SITARA ENERGY LIMITED

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October 30, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Subject : Financial Results for the period ended September 30, 2026

We have to inform you that the Board of Directors of our company in their meeting held on October 30, 2026 at 2:45 p.m. at Faisalabad recommended the following:

(i)	Interim Cash Dividend	Nil
(ii)	Bonus Shares	Nil
(iii)	Right Shares	Nil
(iv)	Any Other Entitlement / Corporate Action	Nil
(v)	Any Other Price Sensitive Information	Nil

The Financial statements of the company for the period ended September 30, 2026 are attached:

a. Statement of Profit or Loss
b. Statement of Financial Position
c. Statement of Changes in Equity
d. Statement of Cash Flows

The First Quarter Report of the Company will be transmitted through PUCARS separately, within specified time.

Thanking you

Yours truly
For SITARA ENERGY LIMITED

SITARA ENERGY LIMITED

(MAZHAR ALI KHAN)
Company Secretary

Sitara Energy Limited
Condensed Interim Statement of Profit or Loss Account (Unaudited)
For The First Quarter Ended September 30, 2026

	Note	Quarter ended September 30, 2026	Quarter ended September 30, 2025
		---------- Rupees in '000'----------	
Sales - net	10	15,613	7,967
Cost of generation	11	11,280	10,221
Gross Profit / (loss)		4,333	(2,254)
Other income		17,052	31,596
		21,385	29,342
Operating expenses		15,714	15,867
Finance cost		5,558	10,739
		21,272	26,606
Profit for the period before levies and income tax		113	2,736
Levies		-	-
Profit for the period before income tax		113	2,736
Provision for taxation		1,082	876
Profit / (Loss) for the period		(969)	1,860
(Loss) / Earning per share - Basic and diluted		(0.05)	0.10

The annexed notes form an integral part of this condensed interim financial information.

Chief Executive Officer **Director** **Chief Financial Officer**

SITARA ENERGY LIMITED

SITARA ENERGY LIMITED
Condensed Interim Statement of Financial Position (Unaudited)
AS AT SEPTEMBER 30, 2026

	Note	(Un-audited) September 30, 2026	(Audited) June 30, 2026
		Rupees in '000	
SHARE CAPITAL AND RESERVES			
Authorised capital 30,000,000 ordinary shares of Rs. 10/- each		300,000	300,000
Issued, subscribed and paid up capital		190,920	190,920
Capital reserve - share premium		143,190	143,190
Revenue reserves	3	1,040,105	1,041,074
		1,374,215	1,375,184
NON-CURRENT LIABILITIES			
Long term financing	4	38,149	38,149
Deferred interest / markup		312,617	307,063
Deferred Revenue		12,779	14,666
		363,545	359,878
CURRENT LIABILITIES			
Trade and other payables		622,664	649,924
Unclaimed dividend		3,703	3,703
Interest / mark up payable		79,001	79,001
Short term bank borrowings		-	-
Current portion of:			
Long term financing		102,322	112,322
Advance Rent		7,548	7,548
Provision for taxation - income tax		30,631	29,549
		845,869	882,047
CONTINGENCIES AND COMMITMENTS	5	-	-
		2,583,629	2,617,109

	Note	(Un-audited) September 30, 2026	(Audited) June 30, 2026
		Rupees in '000	
NON-CURRENT ASSETS			
Property, plant and equipment	6	772,960	772,356
Investment property	7	765,291	789,915
Investment in subsidiary		50,000	50,000
Long term loan		5,000	5,000
Long term deposits		1,778	1,778
		1,595,029	1,619,049
CURRENT ASSETS			
Stores, spares and loose tools		285,960	285,972
Stock of oil and lubricants	8	10,069	10,757
Trade debts		361,277	362,517
Loans and advances		4,310	2,240
Deposits and prepayments		31,126	30,845
Other receivables		221,613	175,450
Tax refunds due from Government		57,765	58,194
Short term investment		289	283
Cash and bank balances	9	16,191	71,802
		988,600	998,060
		2,583,629	2,617,109

The annexed notes form an integral part of this condensed interim financial information.

Chief Executive Officer | Director | Chief Financial Officer

SITARA ENERGY LIMITED

Sitara Energy Limited
Condensed Interim Statement of Changes in Equity (Unaudited)
For The First Quarter Ended September 30, 2026

	Issued, subscribed and paid up capital	Capital reserve	Revenue reserve			Total
		Share premium	General reserve	Unappropriated profit	Sub total	
	Rupees in '000'					
Balance as at July 01, 2025	190,920	143,190	970,000	34,785	1,004,785	1,338,895
Total comprehensive profit for the period						
Profit for the period	-	-	-	1,860	1,860	1,860
Other comprehensive income	-	-	-	-	-	-
	-	-	-	1,860	1,860	1,860
Balance as at September 30, 2025	190,920	143,190	970,000	36,645	1,006,645	1,340,755
Total comprehensive profit for the period						
Profit for the period	-	-	-	34,429	34,429	34,429
Other comprehensive income	-	-	-	-	-	-
	-	-	-	34,429	34,429	34,429
Balance as at June 30, 2026	190,920	143,190	970,000	71,074	1,041,074	1,375,184
Total comprehensive (loss) for the period						
(Loss) for the period	-	-	-	(969)	(969)	(969)
Other comprehensive income	-	-	-	-	-	-
	-	-	-	(969)	(969)	(969)
Balance as at September 30, 2026	190,920	143,190	970,000	70,105	1,040,105	1,374,215
	-	-		-		-

The annexed notes form an integral part of this condensed interim financial information.

Chief Executive Officer **Director** **Chief Financial Officer**

SITARA ENERGY LIMITED

Sitara Energy Limited
Condensed Interim Statement of Cash Flow Statement (Unaudited)
For The First Quarter Ended September 30, 2026

	Quarter ended September 30, 2026	Quarter ended September 30, 2025
	----------Rupees in '000'----------	
a) CASH FLOWS FROM OPERATING ACTIVITIES		
(Loss) for the period before taxation	113	2,736
Adjustments for :		
Depreciation of property, plant and equipment	5,078	4,439
Depreciation of investment property	4,987	6,156
Provision for staff retirement benefits	154	168
Loss / (Gain) on disposal of :		
Investment Property	(12,384)	-
Dividend income	(6)	(3,700)
Finance cost	5,558	10,739
Operating cash flows before working capital changes	3,500	20,538
Changes in working capital		
(Increase) / Decrease in current assets		
Stores, spares and loose tools	12	60
Stock of oil and lubricants	687	-
Trade debts	1,240	5,949
Loans and advances	(383)	735
Deposits and prepayments	(281)	-
Other receivables	(32,145)	105,113
Sales Tax refunds due from government	429	1,976
Increase in current liabilities		
Trade and other payables	(27,266)	33,470
	(57,707)	147,303
Cash (used in) / generated from operating activities	(54,207)	167,841
Income tax paid	(1,687)	(286)
Staff retirement benefits paid	(149)	(167)
Finance cost paid	(4)	-
Net cash (used in) / generated from operating activities	(56,047)	167,388
b) CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from disposal of investment property	10,430	5,000
Decrease in long term deposits	-	10
Dividend Income	6	-
Net cash generated from investing activities	10,436	5,010
c) CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of:		
Long term financing	(10,000)	-
(Decrease) in short term bank borrowings - net	-	(193,750)
Net cash (used in) financing activities	(10,000)	(193,750)
Net (decrease) in cash and cash equivalents (a+b+c)	(55,611)	(21,352)
Cash and cash equivalents at the beginning of the period	71,802	25,961
Cash and cash equivalents at the end of the period	16,191	4,609

The annexed notes form an integral part of this condensed interim financial information.

Chief Executive Officer **Director** **Chief Financial Officer**

SITARA ENERGY LIMITED AND ITS SUBSIDIARY COMPANY
CONDENSED INTERIM CONSOLIDATED STATEMENT OF PROFIT OR LOSS ACCOUNT (UNAUDITED)
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

	Note	Quarter ended September 30, 2026	Quarter ended September 30, 2025
		Rupees in '000'	
Sales - net	9	86,383	16,192
Cost of generation and sales	10	57,725	16,321
Gross profit / (loss)		28,658	(129)
Other operating income		17,052	31,596
		45,710	31,467
Operating expenses		15,839	16,217
Finance cost		5,558	10,739
		21,397	26,956
Profit for the period before income tax and final tax		24,313	4,511
Levies		-	-
Profit for the period before income tax		24,313	4,511
Provision for taxation		1,082	876
Profit for the period		23,231	3,635
Earnings per share - Basic and diluted		1.22	0.19

The annexed notes form an integral part of this condensed interim consolidated financial information.

Chief Executive Officer **Director** **Chief Financial Officer**

SITARA ENERGY LIMITED AND ITS SUBSIDIARY COMPANY
CONDENSED INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION (UNAUDITED)
AS AT SEPTEMBER 30, 2026

	Note	(Un-audited) September 30, 2026	(Audited) June 30, 2026
		Rupees in '000'	
SHARE CAPITAL AND RESERVES			
Authorised capital			
30,000,000 ordinary shares of Rs. 10/- each		300,000	300,000
Issued, subscribed and paid up capital		190,920	190,920
Capital reserve - share premium		143,190	143,190
Revenue reserves	4	1,040,709	1,017,478
		1,374,819	1,351,588
NON-CURRENT LIABILITIES			
Long term financing		38,149	38,149
Deferred interest/markup		312,617	307,053
Deferred revenue		12,779	14,666
		363,545	359,868
CURRENT LIABILITIES			
Trade and other payables		715,877	758,011
Unclaimed dividend		3,703	3,703
Interest / mark up payable		79,001	79,001
Current portion of:			
Long term financing		102,322	112,322
Advance Rent		7,548	7,548
Provision for taxation - income tax		30,631	29,549
		939,082	990,134
CONTINGENCIES AND COMMITMENTS	5	-	-
		2,677,446	2,701,600

	Note	(Un-audited) September 30, 2026	(Audited) June 30, 2026
		Rupees in '000'	
NON-CURRENT ASSETS			
Property, plant and equipment	6	772,972	772,368
Investment property	7	745,707	770,332
Long term loan		5,000	5,000
Long term deposits		1,778	1,778
		1,525,457	1,549,478
CURRENT ASSETS			
Stores, spares and loose tools		285,960	285,972
Stocks		74,672	121,805
Trade debts		393,958	395,198
Loans and advances		17,402	5,331
Deposits and prepayments		31,126	30,845
Other receivables		221,613	175,450
Tax refunds due from Government		61,983	62,412
Short term investment		289	283
Cash and bank balances	8	64,986	74,826
		1,151,989	1,152,122
		2,677,446	2,701,600

The annexed notes form an integral part of this condensed interim consolidated financial information.

Chief Executive Officer | Director | Chief Financial Officer

SITARA ENERGY LIMITED

SITARA ENERGY LIMITED AND ITS SUBSIDIARY COMPANY
CONDENSED INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

	Issued, subscribed and paid up capital	Capital reserve	Revenue reserve			Total
		Share premium	General reserve	Unappropriated (loss)	Sub total	
	---Rupees in '000'---					
Balance as at July 01, 2025	190,920	143,190	970,000	(11,090)	958,910	1,293,020
Total comprehensive (loss) for the period						
(Loss) for the period	-	-	-	3,635	3,635	3,635
Other comprehensive income	-	-	-	-	-	-
	-	-	-	3,635	3,635	3,635
Balance as at September 30, 2025	190,920	143,190	970,000	(7,455)	962,545	1,296,655
Total comprehensive (loss) for the period						
(Loss) for the period	-	-	-	54,933	54,933	54,933
Other comprehensive income	-	-	-	-	-	-
	-	-	-	54,933	54,933	54,933
Balance as at June 30, 2026	190,920	143,190	970,000	47,478	1,017,478	1,351,588
Total comprehensive (loss) for the period						
Profit for the period	-	-	-	23,231	23,231	23,231
Other comprehensive income	-	-	-	-	-	-
	-	-	-	23,231	23,231	23,231
Balance as at September 30, 2026	190,920	143,190	970,000	70,709	1,040,709	1,374,819

The annexed notes form an integral part of this condensed interim consolidated financial information.

Chief Executive Officer **Director** **Chief Financial Officer**

SITARA ENERGY LIMITED AND ITS SUBSIDIARY COMPANY
CONDENSED INTERIM CONSOLIDATED STATEMENT OF CASH FLOW STATEMENT (UNAUDITED)
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

	Quarter ended September 30, 2026	Quarter ended September 30, 2025
	----------Rupees in '000'----------	
a) CASH FLOWS FROM OPERATING ACTIVITIES		
(loss) for the period before taxation	24,313	4,511
Adjustments for :		
Depreciation of property, plant and equipment	5,078	4,439
Depreciation of investment property	4,987	6,156
Provision for staff retirement benefits	154	168
Loss / (Gain) on disposal of :		
Investment property		
Dividend income	(12,384)	-
Finance cost	(6)	(5,825)
Operating cash flows before working capital changes	5,558	10,739
	27,700	20,188
Changes in working capital		
(Increase) / Decrease in current assets		
Stores, spares and loose tools		
Stocks	12	60
Trade debts	47,132	-
Loans and advances	1,240	5,949
Deposits and prepayments	(10,383)	1,105
Other receivables	(281)	-
Sales Tax refunds due from government	(32,145)	105,113
Increase in current liabilities	429	1,976
Trade and other payables		
	(42,140)	33,449
Cash generated from operating activities	(36,136)	147,652
Income tax paid	(8,436)	167,840
Staff retirement benefits paid	(1,687)	(286)
Finance cost paid	(149)	(167)
	(4)	-
Net cash (used in) / generated from operating activities	(10,276)	167,387
b) CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from disposal of investment property	10,430	13,225
Decrease in long term deposits	-	10
Dividend income	6	-
Net cash generated from investing activities	10,436	13,235
c) CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of Long term financing	(10,000)	-
(Decrease) in short term bank borrowings - net	-	(193,750)
Net cash (used in) financing activities	(10,000)	(193,750)
Net (decrease) in cash and cash equivalents (a+b+c)	(9,840)	(13,128)
Cash and cash equivalents at the beginning of the period	74,826	43,414
Cash and cash equivalents at the end of the period	64,986	30,286

The annexed notes form an integral part of this condensed interim consolidated financial information.

Chief Executive Officer **Director** **Chief Financial Officer**