Haji Mohammad Ismail Mills Limited
409 Commerce Centre, Hasrat Mohani Road, Karachi- 74200
Tel:32638521-3 E.mail:info@hmiml.com, website:www.hmiml.com

Karachi: Nov.03, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

Sub: DISCLOSURE OF MATERIAL INFORMATION

Dear Sirs

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited and applicable provisions of the Securities Act, 2015, HAJI MOHAMMAD ISMAIL MILLS LIMITED **("the Company")** hereby conveys the following information: -

"Subject to approval of the shareholders and requisite permissions / approvals and sanction of the Scheme of Arrangement by the Honorable High Court of Sindh at Karachi and subject to fulfillment of all legal requirements, the Board of Directors of Haji Mohammad Ismail Mills Limited (hereinafter the 'Company') in its meeting held 03 November, 2026 has approved the Draft Scheme of Arrangement in terms of provisions of sections 279 to 283 and all other enabling provisions of the Companies Act, 2017 between the Company and its members and Sego Pakistan (Private) Limited ("SPL") and its members for the Merger / Amalgamation of the entire undertaking of SPL with and into the Company ("the Scheme"), along with all ancillary matters put before the meeting, subject to any modification which may be required by the Honorable High Court of Sindh at Karachi.

In terms of the Scheme it is intended, inter alia, that the entire undertaking of SPL (including its assets, liabilities, privileges, obligations, rights and business) shall be merged, by way of amalgamation, with and into the Company, in consideration for which an aggregate of 244,831,768 ordinary shares of the Company of Rs. 10/- each shall be allotted and issued to the shareholders of SPL, based on a swap ratio of 1.0875 ordinary shares of the Company for every 1 ordinary share of SPL of Rs. 10/- each held by the shareholders of SPL. As a consequence of the merger, SPL shall stand dissolved without winding up, and all the shares of SPL shall stand cancelled.

The Scheme further provides, the change of name of the Company to 'Sego Pakistan Limited' and the change of its principal line of business to assembling, manufacturing, importing, exporting, buying, selling and distributing mobile phones, mobile phone parts, accessories, batteries, and allied telecommunication and electronic equipment, and of providing after-sales and other services in relation to them, and to do all things incidental to that business.

A joint petition with regard to the proposed Scheme will be filed with the Honorable High Court of Sindh at Karachi in due course. Effective date of the Scheme is 01 July 2026. The Scheme will also be circulated to Pakistan Stock Exchange Limited and the shareholders subject to directions/order of the Honorable High Court of Sindh at Karachi."

A disclosure form under the Securities Act, 2015 is attached herewith.

You may please inform the members of your Exchange accordingly.

Yours sincerely,
for Haji Mohammad Ismail Mills Limited

([Muhammad Sarfraz])
Company Secretary

Encl: As Above

The Director / HOD
Listed and Unlisted Companies Supervision Department
Supervision Division
Securities & Exchange Commission of Pakistan,
NIC Building, 63-Jinnah Avenue,
ISLAMABAD

DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of the Company and Registered Office	Haji Mohammad Ismail Mills Limited 409-Commerce Centre, Hasrat Mohani Road, Karachi 74200
Date of Report	03 November, 2026
Contact Information	[Mr. Muhammad Sarfraz] Company Secretary Phone No. [021-32638521 Email: sarfrazinfo@hotmail.com

Disclosure of Price Sensitive / Inside Information in Terms of the Securities Act, 2015:

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The Company has duly caused this form / statement to be signed on its behalf by the undersigned.

For Haji Mohammad Ismail Mills Limited

([Muhammad Sarfraz])
Company Secretary