



Excellence Without Compromise



Amtex Limited

Factory Address: 5-Pullian, Ismail Road, Faisalabad.

Ph: +92-41-8789295. 41-8780888

E-mail: amtex@amtextile.com URL: <http://www.amtextile.com>

Registered Office: P-225, Tikka Gate # 2. Montgomery Bazar
Faisalabad. 041-2623023

AM/PSX/FR/2026/Q1

October 30, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

FINANCIAL RESULTS FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2026

Dear Sir

We have to inform you that the Board of Directors of our company in their meeting held on 30.10.2026 at 02.30 P.M. at registered office Faisalabad recommended the following:

- | | | |
|-------|---|-----|
| (i) | <u>CASH DIVIDEND: NIL</u> | |
| (ii) | <u>BONUS SHARES: NIL</u> | |
| (iii) | <u>RIGHT SHARES: NIL</u> | |
| (iv) | <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | N/A |
| (v) | <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | N/A |

The Financial results of the company are enclosed herewith. The first quarter report of the company for the period September 30, 2026 will be transmitted through PUCARS within due course of time.



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Financial Results of the Company are as follows:

	Quarter ended Septmeber 30 ,	
	2026	2025
	Rupees	Rupees
Sales	587,704,409	925,482,415
Cost of sales	523,427,941	805,263,119
Gross Profit	64,276,468	120,219,296
Other operating income	4,230,139	3,852,743
	68,506,607	124,072,039
Selling and distribution expenses	32,928,077	36,624,853
Administrative expenses	33,346,887	37,053,438
Finance cost	25,928,947	28,470,340
	92,203,911	102,148,631
(Loss) / Profit before income tax & levies	(23,697,304)	21,923,408
Levies	7,346,305	11,568,530
(Loss) / Profit before income tax	(31,043,609)	10,354,878
Income Tax	-	-
(Loss) / Profit for the period	(31,043,609)	10,354,878
Earnings per share - Basic and diluted	(0.12)	0.04


 Muhammad Raza Farooq
 Company Secretary
 Amtex Limited

AMTEX LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	NOTE	Un-audited September 30 2026 RUPEES	Audited June 30 2026 RUPEES
ASSETS			
NON CURRENT ASSETS			
Property, plant and equipment	3.	860,902,372	868,434,986
Investment property- fair value		1,491,067,492	1,491,067,492
Long term deposits		8,756,602	8,756,602
		2,360,726,466	2,368,259,080
CURRENT ASSETS			
Stores, spares and loose tools		309,599,454	279,329,959
Stock in trade		606,229,332	686,223,258
Trade debts	4.	152,784,873	161,805,205
Advances		85,358,013	35,944,582
Deposits		4,799,126	4,799,126
Other receivables		10,484,918	15,905,896
Prepaid Levy & advance income tax-net		80,773,954	80,558,959
Sales tax receivable		205,353,495	220,349,536
Cash and bank balances		95,164,174	119,671,858
		1,550,547,339	1,604,588,379
Non-current asset classified as held for sale		34,247,100	34,247,100
		3,945,520,905	4,007,094,559
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorised capital			
260,000,000 (2026: 260,000,000)			
ordinary shares of Rs.10/- each		2,600,000,000	2,600,000,000
Issued, subscribed and paid up capital		2,594,301,340	2,594,301,340
Reserves			
Capital Reserves			
Merger Reserve		98,039,330	98,039,330
Share Premium		183,000,000	183,000,000
Surplus on revaluation of property, plant and equipment		857,160,712	861,632,604
		1,138,200,042	1,142,671,934
Revenue Reserves			
General ReserveShare Premium		250,000,000	250,000,000
Accumulated loss		(12,131,838,751)	(12,105,267,034)
Total Equity		(8,149,337,369)	(8,118,293,760)
NON CURRENT LIABILITIES			
Redeemable capital	5.	-	-
Long term financing	6.	4,194,711,689	4,343,828,989
Lease liabilities / Ijarah		-	-
Deferred liabilities		1,760,437,035	1,742,192,211
		5,955,148,724	6,086,021,200
CURRENT LIABILITIES			
Trade and other payables		397,776,497	411,491,524
Contract Liabilities		328,138,673	359,081,215
Interest / markup payable		2,596,250,534	2,596,250,534
Short term borrowings		1,800,505,495	1,800,505,495
Current portion of non current liabilities		1,017,038,351	872,038,351
		6,139,709,550	6,039,367,119
Contingencies and commitments	7.	-	-
		3,945,520,905	4,007,094,559

The annexed notes form an integral part of these financial statements.


CHIEF EXECUTIVE


DIRECTOR


CHIEF FINANCIAL OFFICER

AMTEX LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter ended September 30,	
	2026	2025
	Rupees	Rupees
(Loss) / Profit after taxation	(31,043,609)	10,354,878
Other comprehensive income	-	-
Total comprehensive (loss) / profit for the period	<u>(31,043,609)</u>	<u>10,354,878</u>

The annexed notes form an integral part of these financial statements.


CHIEF EXECUTIVE


DIRECTOR


CHIEF FINANCIAL OFFICER

AMTEX LIMITED
CONDENSED INTERIM CASH FLOW STATEMENT (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter ended September 30, 2026 Rupees	2025 Rupees
a) CASH FLOWS FROM OPERATING ACTIVITIES		
(Loss) / Profit for the period before taxation	(23,697,304)	21,923,408
Adjustments for:		
Depreciation of property, plant and equipment	13,440,054	10,059,048
Gain on disposal of property plant & equipment	-	(59,958)
Provision for staff retirement gratuity	1,250,140	1,890,515
Gain on recognition of loan at fair value	(2,460,139)	-
Finance cost	25,928,947	28,470,340
Operating cash flows before working capital changes	14,461,698	62,283,353
Changes in working capital		
(Increase) / decrease in current assets		
Stores, spares and loose tools	(30,269,495)	(33,593,445)
Stock in trade	79,993,926	87,894,011
Trade debts	9,020,332	(180,181,847)
Advances	(49,413,431)	4,769,012
Deposits	-	-
Other receivables	5,420,978	5,537,210
Sales tax receivable	14,996,041	(24,307,634)
Increase / (decrease) in current liabilities		
Trade and other payables	(13,715,027)	170,567,860
Contract liabilities	(30,942,542)	(65,506,839)
	(14,909,218)	(34,821,672)
Cash (used in) / generated from operations	(447,520)	27,461,681
Income tax paid	(7,561,300)	(11,709,474)
Finance cost paid	(4,091,424)	(9,318,550)
Net Cash (used in) / generated from operating activities	(12,100,244)	6,433,657
b) CASH FLOWS FROM INVESTING ACTIVITIES		
Sale proceeds of fixed assets	-	8,850,000
Capital Expenditure on property plant & Equipments	(5,907,440)	-
Net Cash (used in) / generated from investing activities	(5,907,440)	8,850,000
c) CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of:		
Long term loans-net	(6,500,000)	(8,792,785)
Net cash used in financing activities	(6,500,000)	(8,792,785)
Net (decrease) / increase in cash and cash equivalents (a+b+c)	(24,507,684)	6,490,872
Cash and cash equivalents at the beginning of the year	119,671,858	92,005,217
Cash and cash equivalents at the end of the year	95,164,174	98,496,089

The annexed notes form an integral part of these financial statements.


CHIEF EXECUTIVE


DIRECTOR


CHIEF FINANCIAL OFFICER

AMTEX LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Capital reserves				Revenue reserves		
	Issued subscribed and paid up capital	Merger reserve	Share premium	Surplus on Revaluation of property plant and equipment	General reserve	Accumulated loss	Total
	-----Rupees-----						
Balance as at July 01, 2025	2,594,301,340	98,039,330	183,000,000	535,130,147	250,000,000	(12,245,287,348)	(8,584,816,531)
Total comprehensive (loss) for the period							
Profit for the period	-	-	-	-	-	10,354,878	10,354,878
Transfer to accumulated loss in respect of surplus realized on disposal of assets						-	-
Transfer to accumulated loss in respect of incremental depreceiation	-	-	-	(1,161,906)	-	1,161,906	-
	-	-	-	(1,161,906)	-	11,516,784	10,354,878
Balance as at September 30, 2025	2,594,301,340	98,039,330	183,000,000	533,968,241	250,000,000	(12,233,770,564)	(8,574,461,653)
Total comprehensive income for the period							
Profit for the period	-	-	-	-	-	124,176,355	124,176,355
Other comprehensive income for the period						(3,273,641)	(3,273,641)
Surplus on revaluation of property plant and Equipment net of deferred tax				335,265,179		-	335,265,179
- Remeasurement of defined benefit obligation						-	-
Total comprehensive loss for the year	-	-	-	335,265,179	-	120,902,714	456,167,893
Transfer to accumulated loss in respect of: -Incremental depreciation for the year -Disposal of fixed assets				(7,600,816)		7,600,816	-
						-	-
Incremental depreciation for the period	-	-	-	(7,600,816)	-	7,600,816	-
Balance as at June 30, 2026	2,594,301,340	98,039,330	183,000,000	861,632,604	250,000,000	(12,105,267,034)	(8,118,293,760)
Total comprehensive income for the period							
Profit for the period	-	-	-	-	-	(31,043,609)	(31,043,609)
Other comprehensive income for the period	-	-	-	-	-	-	-
	-	-	-	-	-	(31,043,609)	(31,043,609)
Transfer to accumulated loss in respect of surplus realized on disposal of assets						-	-
Transfer to accumulated loss in respect of incremental depreceiation	-	-	-	(4,471,892)	-	4,471,892	-
	-	-	-	(4,471,892)	-	4,471,892	-
Balance as at September 30, 2026	2,594,301,340	98,039,330	183,000,000	857,160,712	250,000,000	(12,131,838,751)	(8,149,337,369)

The annexed notes form an integral part of this condensed interim financial report.


CHIEF EXECUTIVE


DIRECTOR


CHIEF FINANCIAL OFFICER