Janana De Malucho Textile Mills Limited

November 12, 2026

Corporate Briefing Session

For the Year Ended June 30, 2026



Disclaimer

- This presentation is prepared by Janana De Malucho Textile Mills Ltd. (the Company) solely for information purposes.
- This presentation may contain forward-looking statements regarding the Company's future performance and prospects. Such statements are subject to risks and uncertainties, so forecasts and projections may not be achieved.
- When considering these forward-looking statements, please take into account the political, economic, social, and legal environment in which the Company operates.

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Brief Company Profile

Founded

Incorporated as a Public Company in 1960 by the founder chairman, Lt. Gen. M. Habibullah Khan Khattak (Late).

Registered Office

Registered Office & Factories are located in Habibabad, Kohat (KPK).

Core Business

A spinning unit that is primarily engaged in the manufacture and sale of yarn.

Spindles Installed

64,704

Rotors Installed

600

Market Capitalization

PKR 934.39 million as of Jun 30, 2026.

Financial Results for the Year Ended June 30, 2026

	30-06-26	30-06-25
	---------- Rupees in million ----------	
Sales-net	645.39	1,523.66
Cost of sales	793.87	2,009.49
Gross (loss) / profit	(148.47)	(485.83)
(Loss) / profit from operations	(147.98)	(512.97)
Finance cost	136.00	261.97
Loss before tax	(274.20)	(766.57)
Loss after tax	(344.26)	(754.80)
	---------- Rupees ----------	
Loss per share	(49.78)	(109.14)

Highlights of the Financial Results for the Year Ended June 30, 2026

Turnover

- The Company's turnover decreased by Rs. 878 million compared to the previous year.
- The decline was primarily attributable to the temporary suspension of production from October 2024 to February 2026. Operations resumed on a limited scale in late February 2026, and the Company has since been gradually increasing its production activities.
- Additionally, lower market demand, influenced by the availability of cheaper imported yarn, contributed significantly to the reduced turnover.

Highlights of the Financial Results for the Year Ended June 30, 2026

Profitability

- The Company has incurred a gross loss of Rs.148.47 million & loss from operation amounting to Rs.147.98 million.

Several factors contributed to the loss that include:

- Lower sales volume due to the temporary suspension of the company's operations during the aforementioned period.
- Depressed yarn prices resulting from the availability of cheaper imported yarn, and
- Unavoidable fixed costs, incurred throughout the year, including:
  - Finance cost,
  - Admin salaries,
  - Depreciation, and
  - Other administrative expenses.

Last 4 Years' Data

Performance of the Company

Particulars	FY 2026	FY 2025	FY 2024	FY 2023
	---------- Rs. in Million ----------			
Net Sales	645.39	1,523.66	5,884.71	6,016.53
Gross Profit / (loss)	(148.47)	(485.83)	(24.57)	346.90
Profit / (loss) from operations	(147.98)	(512.97)	(190.09)	241.85
Net profit / (loss) for the year	(344.26)	(754.80)	(467.58)	(80.28)
Total Assets	7,655.88	7,390.16	8,873.74	9,636.39
Equity	5,380.23	5,281.22	6,036.03	6,568.13

Last 4 Years' Data

Ratios Analysis

Particulars		FY 2026	FY 2025	FY 2024	FY 2023
Earning / (loss) per share	Rupees	(49.78)	(109.14)	(67.61)	(11.61)
Gross Margin	%age	-23.01%	-31.89%	-0.42%	5.76%
Net Margin	%age	-53.34%	-49.54%	-7.95%	-1.34%
Current ratio	Times	0.25	0.30	0.68	0.85
Gearing Ratio	%age	15.22%	19.43%	17.95%	21.66%
Break up Value Per Share	Rupees	777.96	763.64	872.79	949.72

Operational Progress:

Resumption of Operations of the Company

The management is pleased to inform that the operations of the Company were resumed on a limited scale at the end of February 2026, following a temporary suspension from October 2024. Since then, operations have been gradually scaled up, and the Company is currently operating at approximately 65% of its capacity.

Future Outlook:

Management is actively planning to the improve the operational efficiency of the Company. Key measures being taken include:

Solar Plant Installation

A 500-kW solar power plant has been installed, and management is actively planning to expand its capacity to further reduce electricity costs.

Yarn Count Mix

The Company is producing various counts of carded and combed yarn in line with market demand. Management is closely monitoring market conditions to optimize the product mix and ensure operational efficiency & commercial viability.

Target Market & New Customers

Management is actively exploring new target markets and seeking to expand the Company's customer base by developing relationships with new customers and identifying emerging business opportunities.





Questions / Answers

Thank You