KHALID SIRAJ TEXTILE MILLS LIMITED

135-UPPER MALL, LAHORE

Tel: +92-42-35761706-07, Fax: +92-42-35761708

Email: kstmlspinning@outlook.com Website: www.kstml.com.pk

November 11, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Annual Corporate Briefing Session (CBS) for The Year Ended June 30, 2026**

Dear Sir,

This is to inform you that Khalid Siraj Textile Mills Limited will hold a Corporate Briefing Session (CBS) for the shareholders, investors and analysts to highlights about the company's financial performance. The program details are as follows:

Date	16-11-2026
Time	09:30 am
Venue	135-Upper Mall, Lahore
Details for participation through electronic means	Online Connectivity Link: https://us05web.zoom.us/j/87295591225?pwd=bZAtiyq5VakyRA4mlBzICZ00laRdxI.1 Meeting ID: 8926297189 Passcode: 8AqyYs
Web link or email address for sending questions in advance	Kstmlspinning@outlook.com
Medium provided to gather feedback from viewers	Kstmlspinning@outlook.com
Contact details of relevant personnel for any viewers	Name 1: M. Naeem Wazir Phone Number 1: 0322-4862017 Email Address 1: ksmlsppinning@outlook.com Name 2: M. Musaddiq Phone Number 2: 0321-4551062 Email Address 2: ksmlsppinning@outlook.com
Hyperlink for Notice of CBS	https://kstml.com.pk/wp-content/uploads/2026/11/4.-CBS-KSTML-2026-2.pdf
Hyperlink for CBS presentation	https://kstml.com.pk/wp-content/uploads/2026/11/4.-CBS-KSTML-2026-2.pdf

You are requested to kindly inform the TRE Certificate Holders of the Exchange and concerned accordingly.

Thanking you.

Yours sincerely,
For **Khalid Siraj Textile Mills Limited**



(Haji Tariq Samad)
Company Secretary
TEL: 92-42-35761706
Email: kstmlspinning@outlook.com

KHALID SIRAJ
Textile Mills Limited

Corporate Briefing Session
For the Year Ended
June 30, 2026

PRESENTATION OUTLINES

1. Introduction
2. Historical Financial Highlights
3. Financial Results 2026
4. Future Outlook/Problems
5. Question/Answer Session

Introduction

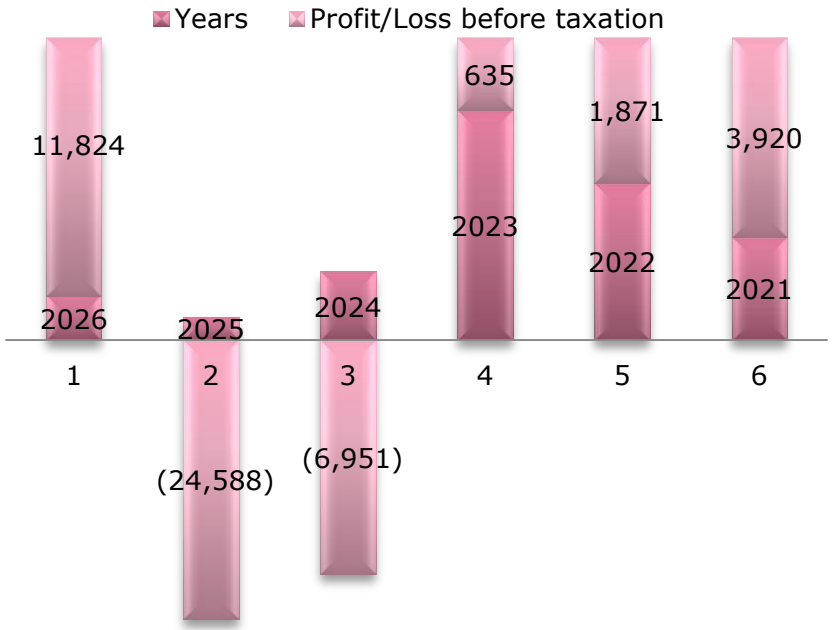
Khalid Siraj Textile Mills Limited (the "Company") was incorporated in Pakistan as a public limited company on 17 January 1988 on Stock Exchanges in Pakistan.

Registered office of the Company is situated at 135 Upper Mall, Lahore. The project of the Company is located at 48 KM Lahore Multan Road, Phool Nagar (Bhai Pheru), Tehsil Pattoki, District Kasur.

The principle business of the Company is manufacturing and sale of yarn and the other related / allied operations.

Historical Financial Highlights

Profit / (Loss) before taxation



Rs in thousands

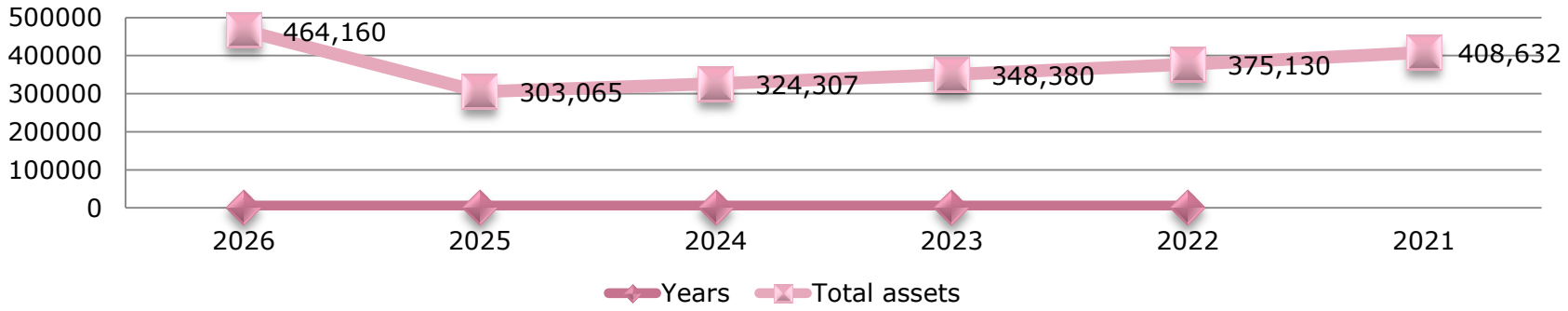
Net Profit / (Loss)



Rs in thousands

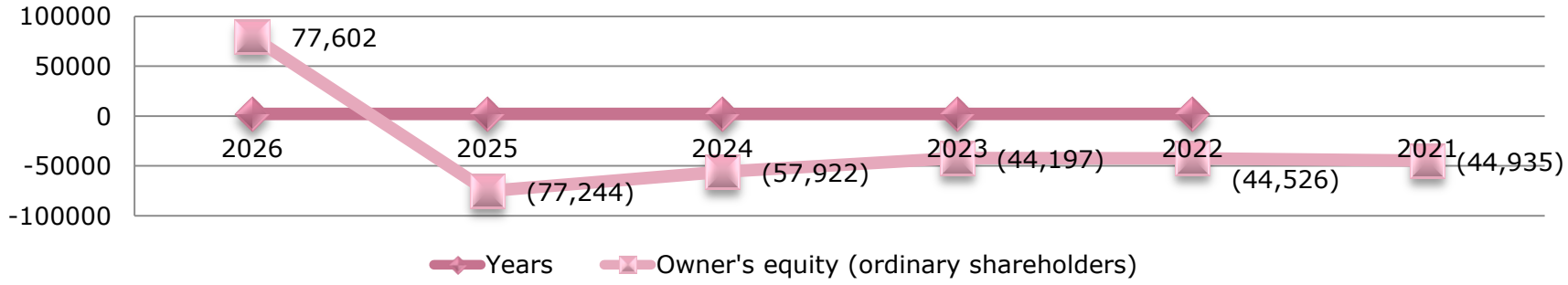
Rs in thousands

Total Assets



Rs in thousands

Shareholders' Equity



Historical Financial Highlights

All amounts in thousand)

Years	2026	2025	2024	2023	2022	2021
Turnover (Net)	-	-	-	-	-	3,302
Profit/(Loss) before taxation	11,824	(24,588)	(6,951)	635	1,871	3,920
Net Profit / (Loss)	19,567	(19,323)	(13,725)	329	409	15,663
Number of shares	107,000	107,000	107,000	107,000	107,000	107,000
Owner's equity	77,602	(77,244)	(57,922)	(44,197)	(44,526)	(44,935)
Break up value of sahre	7.25	(7.22)	(5.41)	(4.13)	(4.16)	(4.20)
Earning per sahre-baisc	1.83	(1.81)	(1.28)	0.03	0.04	1.46
Total assets	464,160	303,065	324,307	348,380	375,130	408,632

Financial Results 2026 VS 2025

	2026	2025	Variance	%ge
Sales (net)	0.00 m	0.00 m	0.00 m	0%
Cost of sales	0.00 m	0.00 m	0.00 m	0%
Gross loss	0.00 m	0.00 m	0.00 m	0%
Other operating income	45.15 m	00.00 m	45.15 m	0%
Administrative and general expenses	2.85 m	3.26 m	-0.41 m	-13%
Other operating expenses	30.36 m	21.25 m	9.12 m	43%
Finance cost	0.11 m	0.08 m	0.04 m	49%
	33.33 m	24.59 m	8.74 m	36%
Profit/(Loss) before taxation	11.82 m	-24.59 m	-12.76 m	52%
Taxation	7.74 m	5.26 m	13.01 m	
Profit/(Loss) after taxation	19.57 m	-19.32 m	0.24 m	-1%

Future Outlook

There have been uncertainties during the financial year, mainly due to abrupt devaluation which resulted in an increase in inflation. Electricity rates have been inflated to levels that the market is not absorbing. Regionally competitive rates are to re-instated for spinning sector to work efficiently. After the receipt of financial assistance from friendly countries, foreign direct investment and the approval of bailout package by the IMF, it is expected that the economy now finds its way to towards gaining momentum. To counter this challenging economic situation; the Pakistani textile sector shall have to be a cost effective niche marketing, product and customer development are the essential tools to remain competitive domestically and internationally. The management is confident that the company shall be able to improve its operational performance and going forward.

Future Outlook

The management of the company is determined and optimist to turn the unit as viable, operational and profitable in future. We hope that the Change in Government Policies and facilitation to textile sector will bring fruitful results for the Company.

Future Challenges/Problems

- Stiff Competition
- Removal of subsidy on Textile
- Devaluation of Pak Rupees
- Higher Markup Rates due to inflation
- Energy Crisis
- US & EU cuts imports of Textile from Pakistan

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