



October 30, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUBJECT: FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Dear Sir,

This is to inform you that the Board of Directors of Shabbir Tiles and Ceramics Limited (the "Company") in their meeting held on Friday, October 30, 2026, at 11:00 AM at 3rd Floor, House of Habib, Siddiqsons Tower, Main Shahrah-e-Faisal, Karachi, recommended the following:

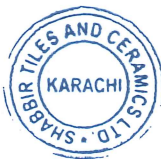
- i) **CASH DIVIDEND :** Nil
- ii) **BONUS SHARES :** Nil
- iii) **RIGHT SHARES :** Nil
- iv) **ANY OTHER ENTITLEMENT / CORPORATE ACTION :** Nil
- v) **ANY OTHER PRICE SENSITIVE INFORMATION :** Nil

The financial results of the Company for the Quarter Ended September 30, 2026, are attached herewith as Schedule A.

The Report of the Company for the Quarter ended September 30, 2026, will be transmitted through PUCARS separately, within the specified time.

Sincerely,

Natasha Khalid
Company Secretary



Encl: as above

CC: Deputy Director,
Supervision Division,
Listed Companies Department,
Securities and Exchange Commission of Pakistan,
NIC Building 63, Jinnah Avenue, Blue Area,
Islamabad.

**SHABBIR TILES &
CERAMICS LTD.**

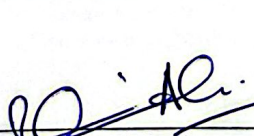
15th Milestone, National Highway, Landhi,
Karachi-75120, Pakistan. Tel: +92-21-35015024, 38183610-13
Fax: +92-21-38183615 UAN # : 111-000-039
Email: info@stile.com.pk URL: http://www.stile.com.pk

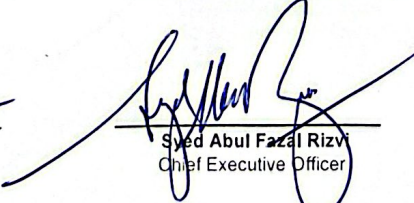


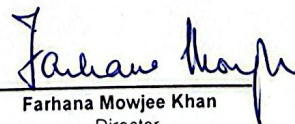
SHABBIR TILES AND CERAMICS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT SEPTEMBER 30, 2026

		September 30, 2026 (Un-audited)	June 30, 2026 (Audited)
		----- (Rupees in '000) -----	
ASSETS	Note		
NON-CURRENT ASSETS			
Property, plant and equipment	6	2,913,823	2,939,207
Intangible assets		14,739	11,945
Investment property		1,878	1,878
Right of use assets	7	325,765	369,765
Long-term deposits		52,422	52,422
Deferred tax asset - net	8	264,720	208,687
		<u>3,573,347</u>	<u>3,583,904</u>
CURRENT ASSETS			
Stores and spare parts		973,602	984,528
Stock-in-trade	9	3,320,895	3,344,327
Trade debts	10	692,161	625,135
Prepayments, deposits and other receivables		18,603	41,642
Loans and advances		467,189	271,054
Taxation-net		177,333	294,206
Short-term investments	11	56,000	56,000
Cash and bank balances		310,486	257,334
		<u>6,016,269</u>	<u>5,874,226</u>
TOTAL ASSETS		<u><u>9,589,616</u></u>	<u><u>9,458,130</u></u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorised capital			
240,000,000 (2026: 240,000,000) ordinary shares of Rs.5/- each		<u>1,200,000</u>	<u>1,200,000</u>
Issued, subscribed and paid-up capital			
239,320,475 (2026: 239,320,475) ordinary shares of Rs.5/- each		<u>1,196,600</u>	<u>1,196,600</u>
Capital reserves			
Share premium		<u>449,215</u>	<u>449,215</u>
Revenue reserves			
(Accumulated losses) / Unappropriated profit		<u>(664,008)</u>	<u>(277,144)</u>
General reserve		<u>478,000</u>	<u>478,000</u>
TOTAL EQUITY		<u><u>1,459,807</u></u>	<u><u>1,846,671</u></u>
NON-CURRENT LIABILITIES			
Long-term financing	12	<u>930,793</u>	<u>929,475</u>
Deferred income		<u>32,791</u>	<u>34,357</u>
Lease liabilities	13	<u>243,689</u>	<u>289,301</u>
Long term portion of Sindh Infrastructure Development Cess		<u>98,401</u>	<u>98,401</u>
		<u>1,305,674</u>	<u>1,351,534</u>
CURRENT LIABILITIES			
Trade and other payables		<u>2,521,268</u>	<u>2,494,094</u>
Short-term financing		<u>2,899,303</u>	<u>2,358,438</u>
Current portion of long-term financing - secured	12	<u>115,277</u>	<u>145,757</u>
Current portion of lease liability against right-of-use assets	13	<u>142,597</u>	<u>142,597</u>
Current portion of deferred income	14	<u>6,267</u>	<u>6,267</u>
Gas Infrastructure Development Cess (GIDC) Payable	15	<u>638,162</u>	<u>638,162</u>
Unclaimed dividend		<u>4,138</u>	<u>4,139</u>
Unpaid dividend		<u>2,451</u>	<u>2,451</u>
Sales tax payable		<u>494,672</u>	<u>468,020</u>
Taxation-net		<u>-</u>	<u>-</u>
		<u>6,824,135</u>	<u>6,259,925</u>
		<u>8,129,809</u>	<u>7,611,459</u>
TOTAL EQUITY AND LIABILITIES		<u><u>9,589,616</u></u>	<u><u>9,458,130</u></u>
CONTINGENCIES AND COMMITMENTS	16		

The annexed notes from 1 to 21 form an integral part of these condensed interim financial statements.


 Umair Ali Bhatti
 Chief Financial Officer


 Syed Abul Fazal Rizvi
 Chief Executive Officer


 Farhana Mowjee Khan
 Director

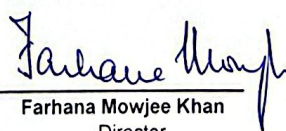
SHABBIR TILES AND CERAMICS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter ended	
	September 30, 2026	September 30, 2025
	(Rupees in '000)	
Turnover - net	3,697,396	3,190,983
Cost of sales	(3,137,545)	(2,686,985)
Gross profit	559,851	503,998
Selling and distribution expenses	(662,061)	(559,544)
Administrative expenses	(190,220)	(161,953)
(Reversal) / Allowance for expected credit loss	9,450	(224)
	(842,831)	(721,721)
Other income	26,304	14,863
Operating loss	(256,676)	(202,860)
Finance costs	(130,679)	(48,369)
Other expenses	-	(9,609)
	(130,679)	(57,978)
Loss before taxation and levy	(387,355)	(260,838)
Taxation		
- Current	(55,542)	(40,044)
- Deferred	56,033	108,858
	491	68,814
Loss after taxation	(386,864)	(192,024)
Loss per share – basic and diluted	(1.62)	(0.80)

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 Chief Executive Officer

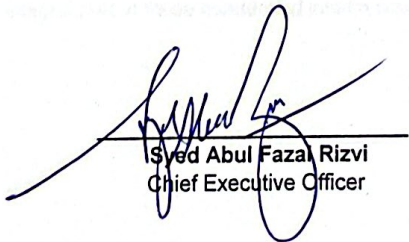

 Farhana Mowjee Khan
 Director

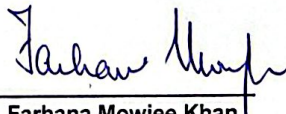
SHABBIR TILES AND CERAMICS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	<u>Quarter ended</u> <u>September 30,</u> <u>2026</u>	<u>Quarter ended</u> <u>September 30,</u> <u>2025</u>
	<u>----- (Rupees in '000) -----</u>	
Loss after taxation	(386,864)	(192,024)
Other comprehensive income	-	-
Total comprehensive loss for the period	<u><u>(386,864)</u></u>	<u><u>(192,024)</u></u>

The annexed notes from 1 to 21 form an integral part of these condensed interim financial statements.


 Umair Ali Bhatti
 Chief Financial Officer


 Syed Abul Fazal Rizvi
 Chief Executive Officer


 Farhana Mowjee Khan
 Director

SHABBIR TILES AND CERAMICS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Issued, subscribed and paid-up capital	Reserves				Total equity
		Capital reserve	Revenue reserves		Total reserves	
			Share premium	General reserve		
(Rupees in '000)						
Balance as at June 30, 2025 (Audited)	1,196,600	449,215	478,000	524,960	1,452,175	2,648,775
Profit after taxation	-	-	-	(192,024)	(192,024)	(192,024)
Other comprehensive income	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	(192,024)	(192,024)	(192,024)
Balance as at September 30, 2025 (Un-audited)	<u>1,196,600</u>	<u>449,215</u>	<u>478,000</u>	<u>332,936</u>	<u>1,260,151</u>	<u>2,456,751</u>
Balance as at June 30, 2026 (Audited)	1,196,600	449,215	478,000	(277,144)	650,071	1,846,671
Loss after taxation	-	-	-	(386,864)	(386,864)	(386,864)
Other comprehensive income	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	(386,864)	(386,864)	(386,864)
Balance as at September 30, 2026 (Un-audited)	<u>1,196,600</u>	<u>449,215</u>	<u>478,000</u>	<u>(664,008)</u>	<u>263,207</u>	<u>1,459,807</u>

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 Chief Financial Officer

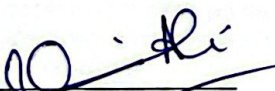

Syed Abul Fazal Rizvi
 Chief Executive Officer

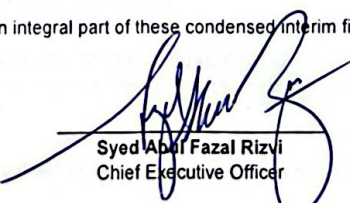

Farhana Mowjee Khan
 Director

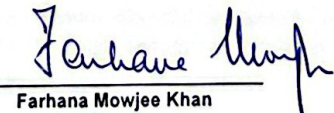
SHABBIR TILES AND CERAMICS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

		September 30, 2026 (Un-audited) ----- (Rupees in '000) -----	September 30, 2025 (Un-audited) ----- (Rupees in '000) -----
CASH FLOWS FROM OPERATING ACTIVITIES			
Loss before taxation		(387,355)	(260,838)
Adjustments for non-cash and other items:			
Depreciation on:			
Operating fixed assets	6.1	97,459	144,379
Right-of-use assets	7.2	44,000	41,000
Investment property		311	932
Finance costs		130,679	48,369
(Reversal)/Allowance for expected credit losses		(9,450)	224
Profit on debt		(207)	(2,209)
(Reversal)/Provision for slow moving stores and spare parts		(5,042)	11,611
Provision for slow moving and obsolete stock-in-trade		16,376	10,935
Amortisation of deferred income	14	(1,566)	(1,210)
Gain on disposal of operating fixed assets		(2,609)	-
		<u>269,950</u>	<u>254,031</u>
Operating profit before working capital changes		(117,405)	(6,807)
(Increase) / decrease in current assets			
Stores and spare parts		15,968	(137,423)
Stock-in-trade		7,056	(254,532)
Trade debts		(57,576)	(254,380)
Loans and advances		(196,135)	4,759
Trade deposits, short-term prepayments and other receivables		23,039	16,834
Long-term deposits		-	(562)
		<u>(207,648)</u>	<u>(625,304)</u>
Increase in current liabilities			
Trade and other payables		27,970	6,694
Sales tax payable		26,652	47,401
		<u>54,622</u>	<u>54,095</u>
Cash generated from / used in operations		(270,431)	(578,016)
Income tax receipt		61,331	106,216
Profit on savings account		52	797
Interest on term deposit receipts (TDRs)		155	951
Finance costs paid		(115,679)	(33,369)
Long-term Deposit		-	(562)
Net cash used in operating activities		(324,571)	(503,983)
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on operating fixed assets		(75,826)	(211,929)
Capital expenditure on intangible assets		(2,794)	-
Proceeds from disposal of operating fixed assets		6,360	-
Net cash used in / generated from investing activities		(72,260)	(211,929)
CASH FLOWS FROM FINANCING ACTIVITIES			
Repayment of long-term financing		(45,270)	(63,144)
Short term financing obtained during the period		540,865	810,870
Repayment of principal portion of lease liabilities		(45,612)	(51,847)
Dividend paid		-	29
Net cash generated / used in from financing activities		449,983	695,908
Net increase / (decrease) in cash and cash equivalents		53,152	(20,004)
Cash and cash equivalents at the beginning of the period		257,334	185,350
Cash and cash equivalents at the end of the period	17	<u>310,486</u>	<u>165,346</u>

The annexed notes from 1 to 21 form an integral part of these condensed interim financial statements.


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