November 2, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUBJECT: FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of our Company in its meeting held on **Monday, 2 November 2026** at 01:30 P.M. at 20 Floor, Sky Tower-East Wing, Dolmen City, HC-3, Block 4, Abdul Sattar Edhi Avenue, Clifton, Karachi, recommended the following:

1)	**Cash Dividend:**	**Nil**
2)	**Right Shares:**	**Nil**
3)	**Bonus Shares:**	**Nil**
4)	**Any Other Entitlement:**	**Nil**

The financial results of the Company are attached herewith:

The Quarterly Report of the Company for the period ended September 30, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours sincerely,



Hasnain Wasim Ursani
Company Secretary

TPL Trakker Ltd.
Plot No. 1, Sector # 24, near Shan Chowrangi,
Korangi Industrial Area, Karachi - 74900

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www.tpltrakker.com

TPL TRAKKER LIMITED
Unconsolidated Condensed Interim Statement of Financial Position
As at September 30, 2026

	Note	(Unaudited) September 30, 2026	(Audited) June 30, 2026
		Rupees	
ASSETS			
NON-CURRENT ASSETS			
Property and equipment		511,356,254	532,449,387
Right-of-use assets		164,664,762	183,116,008
Intangible assets	5	1,313,481,683	1,308,754,502
Long-term investments	6	1,370,084,981	1,370,084,981
Long term advances and deposits		800,740,710	800,740,710
Deferred tax asset - net		-	-
		4,160,328,390	4,195,145,588
CURRENT ASSETS			
Stock-in-trade		308,978,426	307,360,646
Trade debts		506,902,772	454,678,352
Loans, advances, deposits and prepayments		66,568,417	69,683,213
Due from related parties	7	222,042,792	262,916,677
Accrued markup		467,910,868	458,095,599
Cash and bank balances		11,008,541	11,116,530
		1,583,411,816	1,563,851,017
TOTAL ASSETS		5,743,740,206	5,758,996,605
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital			
285,000,000 (June 30, 2025: 285,000,000) ordinary shares of Rs.10/- each		2,850,000,000	2,850,000,000
Share capital		1,872,630,930	1,872,630,930
Reserves		(100,632,574)	32,361,592
		1,771,998,356	1,904,992,522
NON-CURRENT LIABILITIES			
Long-term financing		233,510,669	162,921,335
Lease liabilities		131,850,374	151,880,892
		365,361,043	314,802,227
CURRENT LIABILITIES			
Trade and other payables		1,328,988,839	1,322,148,870
Contract liabilities		388,093,063	383,152,020
Short-term borrowings		949,943,083	1,092,409,065
Current portion of non-current liabilities		153,603,193	141,114,016
Due to related parties	8	510,721,490	324,609,774
Accrued mark-up		210,927,549	210,116,404
Taxation - net		64,103,591	65,651,707
		3,606,380,807	3,539,201,856
TOTAL EQUITY AND LIABILITIES		5,743,740,206	5,758,996,605
CONTINGENCIES AND COMMITMENTS	9		

The annexed notes from 1 to 12 form an integral part of these unconsolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER **CHIEF FINANCIAL OFFICER** **DIRECTOR**

TPL TRAKKER LIMITED
Unconsolidated Condensed Interim Statement of Profit or Loss and other Comprehensive Income (Unaudited)
For the three months period ended September 30, 2026

	Three months period ended	
	30-Sep-26	**30-Sep-25**
	Rupees	
	-79%	
Turnover – net	285,818,575	280,368,919
Cost of sales and services	(224,556,900)	(207,093,826)
Gross profit	61,261,675	73,275,094
Distribution expenses	(25,346,626)	(15,547,708)
Administrative expenses	(80,066,587)	(56,666,183)
Operating (loss) / profit	(44,151,538)	1,061,203
Research and development expenses	(14,591,763)	(11,329,408)
Other expenses	(6,726,257)	-
Finance costs	(69,448,127)	(70,469,689)
Other income	12,605,712	16,219,554
(Loss) / Profit before income tax and levies	**(122,311,973)**	**(64,518,340)**
Levies - minimum tax	(10,682,193)	(11,688,932)
(loss) before income tax	(132,994,166)	(76,207,272)
Taxation - Current	-	-
Net loss for period	(132,994,166)	(76,207,272)
Other comprehensive income	-	-
Total comprehensive (loss) / income for the period	**(132,994,166)**	**(76,207,272)**
(loss) / Earnings per share - basic	(0.71)	(0.41)

The annexed notes from 1 to 12 form an integral part of these unconsolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER **CHIEF FINANCIAL OFFICER** **DIRECTOR**

TPL TRAKKER LIMITED
Unconsolidated Condensed Interim Statement of Changes in Equity (Unaudited)
For the three months period ended September 30, 2026

	Capital reserves			Other components of equity		
	Share Capital	Reserves created under Scheme of Arrangement	Share premium	Revenue reserve – accumulated profit / (losses)	Surplus on revaluation of property, plant and equipment	Fair value reserve of financial assets designated at FVTOCI	Total Equity
	Rupees						
Balance as at July 1, 2025	1,872,630,930	146,817,136	55,832,910	67,030,612	-	270,038,234	2,412,349,822
(loss) for the period	-	-	-	(76,207,273)	-	-	(76,207,273)
Other comprehensive income for the period	-	-	-	-	-	-	-
Balance as at September, 2025	1,872,630,930	146,817,136	55,832,910	(9,176,661)	-	270,038,234	2,336,142,549
Balance as at July 1, 2026	1,872,630,930	146,817,136	55,832,910	(451,328,718)	-	281,040,264	1,904,992,522
(Loss) for the period	-	-	-	(132,994,166)	-	-	(132,994,166)
Other comprehensive income for the period	-	-	-	-	-	-	-
Balance as at September 30, 2026	**1,872,630,930**	**146,817,136**	**55,832,910**	**(584,322,884)**	**-**	**281,040,264**	**1,771,998,356**

The annexed notes from 1 to 12 form an integral part of these unconsolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER **CHIEF FINANCIAL OFFICER** **DIRECTOR**

TPL TRAKKER LIMITED
Unconsolidated Condensed Interim Statement of Cash Flows (Unaudited)
For the three months period ended September 30, 2026

	September 30, 2026	September 30, 2025
	Rupees	
CASH FLOWS FROM OPERATING ACTIVITIES		
(Loss) / Profit before income tax and levies	(122,311,973)	(51,537,526)
Adjustment for non-cash charges and other items:		
Depreciation	65,037,197	137,848,574
Amortization	51,750	480,744
Allowance for ECL	6,726,257	20,881,387
Exchange (gain) / loss – net	(55,915)	1,456,902
Finance costs	69,448,127	270,234,090
(Gain) / loss on disposal of property, plant and equipment	-	(4,062,760)
	141,207,417	426,838,937
Working capital changes		
Stock-in-trade	(1,617,780)	(118,165,541)
Trade debts	(52,224,420)	97,586,814
Loans, advances, deposits and prepayments	3,114,797	(5,376,625)
Due from related parties	40,873,885	21,879,806
Accrued markup	(9,815,270)	(28,478,071)
Trade and other payables	6,839,969	128,839,089
Contract liabilities	4,941,043	18,766,292
Due to related parties	186,111,716	20,542,558
	178,223,940	135,594,323
Net cash generated from operations	197,119,384	510,895,734
Finance cost paid	(63,329,646)	(209,149,582)
Tax paid	(10,654,252)	(47,469,202)
Long term advances and deposits - net	-	2,289,624
	(73,983,898)	(254,329,160)
Net cash generated from operating activities	123,135,486	256,566,574
CASH FLOWS FROM INVESTING ACTIVITIES		
Additions to property and equipment - net	(208,152)	(5,710,708)
Additions to intangible assets	(4,778,931)	(34,565,426)
Sale proceeds from disposal of property, plant and equipment	-	4,450,000
Net cash used in investing activities	(4,987,083)	(35,826,134)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long-term financing – net	54,389,639	(208,838,711)
Lease liabilities repaid	(15,726,869)	(73,268,189)
Short-term borrowings obtained	(60,953,181)	(9,428,501)
Net cash used in financing activities	(22,290,411)	(291,535,401)
Net (decrease) / increase in cash and cash equivalents	95,857,993	(70,794,962)
Cash and cash equivalents at the beginning of the period	(770,786,379)	(572,557,066)
Cash and cash equivalents at the end of the period	(674,928,386)	(643,352,028)
Cash and cash equivalents comprises of:		
Cash and bank balances	11,008,541	124,035,116
Running finance	(685,936,927)	(767,387,144)
	(674,928,386)	(643,352,028)

The annexed notes from 1 to 12 form an integral part of these unconsolidated condensed interim financial statements.

CUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

TPL TRAKKER LIMITED
Consolidated Condensed Interim Statement of Financial Position
As at September 30, 2026

	Note	(Unaudited) September 30, 2026	(Audited) June 30, 2026
		Rupees	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	4	515,883,625	537,339,248
Intangible assets	5	2,427,166,316	2,418,838,487
Right-of-use assets		190,557,143	202,877,198
Long-term investment	6	713,429,041	724,793,916
Long term advances and deposits		27,831,908	27,831,908
Deferred tax asset - net		12,957,846	12,957,846
		3,887,825,879	3,924,638,603
CURRENT ASSETS			
Stock-in-trade		308,978,426	307,360,646
Trade debts		646,975,707	572,205,719
Loans, advances, deposits and prepayments		85,717,257	84,460,802
Accrued Markup		434,732,177	431,170,851
Due from related parties	7	77,386,404	83,414,240
Cash and bank balances		12,373,533	17,042,904
		1,566,163,504	1,495,655,162
TOTAL ASSETS		5,453,989,383	5,420,293,765
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Share capital			
Authorized capital			
285,000,000 (June 30, 2025: 285,000,000) ordinary shares of Rs.10/- each		2,850,000,000	2,850,000,000
Issued, subscribed and paid-up capital		1,872,630,930	1,872,630,930
Capital reserves		202,650,046	202,650,047
Revenue reserve		(1,061,647,067)	(928,611,607)
Other components of equity		441,235	671,935
		1,014,075,144	1,147,341,305
NON-CURRENT LIABILITIES			
Long-term financing		233,510,669	162,921,335
Deferred liability - Gratuity		14,595,238	16,574,912
Lease liabilities		160,053,278	170,504,897
		408,159,184	350,001,144
CURRENT LIABILITIES			
Trade and other payables		1,543,640,723	1,509,039,610
Contract liabilities		388,093,063	383,152,020
Accrued mark-up		253,922,852	248,959,959
Short-term borrowings		989,859,880	1,132,325,862
Current portion of non-current liabilities		154,107,946	145,039,666
Due to related parties	8	628,062,404	439,225,465
Taxation - net		74,068,188	65,208,734
		4,031,755,055	3,922,951,316
TOTAL EQUITY AND LIABILITIES		5,453,989,384	5,420,293,765
CONTINGENCIES AND COMMITMENTS	9		

The annexed notes from 1 to 12 form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER **CHIEF FINANCIAL OFFICER** **DIRECTOR**

TPL TRAKKER LIMITED
Consolidated Condensed Interim Statement of Profit or Loss and other Comprehensive Income (Unaudited)
For the three months period ended September 30, 2026

	Three months period ended	
	September 30, 2026	**September, 2025**
	Rupees	
Turnover – net	431,412,426	446,310,442
Cost of sales and services	(341,882,683)	(339,860,515)
Gross profit	89,529,743	106,449,927
Distribution expenses	(27,146,528)	(16,667,550)
Administrative expenses	(66,035,843)	(72,831,895)
Operating profit / (loss)	(3,652,628)	16,950,482
Research and development expenses	(15,720,866)	(11,912,837)
Other expenses	(6,726,257)	-
Finance costs	(79,886,574)	(72,525,424)
Other income	10,836,659	14,551,645
Share of loss - associates	(11,364,875)	1,168,482
(Loss) before income tax and levies	(106,514,541)	(51,767,652)
Levies	(13,025,467)	(21,078,507)
(Loss) before income tax	(119,540,008)	(72,846,159)
Taxation		
Current	(5,466,406)	-
	-	-
Deffered	-	-
	(5,466,406)	-
(Loss) for the period	(125,006,414)	(72,846,159)
Items that are or may be reclassified		
Exchange differences on translation of foreign subsidiary	(230,700)	272,427
Unrealised income on investment designated at fair value through OCI - net of tax	-	184,864.00
Total comprehensive loss for the period	(125,237,114)	(72,573,732)
Profit / (Loss) attributable to:		
Owners of the Parent Company	(125,006,414)	(72,388,868)
Non-controlling interest	-	-
	(125,006,414)	(72,388,868)
Total comprehensive profit / (loss) attributable to:		
Owners of the Parent Company	(125,237,114)	(72,252,654)
Non-controlling interest	-	-
	(125,237,114)	(72,252,654)
(Loss) per share – basic and diluted	(0.67)	(0.39)

The annexed notes from 1 to 12 form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

TPL TRAKKER LIMITED
Consolidated Condensed Interim Statement of Changes in Equity (Unaudited)
For the three months period ended September 30, 2026

	Capital reserves				Other components of equity	
	Issued, subscribed and paid-up capital	Reserves created under Scheme of Arrangement	Share premium	Revenue reserve – accumulated profit / (losses)	Foreign currency translation reserve	Total Equity
	Rupees					
Balance as at July 1, 2025	1,872,630,930	146,817,136	55,832,910	(330,434,668)	-	1,744,846,308
Loss for the period	-	-	-	(996,914,596)		(996,914,596)
Other comprehensive income for the period, net of tax	-	-	-	10,732,973	671,935	11,404,908
Total comprehensive profit for the period	-	-	-	(986,181,623)	671,935	(985,509,688)
Balance as at September, 2025	1,872,630,930	146,817,136	55,832,910	(1,316,616,291)	671,935	759,336,620
Balance as at July 1, 2026	1,872,630,930	146,817,136	55,832,910	(936,640,653)	671,935	1,139,312,258
Loss for the period	-	-	-	(125,006,414)	-	(125,006,414)
Other comprehensive loss for the period, net of tax	-	-	-	-	(230,700)	(230,700)
Total comprehensive (loss) for the period	-	-	-	(125,006,414)	(230,700)	(125,237,114)
Balance as at September 30, 2026	**1,872,630,930**	**146,817,136**	**55,832,910**	**(1,061,647,067)**	**441,235**	**1,014,075,144**

The annexed notes from 1 to 12 form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER **CHIEF FINANCIAL OFFICER** **DIRECTOR**

TPL TRAKKER LIMITED
Consolidated Condensed Interim Statement of Cash Flows (Unaudited)
For the three months period ended September 30, 2026

	September 30, 2026	September 30, 2025
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before taxation	(106,514,541)	(51,767,652)
Adjustment for non-cash charges and other items:		
Adjustment for non-cash charges and other items:		
Depreciation on operating fixed assets	47,033,445	47,607,384
Depreciation on ROUA	26,038,089	17,170,227
Amortization	1,933,046	2,008,907
Expected credit loss (ECL)	6,726,257	5,312,285
Finance costs	79,886,574	72,525,424
Provision on gratuity	1,240	369,134
(Gain) / Loss on disposal of property, plant and equipment	-	(4,225,000)
Exchange loss / (gain) – net	(55,915)	(503,183)
Share of loss - Associates	11,364,875	(1,168,482)
	172,927,611	139,096,697
Working capital changes		
Stock-in-trade	(1,617,780)	(25,285,803)
Trade debts	(63,748,732)	(35,880,384)
Loans, advances, deposits and prepayments	(1,256,455)	34,207,370
Interest accrued	(3,561,326)	(5,173,958)
Other receivables	-	-
Due from related parties	6,027,836	(9,702,211)
Trade and other payables	34,601,113	9,583,081
Due to related parties	188,836,939	(35,455,852)
Contract liabilities	4,941,043	(247,422)
	164,222,638	(67,955,179)
Net cash generated from operations	230,635,708	19,373,866
Finance costs	(77,536,449)	(45,219,154)
Income taxes	(14,480,026)	(11,384,239)
Gratuity Paid	(370,374)	(738,269)
Long-term deposits	-	34,387
	(92,386,849)	(57,307,275)
Net cash generated from operating activities	138,248,859	(37,933,409)
CASH FLOWS FROM INVESTING ACTIVITIES		
Additions to property and equipment - net	(208,152)	-
Additions to intangible assets	(4,778,931)	(16,986,210)
Sale proceeds from disposal of property, plant and equipment		4,375,000
Long-term loans	-	-
Net cash used in investing activities	(4,987,084)	(12,611,210)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long-term financing – net	54,389,639	(38,965,817)
Lease liabilities repaid	(19,152,035)	(28,613,266)
Short-term financing – net	(76,972,068)	91,764,650
Net cash used in financing activities	(41,734,464)	24,185,566
Net increase in cash and cash equivalents	91,527,311	(26,359,053)
Cash and cash equivalents at the beginning of the period	(764,860,005)	(647,431,882)
Net foreign exchange differences	(230,700)	272,427
Cash and cash equivalents at the end of the period	(673,563,394)	(673,518,508)

The annexed notes from 1 to 12 form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER **CHIEF FINANCIAL OFFICER** **DIRECTOR**