Attock

ATTOCK PETROLEUM LIMITED

Corporate Briefing Session

Year ended June 30, 2026

Attock

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Corporate Briefing Session for the year ended June 30, 2026

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FY2026 at a glance

NET SALES REVENUE

Rs. 533bn

FY2025: Rs. 474bn | +12%

GROSS PROFIT

Rs. 32.08bn

FY2025: Rs. 18.83bn | +70%

PROFIT AFTER TAX

Rs. 16.96bn

FY2025: Rs. 10.39bn | +63%

EARNINGS PER SHARE

Rs. 136.31

FY2025: Rs. 83.53 | +63%

OPERATING CONTEXT

1.40m MT

FY2026 sales volume
1.51m MT Including Jet Fuel of APL & PSO JV

817

retail outlets at June 30, 2026

Attock Group of Companies

Companies across petroleum exploration, production, refining, marketing and power generation.

THE ATTOCK OIL COMPANY LIMITED

OIL AND GAS INTERESTS

PAKISTAN OILFIELDS LIMITED

EXPLORATION & PRODUCTION

ATTOCK REFINERY LIMITED

REFINING

NATIONAL REFINERY LIMITED

REFINING

ATTOCK PETROLEUM LIMITED

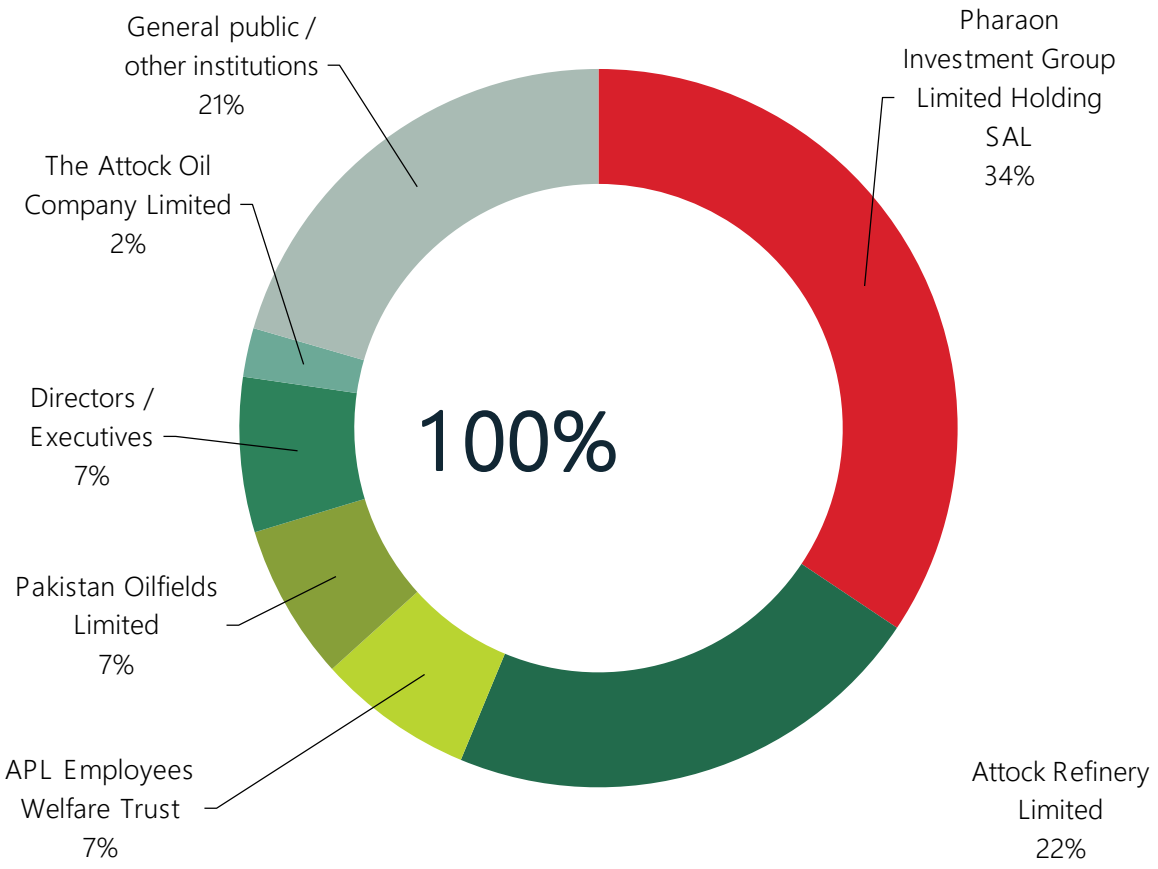
PETROLEUM MARKETING

ATTOCK GEN LIMITED

POWER GENERATION

Attock Group of Companies is the only fully integrated group covering all segments of oil and gas industry from exploration, production and refining to marketing of petroleum products, besides being also engaged in power generation.

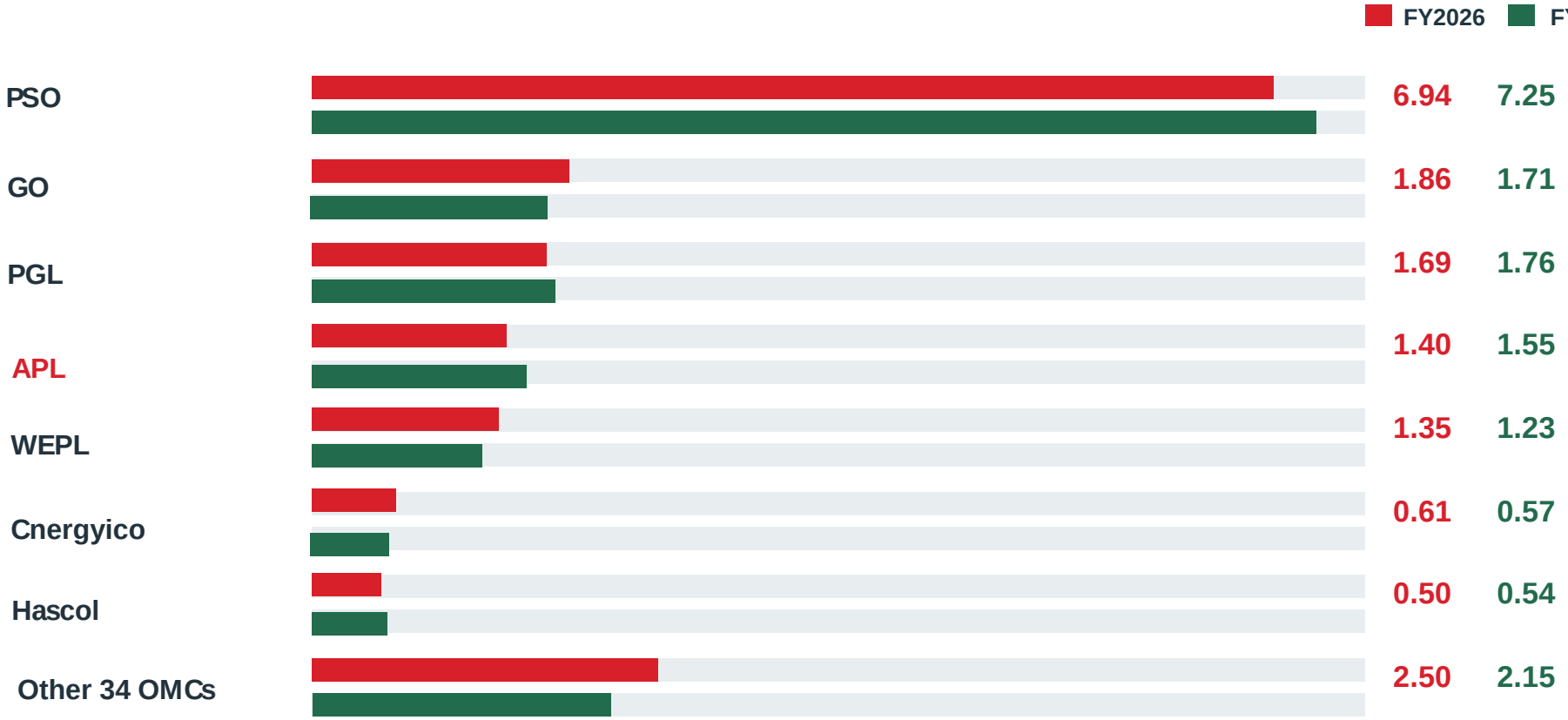
Shareholding structure



Pharaon Investment Group Limited Holding SAL	34.38%
Attock Refinery Limited	21.88%
APL Employees Welfare Trust	7.04%
Pakistan Oilfields Limited	7.02%
Directors / Executives	6.97%
The Attock Oil Company Limited	2.20%
General public / other institutions	20.51%
TOTAL	100.00%

OMC industry volumes | FY2026 vs FY2025

Volumes in million metric tons.



INDUSTRY FY26

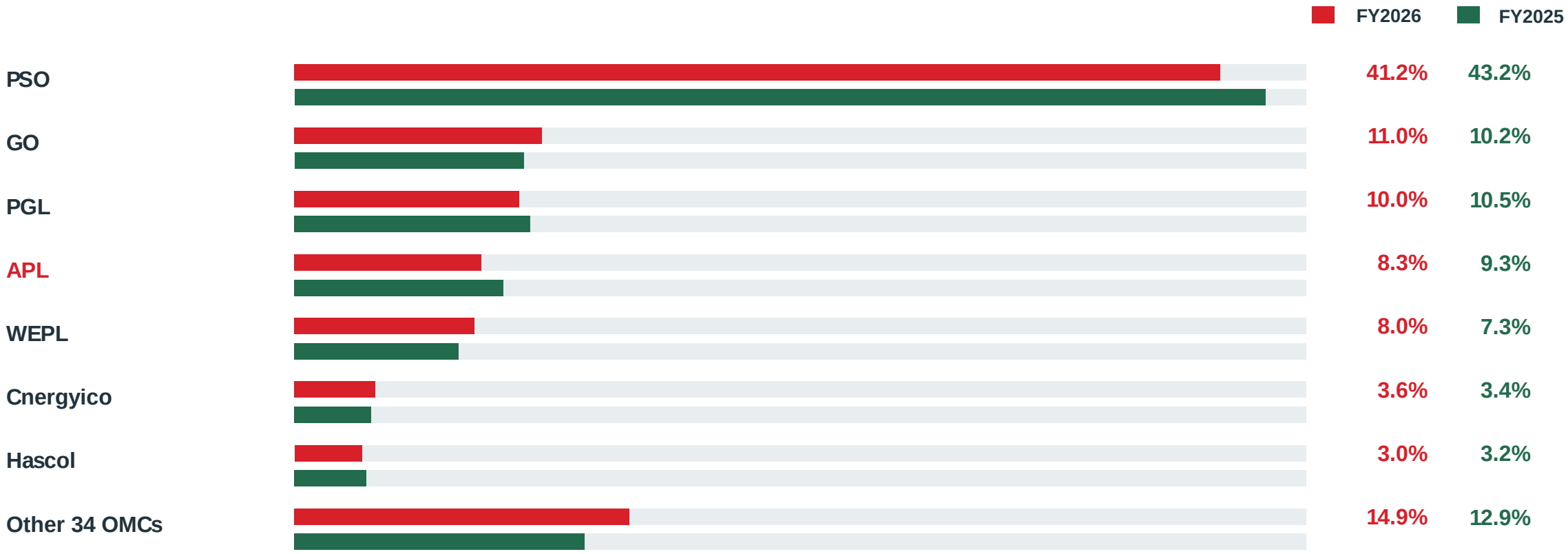
16.86m

APL MARKET SHARE

8.3%

Market-share movement

Percentage of total OMC industry volume.

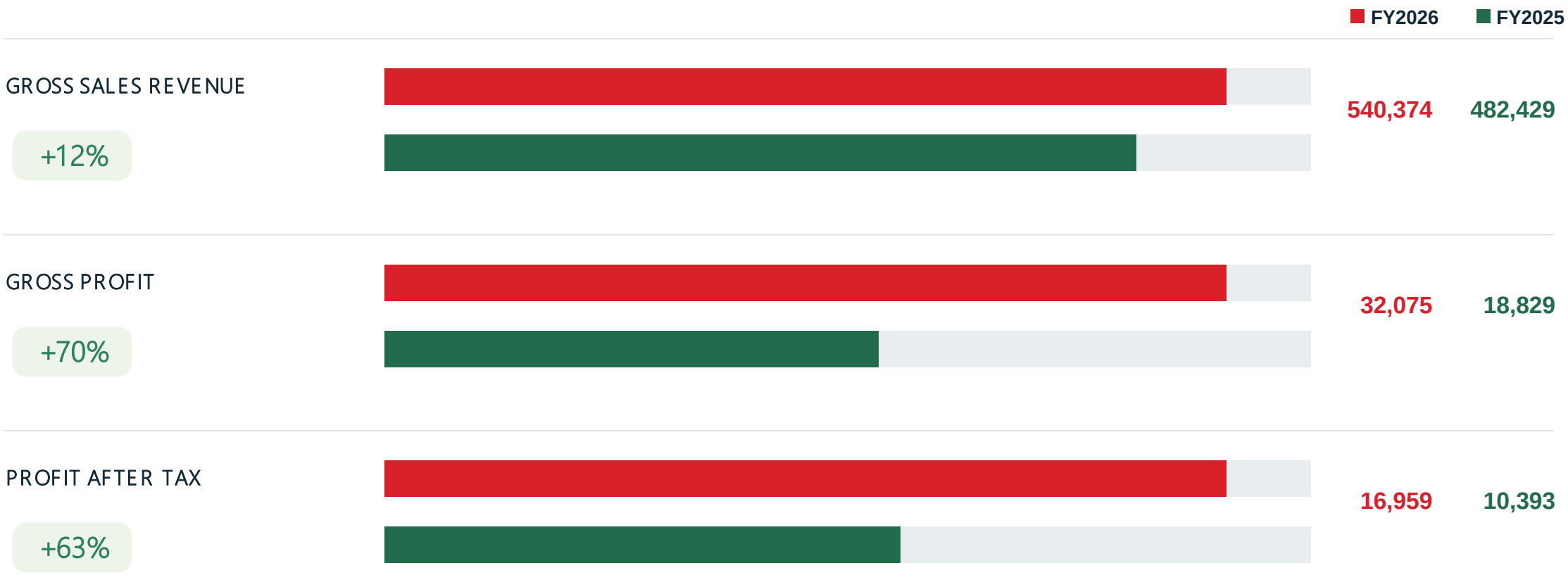


APL market share: 9.3% in FY2025 | 8.3% in FY2026

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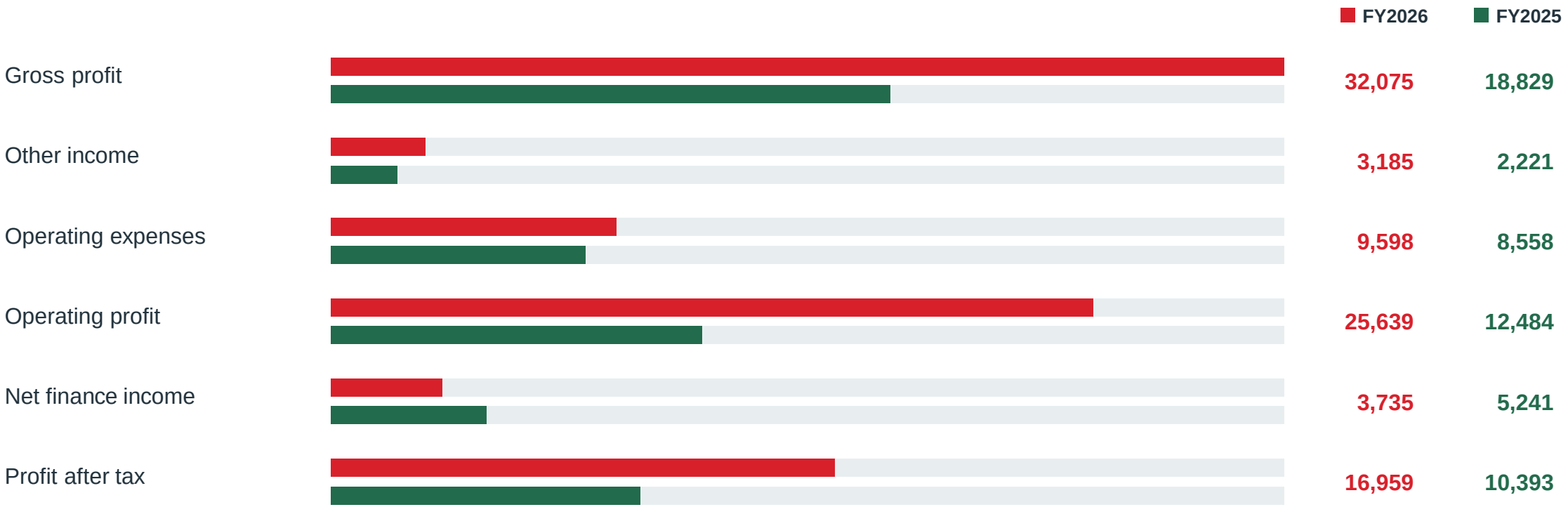
Sales, gross profit and net earnings

Rupees in million.



Profitability comparison | FY2026 vs FY2025

Rupees in million.



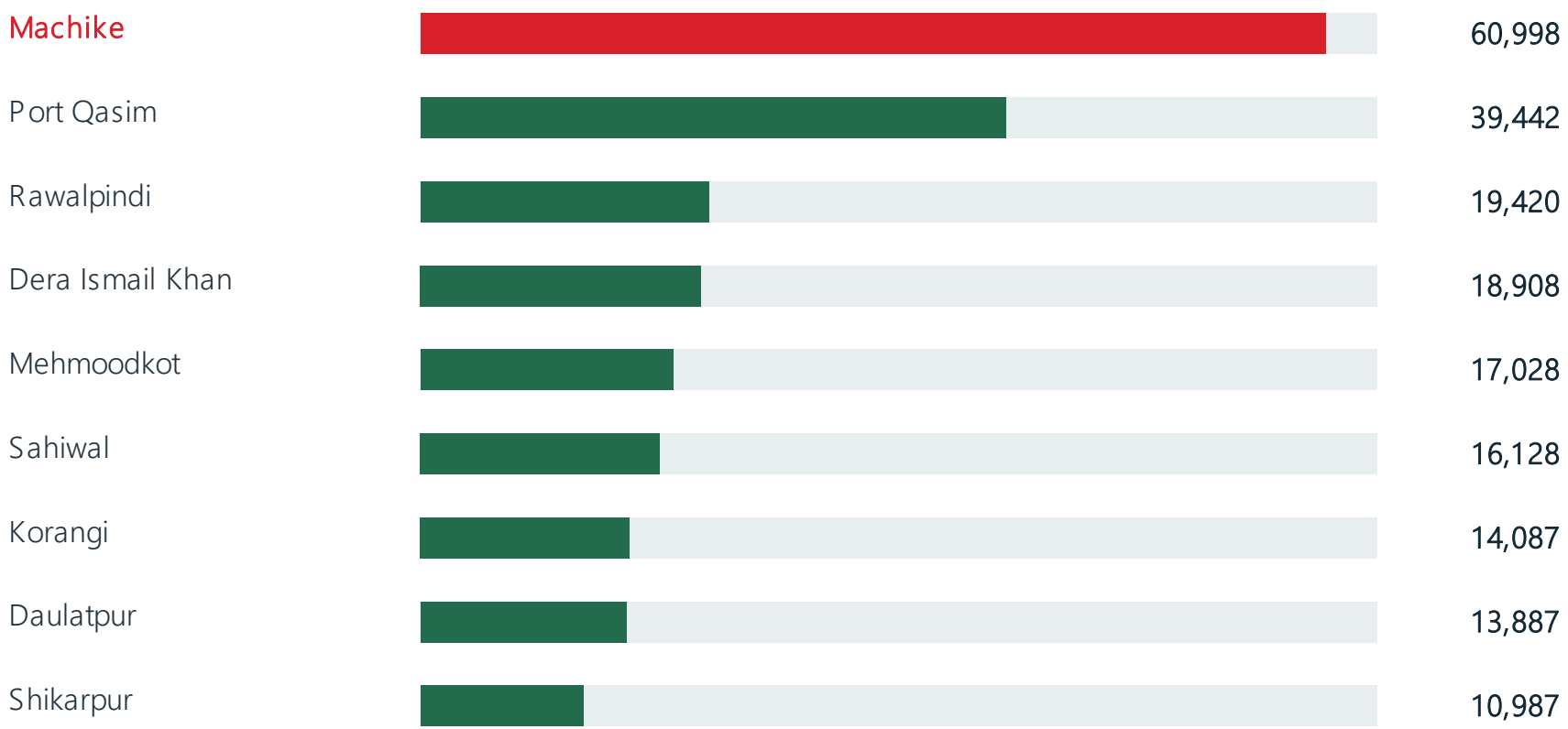
Gross profit +70%

Operating profit +105%

Profit after tax +63%

Storage infrastructure | nine terminals

Capacity at June 30, 2026, in metric tons.



TOTAL CAPACITY

210,885

metric tons

9 TERMINALS

1 LPG FACILITY

LPG storage and filling facility at Rawalpindi: 203 MT

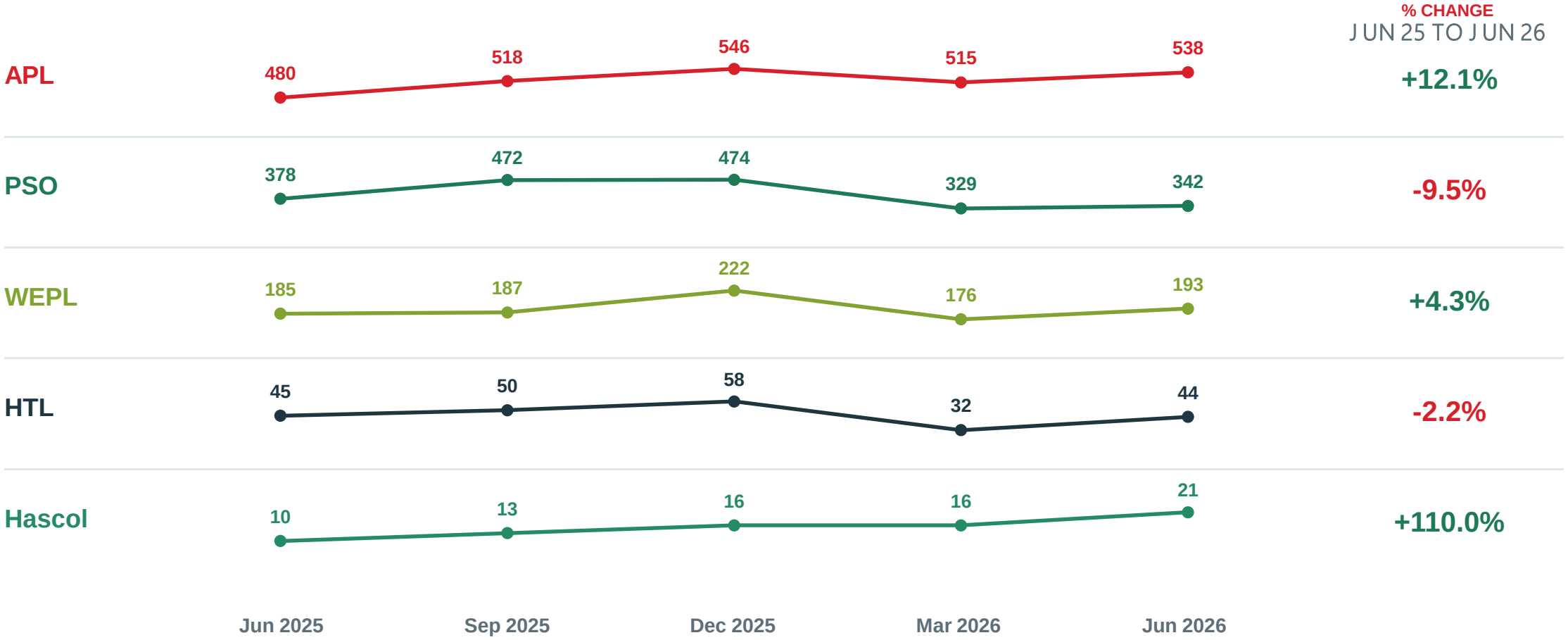
Petroleum retail price composition

October 31, 2026. Rupees per litre.

COMPONENT	HSD	PMG
Ex-refinery / import price	295.03	282.26
Petroleum levy	80.00	80.00
Petroleum levy adjustment through refineries	Nil	(14.71)
Climate support levy	5.00	5.00
Inland freight equalisation margin (IFEM)	5.08	7.51
OMC margin	7.87	7.87
Dealer commission	9.98	9.98
Sales tax	Nil	Nil
MAXIMUM EX-DEPOT SALES PRICE	**402.96**	**377.91**

Quarter-end share price movement

PSX listed oil marketing companies. Price per share in rupees.



APL's share price increased by 12.1% from June 2025 to June 2026

Valuation indicators | peer comparison

FY2026 annual share-price range, shares, equity and market capitalization.

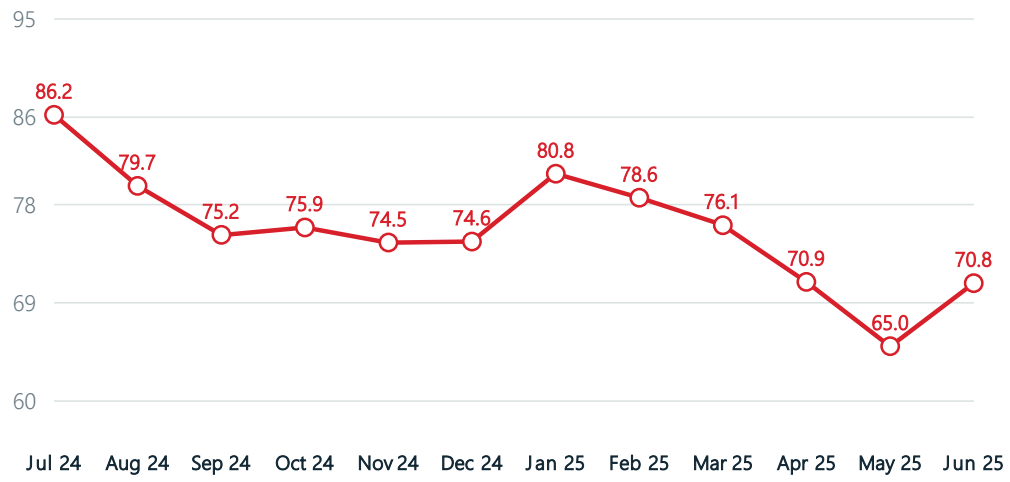
Company	High Rs./share	Low Rs./share	Shares (million)	Equity (Rs. million)	Market cap (Rs. million)
APL	646.00	475.00	124.42	75,486	66,966
PSO	506.80	320.10	469.47	260,855	160,724
WEPL	260.00	165.00	214.02	25,480	41,307
HTL	66.50	31.00	139.20	4,132	6,136
Hascol	29.30	9.70	999.12	(96,130)	20,752

APL traded between Rs. 475 and Rs. 646 during FY2026; year-end market capitalisation was Rs. 66.97 billion.

Arab Light crude

FY2025

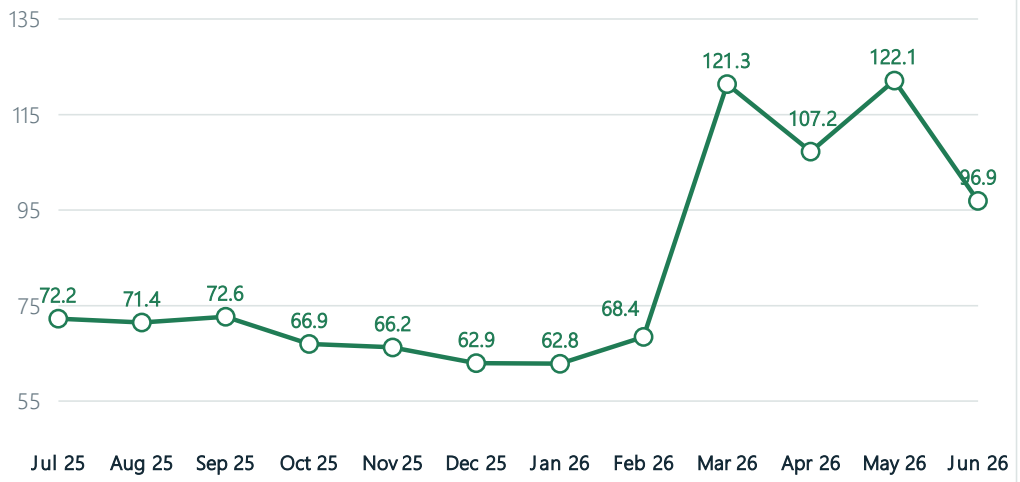
US$ / barrel



ANNUAL MIN / AVG / MAX	$65.00	$75.68	$86.19

FY2026

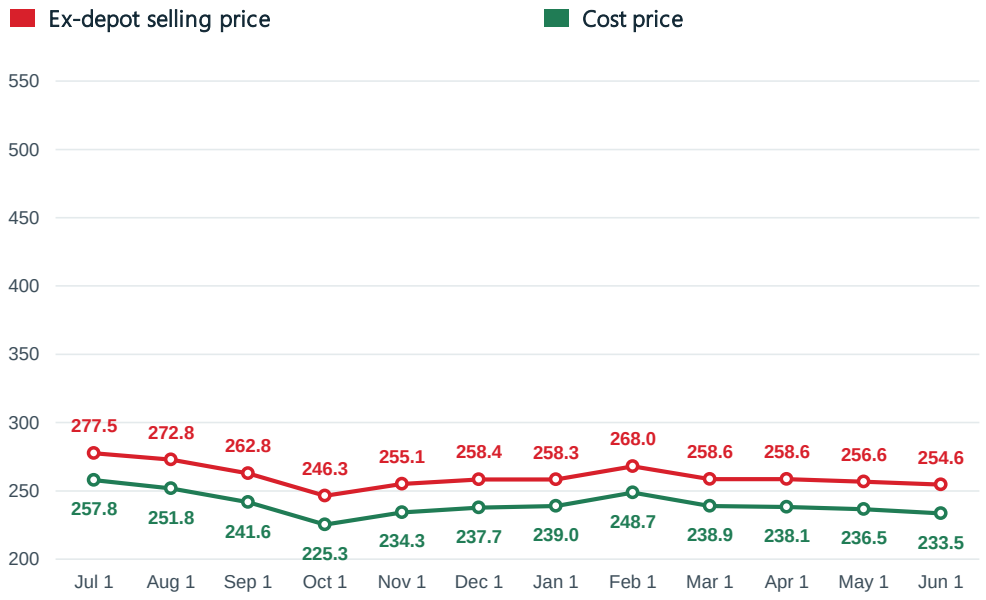
US$ / barrel



ANNUAL MIN / AVG / MAX	$62.84	$82.57	$122.10

High Speed Diesel

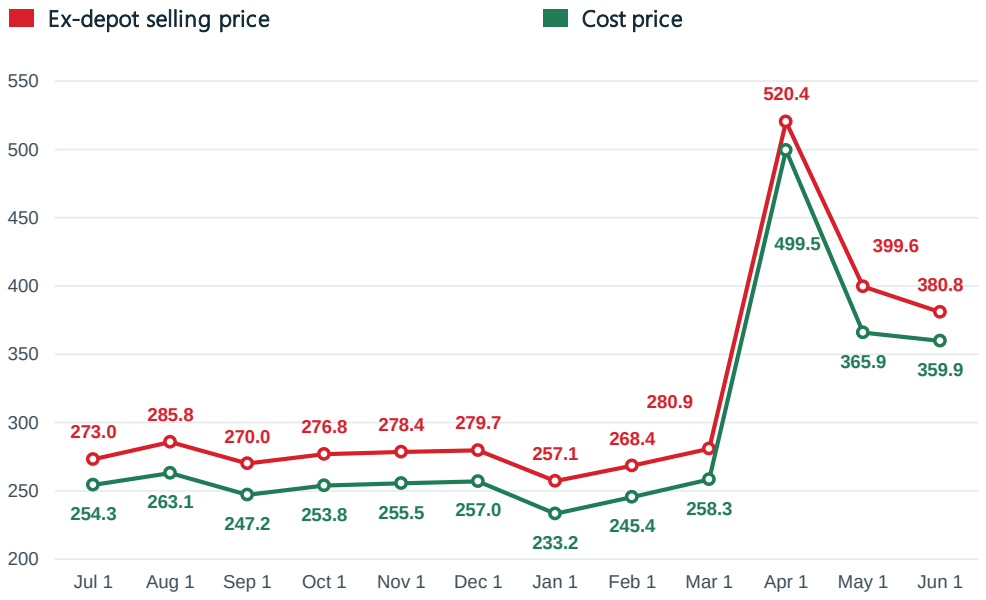
FY2025



FY2025 range | SELL min 246.29 avg 260.28 max 283.63

COST min 225.26 avg 240.00 max 262.61

FY2026

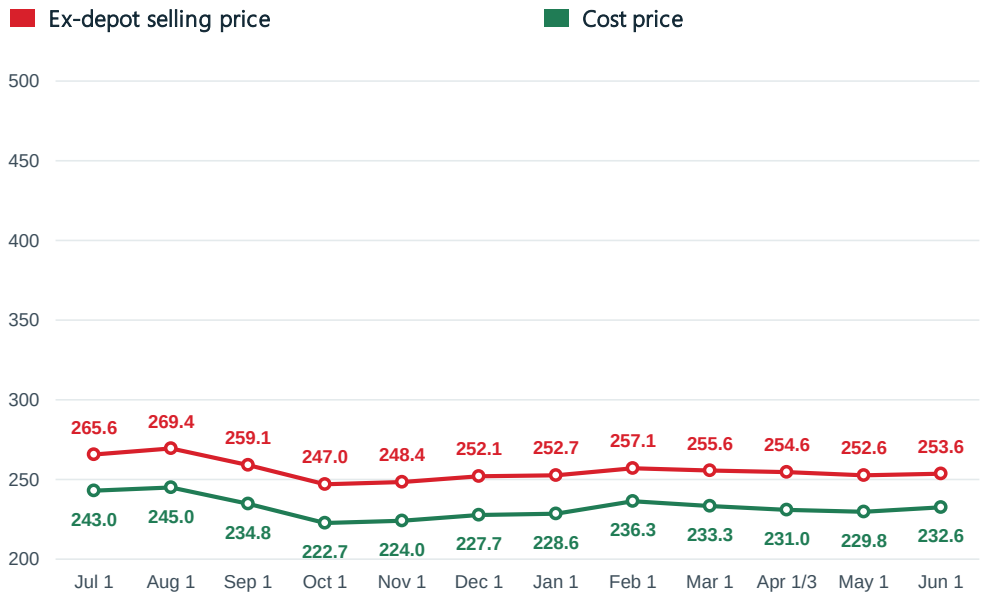


FY2026 range | SELL min 257.08 avg 330.04 max 520.35

COST min 233.24 avg 320.06 max 518.85

Premier Motor Gasoline

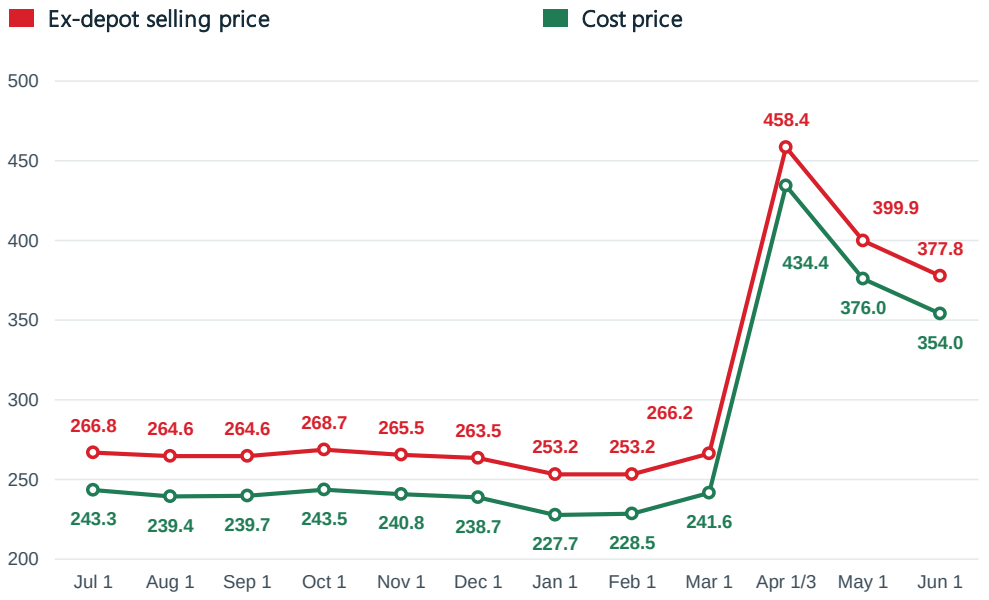
FY2025



FY2025 range | SELL min 247.03 avg 255.57 max 275.60

COST min 222.73 avg 232.43 max 251.30

FY2026



FY2026 range | SELL min 253.17 avg 316.55 max 458.41

COST min 227.69 avg 299.02 max 434.38

Jul 2024 to Jun 2026. *Cost price = ex-refinery price + petroleum levy. April: selling price on 1st, cost price on 3rd; annual summaries retained from the original source.

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Non-fuel retail services

Selected services offered across the APL retail outlet network.

01

ATM

Cash access

02

Card payments

Electronic transactions

03

Attock Smart Fuel Card

Fleet and fuel services

04

Tuck Shop

Everyday retail

05

Speed wash

Vehicle cleaning

06

Tyre care

Tyre services

07

Lube Xpert

Lubricant services

08

Coffee Shop/ Flower Shop

Coffee and flowers

Questions & Answers

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THANK YOU

Attock Petroleum Limited

Corporate Briefing Session | FY2026

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