CORPORATE BRIEFING SESSION (2025-2026)

NOVEMBER 12, 2026

COMPANY HISTORY

The company is registered as a Non-Banking Finance Company under the Non-Banking Finance Companies Rules, 2003. The Company has obtained the licenses to carry out investment advisory services and asset management services under the NBFC Rules and Non Banking Finance Companies and Notified Entities Regulations 2008.

Head Office	**G3, BRR tower, Hassan Ali Street, Off I.I. Chundrigar Road, Karachi.**
Major Investors	Miss Tara Uzra Dawood
	BRR Guardian Limited
Market Share Price as on June 2025	PKR 20.873
Company Rating	AM3+

COMPANY PROFILE



100%	Public Listed Company
AM3+	Management Rating
2,048.44 Billion	Asset under Management
1k	Client Base
2	No. of Funds and Plans

COMPANY PERFORMANCE

Company Performance Review:	June 30, 2026	June 30, 2025
	---------- Rupees ----------	
Management Fees	23,339,796	19,310,743
Advisory fee	1,043,478	1,111,111
Dividend income	111,862	28,793
Net realized gain on investments	31,381,866	39,640,107
Income on debt securities	3,112,813	18,289,552
Net unrealized gain/(loss) of investments	6,540,643	2,866,112
Other Operating Income	283,588	827,254
Operating Profit	13,565,242	38,923,052
Administration and Operating Expenses	(50,503,351)	(40,250,931)
Financial Charges	(1,461,865)	(2,072,436)
Total Expenses	(51,965,216)	(42,323,367)
Other operating charges	(2,471,265)	(798,867)
Profit Before Taxation	10,036,335	38,000,236
Profit After Taxation	3,922,113	35,418,029

FINANCIAL HIGHLIGHTS

- Management fees up 20.86%, reflecting growth in management fee income.
- Net realized gain on investments down 20.83%, indicating lower realized investment gains.
- Income on debt securities down 82.98%, reflecting a substantial reduction in income.
- Net unrealized gain on investments up 128.21%, showing improved unrealized investment gains.
- Other operating income down 65.72%, reflecting lower non-core income.
- Operating profit down 65.15%, mainly due to lower investment and debt securities income.
- Admin & operating expenses up 25.47%, reflecting higher operating costs.
- Financial charges down 29.46%, indicating better control over financing costs.
- Total expenses up 22.78%, reflecting an increase in overall expenditure.
- Profit before taxation down 73.59%, reflecting pressure on overall profitability.
- Profit after taxation down 88.93%, indicating a significant decline in net profitability.

FUND PERFORMANCE REVIEW

786 Smart Fund
As of June 30, 2026

Particulars	Details	Particulars
Fund Size	PKR 1,378.64 million	NAV per Unit: PKR 84.2154
Risk Profile	Medium	Management Fee: 1.50% p.a.
Total Expense Ratio	2.06%	AMC Rating: AM3+
Stability Rating	AA-(f)	Fund Category: Shariah-Compliant Income Scheme

Particulars	Fund Return / Allocation	Benchmark
Monthly Return	9.62%	9.43%
FYTD Return	9.76%	9.93%
Sukuk Allocation	79.21%	—
Bank Balances	18.07%	—
Other Assets	2.72%	—

- The Board of Directors has approved a cash dividend of **PKR 8.0542** per unit for the year ended June 30, 2026. This translates to 8.054% of the par value of PKR 100 per unit.
- Performance Highlight: The Fund outperformed its benchmark in June 2026, delivering a return of 9.62% against 9.43%.

FUND PERFORMANCE REVIEW

786 786 Islamic Money Market Fund

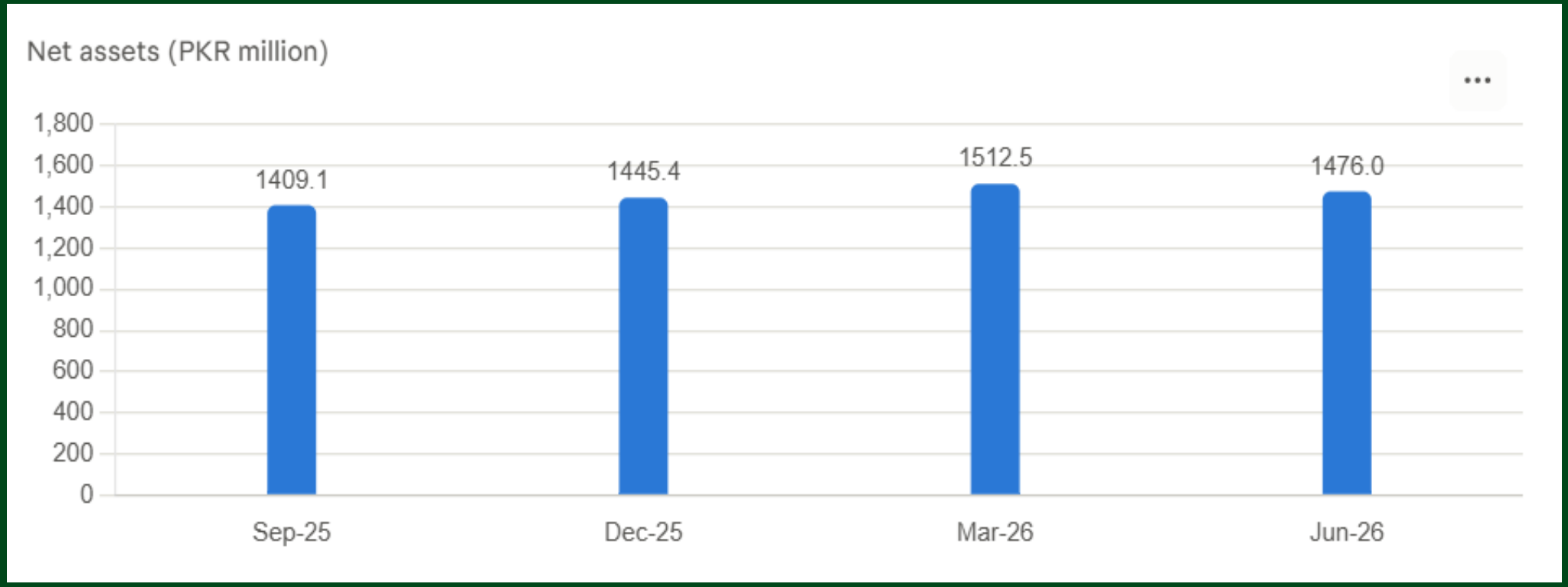
Particulars	Details	Particulars
Fund Size	PKR 669.80 million	NAV per Unit: PKR 100.5405
Risk Profile	Low	Management Fee: 0.30% p.a.
Total Expense Ratio	YTD 0.81% / MTD 0.79%	AMC Rating: AM3+
Stability Rating	AA(f)	Fund Category: Shariah Money Market Scheme

Performance & Asset Allocation

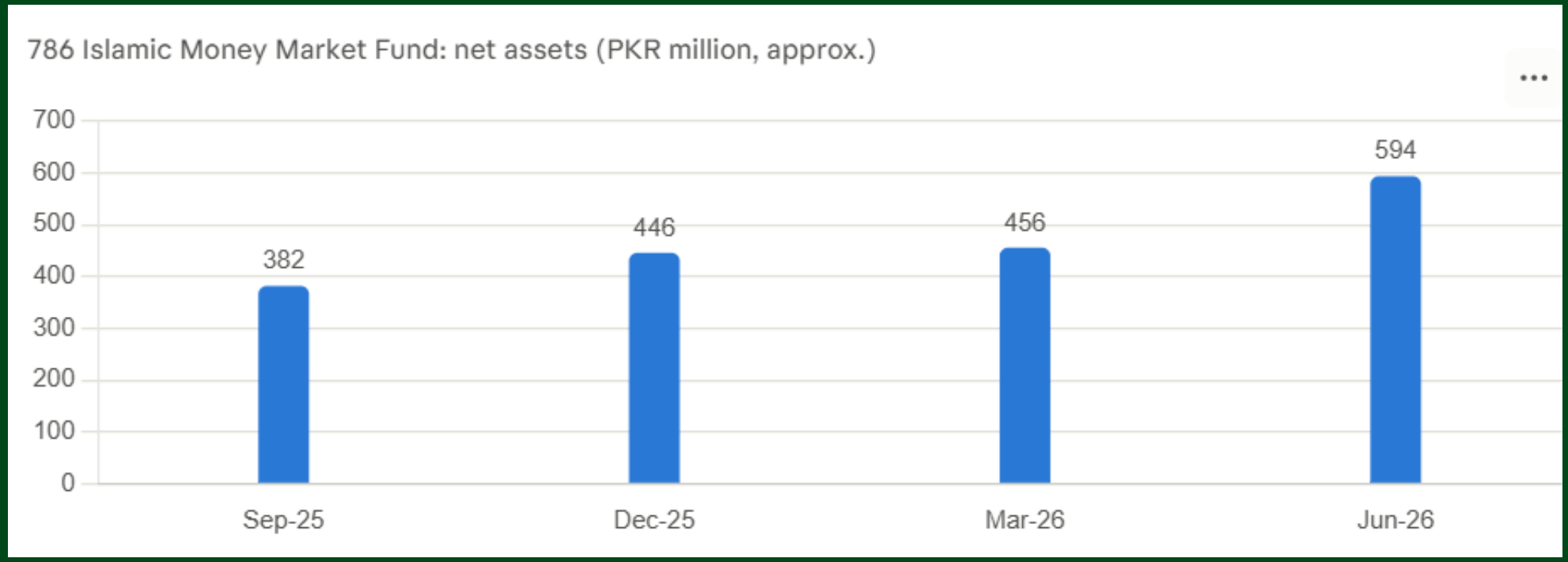
Particulars	Fund Return / Allocation	Benchmark
Monthly Return (June 2026)	10.68%	10.46%
FYTD Return	9.60%	9.37%
Bank Balances	81.82%	—
Sukuk	17.14%	—
Other Assets	1.05%	—

- The Board of Directors announced a cash dividend of PKR 9.502 per unit for year ended June 30, 2026.
- Performance Highlight: The Fund outperformed its benchmark in June 2026, delivering a return of 10.68% against 10.46%.

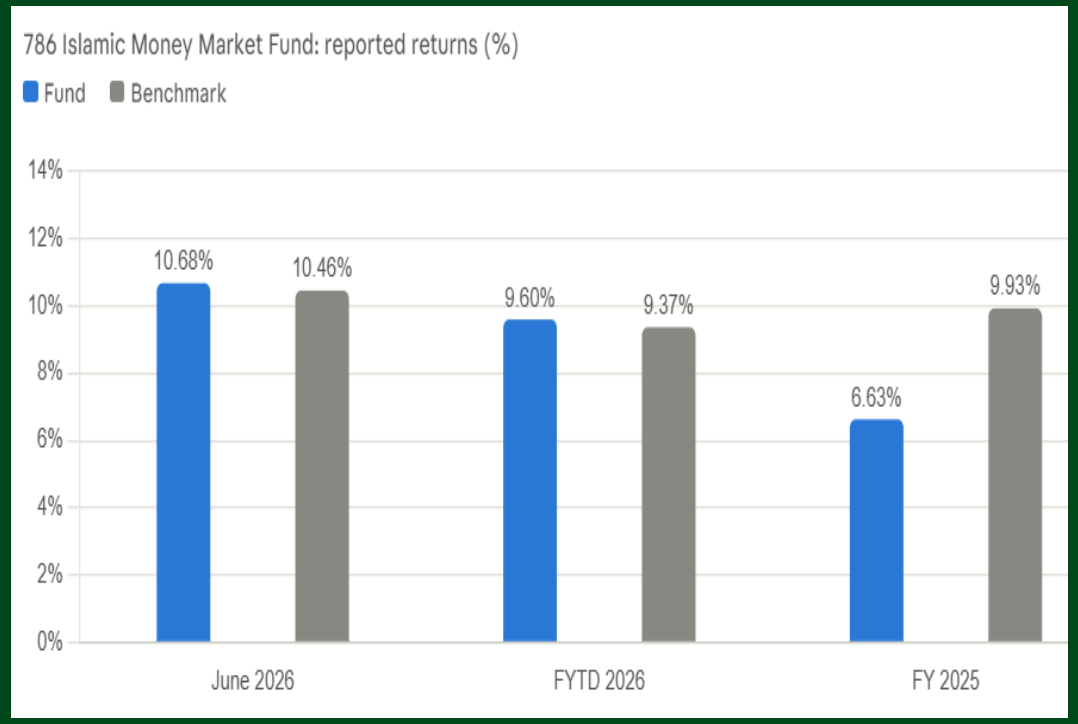
786 SMART FUND
NET ASSETS

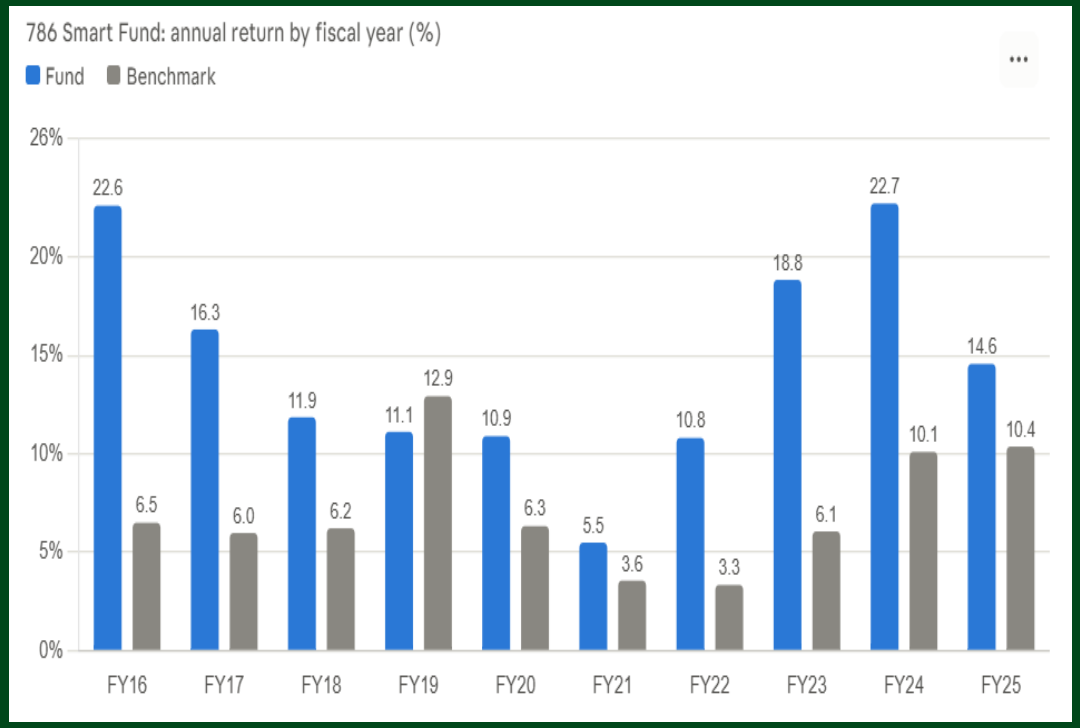


786 ISLAMIC MONEY MARKET FUND
NET ASSETS



Last Ten years Return





QUESTION & ANSWER SESSION

THANK YOU