from long term financing                                   | <b>41,201</b>        | -                    |
| Short term borrowings - net                                         | <b>43,545</b>        | 52,254               |
| <b>Net cash (used in) / from financing activities</b>               | <b>80,269</b>        | 50,264               |
| <b>NET (DECREASE) / INCREASE IN CASH<br/>AND CASH EQUIVALENTS</b>   | <b>(78,481)</b>      | 11,101               |
| <b>CASH AND CASH EQUIVALENTS AT THE<br/>BEGINNING OF THE PERIOD</b> | <b>144,004</b>       | 15,481               |
| <b>CASH AND CASH EQUIVALENTS AT THE<br/>END OF THE PERIOD</b>       | <b>65,523</b>        | 26,582               |