NIMIR

Our Ref: 8892-NICL-PSX-11-2026

November 3, 2026

Managing Director
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi.
Tel: 021 111 001 122

Subject: Disclosure of Material Information

Dear Sir,

In accordance to the section 96 and 131 of the Securities Act 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

he Company (NICL) has received information from Mr. Nadeem Nisar and Mrs. Shaheen Nadeem, substantial shareholders of the Company, confirming that they entered into a Share Purchase Agreement ("SPA") with Cherat Cement Company Limited on October 30, 2026, for the sale of 14,457,000 ordinary shares, representing approximately 13.07% of the issued and paid-up share capital of the Company, at a price of Rs. 340 per share. (A copy of the letter is enclosed)

The proposed transaction remains subject to the terms and conditions of the SPA and the fulfilment of the applicable condition's precedent, including receipt of requisite regulatory approvals, where required.

A disclosure form as required under SRO 143(1)2012 dated December 5, 2012 read with section 96 and 131 of the Securities Act 2015 is also enclosed as **Annexure – A.**

Yours sincerely,

For **Nimir Industrial Chemicals Limited**

Muhammad Inam ur Rahim
Company Secretary

cc. : Director / HoD, Supervision Division, SECP, 63-NIC Building Jinnah Avenue, Islamabad

Head office: 122-B, New Muslim Town, Lahore, Pakistan.
Tel: +92 42 35926090-3, +92 42 35947700-4
www.nimir.com.pk
contact@nimir.com.pk
Factory: 14.8 km, Sheikhupura-Faisalabad Road, Bhikhi, Dist. Sheikhupura, Pakistan.
Tel: +92 301 8221151, +92 301 8483950

NIMIR

Annexure – A

DISCLOSURE FORM
IN TERMS OF SECTION 96 AND 131 OF THE SECURITIES ACT 2015

Name of Company	Nimir Industrial Chemicals Limited 14.8 Km., Faisalabad – Sheikhupura Road, Dist. Sheikhupura - Pakistan.
Date of Reporting	November 3, 2026
Contact Information	Muhammad Inam ur Rahim Company Secretary 122-B, New Muslim Town, Lahore - Pakistan. Tel : 042 353926090 – 93 Email : muhammad.inam@nimir.com.pk

PUBLIC DISCLOSURE OF MATERIAL INFORMATION

In accordance to the section 96 and 131 of the Securities Act 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

The Company (NICL) has received information from Mr. Nadeem Nisar and Mrs. Shaheen Nadeem, substantial shareholders of the Company, confirming that they entered into a Share Purchase Agreement ("SPA") with Cherat Cement Company Limited on October 30, 2026, in respect of the sale of 14,457,000 shares, representing approximately 13.07% of the issued and paid-up share capital of the Company, at a price of Rs. 340 per share. (A copy of the letter is enclosed)

The proposed transaction remains subject to the terms and conditions of the SPA and the fulfilment of the applicable condition's precedent, including receipt of requisite regulatory approvals, where required.

The Company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.

Muhammad Inam ur Rahim
Company Secretary

November 03, 2026
Lahore

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November 2, 2026

Mr.Muhammad Inam-ur-Rahim
Company Secretary
Nimir Industrial Chemicals Limited
122 – B, New Muslim Town,
Lahore.

Subject: Disclosure of Material Information

Dear Sir,

This is to inform you that I am a substantial shareholder of Nimir Industrial Chemicals Limited (NICL) and has entered into a Share Purchase Agreement (the "SPA") with M/s Cherat Cement Company Limited on October 30, 2026 in respect of the sale of 14,457,000 shares, representing 13.07% of the Company's issued and paid-up share capital, at a price of Rs.340 per share.

The completion of the transaction contemplated under the SPA remains subject to the fulfillment of the condition's precedent specified therein and the obtaining of all requisite regulatory approvals.

Name	Date of SPA	Nature of Transaction	No. of Shares	Rate
Nadeem Nisar	October 30,2026	Sell	5,945,250	340
Shaheen Nadeem	October 30,2026	Sell	8,511,750	340

Yours truly,

Nadeem Nisar
0321-5555557