Tri-Star
Power Ltd.

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A/33, CENTRAL COMMERCIAL AREA,
BLOCK 7/8, MAIN SHAHRAH-E-FAISAL, KCHSU,
KARACHI - 75350, PAKISTAN

November 5, 2026

The General Manager,
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Karachi.

Dear Sir,

Subject: Financial Results for the year ended 30.06.2026

We have to inform you that the Board of Directors of our Company in their meeting held on 5th November, 2026 at Karachi, recommended the following:

Cash dividend/Bonus/Rights/Any other entitlement: Nil

The required Statement of Financial Position, Statement of Profit & Loss, Statement of Changes in Equity & Statement of Cash Flows are attached.

The Annual Report of the Company for the year ended 30.06.2026 will be transmitted through PUCARS separately, within specified time.

You may inform the TREC holders accordingly.

Thanking you.

Yours truly,
TRI-STAR POWER LTD.

Company Secretary

STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	June 30, 2026	June 30, 2025
	(Rupees)	
EQUITY AND LIABILITIES		
CAPITAL & RESERVES		
Authorized Capital		
15,000,000 (2025: 15,000,000) Ordinary Shares of Rs. 10/- each	150,000,000	150,000,000
Issued, Subscribed and Paid-up Capital	150,000,000	150,000,000
General Reserve	70,000,000	70,000,000
Revenue Reserve		
Unrealized gain due to change in fair value of investment through other Comprehensive Income	23,062,900	2,958,220
Accumulated (Loss)	(48,943,698)	(49,279,528)
Shareholders Equity	194,119,202	173,678,692
CURRENT LIABILITIES		
Trade and Other Payables	50,416,303	37,906,031
Unclaimed Dividend	5,025,285	5,025,285
Provision for taxation	165,000	-
	55,606,588	42,931,316
Contingencies and Commitments		
	249,725,790	216,610,008
ASSETS		
NON-CURRENT ASSETS		
Tangible Fixed Assets		
Property, Plant and Equipments	5,050,990	2,577,205
Long Term Investments	101,367,745	81,263,065
Long term Loan to Related Party	20,000,000	20,000,000
CURRENT ASSETS		
Stores, Spares and Loose Tools	145,624	145,624
Trade Debtors - a related party-unsecured	60,843,056	48,493,056
Interest Receivable on loan to related party	11,994,521	9,994,521
Advance Deposits and Prepayments - considered good	8,039,961	11,075,000
Income Tax Refunds and Advances	174,477	174,477
Cash and Bank Balances	42,109,416	42,887,060
	123,307,055	112,769,738
	249,725,790	216,610,008



TRI-STAR POWER LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	June 2026	June 2025
	(Rupees)	
Revenue	13,200,000	--
Cost of Sales	557,956	282,724
Gross Profit /(Loss)	12,642,044	(282,724)
Operating Expenses		
Administrative and General Expenses	14,141,215	14,415,582
	14,141,215	14,415,582
OPERATING (LOSS)	(1,499,171)	(14,698,306)
Finance Cost	--	2,900
	(1,499,171)	(14,701,206)
Other Income	2,000,000	4,804,000
PROFIT /(LOSS) BEFORE TAXATION	500,829	(9,897,206)
Taxation		
- Current	(165,000)	(420,600)
	(165,000)	(420,600)
PROFIT / (LOSS) AFTER TAXATION	335,829	(10,317,806)
Earning / (Loss) per share - basic & diluted	0.02	(0.69)

STATEMENT OF CHANGE IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

		Capital Reserve	Revenue Reserve		
	Share Capital	Capital Reserve	Unrealized gain / (loss) due to change in fair value of investment through other Comprehensive Income	Unappropriated Profit/Accumulated (Loss)	Total
Balance as on June 30, 2024	150,000,000	70,000,000	5,068,230	(38,961,722)	186,106,508
Net (Loss) for the period ended June 2025	--	--		(10,317,806)	(10,317,806)
Other Comprehensive income			(2,110,010)		(2,110,010)
Total Comprehensive income / (loss)	--	--	(2,110,010)	(10,317,806)	(12,427,816)
Balance as on June 30, 2025	150,000,000	70,000,000	2,958,220	(49,279,528)	173,678,692
Balance as on June 30, 2025	150,000,000	70,000,000	2,958,220	(49,279,528)	173,678,692
Net Profit for the period ended June 2026	--	--		335,829	335,829
Other Comprehensive (Profit)			20,104,680		20,104,680
Total Comprehensive (Profit)	--	--	20,104,680	335,829	20,440,509
Balance as on June 30, 2026	150,000,000	70,000,000	23,062,900	(48,943,698)	194,119,202



STATEMENT OF CASH FLOW
FOR THE YEAR ENDED JUNE 30, 2026

	June 30, 2026	June 30, 2025
	(Rupees)	
CASH FLOW FROM OPERATING ACTIVITIES		
Profit / (Loss) before Taxation	500,829	(9,897,206)
Adjustment for Non-Cash and Other Items:		
Depreciation	561,255	286,398
Financial Expenses	--	2,900
	561,255	289,298
	1,062,084	(9,607,908)
Working Capital Changes		
(Increase) / Decrease in Current Assets		
Trade debtors	(12,350,000)	975,000
Advances, Deposits and Prepayments	3,035,039	
Interest Receivable from Related Party	(2,000,000)	(2,000,000)
Increase / (Decrease) in Current Liabilities		
Trade and Other Payables	12,510,272	10,277,599
	1,195,311	9,252,599
Income tax paid		(483,100)
Financial charges paid	--	(2,900)
	--	(486,000)
CASH FLOW FROM INVESTING ACTIVITIES		
Addition to property, plant and equipment	(3,035,039)	--
	(3,035,039)	--
Net Increase in Cash and Cash Equivalents	(777,644)	(841,309)
Cash and Cash Equivalents at the Beginning	42,887,060	43,728,369
Cash and Cash Equivalents at the End	42,109,416	42,887,060

