NIMIR

Our Ref: 8891-NICL-PSX-11-2026

November 2, 2026

Managing Director
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi.
Tel: 021 111 001 122

Subject: Disclosure of Material Information

Dear Sir,

In accordance to the section 96 and 131 of the Securities Act 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

The Company has been informed by its majority (controlling) shareholders that, on October 30, 2026, they entered into a Share Purchase Agreement (the "SPA") with M/s Cherat Cement Company Limited in respect of the sale of 56,401,178 shares, representing 51.00% of the Company's issued and paid-up share capital, at a price of Rs. 340 per share.

The completion of the transaction contemplated under the SPA remains subject to the fulfillment of the condition's precedent specified therein and the obtaining of all requisite regulatory approvals.

A disclosure form as required under SRO 143(1)2012 dated December 5, 2012 read with section 96 and 131 of the Securities Act 2015 is also enclosed as **Annexure – A.**

Yours sincerely,

For **Nimir Industrial Chemicals Limited**

Muhammad Inam ur Rahim
Company Secretary

cc. : Director / HoD, Supervision Division, SECP, 63-NIC Building Jinnah Avenue, Islamabad

NIMIR

Annexure – A

DISCLOSURE FORM
IN TERMS OF SECTION 96 AND 131 OF THE SECURITIES ACT 2015

Name of Company	Nimir Industrial Chemicals Limited 14.8 Km., Faisalabad – Sheikhupura Road, Dist. Sheikhupura - Pakistan.
Date of Reporting	November 2, 2026
Contact Information	Muhammad Inam ur Rahim Company Secretary 122-B, New Muslim Town, Lahore - Pakistan. Tel : 042 353926090 – 93 Email : muhammad.inam@nimir.com.pk

PUBLIC DISCLOSURE OF MATERIAL INFORMATION

In accordance to the section 96 and 131 of the Securities Act 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

The Company has been informed by its majority (controlling) shareholders that, on October 30, 2026, they entered into a Share Purchase Agreement (the "SPA") with M/s Cherat Cement Company Limited in respect of the sale of 56,401,178 shares, representing 51.00% of the Company's issued and paid-up share capital, at a price of Rs. 340 per share.

The completion of the transaction contemplated under the SPA remains subject to the fulfillment of the condition's precedent specified therein and the obtaining of all requisite regulatory approvals.

The Company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.

Muhammad Inam ur Rahim
Company Secretary

November 02, 2026
Lahore