Sunrays Textile Mills Ltd.

Multan Office Address: Chowk Aziz Hotel, Railway Road Multan
Phone No.: (92-61) 4543514, 4586063
Fax No.: (92-61) 4513565, E-mail: info@sunrays-indusgroup.com
Mills Address: Khanpur Shumali Bagga Sher, M.M. Road, Muzaffargarh
Phone No.: (92-66) 2490201-5 FAX No: (92-66) 2490207

Trainee Development - Gold

Form-7

October 30, 2026
SUTM/02/C&SD/2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Financial Results for the 1st Quarter Ended September 30, 2026**

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on **Friday, October 30, 2026** at **12:00 p.m.** at its registered office Karachi recommended a **'NIL' Cash Dividend**

FINANCIAL RESULTS

The financial results of the company for the 1st Quarter ended **September, 30 2026** are attached as follows: "A & B".

- The standalone financial results of the Company are attached as **Annexure-A**
- The Consolidate financial results of the Company are attached as **Annexure-B**

The company's 1st Quarterly report for the period ended **30th September, 2026** will be transmitted through PUCARS separately, within the specified time.

Yours sincerely,
For **Sunrays Textile Mills Limited**

Director

Encls.: **The Executive Director / HOD,**
Offsite-It Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
NIC Building 63 Jinnah Avenue, Blue Area,
Islamabad.

Annexure-A1

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026

	Note	Sep 30, 2026	June30, 2026
		Rupees	
		(000)	(000)
ASSETS			
Non-current assets			
Property, plant and equipment		7,800,097	7,872,380
Long term investment		190,850	190,850
Long term advances		-	52
Long term deposits		6,991	6,991
		7,997,939	8,070,274
Current assets			
Stores and spares		357,337	369,729
Stock in trade		4,780,496	4,249,141
Trade debts		5,270,677	5,447,789
Loans and advances		85,459	112,598
Advance income tax		83,194	370,917
Trade deposits and other receivables		30,193	246,872
Short term investments		1,075,542	1,065,812
Taxes refundable		1,638,368	1,538,386
Cash and bank balances		12,117	65,888
		13,333,383	13,467,133
Total assets		21,331,322	21,537,407
EQUITY AND LIABILITIES			
Share capital and reserves			
Issued, subscribed and paid-up capital		207,000	207,000
Share premium		3,600	3,600
Surplus on revaluation of property, plant and equipment		2,195,670	2,222,178
Reserves		6,112,000	6,112,000
Unappropriated profit		1,379,645	977,598
		9,897,915	9,522,376
Non-current liabilities			
Long term financing		2,041,757	2,067,258
Deferred taxation		845,301	711,597
Deferred liabilities		121,171	155,164
		3,008,228	2,934,019
Current liabilities			
Trade and other payables		1,084,560	1,292,380
Accured markup		116,133	176,776
Short term borrowings		6,620,793	6,798,721
Current portion of long term financing		454,763	452,760
Unclaimed dividend		20,391	20,529
Provision for taxation		128,537	339,846
		8,425,178	9,081,011
Contingencies and commitments			
Total equity and liabilities		21,331,322	21,537,407

The annexed notes from 1 to 9 form an integral part of these unconsolidated financial statements.

Shabbir Kausar
Chief Financial Officer

Kashif Riaz
Chief Executive Officer

Mian Imran Ahmed
Chairman

Sunrays Textile Mills Ltd. Karachi

Annexure - A2

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED) FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

	Note	Sep. 30 2026	Sep. 30 2025
		---------- Rupees ----------	
		(000)	(000)
Sales-net		5,846,623	4,858,537
Cost of sales	6	(4,878,570)	(4,678,295)
Gross profit		968,053	180,242
Distributioncost		(52,506)	(34,382)
Administrativeexpenses		(88,566)	(88,579)
Other expenses		(48,005)	(7,023)
Finance cost		(169,592)	(192,231)
Other income		28,397	183,301
		(330,273)	(138,914)
Profit before revenue taxes and income tax		637,780	41,328
Revenue taxes		112,974	(61,386)
profit before income tax		750,754	(20,058)
Income tax		(375,215)	30,871
Profit /(Loss) for the period		375,539	10,813
Earnings per share - basic and diluted		18.14	0.52

Shabbir Kausar
Chief Financial Officer

Kashif Riaz
Chief Executive Officer

Mian Imran Ahmed
Chairman

Textile Mills Ltd. Karachi

Annexure - A3

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGE IN EQUITY (UNAUDITED)
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

	Share capital	Capital reserve			Revenue reserves		Total
		Share premium	Capital reserve	Surplus on revaluation of fixed assets	General reserve	Unappropriated profit	
	Rupees(000)						
Balance as at June 30, 2025	**207,000**	**3,600**	**2,500,000**	**2,339,992**	**3,612,000**	**488,946**	**9,151,538**
Comprehensive income for the year							
Profit for the year	-	-		-	-	370,496	370,496
Other comprehensive loss	-	-		-	-	343	343
Total comprehensive income for the year	-	-	-	-	-	370,838	370,838
Transfer from surplus on revalation of property,plant and equipment on account of increamental depreciation	-			(117,814)	-	117,814	-
Balance as at June 30, 2026	**207,000**	**3,600**	**2,500,000**	**2,222,178**	**3,612,000**	**977,598**	**9,522,376**
Comprehensive income for the year							
Profit/(loss) for the year	-	-		-	-	375,539	375,539
Other comprehensive loss	-	-		-	-	-	-
Total comprehensive income for the year	-	-	-	-	-	375,539	375,539
Transactions with owners							
Transferred to unappropriated profit on account of incremental depreciation on surplus on revaluation of property, plant and equipment-net of defeered tax	-	-		(26,508)	-	26,508	-
Balance as at Sep 30, 2026		**3,600**	**2,500,000**	**2,195,670**	**3,612,000**	**1,379,645**	**9,897,915**

Shabbir Kausar
Chief Financial Officer

Kashif Riaz
Chief Executive Officer

Mian Imran Ahmed
Chairman

Textile Mills Ltd. Karachi

Annexure - A4

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

	Sep. 30 2026	Sep. 30 2025
	---------- Rupees ----------	
A. *CASH FLOWS FROM OPERATING ACTIVITIES*	(000)	(000)
Profit/(loss) before taxation	637,780	41,328
Adjustments for:	-	
Depreciation on property, plant and equipment	170,311	183,182
Unrealized loss/gain) on re-measurement of other financial assets-net	(9,733)	(152,769)
Realized gain on disposal of other financial assets-net	-	(14,745)
Provision for staff retirement benefits - gratuity	13,087	7,500
Gain on sale of property, plant and equipment- net	-	(175)
Finance cost	169,592	192,231
Operating cash flows before changes in working capital	343,257	215,223
Changes in working capital	-	
(Increase) / decrease in current assets	-	
Stores and spares	12,392	11,288
Stock in trade	(531,355)	(66,503)
Trade debts	177,113	(311,045)
Loans and advances (excluding advance income tax)	27,191	5,442
Trade deposits and other receivable	216,679	17,776
Taxex refundable	(99,982)	146,271
Increase in current liabilities		
Trade and other payables	(207,819)	168,799
	(405,781)	(27,972)
Cash (used in) operations	575,256	228,580
Finance cost paid	(230,235)	(242,685)
Staff retirement benefits - gratuity paid	(6,552)	(3,443)
Income taxes paid/adjusted	(52,123)	(84,735)
Net cash (used in) operating activities	286,346	(102,282)
B. *CASH FLOWS FROM INVESTING ACTIVITIES*	-	
Additions to property, plant and equipment	(98,028)	(88,492)
Proceeds from disposal of property, plant and equipment	3	1,450
Proceeds from disposal of short term investments	-	54,500
Net cash generated from / (used in) investing activities	(98,025)	(32,542)
	-	
C. *CASH FLOWS FROM FINANCING ACTIVITIES*	-	
Repayment long term lfinancing	(64,027)	(54,051)
Short term borrowings- net	(177,927)	157,200
Dividends paid	(137)	(1,506)
Net cash generated from financing activities	(242,092)	101,643
	-	
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(53,771)	(33,182)
Cash and cash equivalents at beginning of the year	65,888	78,748
Cash and cash equivalents at end of the year	12,117	45,566

The annexed notes from 1 to 9 form an integral part of these financial statements.

Shabbir Kausar
Chief Financial Officer

Kashif Riaz
Chief Executive Officer

Mian Imran Ahmed
Chairman

Sunrays Textile Mills Ltd. Karachi

Annexure-B1

CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026

	Note	Sep. 30 2026	June.30 2026
		---------- Rupees ----------	
ASSETS		(000)	(000)
Non-current assets			
Property, plant and equipment		8,035,838	8,112,463
Long term advances		-	52
Long term deposits		6,991	6,991
		8,042,829	8,119,506
Current assets		-	
Stores and spares		357,337	369,729
Stock in trade		4,780,496	4,249,141
Trade debts		5,270,677	5,447,789
Loans and advances		85,459	112,598
Advance income tax		83,194	370,917
Trade deposits and other receivables		30,569	246,872
Shorterm investments		1,081,535	1,071,095
Taxes refundable		1,638,368	1,538,769
Cash and bank balances		12,156	65,906
		13,339,791	13,472,817
Total assets		21,382,620	21,592,323
EQUITY AND LIABILITIES			
Share capital and reserves			
Issued, subscribed and paid-up capital		207,000	207,000
Share premium		3,600	3,600
Surplus on revaluation of property, plant and equipment		2,237,294	2,264,107
General reserves		6,112,000	6,112,000
Unappropriated profit		1,388,471	986,125
		9,948,365	9,572,832
Non-current liabilities			
Long term financing		2,041,757	2,067,258
Deferred taxation		845,714	715,980
Deferred liabilities		121,171	155,164
		3,008,641	2,938,402
Current liabilities			
Trade and other payables		1,084,996	1,292,457
Accrued markup		122,826	176,776
Short term borrowings		6,614,100	6,798,721
Current portion of long term financing		454,763	452,760
Unclaimed dividend		20,391	20,529
Provision for taxation		128,537	339,846
		8,425,615	9,081,089
Contingencies and commitments		-	
Total equity and liabilities		21,382,620	21,592,323

The annexed notes from 1 to 12 form an integral part of these financial statements.

Shabbir Kausar
Chief Financial Officer

Kashif Riaz
Chief Executive Officer

Mian Imran Ahmed
Chairman

Arays Textile Mills Ltd. Karachi

Annexure - B2

CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED) FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

	Note	Sep. 30 2026	Sep. 30 2025
		Rupees	
		(000)	(000)
Sales-net		5,846,623	4,858,537
Cost of sales	9	(4,878,570)	(4,678,295)
Gross profit		968,053	180,242
Distributioncost		(52,506)	(34,382)
Administrativeexpenses		(89,181)	(88,849)
Other expenses		(48,005)	(7,023)
Finance cost		(169,592)	(192,230)
Other income		28,916	183,904
		(330,368)	(138,580)
Profit before taxation		637,685	41,662
Revenue taxes		112,974	(61,386)
		750,659	(19,724)
Income tax		(375,126)	30,802
Profit for the period		375,533	11,078
Earnings per share - basic and diluted		18.14	0.54

Shabbir Kausar
Chief Financial Officer

Kashif Riaz
Chief Executive Officer

Mian Imran Ahmed
Chairman

Sunrays Textile Mills Ltd. Karachi

Annexure - B3

CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGE IN EQUITY (UNAUDITED)
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

	Share capital	Capital reserve			Revenue reserves		Total
		Share premium	Capital reserve	Surplus on revaluation of fixed assets	General reserve	Unappropriated profit	
	Rupees(000)						
Balance as at June 30, 2025	207,000	3,600	2,500,000	2,381,921	3,612,000	495,987	9,200,508
Comprehensive income for the year							
Profit for the year	-	-		-	-	371,982	371,982
Other comprehensive loss	-	-		-	-	342	342
Total comprehensive income for the year	-	-	-	-	-	372,324	372,324
Transfer from surplus on revalation of property, plant and equipment on account of increamental depreciation				(117,814)	-	117,814	-
Balance as at June 30, 2026	207,000	3,600	2,500,000	2,264,107	3,612,000	986,125	9,572,833
Comprehensive income for the year							
Profit for the year	-	-		-	-	375,533	375,533
Other comprehensive loss	-	-		-	-	-	-
Total comprehensive income for the year	-	-	-	-	-	375,533	375,533
Transactions with owners							
Transferred to unappropriated profit on account of incremental depreciation on surplus on revaluation of property, plant and equipment	-	-		(26,813)	-	26,813	-
Balance as at Sep 30, 2026	207,000	3,600	2,500,000	2,237,294	3,612,000	1,388,471	9,948,366

Shabbir Kausar
Chief Financial Officer

Kashif Riaz
Chief Executive Officer

Surajs Textile Mills Ltd. Karachi

Mian Imran Ahmed
Chairman

Annexure - B4

CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE FIRST QUARTER ENDED SEPTEMBER 30, 2026

		Sep. 30 2026	Sep. 30 2025
		Rupees	
		(000)	(000)
A.	*CASH FLOWS FROM OPERATING ACTIVITIES*		
	Profit before taxation	637,685	41,662
	Adjustments for:		
	Depreciation on property, plant and equipment	170,637	183,525
	Unrealized loss/gain) on re-measurement of other financial assets-net	(9,736)	(152,858)
	Realized gain on disposal of other financial assets-net	-	(14,745)
	Provision for staff retirement benefits - gratuity	13,087	7,500
	Gain on sale of property, plant and equipment- net	-	(175)
	Finance cost	169,592	192,232
	Operating cash flows before changes in working capital	343,581	215,479
	Changes in working capital		
	(Increase) / decrease in current assets		
	Stores and spares	12,392	11,288
	Stock in trade	(531,355)	(66,503)
	Trade debts	177,113	(500,693)
	Loans and advances	27,191	5,442
	Trade deposits and other receivables	216,679	17,260
	Taxes refundable	(99,982)	146,434
	Increase in current liabilities		
	Trade and other payables	(207,461)	168,394
		(405,422)	(218,378)
	Cash (used in) operations	575,843	38,763
	Finance cost paid	(230,235)	(242,686)
	Staff retirement benefits - gratuity paid	(6,552)	(3,443)
	Income taxes paid/adjusted	(52,124)	(84,408)
	Net cash (used in) operating activities	286,932	(291,774)
B.	*CASH FLOWS FROM INVESTING ACTIVITIES*	-	-
	Additions to property, plant and equipment	(98,028)	(88,492)
	Proceeds from disposal of property, plant and equipment	3	1,450
	Proceeds from disposal of short term investments	(565)	54,804
	Net cash generated from / (used in) investing activities	(98,590)	(32,238)
C.	*CASH FLOWS FROM FINANCING ACTIVITIES*		
	Repayment long term lfinancing	(64,027)	(54,051)
	Short term borrowings- net	(177,927)	346,518
	Dividends paid	(137)	(1,506)
	Net cash generated from financing activities	(242,092)	290,961
	Net increase / (decrease) in cash and cash equivalents (A+B+C)	(53,750)	(33,051)
	Cash and cash equivalents at beginning of the year	65,906	78,775
	Cash and cash equivalents at end of the year	12,156	45,724

The annexed notes from 1 to 12 form an integral part of these financial statements.

Shabbir Kausar
Chief Financial Officer

Kashif Riaz
Chief Executive Officer

Mian Imran Ahmed
Chairman