

October 30, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUBJECT: **Financial Results for the 1st Quarter Ended September 30th, 2026**

Dear Sir,

1. This is to inform you that the Board of Directors of LSE SPAC-II Limited ("the Company") in their meeting held Today i.e., Friday, October 30, 2026, at 11:45 a.m., at the Registered Office of the Company has recommended the following:

i. Cash Dividend	Nil
ii. Bonus Shares	Nil
iii. Right Shares	Nil
iv. Any other Entitlement/Corporate Action	Nil
v. Any other Price-Sensitive Information:	Nil

2. The Financial Results of the Company for the 1st Quarter ended September 30th, 2026, are enclosed.
3. The 1st Quarterly Report of the Company for the period ended September 30th, 2026, will be transmitted through PUCARS separately, within the specified timeframe.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

For and on behalf of
LSE SPAC-II LIMITED


Company Secretary

Copy to:

1. The Executive Director/HOD, Offsite-II Department, Supervision Division,
Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.

LSE SPAC-II LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	<i>Note</i>	30-Sep-26 Rupees	30-Jun-26 Rupees
ASSETS			
Current assets			
Investment	5	180,000,000	-
Cash and bank balances	6	2,028,753	24,616,879
Total assets		<u><u>182,028,753</u></u>	<u><u>24,616,879</u></u>
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital			
21,000,000 ordinary shares of Rs. 10 each		<u><u>210,000,000</u></u>	<u><u>210,000,000</u></u>
Issued, subscribed and paid-up share capital	7	210,000,000	10,000,000
Share deposit money		-	20,000,000
Accumulated Loss		(28,102,497)	(5,514,371)
		181,897,503	24,485,629
Non-current liabilities			
		-	-
Current liabilities			
Accrued liabilities	8	131,250	131,250
		<u>131,250</u>	<u>131,250</u>
Total equity and liabilities		<u><u>182,028,753</u></u>	<u><u>24,616,879</u></u>
Contingencies and commitments	9		

The annexed notes from 1 to 20 form an integral part of these financial statements.


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE SPAC-II LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	<i>Note</i>	30-Sep-26 Rupees	30-Jun-26 Rupees
Revenue		-	-
Operating expenses			
Administrative and general expenses	10	(22,404,126)	(5,514,371)
Operating profit / (loss)		<u>(22,404,126)</u>	<u>(5,514,371)</u>
Finance cost		(184,000)	-
Profit / (loss) before levy and taxation		<u>(22,588,126)</u>	<u>(5,514,371)</u>
Levy	11	-	-
Profit / (loss) before taxation		<u>(22,588,126)</u>	<u>(5,514,371)</u>
Taxation	12	-	-
Profit / (loss) for the period		<u>(22,588,126)</u>	<u>(5,514,371)</u>
Other comprehensive income		-	-
Total Comprehensive Income / (Loss)		<u>(22,588,126)</u>	<u>(5,514,371)</u>
Earnings / (Loss) per share - basic and diluted	13	<u>(1.08)</u>	<u>(16.77)</u>

The annexed notes from 1 to 20 form an integral part of these financial statements.


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE SPAC-II LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Share Capital	Share deposit money	Revenue reserve Accumulated Loss	Total equity
	Rupees			
Balance as at March 03, 2026	-	-	-	-
Share deposit money	-	30,000,000	-	30,000,000
Shares issued against share deposit money	10,000,000	(10,000,000)	-	-
Profit / (loss) for the period	-	-	(5,514,371)	(5,514,371)
Other comprehensive income	-	-	-	-
Total comprehensive loss for the period	-	-	(5,514,371)	(5,514,371)
Balance as at June 30, 2026	10,000,000	20,000,000	(5,514,371)	24,485,629
Profit / (loss) for the period	-	-	(22,588,126)	(22,588,126)
Other comprehensive income	-	-	-	-
Total comprehensive loss for the period	-	-	(22,588,126)	(22,588,126)
IPO Subscription 20,000,000 shares @ Rs. 10 each	200,000,000	(20,000,000)		180,000,000
Balance as at September 30, 2026	210,000,000	-	(28,102,497)	181,897,503

The annexed notes from 1 to 20 form an integral part of these financial statements.


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE SPAC-II LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	<i>Note</i>	30-Sep-26 Rupees	30-Jun-26 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit / (Loss) before levy and taxation		(22,588,126)	(5,514,371)
Adjustments for non-cash and other items			
Profit on bank deposits		-	-
Operating loss before working capital changes:		(22,588,126)	(5,514,371)
Working capital changes:			
Accrued liabilities	8	-	131,250
Cash used in operations		(22,588,126)	(5,383,121)
Taxes paid		-	-
Net cash used in operating activities		(22,588,126)	(5,383,121)
CASH FLOWS FROM INVESTING ACTIVITIES			
Profit on bank deposits received		-	-
Investment		180,000,000	-
Net cash generated from investing activities		180,000,000	-
CASH FLOWS FROM FINANCING ACTIVITIES			
Share deposit money		20,000,000	30,000,000
Initial public offering proceed		(200,000,000)	-
Net cash generated from financing activities		(180,000,000)	30,000,000
Net increase in cash and cash equivalents		(22,588,126)	24,616,879
Cash and cash equivalents at beginning of the period		24,616,879	-
Cash and cash equivalents at end of the period	6	2,028,753	24,616,879

The annexed notes from 1 to 20 form an integral part of these financial statements.


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER