



BML

بنک مکرمہ
Bank Makramah Ltd.

October 30, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir / Madam,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the PSX Rule Book, we hereby inform that the next hearing in respect of the Scheme of Reorganisation (Scheme) of Bank Makramah Limited (the Bank) has been fixed for Monday, November 2, 2026, before the Honourable Islamabad High Court.

The proposed Scheme, if sanctioned by the Honourable Court, would result in the cancellation of such number of ordinary shares held by the Bank's majority shareholder and Sponsor, His Excellency Nasser Abdulla Hussain Lootah, as would reduce his shareholding from 83.78% to 75.80%, and the corresponding issuance of an equivalent number of ordinary shares to the Bank's remaining shareholders, on a pro rata basis in accordance with their respective shareholdings as at the relevant Book Closure Date as per the terms of the proposed Scheme. The Book Closure Date shall be announced through the Pakistan Stock Exchange in due course following sanction of the Scheme.

The Bank shall keep the Exchange informed of any material developments in this regard, as applicable.

You may disseminate this information to the TRE certificate holders of the Exchange accordingly.

Yours truly,

For and on behalf of
Bank Makramah Limited

Assad Rabbani
Company Secretary



Copy to:

- i. The Director (Enforcement), Securities Market Division, Securities & Exchange Commission of Pakistan, NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.
- ii. The Director, Banking Policy and Regulations Department, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.
- iii. The Director, Banking Supervision Department – 2, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.

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