Date: November 2, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Financial Results for the Year Ended June 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of our Company in its meeting held on Tuesday, November 2, 2026 at 12:30 PM at 20th Floor, Sky Tower – East Wing, Dolmen City, HC-3, Abdul Sattar Edhi Avenue, Clifton Block 4, Karachi, recommended the following:

1)	**Cash Dividend:**	**Nil**
2)	**Bonus Shares:**	**Nil**
3)	**Right Shares:**	**Nil**
4)	**Any Other Entitlement:**	**Nil**

The financial results of the Company are attached.

The Annual General Meeting of the Company will be held on November 27, 2026 at 10:30 A.M. at Karachi.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before of holding of Annual General Meeting.

Yours sincerely,

Hasnain Wasim Ursani
Company Secretary

TPL Trakker Ltd.
Plot No. 1, Sector # 24, near Shan Chowrangi,
Korangi Industrial Area, Karachi - 74900
+92-21-34390300-5
info@trakker.com.pk
www.tpltrakker.com

TPL TRAKKER LIMITED
UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2026

	Note	2026	2025
		---------- Rupees ----------	
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	6	**532,449,387**	531,463,307
Right-of-use assets	7	**183,116,008**	216,595,232
Intangible assets	8	**1,308,754,502**	1,272,473,994
Long-term investments	9	**1,370,084,981**	1,354,589,164
Long term advances and deposits	10	**800,740,710**	821,097,508
Deferred tax asset		**-**	164,055,746
		4,195,145,588	4,360,274,951
CURRENT ASSETS			
Stock-in-trade	11	**307,360,646**	309,552,266
Trade debts	12	**454,678,352**	329,040,438
Loans, advances, deposits and prepayments		**69,683,213**	95,455,211
Due from related parties	13	**262,916,677**	383,982,915
Accrued mark-up	14	**458,095,599**	409,985,578
Cash and bank balances	15	**11,116,530**	125,830,518
		1,563,851,017	1,653,846,926
TOTAL ASSETS		**5,758,996,605**	6,014,121,877
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Share capital	16	**1,872,630,930**	1,872,630,930
Capital reserves		**202,650,046**	202,650,046
Revenue reserve		**(451,328,718)**	67,030,612
Other component of equity		**281,040,264**	270,038,234
		1,904,992,522	2,412,349,822
NON-CURRENT LIABILITIES			
Long-term financing	17	**162,921,335**	17,063,061
Lease liabilities	18	**151,880,892**	166,858,961
		314,802,227	183,922,022
CURRENT LIABILITIES			
Trade and other payables	19	**1,322,148,870**	1,239,603,256
Contract liabilities	20	**383,152,020**	288,598,284
Short-term borrowings	21	**1,092,409,065**	1,010,984,296
Current portion of non-current liabilities	22	**141,114,016**	304,316,575
Due to related parties	23	**324,609,774**	335,540,242
Accrued mark-up	24	**210,116,404**	178,409,269
Taxation - net		**65,651,707**	60,398,111
		3,539,201,856	3,417,850,033
TOTAL EQUITY AND LIABILITIES		**5,758,996,605**	6,014,121,877
CONTINGENCIES AND COMMITMENTS	25		

The annexed notes from 1 to 46 form an integral part of these unconsolidated financial statements.

CHIEF EXECUTIVE OFFICER **CHIEF FINANCIAL OFFICER** **DIRECTOR**

TPL TRAKKER LIMITED
UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026	2025
		---------- Rupees ----------	
Turnover	26	**1,157,188,518**	1,773,166,175
Cost of sales and services	27	**(848,548,269)**	(1,041,046,025)
Gross profit		**308,640,249**	732,120,150
Distribution expenses	28	**(82,109,439)**	(98,433,820)
Administrative expenses	29	**(274,646,789)**	(352,972,938)
Research and development expenses	30	**(52,923,537)**	(65,808,772)
Other expenses	31	**(128,584,288)**	(36,897,134)
Finance costs	32	**(292,626,175)**	(337,244,651)
Other income	33	**209,454,665**	144,869,421
Loss before income tax and levies		**(312,795,314)**	(14,367,744)
Levies - minimum tax		**(47,000,432)**	(51,906,368)
Loss before income tax		**(359,795,746)**	(66,274,112)
Taxation	34	**(158,563,584)**	(3,673,488)
Net loss for the year		**(518,359,330)**	(69,947,600)
Other comprehensive income			
Items not to be reclassified to statement of profit or loss in subsequent periods			
Unrealised gain/(loss) on revaluation of investments at FVOCI - net of tax		**11,002,030**	(24,980,437)
Total comprehensive loss for the year		**(507,357,300)**	(94,928,037)
Loss per share – basic and diluted	35	**(2.77)**	(0.37)

The annexed notes from 1 to 46 form an integral part of these unconsolidated financial statements.

CHIEF EXECUTIVE OFFICER **CHIEF FINANCIAL OFFICER** **DIRECTOR**

TPL TRAKKER LIMITED
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

	Capital reserves			Revenue reserve	Other component of equity	
	Share Capital	Share premium	Reserve created under scheme of arrangement	Accumulated profit / (loss)	Unrealised gain/ (loss) on investments at FVOCI	Total equity
	Rupees					
Balance as at 01 July 2024	1,872,630,930	55,832,910	146,817,136	136,978,212	295,018,671	2,507,277,859
Total comprehensive loss for the year						
Net loss for the year	-	-	-	(69,947,600)	-	(69,947,600)
Other comprehensive loss	-	-	-	-	(24,980,437)	(24,980,437)
	-	-	-	(69,947,600)	(24,980,437)	(94,928,037)
Balance as at 30 June 2025	1,872,630,930	55,832,910	146,817,136	67,030,612	270,038,234	2,412,349,822
Total comprehensive loss for the year						
Net loss for the year	-	-	-	(518,359,330)	-	(518,359,330)
Other comprehensive income	-	-	-	-	11,002,030	11,002,030
	-	-	-	(518,359,330)	11,002,030	(507,357,300)
Balance as at 30 June 2026	**1,872,630,930**	**55,832,910**	**146,817,136**	**(451,328,718)**	**281,040,264**	**1,904,992,522**

The annexed notes from 1 to 46 form an integral part of these unconsolidated financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

TPL TRAKKER LIMITED
UNCONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR 30 JUNE 2026

	Note	2026	2025
		---------- Rupees ----------	
CASH FLOWS FROM OPERATING ACTIVITIES			
Loss before income tax and levies		**(312,795,314)**	(14,367,744)
Adjustment for non-cash items:			
Depreciation	6.2 & 7.1	**273,862,321**	244,246,468
Finance costs	32	**292,626,175**	337,244,651
Amortisation	8.3	**179,360**	640,992
Allowance for ECL	31	**58,636,412**	30,664,705
Exchange (gain) / loss	33	**(2,067,871)**	6,232,429
Liabilities no longer payable - written back	33	**(120,450,375)**	-
Effect of discounting	31	**15,886,650**	-
Assets written off	31	**54,061,226**	-
Gain on sale of property and equipment	33	**(14,742,100)**	(22,820,014)
		557,991,797	596,209,231
Working capital changes:			
Stock-in-trade		**(101,018,743)**	(150,880,886)
Trade debts		**(125,637,914)**	227,373,850
Loans, advances, deposits and prepayments		**25,771,998**	9,240,494
Due from related parties		**121,066,237**	75,613,781
Accrued mark-up		**(16,402,885)**	42,006,413
Trade and other payables		**81,510,988**	(14,355,953)
Contract liabilities		**94,553,735**	(30,678,273)
Due to related parties		**(10,930,468)**	38,924,619
		68,912,948	197,244,046
Finance costs paid		**(230,984,726)**	(267,283,904)
Income tax paid		**(40,748,464)**	(62,880,883)
Long term advances and deposits - net		**(20,356,798)**	3,937,622
Net cash generated from operating activities		**22,019,444**	452,858,368
CASH FLOWS FROM INVESTING ACTIVITIES			
Additions to property and equipment		**(102,192,000)**	(25,798,550)
Proceeds from disposal of property and equipment		**15,175,000**	-
Additions to intangible assets		**(36,459,867)**	(39,517,540)
Investment made		**-**	(140,430,666)
Net cash used in investing activities		**(123,476,867)**	(205,746,756)
CASH FLOWS FROM FINANCING ACTIVITIES			
Long term financing - net		**(41,843,264)**	(245,125,566)
Lease liabilities repaid		**(52,838,070)**	(93,322,159)
Short term borrowings - net		**82,770,516**	6,475,041
Net cash used in financing activities		**(11,910,818)**	(331,972,684)
Net decrease in cash and cash equivalents during the year		**(113,368,241)**	(84,861,072)
Cash and cash equivalents at beginning of the year		**(657,418,138)**	(572,557,066)
Cash and cash equivalents at end of the year	36	**(770,786,379)**	(657,418,138)

The annexed notes from 1 to 46 form an integral part of these unconsolidated financial statements.

CHIEF EXECUTIVE OFFICER | CHIEF FINANCIAL OFFICER | DIRECTOR

TPL TRAKKER LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2026

	Note	2026	2025
		---------- Rupees ----------	
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	6	**537,339,248**	538,515,093
Right-of-use assets	7	**202,877,198**	216,595,232
Intangible assets	8	**2,418,838,487**	2,361,081,067
Long-term investments	9	**724,793,916**	736,036,898
Long term advances and deposits		**27,831,908**	48,188,706
Deferred tax asset	10	**12,957,846**	251,549,270
		3,924,638,603	4,151,966,266
CURRENT ASSETS			
Stock-in-trade	11	**307,360,646**	309,552,268
Trade debts	12	**572,205,719**	460,063,546
Loans, advances, deposits and prepayments		**84,460,802**	107,397,514
Due from related parties	13	**83,414,240**	187,365,137
Accrued mark-up	14	**431,170,851**	409,985,578
Cash and bank balances	15	**17,042,904**	135,816,775
		1,495,655,162	1,610,180,818
TOTAL ASSETS		**5,420,293,765**	5,762,147,084
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Share capital	16	**1,872,630,930**	1,872,630,930
Capital reserves		**202,650,047**	202,650,046
Revenue reserve		**(928,611,607)**	(330,434,668)
Other components of equity		**671,935**	-
		1,147,341,305	1,744,846,308
NON-CURRENT LIABILITIES			
Long-term financing	17	**162,921,335**	18,306,179
Lease liabilities	18	**170,504,897**	166,858,961
Deferred liability - staff gratuity		**16,574,912**	14,965,612
		350,001,144	200,130,752
NON-CURRENT LIABILITIES			
Trade and other payables	19	**1,509,039,610**	1,475,007,237
Contract liabilities	20	**383,152,020**	288,598,283
Short-term borrowings	21	**1,132,325,862**	1,034,701,094
Current portion of non-current liabilities	22	**145,039,666**	307,056,933
Due to related parties	23	**439,225,465**	446,010,411
Accrued mark-up	24	**248,959,959**	202,437,221
Taxation - net		**65,208,734**	63,358,844
		3,922,951,316	3,817,170,023
TOTAL EQUITY AND LIABILITIES		**5,420,293,765**	5,762,147,084
CONTINGENCIES AND COMMITMENTS	25		

The annexed notes from 1 to 46 form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER **CHIEF FINANCIAL OFFICER** **DIRECTOR**

TPL TRAKKER LIMITED
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026	2025
		---------- Rupees ----------	
Turnover	26	**1,833,911,181**	1,832,261,566
Cost of sales and services	27	**(1,345,904,502)**	(1,129,083,661)
Gross profit		**488,006,679**	703,177,905
Distribution expenses	28	**(87,506,925)**	(114,206,362)
Administrative expenses	29	**(356,186,473)**	(404,176,134)
		(443,693,398)	(518,382,496)
Operating profit		**44,313,281**	184,795,409
Research and development expenses	30	**(55,863,095)**	(77,070,830)
Other expenses	31	**(143,649,685)**	(151,999,771)
Finance costs	32	**(310,144,169)**	(343,109,414)
Other income	33	**181,811,214**	480,439,193
Share of loss from associate	9	**(11,992,971)**	(14,329,253)
(Loss) / profit before income tax and levies		**(295,525,425)**	78,725,335
Levies - minimum tax		**(57,689,814)**	(55,058,879)
(Loss) / profit before income tax		**(353,215,239)**	23,666,456
Taxation	34	**(244,961,700)**	268,133
(Loss) / profit from continuing operations		**(598,176,939)**	23,934,589
Loss from discontinued operations	35	**-**	(20,134,734)
(Loss) / net profit for the year		**(598,176,939)**	3,799,855
Other comprehensive income			
Items to be reclassified to profit or loss in subsequent periods			
Exchange differences on translation of foreign subsidiary		**671,935**	3,916,639
Total comprehensive (loss) / income for the year		**(597,505,004)**	7,716,494
(Loss) / profit attributable to:			
Owners of the Holding Company		**(598,176,939)**	13,867,222
Non-controlling interest		**-**	(10,067,367)
		(598,176,939)	3,799,855
Total comprehensive (loss) / income attributable to:			
Owners of the Holding Company		**(598,176,939)**	15,825,541
Non-controlling interest		**-**	(8,109,048)
		(598,176,939)	7,716,494
Earnings per share – basic and diluted	36	**(3.19)**	0.07

The annexed notes from 1 to 46 form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER | CHIEF FINANCIAL OFFICER | DIRECTOR

TPL TRAKKER LIMITED
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

	Capital reserves			Revenue reserve	Other components of equity		
	Share Capital	Reserve created under Scheme of Arrangement	Share premium	Accumulated loss	Foreign currency translation reserve	Non-controlling interest	Total equity
	---------- Rupees ----------						
Balance as at 01 July 2024	1,872,630,930	146,817,136	55,832,910	(132,921,286)	(117,060,957)	(515,651,290)	1,309,647,444
Total comprehensive loss for the year							
Net profit for the year	-	-	-	13,867,222	-	(10,067,367)	3,799,855
Other comprehensive loss for the year	-	-	-	-	1,958,320	1,958,320	3,916,639
	-	-	-	13,867,222	1,958,320	(8,109,048)	7,716,494
Transaction cost on issuance of ordinary shares	-	-	-	-	-	-	-
Reclassified to statement of profit or loss	-	-	-	-	115,102,637	-	115,102,637
Transactions with owners							
Loss of control on subsidiary	-	-	-	-	-	523,760,338	523,760,338
Acquisition of subsidiary	-	-	-	(211,380,604)	-	-	(211,380,604)
Balance as at 30 June 2025	1,872,630,930	146,817,136	55,832,910	(330,434,668)	-	-	1,744,846,309
Total comprehensive loss for the year							
Net (loss) for the year	-	-	-	**(598,176,939)**	-	-	**(598,176,939)**
Other comprehensive loss for the year	-	-	-	-	**671,935**	-	**671,936**
	-	-	-	**(598,176,939)**	**671,935**	-	**(597,505,003)**
Balance as at 30 June 2026	**1,872,630,930**	**146,817,136**	**55,832,910**	**(928,611,607)**	**671,935**	**-**	**1,147,341,305**

The annexed notes from 1 to 46 form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER **CHIEF FINANCIAL OFFICER** **DIRECTOR**

TPL TRAKKER LIMITED
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR 30 JUNE 2026

	Note	2026	2025
		---------- Rupees ----------	
CASH FLOWS FROM OPERATING ACTIVITIES			
(Loss) / profit before income tax and levies		**(295,525,425)**	78,725,335
Adjustment for non-cash items:			
Depreciation on operating fixed assets	6.1	**206,728,708**	187,829,976
Depreciation on right of use assets	7.1	**72,488,907**	61,617,840
Amortisation	8.3	**7,704,548**	8,166,180
Share of loss from associate	9	**11,992,971**	14,329,253
Allowance for ECL	31	**73,701,808**	24,878,924
Loss on initial recognition of loan	31	**15,886,650**	
Assets written off	31	**54,061,226**	
Exchange loss - net	31	**(2,067,871)**	127,120,847
Finance costs	32	**310,144,169**	343,109,414
Gain on sale of property and equipment - net	33	**(14,742,100)**	(37,556,514)
Liabilities no longer payable - written back	33	**(126,021,515)**	-
Adjustment on loss of control on subsidiary	33	**-**	(338,092,069)
Provision for gratuity		**1,979,673**	3,629,148
		611,857,175	395,032,998
		316,331,750	473,758,333
Working capital changes:			
Stock-in-trade		**(2,191,622)**	(75,485,501)
Trade debts		**(134,574,011)**	282,126,149
Loans, advances, deposits and prepayments		**22,936,712**	26,374,842
Due from related parties		**93,950,896**	115,678,111
Accrued mark-up		**(13,747,089.34)**	53,724,397
Trade and other payables		**14,318,748**	(181,659,016)
Contract liabilities		**94,553,737**	(73,200,834)
Due to related parties		**(6,784,946)**	141,549,099
		68,462,424	289,107,247
Finance costs paid		**(263,621,431)**	(267,975,389)
Gratuity paid		**(370,374)**	(3,740,910)
Income tax paid		**(57,288,918)**	(75,409,567)
Long term advances and deposits		**20,356,798**	2,968,811
Net cash generated from operating activities		**83,870,249**	418,708,525
CASH FLOWS FROM INVESTING ACTIVITIES			
Additions to property and equipment - net		**(226,062,713)**	(117,234,559)
Sale proceeds from disposal of property, plant and equipment		**35,251,949**	-
Additions to intangible assets		**(64,840,968)**	(90,606,974)
Net cash used in investing activities		**(255,651,731)**	(207,841,533)
CASH FLOWS FROM FINANCING ACTIVITIES			
Repayment of long term financing - net		**(127,348,310)**	(247,554,367)
Proceed from short-term borrowings - net		**97,624,768**	28,732,119
Lease liabilities repaid		**(53,902,694)**	(93,322,159)
Net cash used in financing activities		**29,571,113**	(312,144,407)
Net increase / (decrease) in cash and cash equivalents		**(142,210,369)**	(101,277,415)
Cash and cash equivalents beginning of the year		**(647,431,882)**	(546,154,467)
Net foreign exchange differences		**-**	-
Cash and cash equivalents end of the year	37	**(789,642,251)**	(647,431,882)

The annexed notes from 1 to 46 form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER | CHIEF FINANCIAL OFFICER | DIRECTOR