ZUMA RESOURCES LIMITED

Connecting local capital with global opportunities

30th October, 2026

The General Manager
Pakistan Stock Exchange
Stock Exchange Building
Stock Exchange Road Karachi

Subject: FINANCIAL RESULTS FOR THE IST QUARTER ENDED 30 SEPTEMBER 2026

Dear Sir,

We have to inform you that Board of Directors in their meeting held on 30th October, 2026 at 04:45 P.M at 4th Floor, Building 90/50-B, Broadway, DHA Phase 8, Lahore has approved the accounts for the period ended 30-09-2026 and recommended the following:

1.	Cash Dividend	Nil
2.	Bonus Share	Nil
3.	Right shares	Nil
4.	Any Other Entitlement/Corporate Action	Nil
5.	Any Other Price-Sensitive Information	Nil

The Financial results of the Company are attached

The Quarter Ended Report of the Company for the Period Ended September 30, 2026 will be transmitted through PUCARS Separately, within Specified time.

Yours Truly,

For Zuma Resources Ltd
Muhammad Saeed
(Company Secretary)

PAKISTAN OFFICE
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Broadway Commercial, Phase 8 DHA,
Lahore, Pakistan

UK Office
Zuma Global Ltd
(Wholly Owned UK Subsidiary)
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ZUMA RESOURCES LTD
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	Note	Un-Audited September 30, 2026	Audited June 30, 2026
		Rupees	
NON-CURRENT ASSETS			
Property, plant and equipment	**4**	1,123,384	831,071
CURRENT ASSETS			
Trade Debts - net		228,363,648	159,604,735
Advances, Deposits and Prepayments		349,622	324,897
Cash and bank balances		6,971,156	8,639,288
		235,684,426	**168,568,920**
Non current asset held for sale		**600,000,000**	**600,000,000**
		836,807,810	**769,399,991**
SHARE CAPITAL AND RESERVES			
Authorised share capital			
175,000,000 (June 30, 2026: 35,000,000) Ordinary shares of Rs. 2 each		**350,000,000**	**150,000,000**
Issued, subscribed and paid up capital			
70,500,000 (June 30, 2026: 14,100,000) Ordinary shares of Rs. 2 each	**5**	141,000,000	141,000,000
Accumulated profit		59,269,670	1,650,255
Loan from Directors	**6**	16,160,000	13,470,000
		216,429,670	**156,120,255**
NON CURRENT LIABILITIES			
Long term financing from Banking Companies - Secured		107,942,099	114,383,039
Deferred liabilities		411,319,616	404,878,676
		519,261,715	**519,261,715**
CURRENT LIABILITIES			
Trade and other payables		19,786,303	13,413,475
Unclaimed dividend		235,776	235,776
Provision for Levies & taxation		5,580,061	4,854,485
Current portion of:			
Long term financing from Banking Companies		75,514,285	75,514,285
		101,116,425	**94,018,021**
Contingencies and commitments	**7**	**-**	**-**
		836,807,810	**769,399,991**

The annexed notes form part of these financial statements.

CHIEF EXECUTIVE **CHIEF FINANCIAL OFFICER** **DIRECTOR**

ZUMA RESOURCES LTD
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	(Rupees)	
Sales	72,557,574	-
Cost of sales	(9,785,866)	-
Gross profit	**62,771,708**	**-**
Administrative expenses	(4,078,361)	(1,261,580)
Other operating expense	(326,161)	-
Finance cost	(8,684,112)	(9,843,814)
Other income	8,661,917	9,843,756
	(4,426,717)	**(1,261,638)**
Profit / (loss) before levies & taxation	**58,344,991**	**(1,261,638)**
Levies	-	-
Profit / (loss) before taxation	**58,344,991**	**(1,261,638)**
Taxation	**(725,576)**	**-**
Profit / (loss) after taxation	**57,619,415**	**(1,261,638)**
Profit / (loss) per share - basic and diluted	**0.83**	**(0.02)**

The annexed notes form part of these financial statements.

CHIEF EXECUTIVE **CHIEF FINANCIAL OFFICER** **DIRECTOR**

ZUMA RESOURCES LTD

CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (Un-Audited)

FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	September 30, 2026	September 30, 2025
	(Rupees)	
Loss after taxation	**58,344,991**	**(1,261,638)**
Other comprehensive income	-	-
Total comprehensive income / (loss) for the period	**58,344,991**	**(1,261,638)**

The annexed notes form part of these financial statements.

CHIEF EXECUTIVE **CHIEF FINANCIAL OFFICER** **DIRECTOR**

ZUMA RESOURCES LTD
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Share Capital	Loan from Directors & Sponsors	Revenue Reserve	Capital Reserve	Total
			Accumulated loss	Surplus on revaluation of fixed assets	
	---------- (Rupees) ----------				
Balance as on July 30, 2025	**141,000,000**	**-**	**(149,795,763)**	**-**	**(8,795,763)**
Loss for the three months ended September 30, 2025	-		(1,261,638)	-	**(1,261,638)**
Loan from Directors	-	2,850,000	-	-	2,850,000
Other comprehensive income for the period	-	-		-	-
Balance as at September 30, 2025 (un-audited)	**141,000,000**	**2,850,000**	**(151,057,401)**	**-**	**(7,207,401)**
Profit for the nine months ended June 30, 2026	-		152,707,656	-	152,707,656
Loan from Directors		10,620,000	-	-	10,620,000
Other comprehensive income for the period	-	-	-	-	-
Balance as on June 30, 2026	**141,000,000**	**13,470,000**	**1,650,255**	**-**	**156,120,255**
Profit for the three months ended September 30, 2026			57,619,415	-	57,619,415
Loan from Directors	-	2,690,000	-	-	2,690,000
Other comprehensive income for the period	-	-	-	-	-
Balance as on September 30, 2026	**141,000,000**	**16,160,000**	**59,269,670**	**-**	**216,429,670**

The annexed notes form part of these financial statements.

CHIEF EXECUTIVE **CHIEF FINANCIAL OFFICER** **DIRECTOR**

ZUMA RESOURCES LTD
CONDENSED INTERIM CASH FLOW STATEMENT (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Note	September 30, 2026	September 30, 2025
		(Rupees)	
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit / (Loss) before taxation		58,344,991	(1,261,638)
Adjustment for non-cash and other related items:			
Depreciation on operating fixed assets		49,369	-
Amortization of deferred income		(8,661,917)	(9,843,756)
Finance cost		8,661,917	9,843,756
Impairment loss		-	-
Impairment / Loss on unadjustable sales tax		-	-
Cash flow generated/(used in) from operating activities before working capital changes		**58,394,360**	**(1,261,638)**
Effect on cash flow due to working capital changes :			
(Increase) / decrease in current assets:			
Trade Debtors		(68,758,913)	-
Loan & Advances		(24,725)	-
		(68,783,638)	-
Increase / (decrease) in current liabilities:			
Increase / (Decrease) in trade and other payables		6,372,828	(375,000)
		6,372,828	**(375,000)**
Net cash generated from operating activities		**(4,016,450)**	**(1,636,638)**
CASH FLOWS FROM INVESTING ACTIVITIES			
Advance against sale of asset		15,102,857	13,102,857
Purchase of property, plant and equipment		(341,682)	-
Net cash generated from investing activities		**14,761,175**	**13,102,857**
CASH FLOWS FROM FINANCING ACTIVITIES			
Increase/(decrease) in short term borrowings - net		-	-
Repayment of long term loan		(15,102,857)	(13,102,857)
Loan received from director and associates		2,690,000	2,850,000
Net cash (used in) financing activities		**(12,412,857)**	**(10,252,857)**
Net (decrease)/increase in cash and cash equivalents		**(1,668,132)**	**1,213,362**
Cash and cash equivalents at the beginning of the period		8,639,288	836,533
Cash and cash equivalents at the end of the period		**6,971,156**	**2,049,895**

The annexed notes form part of these financial statements.

CHIEF EXECUTIVE **CHIEF FINANCIAL OFFICER** **DIRECTOR**