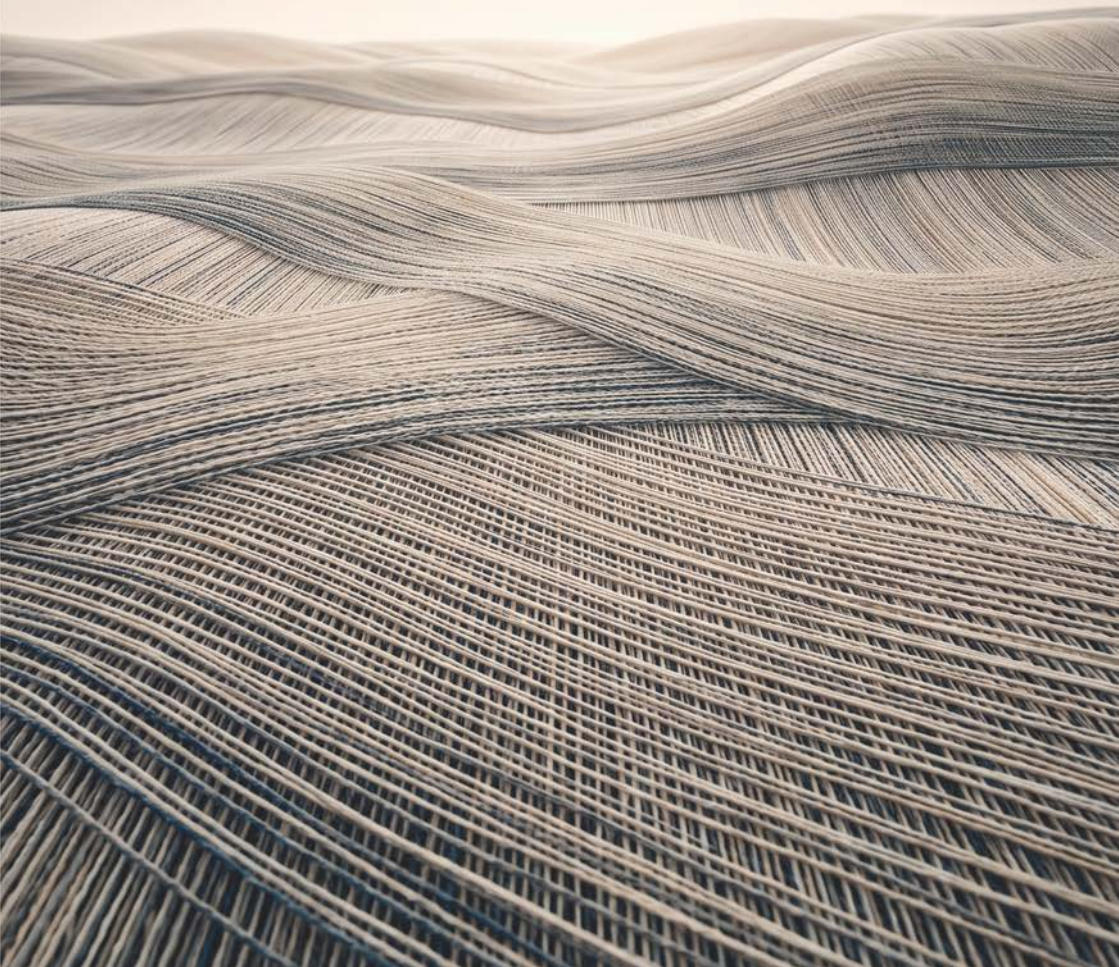


THE ART OF TEXTILE

1st Quarterly Accounts

September 30, 2026

(Un-audited)



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A | A-2

CERTIFICATIONS



COMPANY INFORMATION

Board of Directors

Executive Directors

Mr. Faisal Ahmed
Mr. Muhammad Mukhtar Sheikh
Mr. Muhammad Fazeel Mukhtar
(Chief Executive Officer)

Non-Executive Directors

Mr. Fawad Ahmed Mukhtar (Chairman)
Mr. Abbas Mukhtar
Mrs. Fatima Fazal

Independent Directors

Mr. Imran Bashir
Mr. Shoaib Ahmad Khan

Committees of the Board

Audit Committee

Mr. Imran Bashir
Mr. Shoaib Ahmad Khan
Mr. Abbas Mukhtar
(Chairman)
(Member)
(Member)

HR & Remuneration Committee

Mr. Shoaib Ahmad Khan
Mr. Imran Bashir
Mr. Muhammad Fazeel Mukhtar
(Chairman)
(Member)
(Member)

Risk Management Committee

Mr. Faisal Ahmed
Mr. Imran Bashir
Mr. Shoaib Ahmad Khan
(Chairman)
(Member)
(Member)

Nomination Committee

Mr. Fawad Ahmed Mukhtar
Mr. Faisal Ahmed
Mr. Muhammad Fazeel Mukhtar
(Chairman)
(Member)
(Member)

Executive Management Team

Director Finance & Accounts

Mr. Waheed Ahmad

Head of Human Resources

Mr. Asad A. Jan

Company Secretary

Mr. Kamran Ahmad Awan

Head of Internal Audit & Risk Assurance - OB

Mr. Muhammad Akbar Rana

Head of Treasury

Mr. Anjum Jameel Sheikh



Technical Director Weaving

Mr. Ikram Azeem

GM Marketing

Khawaja Sajid
Mr. Aqeel Saifi
Mr. Muhammad Nasir Iqbal

GM Mills (Spinning)

Mr. Salahudin Khattak
Mr. Shah Nawaz

GM Supply Chain

Mr. Khurram Ali

External Auditors

KPMG Taseer Hadi & Co.
Chartered Accountants
351, Shadman-1, Jail Road,
Lahore 54000, Pakistan

Shares Registrar

M/s. CDC Share Registrar Services Limited
CDC House, 99-B, Block 'B', S.M.C.H.S.,
Main Shahrah-e-Faisal, Karachi-74400
E-mail: info@cdc.pak.com &

Banks/Financial Institutions

Allied Bank Limited
Habib Bank Limited
United Bank Limited - Ameen
National Bank of Pakistan
National Bank - Aitemad Islamic Banking
Meezan Bank Limited
Soheri Bank Limited
The Bank of Khyber
Habib Metropolitan Bank Limited
Bank Al Habib Limited
Bank Al Habib Limited - Islamic Banking
Bank Alfalah Limited
Samba Bank Limited
Al-Baraka Bank Pakistan Limited
Dubai Islamic Bank (Pakistan) Limited
The Bank of Punjab - Taqwa Islamic Banking
Askari Bank Limited, Islamic Banking Services
Saudi Pak Industrial & Agricultural Investment Company Limited
Pak Brunei Investment Company Limited
Pak China Investment Company Limited
Pak Libya Holding Company (Pvt) Limited
Pakistan Kuwait Investment Company (Pvt) Limited
First Habib Modaraba
Bank Islami Pakistan Limited
Habib Bank Limited-Islamic Banking
Muslim Commercial Bank Limited

Business Offices

Registered Office

2nd Floor, Trust Plaza, LMQ Road, Multan
Tel: 061-4509700, 061-4509749
Fax: 061-4511677, 061-4584288
E-mail: info@fatima-group.com

Head Office

E-110, Khayaban-e-Jinnah Lahore Cantt.
Tel: 042-35909449, 042-111-328-462
Fax: 042-36621389
Website: www.fatima-group.com

Site Addresses

Unit # 1, 2, 4, 5 & 6

Fazalpur Khanewal Road, Multan
Phone & Fax: 061-6740020-3 & 061-6740039

Unit # 3

Mukhtarabad, Chak Beli Khan Road, Rawat Rawalpindi.
Phone & Fax: 051-4611579-81 & 051-4611097

DIRECTORS' REVIEW TO THE SHAREHOLDERS

Dear Members,

On behalf of the Board of Directors, we are pleased to present the three months financial statements of Reliance Weaving Mills Limited (the Company) for the period ended September 30, 2026.

Operational Performance

Despite the difficult economic conditions in Pakistan, including inflationary pressures and a volatile business environment, the Company delivered a satisfactory operational performance during the period. Management remained focused on optimizing production, containing costs, and improving efficiency.

Financial Highlights

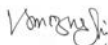
The Company has earned net profit of Rs. 476.4 million as compared to Rs. 44.5 million in previous period. As a result of the installation of 22.4 MW Solar Project, the energy cost has been decreased by Rs. 192 million (17.13%) which had a significant impact on Company's profitability.

Future Prospects

The textile sector in Pakistan is facing numerous challenges, including reduced global demand, high inflation, costly business environment, reduced cotton yields, expensive imports, inadequate raw materials, currency fluctuations, and high government taxation. Despite the above national and international challenges, the Company has installed 22.4 MW solar system which produce 31 million units annually, which is almost 25% of our annual energy requirements. Further, the Company has planned for installing a 100 MW Battery Energy Storage System (BESS) in coming year.

In conclusion, although Pakistan's economic environment remains challenging, we believe the Company is well placed to manage these pressures and take advantage of the opportunities available in the textile sector.

For and on behalf of the Board,



Imran Bashir
(Independent Director)



Faisal Ahmed
(Chief Executive)

Date: October 30, 2026

Place: Multan

ڈائریکٹرز جائزہ رپورٹ

محترم اراکین مجلس عامہ،

بورڈ آف ڈائریکٹرز کی جانب سے ہمیں یہ مسرت حاصل ہے کہ ہم ریٹائنس ویولنٹ ملیمینڈ (کمپنی) کے 30 ستمبر 2026ء کو اختتام پذیر ہونے والے تین ماہ کے عرصے کے مالیاتی گوشوارے پیش کر رہے ہیں۔

آپریشنل کارکردگی

پاکستان میں مہنگائی کے دباؤ اور کاروباری ماحول میں غیر یقینی صورتحال سمیت مشکل معاشی حالات کے باوجود، کمپنی نے زیر جائزہ مدت کے دوران تسلی بخش آپریشنل کارکردگی کا مظاہرہ کیا۔ انتظامیہ نے پیداواری عمل کو بہتر بنانے، اخراجات پر قابو پالنے اور مجموعی کارکردگی و استعداد کار میں اضافے پر اپنی توجہ مرکوز رکھی۔

مالیاتی کارکردگی کے اہم پہلو

کمپنی نے زیر جائزہ مدت کے دوران 476.4 ملین روپے کا خالص منافع حاصل کیا، جبکہ گزشتہ اسی مدت میں خالص منافع 44.5 ملین روپے تھا۔ 22.4 میگا واٹ کے سولر پاور پراجیکٹ کی تخصیص کے نتیجے میں توانائی کے اخراجات میں 192 ملین روپے (17.13 فیصد) کی کمی واقع ہوئی، جس نے کمپنی کے منافع میں اضافے میں نمایاں کردار ادا کیا۔

مستقبل کے امکانات

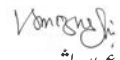
پاکستان کا ٹیکسٹائل سیکٹر متعدد چیلنجز سے دوچار ہے، جن میں عالمی طلب میں کمی، بلند شرح مہنگائی، کاروباری بڑھتی ہوئی لاگت، کمپاس کی پیداوار میں کمی، درآمدات کا مہنگا ہونا، خام مال کی ناکافی دستیابی، شرح مبادلہ میں اتار چڑھاؤ اور حکومتی ٹیکسوں کا بھاری بوجھ شامل ہیں۔ مذکورہ قومی اور بین الاقوامی چیلنجز کے باوجود، کمپنی نے 22.4 میگا واٹ کا سولر پاور سسٹم نصب کیا ہے، جو سالانہ تقریباً 31 ملین پونیش بجلی پیدا کرنے کی صلاحیت رکھتا ہے۔ یہ پیداوار کمپنی کی سالانہ توانائی کی ضروریات کا تقریباً 25 فیصد پورا کرنے میں معاون ثابت ہوگی۔ مزید برآں، کمپنی نے آئندہ سال کے دوران 100 میگا واٹ کا نیٹری انرجی اسٹوریج سسٹم (BESS) نصب کرنے کا منصوبہ بھی بنایا ہے۔

اختتاماً، اگرچہ پاکستان کا معاشی ماحول بدستور چیلنجز کا شکار ہے، تاہم ہمیں یقین ہے کہ کمپنی ان حالات کے دباؤ سے مؤثر انداز میں نمٹنے اور ٹیکسٹائل سیکٹر میں دستیاب کاروباری مواقع سے بھرپور استفادہ کرنے کی بھرپور صلاحیت رکھتی ہے۔

بورڈ آف ڈائریکٹرز کی جانب سے،

بورڈ کے لئے اور اس کی طرف سے،

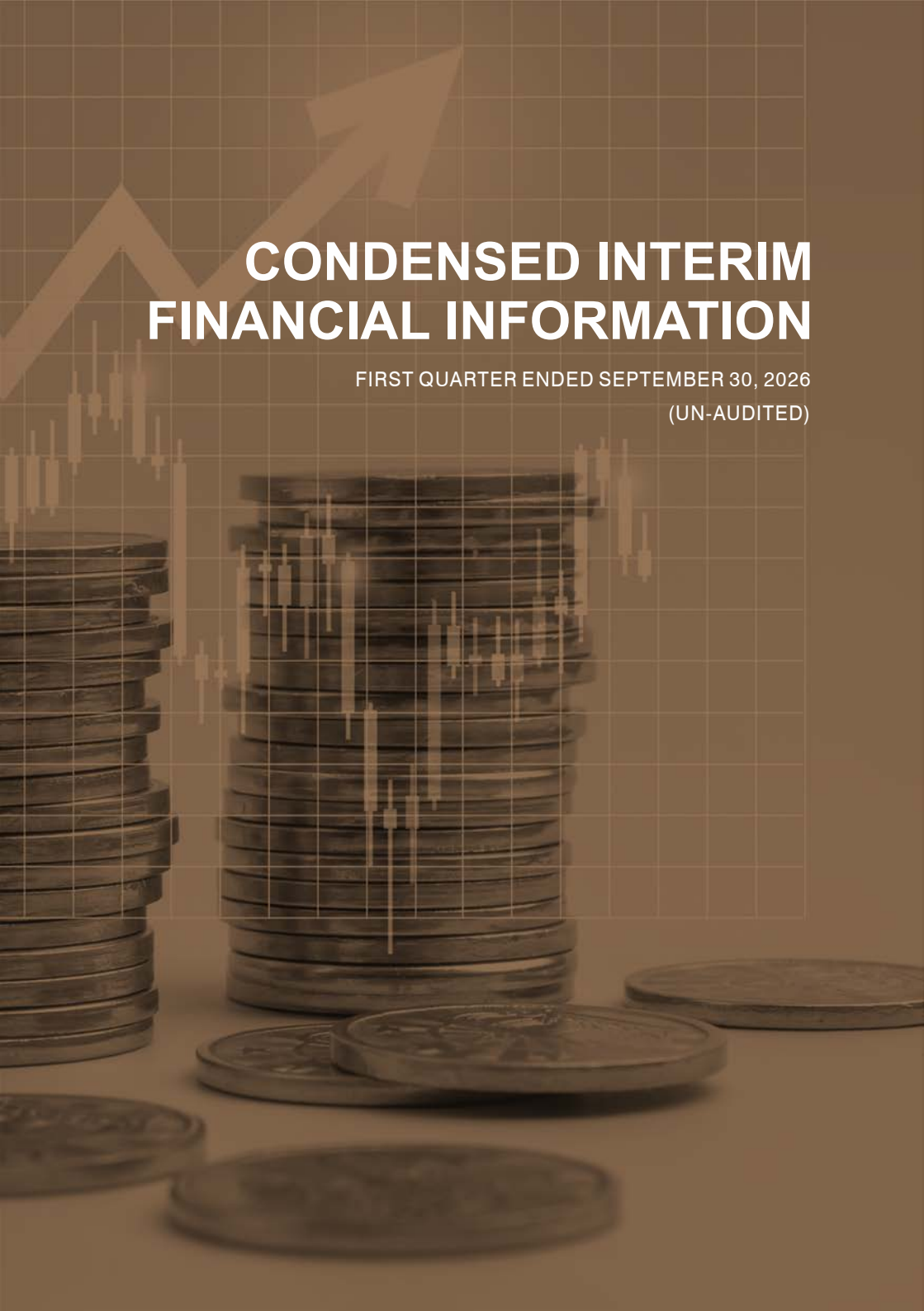

فیصل احمد
چیف ایگزیکٹو


نعمان بشیر
خود مختار ڈائریکٹر

مقام: ملتان

تاریخ: 30 اکتوبر 2026



The background of the slide features a light brown grid. A large, semi-transparent arrow points from the bottom left towards the top right. Overlaid on the grid is a candlestick chart with several vertical bars, some with wicks, in a light tan color. In the foreground, there are two tall stacks of dark, metallic coins, with several individual coins scattered on the surface in front of them.

CONDENSED INTERIM FINANCIAL INFORMATION

FIRST QUARTER ENDED SEPTEMBER 30, 2026
(UN-AUDITED)

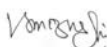
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)

As at September 30, 2026

		Un-audited September 30 2026	Audited June 30 2026
	Note	Rupees in thousand	
ASSETS			
Non-current assets			
Property, plant and equipment	5	19,977,399	19,548,738
Long term investments	6	747,147	747,147
Long term deposits		63,540	63,540
Deferred tax asset		281,740	244,284
		21,069,826	20,603,709
Current assets			
Stores, spares and loose tools		731,774	724,426
Stock-in-trade		14,120,250	10,419,303
Trade debts		5,943,521	5,208,513
Loans and advances	7	643,987	703,592
Other receivables		121,230	26,880
Short term investments	8	730,671	782,259
Tax refunds due from the Government		1,214,397	1,489,483
Cash and bank balances		627,141	482,181
		24,132,971	19,836,637
TOTAL ASSETS		45,202,797	40,440,346
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital		700,000	700,000
Issued, subscribed and paid-up share capital		308,109	308,109
Reserves		8,019,197	7,527,418
Revaluation surplus on freehold land - Capital Reserve		4,238,368	4,238,368
		12,565,674	12,073,895
LIABILITIES			
Non-current liabilities			
Long term finances	9	7,032,104	7,182,587
Lease liabilities		116,467	69,144
Staff retirement benefits - gratuity		502,769	509,492
Loan from related party		231,000	231,000
		7,882,340	7,992,223
Current liabilities			
Trade and other payables		6,113,304	6,256,738
Unclaimed dividend		12,967	12,967
Accrued mark-up		545,418	758,469
Short term borrowings		16,196,335	11,151,736
Current portion of non-current liabilities		1,672,399	1,755,304
Taxation		214,360	439,014
		24,754,783	20,374,228
Total liabilities		32,637,123	28,366,451
Contingencies and commitments	10		
TOTAL EQUITY AND LIABILITIES		45,202,797	40,440,346

The annexed notes form an integral part of this condensed interim financial information.


Chief Executive


Director


Chief Financial Officer

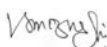
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)

For the three months period ended September 30, 2026

	Note	Three months period ended	
		September 30 2026	September 30 2025
		Rupees in thousand	
Sales - net	11	12,596,126	10,735,824
Cost of sales		(10,869,313)	(9,856,489)
Gross profit		1,726,813	879,335
Distribution and marketing expenses		(179,429)	(138,860)
Administrative expenses		(136,894)	(130,753)
Other expenses		(67,860)	(2,919)
Other income		11,191	33,806
		(372,992)	(238,726)
Profit from operations		1,353,821	640,609
Finance cost		(638,096)	(643,511)
Profit / (loss) before taxation and levies		715,725	(2,902)
Minimum and final tax levies		(159,236)	56,066
Profit before tax		556,489	53,164
Taxation		(80,123)	(8,632)
Profit after taxation and levies		476,366	44,532
Earnings per share		15.46	1.45

The annexed notes form an integral part of this condensed interim financial information.


Chief Executive


Director


Chief Financial Officer

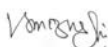
CONDENSED INTERIM STATEMENT OF OTHER COMPREHENSIVE INCOME (UN-AUDITED)

For the three months period ended September 30, 2026

	Three months period ended	
	September 30	September 30
	2026	2025
	Rupees in thousand	
Profit after taxation and levies	476,366	44,532
Items that will not be reclassified subsequently to statement of profit or loss:		
- Unrealised gain on remeasurement of short term investments at fair value through other comprehensive income	15,413	75,630
Total comprehensive income for the period	491,779	120,162

The annexed notes form an integral part of this condensed interim financial information.


Chief Executive


Director


Chief Financial Officer

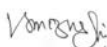
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)

For the three months period ended September 30, 2026

	Share capital	Capital Reserves			Revenue Reserves		Total
		Share premium	Revaluation surplus on freehold land	Fair value gain / (loss) on short term investments	General reserve	Unappropriated profit	
Rupees in thousand							
Balance as at July 01, 2026 (audited)	308,109	41,081	4,238,368	(577,528)	74,172	7,989,693	12,073,895
Total comprehensive income for the three months period ended September 30, 2026							
- profit for the period	-	-	-	-	-	476,366	476,366
- other comprehensive income	-	-	-	15,413	-	-	15,413
	-	-	-	15,413	-	476,366	491,779
Balance as at September 30, 2026 (Un-audited)	308,109	41,081	4,238,368	(562,115)	74,172	8,466,059	12,565,674
Balance as at July 01, 2025 (audited)	308,109	41,081	2,984,467	(244,987)	74,172	7,146,679	10,309,521
Total comprehensive income for the three months period ended September 30, 2025							
- profit for the period	-	-	-	-	-	44,532	44,532
- other comprehensive income	-	-	-	75,630	-	-	75,630
	-	-	-	75,630	-	44,532	120,162
Balance as at September 30, 2025 (Un-audited)	308,109	41,081	2,984,467	(169,357)	74,172	7,191,211	10,429,683

The annexed notes form an integral part of this condensed interim financial information.


Chief Executive


Director


Chief Financial Officer

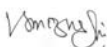
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)

For the three months period ended September 30, 2026

	Three months period ended	
	September 30 2026	September 30 2025
	Rupees in thousand	
Cash flow from operating activities		
Profit/(Loss) for the period - before taxation and levies	715,725	(2,902)
Adjustments for non cash charges and other items:		
Depreciation on operating fixed assets and right-of-use assets	207,868	199,409
Staff retirement benefits - gratuity	45,634	39,727
Gain on disposal of operating fixed assets - net	(1,748)	(1,099)
Interest on worker's (profit) participation fund	3,033	2,612
Provision for Doubtful debts	10,178	-
Provision for worker's (profit) participation fund	40,428	-
Provision for worker ' welfare fund	12,220	-
Loss on remeasurement of short term investments	4,545	-
Finance cost	635,063	640,898
Profit before working capital changes	1,672,946	878,645
Effect on cash flows due to working capital changes:		
(Increase) / decrease in current assets		
Stores, spares and loose tools	(7,349)	36,357
Stock-in-trade	(3,700,946)	(1,607,475)
Trade debts	(745,186)	(1,026,673)
Loans and advances	59,605	(80,959)
Prepayments and other receivables	(94,350)	(88,886)
Tax refunds due from the Government (excluding income tax and prepaid levies)	26,063	184,331
(Decrease) in trade and other payables	(199,115)	(444,194)
	(4,661,278)	(3,027,499)
Cash used in operations	(2,988,332)	(2,148,854)
Staff retirement benefits paid	(52,356)	(12,596)
Worker's (profit) participation fund paid	-	-
Taxes and levies paid - net	(189,990)	(123,282)
Net cash used in operating activities	(3,230,678)	(2,284,732)
Cash flows from investing activities		
Fixed capital expenditures	(548,372)	(685,932)
Sale proceeds of operating fixed assets	2,342	3,198
Net cash used in investing activities	(546,030)	(682,734)
Cash flows from financing activities		
Long term finances - net	(258,282)	823,048
Lease finances-net	(16,535)	(17,452)
Short term borrowings - net	5,044,600	3,203,313
Finance cost paid	(848,115)	(737,084)
Dividend paid		(9)
Net cash generated from financing activities	3,921,668	3,271,816
Net increase in cash and cash equivalents	144,960	304,350
Cash and cash equivalents at beginning of the period	482,181	734,654
Cash and cash equivalents at end of the period	627,141	1,039,004

The annexed notes form an integral part of this condensed interim financial information.


Chief Executive


Director


Chief Financial Officer

NOTES TO THE CONDENSED INTERIM FINANCIAL INFORMATION (UN-AUDITED)

For the three months period ended September 30, 2026

1 LEGAL STATUS AND OPERATIONS

Reliance Weaving Mills Limited (the Company) was incorporated in Pakistan as a public limited company on April 07, 1990 under the Companies Ordinance, 1984 (now the Companies Act, 2017) and its shares are quoted on Pakistan Stock Exchange Limited. The Company commenced its operations on May 14, 1990 and is principally engaged in manufacturing and sale of yarn, fabric and Home textile products.

Locations:

The registered office of the Company is situated at second Floor, Trust Plaza, L.M.Q. Road, Multan and its mills are located at Fazalpur Khanewal Road, Multan and Mukhtarabad, Chak Beli Khan Road, Rawat, Rawalpindi.

2 BASIS OF PREPARATION

These condensed interim financial statements have been prepared in accordance with the accounting and reporting standards as applicable in Pakistan for interim financial reporting. The accounting and reporting standards as applicable in Pakistan for interim financial reporting comprise of:

- International Accounting Standard (IAS 34), "Interim financial reporting", issued by the International Accounting Standards Board (IASB) as notified under the Companies Act, 2017; and
- Provisions of and directives issued under the Companies Act, 2017.
- Where the provisions of and directives issued under the Companies Act, 2017 differ with the requirements of IAS 34, the provisions of and directives issued under the Companies Act, 2017 have been followed.

3 ACCOUNTING POLICIES

The accounting policies and methods of computation adopted in the preparation of these condensed interim financial statements are the same as those applied in the preparation of preceding annual financial statements of the Company for the year ended June 30, 2026.

- 4 These condensed interim financial statements are being submitted to the shareholders as required by section 237 of the Companies Act, 2017. These condensed interim financial statements do not include all the information and disclosures as required in the annual financial statements and should be read in conjunction with the Company's audited financial statements for the year ended June 30, 2026.

		Un-audited September 30 2026	Audited June 30 2026
	Note	Rupees in thousand	
5 PROPERTY, PLANT AND EQUIPMENT			
Operating fixed assets	5.1	19,631,344	19,281,023
Capital work-in-progress		124,071	121,161
Right-of-use assets	5.2	221,984	146,554
		19,977,399	19,548,738

NOTES TO THE CONDENSED INTERIM FINANCIAL INFORMATION (UN-AUDITED)

For the three months period ended September 30, 2026

	Un-audited September 30 2026	Audited June 30 2026
	Rupees in thousand	
5.1 Operating fixed assets		
Opening book value	19,281,023	17,168,272
Additions during the period / year:		
- freehold land	244,205	1,264,643
- buildings on freehold land	41,961	112,738
- plant and machinery	232,569	1,462,639
- electric installations	1,992	2,649
- factory equipment	3,263	26,245
- office equipment	14,030	7,066
- electric appliances	3,543	6,137
- furniture and fixtures	3,099	5,437
- vehicles	800	1,842
	545,462	2,889,396
Book value of operating fixed assets disposed-off	(86)	(6,296)
Depreciation charge for the period / year	(195,055)	(770,349)
Book value as at period / year end	19,631,344	19,281,023
5.2 Right-of-use assets		
Opening balance	146,554	145,277
Additions during the period / year	88,751	60,940
Assets disposed-off	(508)	(7,392)
Depreciation for the period / year	(12,813)	(52,271)
	221,984	146,554

	Un-audited September 30 2026	Audited June 30 2026
6 LONG TERM INVESTMENTS	Rupees in thousand	
Fatima Energy Limited		
(At fair value through other comprehensive income)		
Investment in Ordinary Shares		
Total shares held at period / year end - 90,195,083		
- Equity held at period / year end - 15.82%	349,957	349,957
Investment in Preference Shares		
Total shares held at period / year end - 76,377,897	362,693	362,693
	712,650	712,650
Associated Company		
Fatima Transmission Company Limited		
Investment in Ordinary Shares (under equity method)		
7,187,500 ordinary shares of Rs.10 each - cost	71,875	71,875
Equity held: 31.25%		
Share of post acquisition loss and other comprehensive loss -net	(71,875)	(71,875)
Investment in Preference Shares	-	-
(At fair value through other comprehensive income)		
Total shares held at period / year end - 7,339,768	34,497	34,497
	747,147	747,147
7 LOANS AND ADVANCES		
Advances - considered good		
- To employees	461,657	462,304
- To suppliers	103,550	170,748
Due from related parties	29,289	20,158
Letters of credit - margins, deposits etc.	49,491	50,382
	643,987	703,592

NOTES TO THE CONDENSED INTERIM FINANCIAL INFORMATION (UN-AUDITED)

For the three months period ended September 30, 2026

			Un-audited September 30 2026	Audited June 30 2026
			Rupees in thousand	
8 SHORT TERM INVESTMENTS				
(At fair value through other comprehensive income)				
Quoted				
Fatima Fertilizer Company Limited				
Opening fair value of 2,625,167 fully paid ordinary shares of Rs. 10 each			433,940	260,968
Fair value adjustment			(47,043)	172,972
Fair value at the end of the period / year			386,897	433,940
Others - Un-quoted				
Multan Real Estate Company (Private) Limited				
Opening fair value 428,904 ordinary shares of Rs.100 each			282,881	272,504
Fair value adjustment				10,377
Fair value at end of the period / year			282,881	282,881
(At fair value through Profit and Loss)				
		Quoted September 30 2026	Un-audited September 30 2026	Audited June 30 2026
		June 30 2026		
Name of Company		-----no of shares-----	Rupees in thousand	
Bank Alfalah Limited	109,400	109,400	6,222	6,200
Bank AL Habib Limited	14,557	14,557	2,221	2,469
Fauji Fertilizer Company Limited	31,678	31,678	17,138	18,167
Habib Bank Limited	6,934	6,934	2,122	2,026
Habib Metropolitan Bank Limited	21,300	21,300	2,079	2,473
Lucky Cement Limited	25,760	25,760	10,695	12,095
MCB Bank Limited	8,583	8,583	3,348	3,480
Meezan Bank Limited	2,000	2,000	1,110	1,033
National Bank of Pakistan	9,300	9,300	1,531	1,846
Nishat Mills Limited	10,380	10,380	1,378	1,639
Oil & Gas Development Company Limited	34,150	34,150	10,816	11,436
Systems Limited	9,900	9,900	1,180	1,456
United Bank Limited	2,500	2,500	1,053	1,119
	286,442	286,442	60,893	65,439
			730,671	782,260
			Un-audited September 30 2026	Audited June 30 2026
9 LONG TERM FINANCES				
		Note	Rupees in thousand	
From financial institutions - secured	9.1		8,643,852	8,902,134
Less: current portion			(1,611,748)	(1,719,547)
			7,032,104	7,182,587
9.1	The movement of long term finance during the period / year ended is as follows:			
Opening balance			8,902,134	8,330,353
Add: obtained during the period / year			102,785	1,331,073
			9,004,919	9,661,426
Less: repaid during the period / year			(361,067)	(759,292)
Closing balance			8,643,852	8,902,134

10 CONTINGENCIES AND COMMITMENTS

10.1 Contingencies

There is no significant change in the status of contingent liabilities since the annual published audited financial statements as at June 30, 2026, except the following:

Foreign and local bills discounted outstanding as at September 30, 2026 are Rs. 1,258.490 million (June 30, 2026: Rs. 1,052.647 million).

		Un-audited September 30 2026	Audited June 30 2026
10.2 Commitments	Note	Rupees in thousand	
10.2.1 Letters of credit for:			
-Capital expenditures		551,645	317,077
-Other than capital expenditures		2,592,488	1,896,969
		3,144,133	2,214,046

		Un-audited Three months period ended September 30, 2026	2025
11 SALES - net		Rupees in thousand	
Export	11.1	7,049,260	6,497,763
Local		5,381,180	4,088,520
Waste		310,309	268,138
		12,740,749	10,854,421
Less: Commission		(144,623)	(118,597)
		12,596,126	10,735,824

11.1 Export sales includes indirect export of fabric and yarn amounting to Rs.2,952 million (September 2025: Rs. 2,598 million).

NOTES TO THE CONDENSED INTERIM FINANCIAL INFORMATION (UN-AUDITED)

For the three months period ended September 30, 2026

12 TRANSACTIONS WITH RELATED PARTIES

The related parties comprise of associated companies, undertakings and key management personnel. The Company in the normal course of business carries-out transactions with various related parties. Other significant transactions with related parties are as follows:

Nature of transaction	-----Un-audited-----	
	Three months period ended September 30, 2026	2025
	Rupees in thousand	
<u>Associated undertakings</u>		
- sale of goods	6,684	11,051
- purchase of goods	464,751	1,035,973
- mark-up expense	7,272	596
- dividend Income	-	9,188
- funds received	7,975	325,365
- payments made	595,896	590,251
- other expenses shared	9,925	2,066
<u>Key management personnel</u>		
- remuneration and other benefits	47,391	47,403
<u>Others</u>		
Donations to Mian Mukhtar A. Sheikh Trust	-	2,500

13 FINANCIAL RISK MANAGEMENT

The Company's financial risk management objective and policies are consistent with those disclosed in the financial statements as at and for the year ended June 30, 2026.

14 CAPITAL MANAGEMENT

The Company's capital management objective and policies are consistent with those disclosed in the financial statements as at and for the year ended June 30, 2026.

15 SEGMENT INFORMATION

15.1 Products and services from which reportable segments derive their revenues

Information reported to the Company's chief operating decision maker for the purpose of resource allocation and assessment of segment performance is focused on type of goods supplied. The Company's reportable segments are therefore as follows:

Segment

Spinning

Weaving

Home Textile

Information regarding Company's reportable segments is presented below:

15.2 Information about reportable segments

	Three Months ended September 30, 2026			
	Spinning	Weaving	Home Textile	Total
	Rupees in thousand			
Revenue	7,577,765	7,719,676	5,712	15,303,153
Intersegment revenues	2,695,939	11,088		2,707,027
Segment results	945,923	473,029	(8,462)	1,410,490
Other Income				11,191
Other Expenses				(67,860)
Finance Cost				(638,096)
				715,725

	Three Months ended September 30, 2025			
	Spinning	Weaving	Home Textile	Total
	Rupees in thousand			
Revenue	6,951,600	7,284,780	-	14,236,380
Intersegment revenues	3,500,556	-	-	3,500,556
Segment results	341,748	267,974	-	609,722
Other Income				33,806
Other Expenses				(2,919)
Finance Cost				(643,511)
				(2,902)

15.2.1 The accounting policies of the reportable segments are the same as the Company's accounting policies described in the annual financial statements for the year ended June 30, 2026.

15.3 Segment assets and liabilities

Reportable segments' assets and liabilities are reconciled to total assets and total liabilities as follows:

	As at September 30, 2026			
	Spinning	Weaving	Home Textile	Total
	Rupees in thousand			
15.3.1 Segment assets for reportable segment				
Segment assets	17,221,221	24,120,860	58,004	41,400,085
Unallocated corporate assets				3,802,712
	17,221,221	24,120,860	58,004	45,202,797

	As at ended June 30, 2026			
	Spinning	Weaving	Home Textile	Total
	Rupees in thousand			
Segment assets	18,387,801	17,995,359	-	36,383,160
Unallocated corporate assets				4,057,186
	18,387,801	17,995,359	-	40,440,346

NOTES TO THE CONDENSED INTERIM FINANCIAL INFORMATION (UN-AUDITED)

For the three months period ended September 30, 2026

	As at September 30, 2026			
	Spinning	Weaving	Home Textile	Total
	-----Rupees in thousand-----			
15.3.2 Segment liabilities for reportable segments				
Segment liabilities	10,278,987	14,646,413	-	24,925,400
Unallocated corporate liabilities				7,711,723
	10,278,987	14,646,413	-	32,637,123
	As at June 30, 2026			
	Spinning	Weaving	Home Textile	Total
	-----Rupees in thousand-----			
Segment liabilities	10,418,625	9,313,342	-	19,731,967
Unallocated corporate liabilities				8,634,484
	10,418,625	9,313,342		28,366,451

16 CORRESPONDING FIGURES

16.1 In order to comply with the requirements of IAS 34 "Interim financial reporting", the condensed interim statement of financial position has been compared with the balances of annual audited financial statements of the preceding financial year, whereas, condensed interim statement of profit or loss, condensed interim statement of other comprehensive income, condensed interim statement of changes in equity and condensed interim statement of cash flows have been compared with the balances of comparable period of immediately preceding financial year.

16.2 Corresponding figures have been re-arranged and re-classified, wherever necessary, for the purposes of comparison; however, no significant re-classifications / re-statements have been made to these condensed interim financial statements.

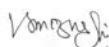
17 DATE OF AUTHORIZATION

This condensed interim financial information is authorized for issue on 30th October 2026 by the Board of Directors of the Company.

18 GENERAL

Figures have been rounded off to the nearest thousand rupees except as stated otherwise.


Chief Executive


Director


Chief Financial Officer



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