

DANDOT CEMENT COMPANY LIMITED

46TH ANNUAL GENERAL MEETING

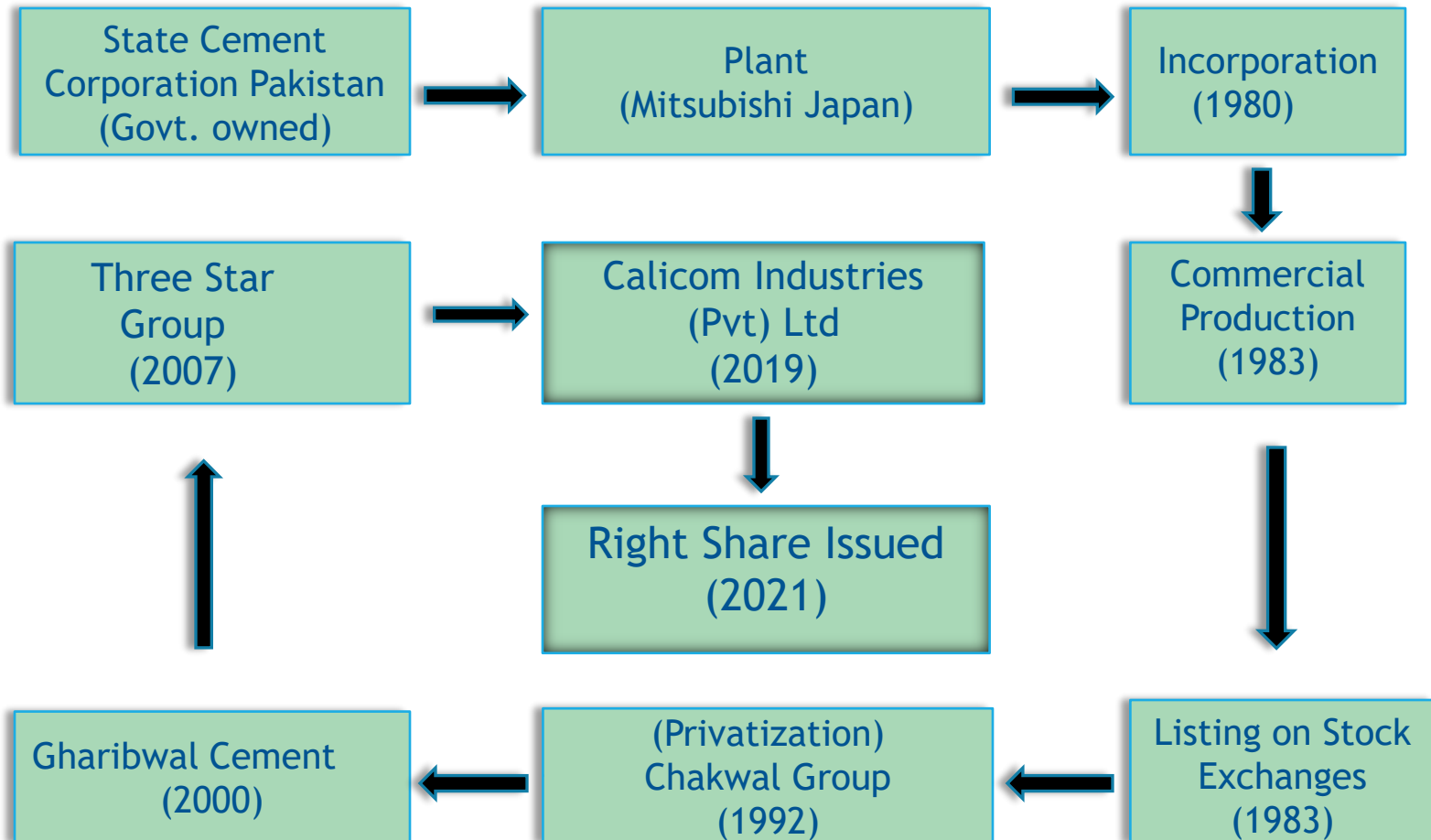
For the year ended June 30, 2026

Presentation Outlines

- 1 **Company Briefing**
- 2 **Operating/Financial Highlights**
- 3 **Capital Projects**
- 4 **Plant Picture**
- 5 **Company's Plan**
- 6 **Question/Answer Session**

Company Briefing

Company Briefing



Operating/Financial Highlights

Profit or Loss 2026 vs 2025

Rupees in million	2026	2025	Variance	%age
Net sales	7,455.55	6,344.18	1,111.37	17.5%
Operating profit	960.31	519.27	441.04	84.9%
Profit/(loss) after taxation	102.01	(153.14)	255.15	Turnaround
Earnings/(loss) per share (PKR)	0.32	(0.48)	0.80	Turnaround

Net sales grew 17.5% and operating profit rose 84.9%.

The Company returned to profit after a loss in FY2025; no dividend recommended for FY2026.

Capital Projects

Capital Projects

- Post-BMR operations improved capacity utilization and lowered fixed cost per unit; FY26 gross profit was 74.1% higher than the previous year.
- 5 MW solar power plant: production to start from January 2027, reducing power cost.
- Waste Heat Recovery system (WHR): to start in October 2027, cutting electricity consumption.
- Grinding operations are being optimised to reduce downtime.
- FY2026: net sales PKR 7.46 billion; profit after tax PKR 102.01 million against a loss of PKR 153.14 million.

Plant Picture

Plant Picture



Company's Plan

Company's Plan

Management remains focused on reducing production cost and protecting margins. The 5 MW solar power plant (production from January 2027) and the Waste Heat Recovery system (start-up in October 2027) will lower electricity cost, while optimization of grinding operations will reduce downtime and improve process reliability and sustainability.

The Board has not recommended a dividend for the year ended June 30, 2026.

Q&A

Thank You