



October 30, 2026

The General Manager

Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

Dear Sir,

Financial Results for the quarter ended September 30, 2026

We are hereby informing that the Board of Directors of our Company in their meeting held on Friday, October 30, 2026 at 11:30 a.m. through video conferencing at Head Office, Karachi, have considered and approved the un-audited financial statements of the Company for the quarter ended September 30, 2026 and recommended the following:

CASH DIVIDEND

NIL

BONUS SHARES

NIL

RIGHT SHARES

NIL

FINANCIAL RESULTS

The unconsolidated and consolidated financial results of the Company for the quarter ended September 30, 2026 are enclosed as Annexure-A and Annexure-B:

The annual report of the Company for the quarter ended September 30, 2026 will be transmitted through PUCARS separately.

Yours Sincerely,

For and on behalf of
Burshane LPG (Pakistan) Limited

Saif-e-Zakiuddin
(Company Secretary)



Copy for information to:
The Director / HOD
Surveillance, Supervision and Enforcement Department, SECP, Islamabad

Burshane LPG (Pakistan) Limited

Suite 101, 1st Floor, Horizon Vista
Plot No. Commercial - 10, Block-4
Scheme No. 5, Clifton, Karachi - 75600
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CONDENSED INTERIM UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT SEPTEMBER 30, 2026

		(Un-Audited) September 30, 2026	(Audited) June 30, 2026
	Note	----- (Rupees in '000) -----	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	821,853	831,337
Intangible assets		23,645	26,153
Long-term investment		50,000	50,000
Long-term deposits		3,174	3,174
		898,672	910,664
CURRENT ASSETS			
Stores and spares		6,805	6,164
Stock-in-trade		60,580	18,523
Trade debts		136,987	102,071
Loans and advances		63,127	19,422
Deposits, prepayments and other receivables		55,507	27,033
Taxation - net		300,924	164,401
Cash and bank balances		178,593	117,722
		802,523	455,336
		1,701,195	1,366,000
TOTAL ASSETS			
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital		900,000	900,000
Issued, subscribed and paid-up capital	6	269,866	224,888
Capital reserves			
Revaluation surplus of property		178,789	178,789
Other reserves		65,651	65,651
Revenue reserve		196,060	67,942
		710,366	537,270
NON-CURRENT LIABILITIES			
Long-term loan		-	-
Lease liabilities		2,343	2,343
Cylinder and regulator deposits		300,758	306,142
		303,101	308,485
CURRENT LIABILITIES			
Loan from a subsidiary company		50,000	50,000
Trade and other payables		260,436	57,674
Short-term loan		-	-
Short-term borrowings		129,400	154,000
Unclaimed dividends		83,050	83,050
Accrued mark-up		86,736	83,199
Current portion of long-term loan		66,702	74,702
Current portion of lease liabilities		11,404	17,620
		687,728	520,245
		1,701,195	1,366,000
TOTAL EQUITY AND LIABILITIES			

The annexed notes from 1 to 12 form an integral part of these condensed interim unconsolidated financial statements.



DIRECTOR



CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER

**CONDENSED INTERIM UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026**

	(Un-Audited) September 30, 2026	(Un-Audited) September 30, 2025
Note	----- (Rupees in '000) -----	
Sales - net	3,297,073	522,396
Cost of sales	(3,072,650)	(491,442)
Gross profit	224,423	30,954
Administrative expenses	(33,055)	(25,454)
Distribution and marketing expenses	(20,913)	(17,138)
Other expenses	(2,523)	(737)
	(56,491)	(43,329)
Operating profit / (loss)	167,932	(12,375)
Financial costs	(5,956)	(7,712)
Other income	19,363	22,837
Profit / (loss) before tax differential and income tax	181,339	2,750
Minimum tax differential	(8,243)	(1,306)
Profit / (loss) before taxation	173,096	1,444
Taxation	-	-
Profit / (loss) for the period	173,096	1,444

----- (In Rupees) -----

Earnings per share - basic and diluted	7.70	0.06
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DIRECTOR



CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER

**CONDENSED INTERIM UNCONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026**

	(Un-Audited) September 30, 2026	(Un-Audited) September 30, 2025
Note	----- (Rupees in '000) -----	
Profit / (loss) for the period	173,096	1,444
Other comprehensive income	-	-
Total comprehensive income for the year	<u>173,096</u>	<u>1,444</u>

The annexed notes from 1 to 12 form an integral part of these condensed interim unconsolidated financial statements.


DIRECTOR


CHIEF EXECUTIVE OFFICER


CHIEF FINANCIAL OFFICER

CONDENSED INTERIM UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Issued, subscribed and paid-up capital	Capital reserves				Revenue Reserves			Total
		Reserve on amalgamation	Revaluation surplus of property	Actuarial loss on remeasurement of retirement and other service benefits	Sub total	General Reserve	Accumulated loss	Sub total	
(Rupees in ' 000)									
Balance as at July 01, 2025	224,888	95,828	178,789	(30,177)	244,440	90,000	(201,761)	(111,761)	357,567
Total comprehensive income for the three months period ended September 30, 2025									
Profit / (Loss) for the period	-	-	-	-	-	-	1,444	1,444	(32,218)
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	1,444	1,444	1,444
Balance as at September 30, 2025	224,888	95,828	178,789	(30,177)	244,440	90,000	(200,317)	(110,317)	359,011
Balance as at July 01, 2026	224,888	95,828	178,789	(30,177)	244,440	90,000	(22,058)	67,942	537,270
Total comprehensive income for the three months period ended September 30, 2026									
Profit / (Loss) for the period	-	-	-	-	-	-	173,096	173,096	173,096
Bonus shares issued	44,978	-	-	-	-	-	(44,978)	(44,978)	-
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-
	44,978	-	-	-	-	-	128,118	128,118	173,096
Balance as at September 30, 2026	269,866	95,828	178,789	(30,177)	244,440	90,000	106,060	196,060	710,366

The annexed notes from 1 to 12 form an integral part of these condensed interim unconsolidated financial statements.



DIRECTOR



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CHIEF FINANCIAL OFFICER

**CONDENSED INTERIM UNCONSOLIDATED STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026**

		(Un-Audited) September 30, 2026	(Un-Audited) September 30, 2025
Note		----- (Rupees in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash used in operations	9	243,092	(27,822)
Taxes paid		(144,766)	(696)
Finance costs paid		(2,419)	(7,640)
Cylinder and regulator deposits - net		4,100	3,525
Net cash flows used in operating activities		100,007	(32,633)
CASH FLOWS FROM INVESTING ACTIVITIES			
Purchases of property, plant and equipment		(370)	(518)
Proceeds from property, plant and equipment		50	-
Net cash flows generated from / (used in) investing activities		(320)	(518)
CASH FLOWS FROM FINANCING ACTIVITIES			
Long-term loan repaid		(8,000)	(8,000)
Short-term loan received		140,000	9,252
Short-term loan paid		(164,600)	-
Payment of lease liabilities		(6,216)	(532)
Net cash flows used in financing activities		(38,816)	720
Net increase in cash and cash equivalents		60,871	(32,431)
Cash and cash equivalents at beginning of the period		(11,678)	(119,035)
Cash and cash equivalents at end of the period		49,193	(151,466)
Cash and cash equivalents at end of the period comprise of:			
Cash and bank balances		178,593	2,534
Short-term borrowings		(129,400)	(154,000)
		49,193	(151,466)

The annexed notes from 1 to 12 form an integral part of these condensed interim unconsolidated financial statements.



DIRECTOR



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CONDENSED INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT SEPTEMBER 30, 2026

		(Un-Audited) September 30, 2026	(Audited) June 30, 2026
	Note	----- (Rupees in '000) -----	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	821,853	831,337
Intangible assets		23,645	26,153
Long-term investment		-	-
Long-term deposits		3,174	3,174
		<u>848,672</u>	<u>860,664</u>
CURRENT ASSETS			
Stores and spares		6,805	6,164
Stock-in-trade		60,580	18,523
Trade debts		136,987	102,071
Loans and advances		63,127	19,422
Deposits, prepayments and other receivables		54,160	25,686
Taxation - net		301,100	164,577
Cash and bank balances		179,504	118,633
		<u>802,263</u>	<u>455,076</u>
TOTAL ASSETS		<u><u>1,650,935</u></u>	<u><u>1,315,740</u></u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital		900,000	900,000
Issued, subscribed and paid-up capital	6	269,866	224,888
Capital reserves			
Revaluation surplus of property		178,789	178,789
Other reserves		65,651	65,651
Revenue reserve		195,744	67,626
		<u>710,050</u>	<u>536,954</u>
NON-CURRENT LIABILITIES			
Long-term loan		-	-
Lease liabilities		2,343	2,343
Cylinder and regulator deposits		300,758	306,142
		<u>303,101</u>	<u>308,485</u>
CURRENT LIABILITIES			
Loan from a subsidiary company		-	-
Trade and other payables		260,492	57,730
Short-term loan		-	-
Short-term borrowings		129,400	154,000
Unclaimed dividends		83,050	83,050
Accrued mark-up		86,736	83,199
Current portion of long-term loan		66,702	74,702
Current portion of lease liabilities		11,404	17,620
		<u>637,784</u>	<u>470,301</u>
TOTAL EQUITY AND LIABILITIES		<u><u>1,650,935</u></u>	<u><u>1,315,740</u></u>

The annexed notes from 1 to 12 form an integral part of these condensed interim consolidated financial statements.



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CONDENSED INTERIM CONSOLIDATED STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	(Un-Audited) September 30, 2026	(Un-Audited) September 30, 2025
Note	----- (Rupees in '000) -----	
Sales - net	3,297,073	522,396
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Gross profit	224,423	30,954
Administrative expenses	(33,055)	(25,454)
Distribution and marketing expenses	(20,913)	(17,138)
Other expenses	(2,523)	(737)
	(56,491)	(43,329)
Operating profit / (loss)	167,932	(12,375)
Financial costs	(5,956)	(7,712)
Other income	19,363	22,837
Profit / (loss) before tax differential and income tax	181,339	2,750
Minimum tax differential	(8,243)	(1,306)
Profit / (loss) before taxation	173,096	1,444
Taxation	-	-
Profit / (loss) for the period	173,096	1,444

----- (In Rupees) -----

Earnings per share - basic and diluted	7.70	0.06
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CONDENSED INTERIM CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	(Un-Audited) September 30, 2026	(Un-Audited) September 30, 2025
Note	----- (Rupees in '000) -----	
Profit / (loss) for the period	173,096	1,444
Other comprehensive income	-	-
Total comprehensive income for the year	<u>173,096</u>	<u>1,444</u>

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CONDENSED INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Issued, subscribed and paid-up capital	Capital reserves				Revenue Reserves			Total
		Reserve on amalgamation	Revaluation surplus of property	Actuarial loss on remeasurement of retirement and other service benefits	Sub total	General Reserve	Accumulated loss	Sub total	
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Balance as at July 01, 2025	224,888	95,828	178,789	(30,177)	244,440	90,000	(201,761)	(111,761)	357,567
Total comprehensive income for the three months period ended September 30, 2025									
Profit / (Loss) for the period	-	-	-	-	-	-	1,444	1,444	(32,218)
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	1,444	1,444	1,444
Balance as at September 30, 2025	224,888	95,828	178,789	(30,177)	244,440	90,000	(200,317)	(110,317)	359,011
Balance as at July 01, 2026	224,888	95,828	178,789	(30,177)	244,440	90,000	(22,374)	67,626	536,954
Total comprehensive income for the three months period ended September 30, 2026									
Profit / (Loss) for the period	-	-	-	-	-	-	173,096	173,096	173,096
Bonus shares issued	44,978	-	-	-	-	-	(44,978)	(44,978)	-
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-
	44,978	-	-	-	-	-	128,118	128,118	173,096
Balance as at September 30, 2026	269,866	95,828	178,789	(30,177)	244,440	90,000	105,744	195,744	710,050

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CONDENSED INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

		(Un-Audited) September 30, 2026	(Un-Audited) September 30, 2025
Note		----- (Rupees in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES			
	9	243,092	(27,822)
Cash used in operations			
Taxes paid		(144,766)	(696)
Finance costs paid		(2,419)	(7,640)
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Cash and cash equivalents at end of the period		49,193	(151,466)
Cash and cash equivalents at end of the period comprise of:			
Cash and bank balances		178,593	2,534
Short-term borrowings		(129,400)	(154,000)
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