



YD

A YOUSUF DEWAN COMPANY

QUARTERLY REPORT
SEPTEMBER
2025



**RIISING TO
THE CHALLENGE**

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COMPANY INFORMATION

Board Of Directors

Executive Director

Mr. Waseem-ul- Haque Ansari

Chief Executive Officer

Non-Executive Directors

Mr. Ghazanfar Baber Siddiqi

Chairman Board of Directors

Mr. Mehmood-ul-Hassan Asghar

Mr. Abdul Basit

Mr. Muhammad Hanif German

Mrs. Nida Jamil

Female Director

Independent Director

Mr. Aziz-ul-Haque

Audit Committee

Mr. Aziz-ul-Haque

Chairman

Mr. Ghazanfar Baber Siddiqi

Member

Mr. Abdul Basit

Member

Human Resource & Remuneration Committee

Mr. Aziz-ul-Haque

Chairman

Mr. Waseem-ul- Haque Ansari

Member

Mr. Abdul Basit

Member

Chief Financial Officer

Mr. Muhammad Farooq Khan

Company Secretary

Mr. Muhammad Hanif German

Registered Office

Dewan Centre, 3-A, Lalazar, Beach Luxury Hotel Road, Karachi, Pakistan

Factory

Jilaniabad, Budhu Talpur, District Sajawal, Sindh.

Auditors

Faruq Ali & Co., Chartered Accountants

Legal Advisors

A.K. Brohi & Co.

Shares Registrar / Transfer Agent

BMF Consultants Pakistan (Pvt.) Limited

Bankers

Allied Bank Limited

JS Bank Limited

Askari Bank Limited

MCB Bank Limited

Bank Alfalah Limited

Meezan Bank Limited

Bank Islami Pakistan Limited

National Bank of Pakistan

Bank Makramah Limited

United Bank Limited

Bank of Khyber

Standard Chartered Bank

BankIslami Pakistan Limited

The Bank of Punjab

Dubai Islamic Bank Limited

U Microfinance Bank Limited.

Faysal Bank

UBL Ameen Islamic Banking

Habib Bank Limited

Saudi Pak Industrial and Agricultural Investment Company Limited

DIRECTORS' REPORT

The Board of Directors is pleased to present the unaudited condensed interim financial statements for the 1st Quarter ended 30th September 2025.

During the first quarter of FY2026, Pakistan continued to pursue macroeconomic stability through fiscal reforms, prudent monetary management and the IMF-supported programme. The State Bank of Pakistan (SBP) kept its policy rate unchanged at 11% at its Monetary Policy Committee meetings in July and September 2025, following the final reduction to 11% in May 2025, and cited flood-related pressures and food prices as the principal concerns. Headline inflation, as measured by monthly CPI, was 4.1% in July, 3.0% in August and 5.6% in September, averaging 4.2% for the quarter. The increase in September largely reflected flood-related pressure on food prices.

The automobile sector remained focused on local production, recovery in sales and affordability, with the launch of new hybrid and plug-in hybrid models adding to demand. According to the Pakistan Automotive Manufacturers Association (PAMA), car sales for the quarter totaled 42,258 units, an increase of 53.2% over the 27,585 units sold in the corresponding quarter of the previous year. Car production stood at 47,840 units, 66.7% higher than the 28,701 units produced in the same period last year. A significant policy development was the New Energy Vehicles (NEV) Policy 2025-2030, which aims to promote cleaner transport and support the development of a local electric-vehicle industry.

Company's Performance

During the period under review, the financial performance of the Company along with the comparative figures is as follows.

	Sep 30, 2025	Sep 30, 2024
	(Rupees in million)	
Gross Sales	161.618	239.574
Gross loss	(86.282)	(84.132)
Net loss after tax	(183.119)	(156.499)

The Company continues to manufacture the “Kia Shehzore” and its other variants. Operating without dedicated working capital lines, we have been able to produce only on a limited scale, and sales have not yet reached their potential.

Toll manufacturing of “Honri VE” electric vehicles for Eco-Green Motors Limited remains an ongoing activity at our plant, as it has been since August 2024. It continues to improve the way we manage production costs.

We are streamlining the supply chain and working to secure better working capital availability, to strengthen future profitability. Sponsors remain supportive, and with KIA management's backing we are pursuing to grow our share in the 1-ton to 3-ton segments.

The interim financial statements have been prepared on a going concern basis as the conditions being faced by the company are temporary and expected to improve. The company has successfully produced & sold vehicles, including producing electric vehicles for an associated entity under toll manufacturing arrangement. Management is confident that operations will yield better results, legal cases are being defended successfully, and debt restructuring is nearing completion. Additionally, management expects a waiver on outstanding markup. Our ability to secure funds from associates and sponsors mitigates risks to the company & supports going concern basis.

Conclusion

In conclusion, we bow, beg and pray to Almighty, Rehman-o-Rahim, in the name of his beloved Prophet, peace be upon him, for continued showering of His blessing, guidance, strength, health and prosperity to us, our Company, country and nation and also pray to Almighty Allah to bestow peace, harmony, brotherhood and unity in true Islamic spirit to whole of Muslim Ummah, Ameen, Summa Ameen.

LO-MY LORD IS INDEED HEARER OF PRAYER (HOLY QURAN)



Waseem ul Haq Ansari
Chief Executive



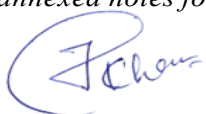
Ghazanfar Babar Siddiqui
Chairman Board of Directors

Karachi: **23 October 2026**

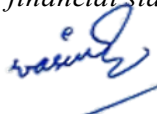
**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2025**

	Notes	30 September 2025 (Unaudited)	30 June 2025 (Audited)
----- (Rupees in '000) -----			
<u>ASSETS</u>			
NON-CURRENT ASSETS			
Property, plant and equipment	6	1,025,539	1,035,846
Intangible assets		2,670	3,019
Investment	7	577,348	630,870
		1,605,557	1,669,735
CURRENT ASSETS			
Stores and spares		58,054	57,466
Stock-in-trade		1,415,378	1,006,861
Trade debts - Considered good		672	672
Advances, deposits, prepayments and other receivables - Considered good		1,007,470	1,274,917
Taxation - Net		43,301	43,684
Cash and bank balances		149,073	214,064
		2,673,948	2,597,664
		4,279,505	4,267,399
<u>EQUITY AND LIABILITIES</u>			
SHARE CAPITAL AND RESERVES			
Authorised share capital			
300,000,000 (2025: 150,000,000) Ordinary shares of Rs.10 each		3,000,000	1,500,000
Issued, subscribed and paid-up share capital		1,982,123	1,387,353
Accumulated losses		(5,848,802)	(5,665,683)
		(3,866,679)	(4,278,330)
NON-CURRENT LIABILITIES			
Long term loans - secured		--	--
Long term security deposits		23,700	18,700
Deferred liabilities		4,231	4,231
		27,931	22,931
CURRENT LIABILITIES			
Short term loan from related parties		1,621,415	2,116,185
Trade and other payables		1,302,194	1,211,969
Unclaimed dividend		1,802	1,802
Short term finances and book over draft - secured	8	4,095,913	4,095,913
Current maturity of long term loans		1,096,929	1,096,929
		8,118,253	8,522,798
CONTINGENCIES AND COMMITMENTS	9	--	--
		4,279,505	4,267,399

The annexed notes form an integral part of these financial statements.



Muhammad Farooq Khan
Chief Financial Officer



Waseem-Ul-Haq Ansari
Chief Executive



Mehmood-ul-Hasan Asghar
Director

**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED 30 SEPTEMBER 2025**

	Notes	Quarter Ended	
		30 September 2025	30 September 2024
		----- (Rupees in '000) -----	
Sales - Net		154,177	196,832
Cost of sales		(240,459)	(280,964)
Gross loss		(86,282)	(84,132)
Operating expenses			
Marketing and distribution expenses		(22,694)	(14,631)
Administration and general expenses		(18,159)	(21,121)
Operating loss		(127,135)	(119,884)
Other (loss) / income	10	(53,320)	(33,964)
Finance cost	11	(737)	(22)
Loss before income tax and levies		(181,192)	(153,870)
Levies		(1,927)	(2,460)
Loss before income tax		(183,119)	(156,330)
Taxation - Net		--	(169)
Loss for the period		(183,119)	(156,499)
Loss per share - Basic and diluted	12	(1.16)	(1.13)

The annexed notes form an integral part of these financial statements.



Muhammad Farooq Khan
Chief Financial Officer



Waseem-Ul-Haq Ansari
Chief Executive



Mehmood-ul-Hasan Asghar
Director

**CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED 30 SEPTEMBER 2025**

Notes	Quarter Ended	
	30 September 2025	30 September 2024
	----- (Rupees in '000) -----	
Loss for the period	(183,119)	(156,499)
Other comprehensive income	--	--
Total comprehensive loss for the period	(183,119)	(156,499)

The annexed notes form an integral part of these financial statements.



Muhammad Farooq Khan
Chief Financial Officer



Waseem-Ul-Haq Ansari
Chief Executive

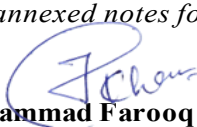


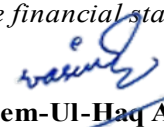
Mehmood-ul-Hasan Asghar
Director

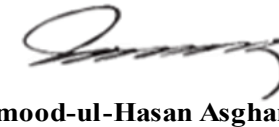
**CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED 30 SEPTEMBER 2025**

Notes	Quarter Ended	
	30 September 2025	30 September 2024
	----- (Rupees in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before taxation	(181,192)	(153,870)
Adjustment for non-cash and other items:		
Depreciation	21,382	20,033
Amortization of intangible asset	349	349
Loss due to change in valuation of investment in associates	53,522	34,043
Financial charges	737	22
	<u>75,990</u>	<u>54,447</u>
	(105,202)	(99,423)
Movement in working capital:		
<i>(Increase) / decrease in current assets</i>		
Stores and spares	(588)	(3,347)
Stock-in-trade	(408,517)	(49,823)
Advances, deposits, pre-payments & other receivables	267,447	(402,653)
<i>Increase / (decrease) in current liabilities</i>		
Trade and other payables	90,225	508,855
Long term security deposits	5,000	(100)
Net changes in working capital	<u>(46,433)</u>	<u>52,932</u>
Cash used in operation	<u>(151,635)</u>	<u>(46,491)</u>
Payments for:		
Taxes	(1,544)	(292)
Financial cost	(737)	(22)
Net cash outflows from operating activities	<u>(153,916)</u>	<u>(46,805)</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditures incurred	(11,075)	(26,785)
Net cash outflows from investing activities	<u>(11,075)</u>	<u>(26,785)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Short term loan from Related Parties	100,000	160,000
Net cash inflows from financing activities	<u>100,000</u>	<u>160,000</u>
Net increase / (decrease) in cash and cash equivalents	<u>(64,991)</u>	<u>86,410</u>
Cash and cash equivalents at the beginning of the period	(1,763,960)	(1,910,808)
Cash and cash equivalents at the end of the period	<u><u>(1,828,951)</u></u>	<u><u>(1,824,398)</u></u>

The annexed notes form an integral part of these financial statements.


Muhammad Farooq Khan
Chief Financial Officer


Waseem-Ul-Haq Ansari
Chief Executive


Mehmood-ul-Hasan Asghar
Director

**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED 30 SEPTEMBER 2025**

Issued, subscribed and paid-up share capital	Revenue Reserves	Total
	Accumulated loss	

----- (Rupees in '000) -----

Balance as at 1 July 2024	1,387,353	(4,629,393)	(3,242,040)
Total comprehensive loss for the period	--	(156,499)	(156,499)
Balance as at 30 September 2024	1,387,353	(4,785,892)	(3,398,539)
Balance as at 1 July 2025	1,387,353	(5,665,683)	(4,278,330)
Shares issued during the period	594,770	--	594,770
Total comprehensive loss for the period	--	(183,119)	(183,119)
Balance as at 30 September 2025	1,982,123	(5,848,802)	(3,866,679)

The annexed notes form an integral part of these financial statements.



Muhammad Farooq Khan
Chief Financial Officer



Waseem-Ul-Haq Ansari
Chief Executive



Mehmood-ul-Hasan Asghar
Director

NOTES TO THE CONDENSED INTERIM FINANCIAL STATEMENTS FOR THE QUARTER ENDED 30 SEPTEMBER 2025

1 THE COMPANY AND ITS OPERATIONS

Dewan Farooque Motors Limited (the Company) was incorporated in Pakistan on 28 December 1998 as a public limited company. The shares of the Company are quoted on the Pakistan Stock Exchange. The principal activity of the Company is the assembly, progressive manufacturing and sale of vehicles in

The Company commenced commercial production through the interim facility from 01 January 2000 and main facility came into commercial operation from 01 January 2001.

The Company signed Technical Licence Agreement (TLA) on 07 November 2022 with KIA Corporation for assembly / progressive manufacturing of Commercial Vehicles, accordingly the production has commenced from June 2024 with brand name of KIA Shehzore.

Additionally, during the precious year the Company also entered into an agreement with related party Eco-Green Motors Limited for assembly of its electric vehicles under toll manufacturing arrangements, the production of which has also commenced from the month of August 2024.

The registered office of the Company is situated at Dewan Centre, 3-A Lalazar, Beach Hotel Road, Karachi, while its manufacturing facilities are situated at Jilianabad, Budhu Talpur, District Sajawal, Sindh.

2 GOING CONCERN ASSUMPTION

The Company has incurred a loss after taxation of Rs.183.119 (September 2024: Rs.156.499) million during the quarter ended 30 September 2025. As of the reporting date, it has accumulated losses of Rs.5.849 (June 2025: Rs.5.666) million and its current liabilities exceeded its current assets by Rs.5.444 (June 2025: Rs.5.925) million. Furthermore, cumulatively the Company has not provided markup on its borrowings from banks and financial institution amounting to Rs.9.523 (September 2024: Rs.8.487 million. Further the Company has been unable to ensure timely repayments of debts owing to financial institutions due to liquidity problems and the short term facilities have not been renewed by banks/financial institutions. Following course most of the lenders have gone into litigation for recovery of loans through attachment and sale of Company's hypothecated / mortgaged properties. These conditions indicate the existence of material uncertainty, which may cast significant doubt about Company's ability to continue as going concern.

These condensed interim financial statements have been prepared on going concern assumptions because the conditions being faced by the Company are temporary and would reverse in foreseeable future. As the company has successfully resumed its operations of manufacturing and sale of vehicles consequent to the execution of TLA. Moreover, Company is also manufacturing electric vehicles on toll basis for its associated concern. The management is confident that resumption of manufacturing operations will bring about improved results in future. Furthermore, the Company is defending its legal cases successfully and restructuring of company's debt is in advanced stage and expected to be concluded in ensuing financial year. Management is also hopeful that all the outstanding markup will be waived therefore no provision of markup has been made in these financial statements. The company's ability to arrange funds from its associates / sponsors is yet another positive factor which mitigates the risks involved. All these mitigating factors reduce the risks relating to company's ability to continue as going concern, accordingly preparation of these financial statements using the going concern assumption is justified.

3 BASIS OF PREPARATION

Statement of compliance

These condensed interim financial statements have been prepared in accordance with the accounting and reporting standards as applicable in Pakistan for interim financial reporting with the exception of departure of IFRS as mentioned in note 10, for which the management concludes that provisioning of mark up would conflict with the objectives of the financial statements.

- a) International Accounting Standard (IAS) 34, 'Interim Financial Reporting' issued by the International Accounting Standards Board (IASB) as notified under the Companies Act, 2017; and
- b) Provisions of and directives issued under the Companies Act, 2017.

Where provisions of and directives issued under the Companies Act, 2017 differ from the IFRS, the provisions of and directives issued under the Companies Act, 2017 have been followed.

These condensed interim financial statements do not include all the information and disclosures required in the annual audited financial statements and should be read in conjunction with the Company's annual audited financial statements for the year ended 30 June 2025.

These condensed interim financial statements are presented in Pakistan Rupees which is also the Company's functional currency and all financial information presented has been rounded off to the nearest thousand.

The comparative financial position presented in this condensed interim financial information has been extracted from the audited annual separate financial statements of the Company for the year ended 30 June 2025, whereas the comparative condensed interim profit and loss account, condensed interim statement of comprehensive income, condensed interim cash flow statement and condensed interim statement of changes in equity are extracted from the unaudited condensed interim financial information for the quarter ended September 30, 2025.

4 ACCOUNTING POLICIES

The accounting policies and methods of computation adopted in the preparation of these condensed interim financial statements are consistent with those followed in the preparation of the Company's annual financial statements for the year ended June 30, 2025.

There are certain amendments to approved accounting standards which are mandatory for accounting periods beginning on or after July 1, 2023 but are considered not to be relevant or have any significant effect on the Company's financial reporting and therefore, have not been disclosed in these condensed interim financial

5 SIGNIFICANT ACCOUNTING ESTIMATES, JUDGEMENTS AND FINANCIAL RISK MANAGEMENT

The preparation of these condensed interim financial statements in conformity with the approved accounting and reporting standards as applicable in Pakistan for interim reporting requires management to make estimates, assumptions and use of judgments that affect the application of policies and reported amounts of assets and liabilities and income and expenses. Estimates, assumptions and judgments are continually evaluated and are based on the historical experience and other factors, including reasonable expectations of future events. Revision to accounting estimates are recognised prospectively commencing from the period of revision.

Judgments and estimates made by the management in the preparation of these condensed interim financial statements are same as those applied to financial statements as at and for the year ended June 30, 2025.

	30 September 2025 (Unaudited)	30 June 2025 (Audited)
	----- (Rupees in '000) -----	
6 PROPERTY, PLANT AND EQUIPMENT		
Tangible operating assets	1,025,057	1,035,364
Capital work in progress	482	482
	1,025,539	1,035,846
6.1 Operating fixed assets - Tangible		
Opening Cost	3,851,926	3,761,399
Add: Additions during the quarter/year	11,075	90,527
	3,863,001	3,851,926
Opening Accumulated Depreciation/Amortization	(2,816,562)	(2,731,357)
Less : Depreciation/Amortization charged during the period	(21,382)	(85,205)
	1,025,057	1,035,364
6.2 Detail of Additions during the period are as follows:		
Plant & machinery	--	26,069
Office equipment	917	5,781
Vehicles	10,158	58,677
	11,075	90,527
7 INVESTMENT		
<i>Investment in Ordinary shares of Dewan Cement Limited (DCL) - Related party</i>		
65,375,455 (2025: 65,375,455) Ordinary shares of Rs. 10 each at cost	804,131	804,131
Share of (loss) during the period	(226,783)	(173,261)
	577,348	630,870
Fair value as per market price quoted in Pakistan Stock Exchange	497,507	558,306
Market value (rupees per share)	7.61	8.54
Percentage of equity held	13.50%	13.50%

	30 September 2025 (Unaudited)	30 June 2025 (Audited)
	----- (Rupees in '000) -----	
8 SHORT TERM FINANCES AND BOOK OVERDRAFT - SECURED		
<i>From banks & financial institutions</i>		
- Short term loan (Under mark-up / profit arrangements)	1,978,024	1,978,024
- Overdue letter of credits	2,117,889	2,117,889
	4,095,913	4,095,913

8.1 The Short term borrowings have not been renewed by the Banks.

9 CONTINGENCIES AND COMMITMENTS

There is no material change in the contingencies and commitments since the last audited financial statements for the year ended 30 June 2025.

	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)
	----- (Rupees in '000) -----	
10 OTHER (LOSS) / INCOME		
Exchange (loss) / gain - Net	(7)	(62)
Others	209	141
Share of loss of equity investment in associate	(53,522)	(34,043)
	(53,320)	(33,964)
11 FINANCE COST		

During the quarter ended 30 September 2025, the Company has not provided the mark-up on long term and short term borrowings from banks and financial institutions to the extent of Rs.157.585 (September 2024: Rs.209.377) million. The management is hopeful that the decision of the court will be in favor of the Company and the restructuring proposal will be accepted by the lenders. However, had the Company provided this amount in the financial statements during the year, the loss of the Company would have been increased by Rs. 157.585 (September 2024: Rs.209.377 million and consequently the shareholders equity would have lowered and accrued mark-up would have been higher by Rs.10.154 (September 2024: Rs.9.523) billion. The said non-provisioning is the contravention with the requirements of IAS 24 "Borrowing Costs".

12 LOSS PER SHARE - Basic and diluted

(Loss) after taxation for the year	(183,119)	(156,499)
	----- (Numbers in '000) -----	
Weighted average number of ordinary shares	158,130	138,735
	----- (Rupees) -----	
(Loss) per share - Basic and diluted	(1.16)	(1.13)

	30 September 2025 (Unaudited)	30 September 2024 (Unaudited)
	----- (Rupees in '000) -----	
13 CASH AND CASH EQUIVALENTS		
Cash and bank balances	149,073	153,626
Short term finances and Book overdraft	(1,978,024)	(1,978,024)
	(1,828,951)	(1,824,398)

14 TRANSACTIONS WITH ASSOCIATED UNDERTAKING / RELATED PARTIES

The related parties and associate undertaking comprise associated companies, staff retirement funds, directors and key management personnel. Transactions with related parties and associated undertaking, other than remuneration and benefits to key management personnel disclosed in the respective notes, are as follows:

Short term loan from related party (Interest free)	100,000	160,000
Purchases	8,783	11,368
Toll income from associate	7,680	--
Provident Fund	1,147	872
Share of (loss) on equity investment	(53,522)	(76,654)

Transactions with associated undertakings and related parties are undertaken on an arm's length basis.

15 CORRESPONDING FIGURES

In order to comply with the requirements of International Accounting Standard 34 - "Interim Financial Reporting", Statement of Financial Position has been compared with the Statement of financial Position of annual financial statements, whereas statement of profit or loss, statement of comprehensive income, Statement of cashflows and statement of changes in equity have been compared with the balances of comparable period of immediately preceding financial year.

16 DATE OF AUTHORIZATION FOR ISSUE

These financial statements have been authorized for issue on **23 October 2026** by the Board of Directors of the Company.



Muhammad Farooq Khan



Waseem-UI-Haq Ansari



Mehmood-ul-Hasan Asghar



رپورٹ ڈائریکٹرز

بورڈ آف ڈائریکٹرز 30 ستمبر 2025 کو ختم ہونے والی پہلی سہ ماہی کے غیر آڈٹ شدہ مختصر عبوری مالیاتی گوشوارے پیش کرتے ہوئے مسرت محسوس کرتا ہے۔

مالی سال 2026 کی پہلی سہ ماہی کے دوران پاکستان نے مالیاتی اصلاحات، محتاط زری انتظام اور آئی ایم ایف کے معاون پروگرام کے ذریعے معاشی استحکام کی کوششیں جاری رکھیں۔ اسٹیٹ بینک آف پاکستان (SBP) نے جولائی اور ستمبر 2025 میں مانیٹری پالیسی کمیٹی کے اجلاسوں میں پالیسی ریٹ کو 11 فیصد پر برقرار رکھا، جو مئی 2025 میں 11 فیصد تک کی آخری کمی کے بعد کیا گیا، اور سیلاب سے متعلق دباؤ اور اشیائے خورد و نوش کی قیمتوں کو بنیادی خدشات قرار دیا۔ ماہانہ صارف قیمت اشاریہ (CPI) کے مطابق مجموعی (ہیڈ لائن) مہنگائی جولائی میں 4.1 فیصد، اگست میں 3.0 فیصد اور ستمبر میں 5.6 فیصد رہی، جبکہ سہ ماہی کی اوسط 4.2 فیصد رہی۔ ستمبر میں اضافہ بڑی حد تک اشیائے خورد و نوش کی قیمتوں پر سیلاب کے دباؤ کا عکاس تھا۔

آٹوموبائل سیکٹر کی توجہ مقامی پیداوار، فروخت میں بحالی اور قوت خرید پر مرکوز رہی، جبکہ ہائپر ڈیٹا اور پبلک ان ہائپر ڈیٹا کے نئے ماڈلز کے اجراء نے طلب میں اضافہ کیا۔ پاکستان آٹو میوٹو مینوفیکچررز ایسوسی ایشن (PAMA) کے مطابق سہ ماہی کے دوران کاروں کی فروخت مجموعی طور پر 42,258 یونٹس رہی، جو گزشتہ سال کی اسی سہ ماہی میں فروخت ہونے والے 27,585 یونٹس کے مقابلے میں 53.2 فیصد زیادہ ہے۔ کاروں کی پیداوار 47,840 یونٹس رہی، جو گزشتہ سال کی اسی مدت کے 28,701 یونٹس سے 66.7 فیصد زیادہ ہے۔ ایک اہم پالیسی پیش رفت نئی توانائی گاڑیوں (NEV) کی پالیسی 2025 تا 2030 تھی، جس کا مقصد صاف ستھری ٹرانسپورٹ کو فروغ دینا اور مقامی الیکٹرک ویکل صنعت کی ترقی کو سہارا دینا ہے۔

کمپنی کی کارکردگی

زیر جائزہ مدت کے دوران کمپنی کی مالی کارکردگی، بمعہ موازنہ جاتی اعداد و شمار، حسب ذیل ہے:

تفصیل	ستمبر 2025	ستمبر 2024
	روپے (ملین میں)	روپے (ملین میں)
مجموعی فروخت	161.618	239.574
مجموعی خسارہ	(86.282)	(84.132)
بعد از ٹیکس خالص خسارہ	(183.119)	(156.499)

کمپنی بدستور "KIA شہزور" اور اپنی دیگر ویریٹینٹس تیار کر رہی ہے۔ مخصوص ورکنگ کیپٹل لائسنز کے بغیر کام کرتے ہوئے ہم محدود پیمانے پر ہی پیداوار کر سکتے ہیں، اور فروخت تاحال اپنی صلاحیت کو نہیں پہنچ سکی۔

ایکو گرین موٹرز لمیٹڈ (Eco-Green Motors Limited) کے لیے "ہونری وی ای" (Honri VE) الیکٹرک گاڑیوں کی ٹول مینوفیکچرنگ ہمارے پلانٹ پر بدستور جاری سرگرمی ہے، جیسا کہ اگست 2024 سے چلی آ رہی ہے۔ یہ پیداواری لاگت کے انتظام کو مسلسل بہتر بنا رہی ہے۔



ہم سپلائی چین کو موثر بنارہے ہیں اور مستقبل کی منافع بخشی کو مضبوط کرنے کے لیے ورکنگ کیپٹل کی بہتر دستیابی یقینی بنانے کی کوشش کر رہے ہیں۔ سپانسرز بدستور معاون ہیں، اور KIA کی انتظامیہ کی پشت پناہی سے ہم 1 ٹن سے 3 ٹن کے سیگمنٹس میں اپنا حصہ بڑھانے کے لیے کوشاں ہیں۔

عبوری مالیاتی گوشوارے گونگ کنسرن کی بنیاد پر تیار کیے گئے ہیں، کیونکہ کمپنی کو درپیش حالات عارضی ہیں اور ان میں بہتری کی توقع ہے۔ کمپنی نے کامیابی سے گاڑیاں تیار اور فروخت کی ہیں، جن میں ٹول مینوفیکچرنگ انتظام کے تحت ایک وابستہ ادارے کے لیے الیکٹرک گاڑیوں کی تیاری بھی شامل ہے۔ انتظامیہ کو یقین ہے کہ آپریشنز بہتر نتائج دیں گے، قانونی مقدمات کا کامیابی سے دفاع کیا جا رہا ہے، اور قرضوں کی تنظیم نو تکمیل کے قریب ہے۔ مزید برآں، انتظامیہ کو بقایا مارک اپ کی معافی (ویور) کی توقع ہے۔ وابستہ اداروں اور سپانسرز سے فنڈز حاصل کرنے کی ہماری صلاحیت کمپنی کو لاحق خطرات کو کم کرتی ہے اور گونگ کنسرن کی بنیاد کو سہارا دیتی ہے۔

اختتامیہ

آخر میں ہم اللہ سبحانہ و تعالیٰ سے دعا گو ہیں کہ وہ حضرت محمد ﷺ پر بے حساب رحمتوں اور برکتوں کا نزول فرمائے، اور حضرت محمد ﷺ کے صدق و طفیل میں ہمیں درست رہنمائی کے ساتھ طاقت، خوشحالی اور صحت عطا فرمائے۔ ہماری کمپنی کو ملک و قوم کی خوشحالی کا باعث بنائے۔ ہمیں امن و سکون، اخوت و بھائی چارے کے ساتھ ملت اسلامیہ بننے کی روح پر وان چڑھانے کی توفیق عطا فرمائے۔

(آمین یا رب العالمین)

بے شک ہمارے رب دعاؤں کا سننے والا ہے۔ (القرآن)

غفر بار صدیقی

چیئر مین، بورڈ آف ڈائریکٹرز

وسیم الحق انصاری

چیف ایگزیکٹو

کراچی: 23 اکتوبر 2026ء