

FORM -25
Date: 30/10/2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **MATERIAL INFORMATION**

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

The Board of Directors of NETSOL Technologies Limited (the "Company"), in its meeting held on October 30, 2026, has resolved to recommend to the members, for their approval through a special resolution, the buyback/purchase of issued ordinary shares of the Company of the face value of Rs.10/- (Rupees Ten) each under Section 88 of the Companies Act, 2017 read with the Listed Companies (Buy-Back of Shares) Regulations, 2019.

The following are the salient features as recommended by the BOD for shareholders' approval:

DESCRIPTION	BOD RECOMMENDATION
NUMBER OF TOTAL SHARES TO BUY-BACK	Up to 4 million ordinary shares, constituting up to approximately 4.45% of current issued and paid up capital of the Company.
PURPOSE	Treasury shares
PURCHASE PRICE	The shares shall be purchased from time to time at the spot price acceptable to the Company prevailing during the purchase period as per Section 88 & Reg.8 (2) Listed Companies (buy-back of shares) Regulations, 2019
PURCHASE PERIOD	December 11, 2026 to June 1, 2027 or till such date on which purchase is complete, whichever is earlier
ALLOCATED FUNDS	Since the Buy-Back is to be carried out at the spot price, the Company will ensure availability of funds with respect to the shares to be purchased. The actual purchase of shares by the Company shall be subject to varying factors during the purchase period, including market conditions.

Page 1 of 4

Rawalpindi Office:
House # 4, Safari Villas 1,
Near Car Chowk, Bahria Town,
Rawalpindi.

+92 051 5707011

 **Registered Office:**
NETSOL IT Village (Software Technology
Park), Lahore Ring Road, Ghazi Road
Interchange, Lahore Cantt. 54792, Pakistan.

+92 42 111 448 800

Karachi Office:
43/1-Q, Amna Villa-1,
Block- 6, P.E.C.H.S Karachi.

+92 021 34304341-3



SOURCE OF FUNDS	The Buy-Back will be made from the distributable profits of the Company in accordance with Section 88(8) of the Act.
JUSTIFICATION & IMPACT ON FINANCIAL POSITION OF COMPANY	It is expected to positively impact on the Company's financial position, including an increase in the break-up value and earnings per share. This buy-back also offers an exit opportunity for members who wish to fully or partially liquidate their investment, including those unable to do so during the previous buy-back.

The Board of Directors has decided to convene an Extra-Ordinary General Meeting (EOGM) of the Company on December 03, 2026 at 11:00 a.m. at Lahore.

The Share Transfer Book of the Company will remain closed from November 27, 2026 to December 03, 2026 (both days inclusive). The transfer received in the office of the Company's Share Registrar, *M/s Vision Consulting Ltd.*, 5-C, LDA Flats, 2nd Floor, Lawrence Road, Lahore at the close of business on November 26, 2026 will be considered in time for the purpose of attending and voting at the meeting."

Yours Sincerely,



SEHRISH
Company Secretary



C.C to:

- The Director/HOD**
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area
Islamabad.
- Executive Director / HOD**
Offsite-II Department, Supervision division,
Securities and Exchange Commission of Pakistan
63, N.I.C Building, Jinnah Avenue, Blue Area
Islamabad.

DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company	NETSOL Technologies Limited
Date of Report	October 30, 2026
Exact Name of Company as specified in its Memorandum.	NetSol Technologies Limited
Registered Address of the Company	NetSol IT Village (Software Technology Park) Lahore Ring Road, Ghazi Road Interchange, Lahore Cantt. 54792.
Contact Information	Chief Executive Officer/Company Secretary Tel: (+92-42) 111-44-88-00 Fax: ((+92-42) 35701046, 35726740

DISCLOSURE OF INSIDE INFORMATION BY LISTED COMPANY:

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SIGNATURE

Pursuant to the requirement of the Securities and Exchange Ordinance, 1969 (XVII of 1969) and the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.


SEHRISH
 Company Secretary



October 30, 2026

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