



AN Textile Mills Limited

Formerly: Ishaq Textile Mills Limited

Manufacturer of all kind of Quality Yarn

The General Manger,
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

ANTM/ACT/10-2026/029

Dated: October 30, 2026

Subject: FINANCIAL RESULTS FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2026

Dear Sir,

We are pleased to inform you that the Board of Directors of our Company in their meeting held today at 11:00 a.m. at the Registered office of the Company situated at 35-K.M., Sheikhpura Road, Faisalabad recommended the following:

- | | |
|------------------|-----|
| 1. Cash Dividend | NIL |
| 2. Bonus Shares | NIL |
| 3. Right Shares | NIL |

The financial results of the Company for the 1st quarter ended September 30, 2026 is separately attached herewith.

Yours truly,

for AN Textile Mills Limited



Company Secretary

AN TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2026

	Un-audited 30 September 2026 (Rupees in thousand)	Audited 30 June 2026 (Rupees in thousand)		Un-audited 30 September 2026 (Rupees in thousand)	Audited 30 June 2026 (Rupees in thousand)
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital			Property, plant and equipment	1,503,669	1,512,860
10 000 000 (30 June 2026: 10 000 000)			Long term deposits and prepayments	3,990	4,089
ordinary shares of Rupees 10 each	100,000	100,000	Long term loans	-	55
				1,507,659	1,517,004
Issued, subscribed & paid up share capital	96,600	96,600			
Directors' loan	680,000	680,000			
Capital Reserves					
Premium on issue of shares reserve	17,250	17,250			
Equity portion of shareholders' loans	44,778	44,778			
Surplus on revaluation of property, plant and equipment and investment properties - net of deferred income tax	555,204	558,377			
	617,232	620,405			
Accumulated loss	(337,302)	(347,318)			
Total equity	1,056,530	1,049,687			
LIABILITIES			CURRENT ASSETS		
NON-CURRENT LIABILITIES			Stores, spare parts and loose tools	62,414	60,179
Deferred income tax liability	94,376	88,072	Stock in trade	432,959	216,645
Staff retirement gratuity	75,936	69,771	Trade debts	95,179	109,725
	170,312	157,843	Loans and advances	55,670	3,070
			Taxation and levy - net	87,900	93,339
CURRENT LIABILITIES			Short term deposits and prepayments	9,659	5,183
Trade and other payables	432,576	389,771	Other receivables	58,543	33,861
Contract liabilities	99,231	13,896	Cash and bank balances	17,117	15,923
Short term borrowings	555,058	430,130		819,441	537,925
Accrued mark-up	12,370	12,579			
Unclaimed dividend	1,023	1,023			
	1,100,258	847,399			
TOTAL LIABILITIES	1,270,570	1,005,242			
CONTINGENCIES AND COMMITMENTS					
TOTAL EQUITY AND LIABILITIES	2,327,100	2,054,929	TOTAL ASSETS	2,327,100	2,054,929

The annexed notes form an integral part of this condensed interim financial information.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



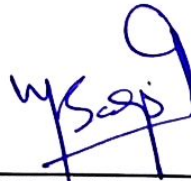
AN TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2026

	Quarter ended	
	30 September 2026	30 September 2025
	(Rupees in Thousand)	
REVENUE	1,070,023	1,281,923
COST OF SALES	(1,033,917)	(1,239,827)
GROSS PROFIT	36,106	42,096
DISTRIBUTION COST	(2,335)	(3,152)
ADMINISTRATIVE EXPENSES	(17,796)	(25,642)
OTHER INCOME	23,728	1
FINANCE COST	(13,181)	(10,526)
PROFIT BEFORE LEVY AND TAXATION	26,522	2,777
LEVY	(13,375)	(16,024)
PROFIT / (LOSS) BEFORE	13,147	(13,247)
TAXATION	(6,304)	(10,542)
PROFIT / (LOSS) AFTER	6,843	(23,789)
EARNINGS / (LOSS) PER SHARE - BASIC AND DILUTED	0.71	(2.46)

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CHIEF EXECUTIVE OFFICER

DIRECTOR




CHIEF FINANCIAL OFFICER

AN TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2026

	SHARE CAPITAL	DIRECTORS' LOAN	RESERVES				UNAPPROPRIATED PROFIT / (ACCUMULATED LOSS)	TOTAL EQUITY
			CAPITAL RESERVES			Total		
			Share premium	Equity portion of Shareholder's loan	Surplus on revaluation of property, plant and equipment and investment properties - net of deferred income			
(RUPEES IN THOUSAND)								
Balance as at 30 June 2025 - (Audited)	96,600	360,000	17,250	44,778	448,255	510,283	(255,886)	710,997
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation - net of deferred income tax	-	-	-	-	(3,172)	(3,172)	3,172	-
Loss for the period ended	-	-	-	-	-	-	(23,789)	(23,789)
Other comprehensive income for the period	-	-	-	-	-	-	-	-
Total comprehensive loss for the period	-	-	-	-	-	-	(23,789)	(23,789)
Balance as at 30 September 2025 - (Un-audited)	96,600	360,000	17,250	44,778	445,083	507,111	(276,503)	687,208
Directors' loan transferred from short term borrowings	-	320,000	-	-	-	-	-	320,000
Transfer from surplus on revaluation of property, plant and equipment on disposal of property, plant and equipment - net of deferred income tax	-	-	-	-	(9,515)	(9,515)	9,515	-
Loss for the period	-	-	-	-	-	-	(91,258)	(91,258)
Other comprehensive income for the period	-	-	-	-	122,809	122,809	10,928	133,737
Total comprehensive income for the period	-	-	-	-	122,809	122,809	(80,330)	42,479
Balance as at 30 June 2026- (Audited)	96,600	680,000	17,250	44,778	558,377	620,405	(347,318)	1,049,687
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation - net of deferred income tax	-	-	-	-	(3,173)	(3,173)	3,173	-
Profit for the period	-	-	-	-	-	-	6,843	6,843
Other comprehensive income for the period	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	6,843	6,843
Balance as at 30 September 2026- (Un-audited)	96,600	680,000	17,250	44,778	555,204	617,232	(337,302)	1,056,530

The annexed notes form an integral part of this condensed interim financial information

CHIEF EXECUTIVE OFFICER

DIRECTOR

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AN TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE 1ST QUARTER ENDED 30 SEPTEMBER 2026

	Quarter ended	
	30 September 2026	30 September 2025
	(Rupees in thousand)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash (used in) / generated from operations	(114,929)	59,991
Finance cost paid	(13,390)	(11,111)
Income tax paid	(7,936)	(22,486)
Staff retirement gratuity paid	(5,194)	(3,558)
Net decrease in long term loans	55	190
Net increase in long term deposits and prepayments	99	(936)
NET CASH (USED IN) / GENERATED FROM OPERATING ACTIVITIES	(141,295)	22,090
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on property, plant & equipment	(7,739)	(7,906)
Proceeds from sale of property, plant and equipment	25,300	-
Net cash from / (used in) investing activities	17,561	(7,906)
CASH FLOWS FROM / (USED IN) FINANCING ACTIVITIES		
Short term borrowings - net	124,928	(25,021)
NET CASH FROM / (USED IN) FINANCING ACTIVITIES	124,928	(25,021)
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	1,194	(10,837)
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	15,923	17,018
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	17,117	6,181

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