CHEMISTRY OF EXPANSION

Diversifying materials. Expanding markets.



DYNEA PAKISTAN LIMITED

Corporate Briefing Session | June 30, 2026

Company Profile

A listed manufacturer serving multiple industrial applications

ABOUT THE COMPANY

Dynea Pakistan Limited ("the Company") was incorporated in Pakistan as a public limited company under the repealed Companies Act, 1913 (now the Companies Act, 2017) on 20 June, 1982 and is listed on the Pakistan Stock Exchange Limited.



The Company is engaged in the manufacture and sale of:

- Formaldehyde
- Urea / Melamine formaldehyde
- Moulding powder and glazing powders
- Resin additives and PVA white glue

REGISTERED OFFICE

9th Floor, Artistic Tower, Plot No. 39/A-2, Block-6, P.E.C.H.S., Shahrah-e-Faisal, Karachi.

FACTORIES

HUB unit: A101-A105, A132-A136, A141-A150, Hub Industrial Trading Estate, Hub Chowki, Distt. Lasbella, Balochistan.
GADOON unit: 34-A, 34-B, 35, 38-A and 88, Road-3, Industrial Estate, Gadoon Amazai, District Swabi, Khyber Pakhtunkhwa.

Corporate **Milestones**

A journey of capability building and product diversification

1982 — Started as Dyno Pakistan

1984 — Commencement of business

1990 — Incorporated Visionite (Pvt.) Ltd., a full subsidiary of Dyno

2001 — Brand name changed to Dynea Pakistan Ltd.

2003 — Merged with Visionite (Pvt.) Ltd.

2010 — Procured new production plant and equipment

2017 — Introduced Melamine Glazing to production

2021 — Expanded Gadoon plant

2022 — Started exports

2025 — Introduced PVA and Resin Additives (MAYMAAR)

2026 — Dynea's first Sustainability Report

Product Portfolio

Materials designed for industrial, construction and consumer applications

FORMALDEHYDE

Organic compound used in the manufacture of resins for plywood, particleboard and moulding compounds.

UREA / MELAMINE RESINS

Used in wood adhesives, particleboard / MDF production, decorative laminates, coatings, finishes and selected construction applications.

MOULDING COMPOUNDS

High-performance urea / melamine formaldehyde compounds used to create tableware and other accessories.

GLAZING POWDERS

Melamine glazing powder for moulded products and finishing applications.

PVA & RESIN ADDITIVES

PVA white glue and resin additives for wood bonding, paper, laminates, boards, paint binding and packaging.



THE CHEMISTRY OF **GROWTH**

Product diversification, market expansion and operational resilience come together in the performance story for 2026.



Strategic & Operational **Developments**

Five focus areas underpinning the Company's development agenda

CAPACITY EXPANSION

Building production capability to support demand

TECHNOLOGY

Change in technology and plant capability

EXPORTS

Developing access to export markets

RENEWABLE ENERGY

Solar / wind energy initiatives

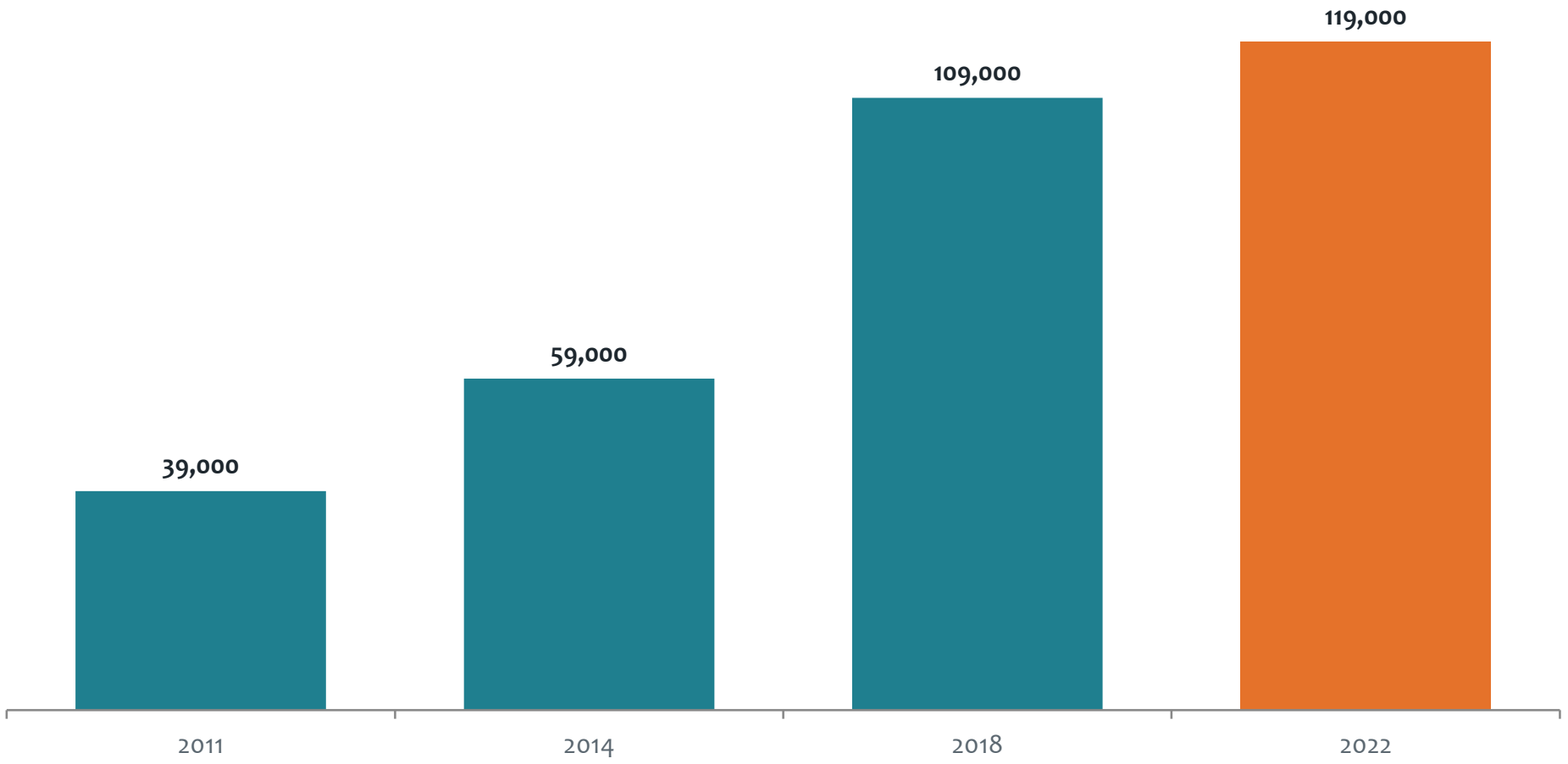
PRODUCT DIVERSIFICATION

Broadening the product portfolio

Strategic priorities presented in the existing Corporate Briefing Session.

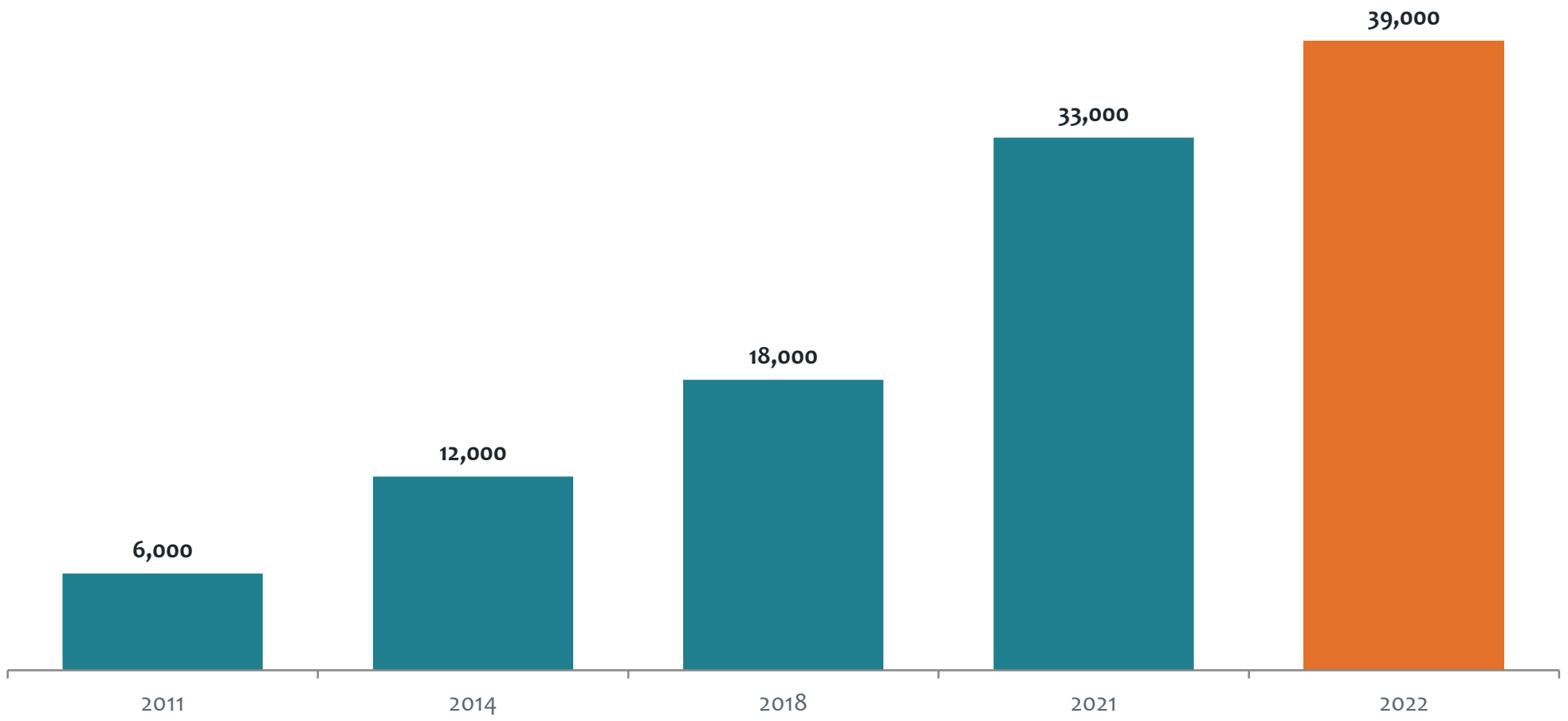
Capacity Expansion **Formaldehyde**

Installed capacity (metric tons)



Capacity Expansion **Moulding Compound**

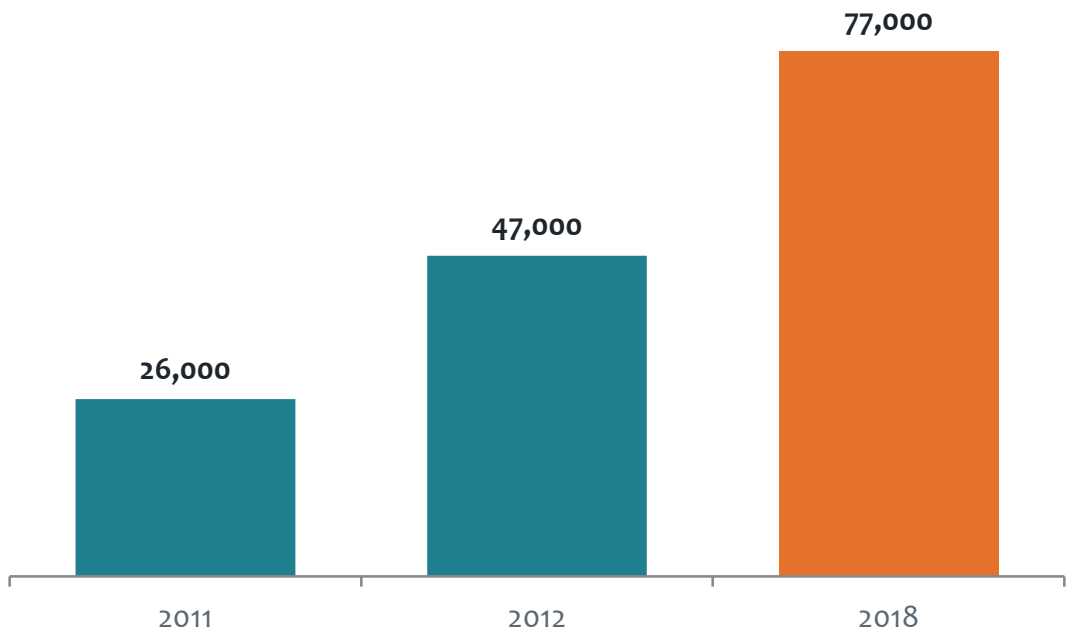
Installed capacity (metric tons)



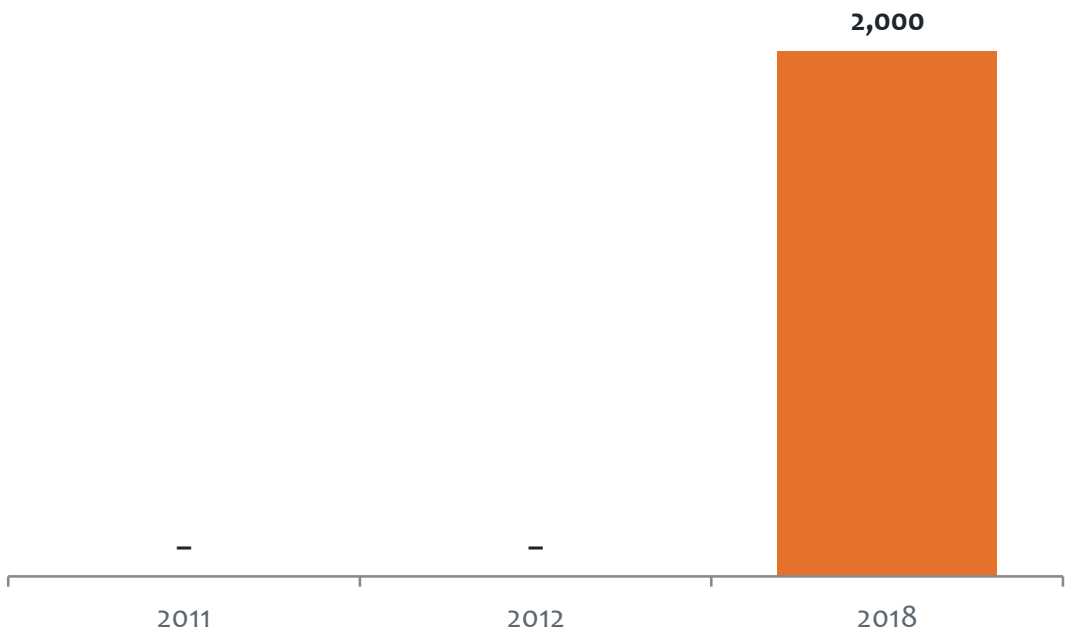
Capacity Expansion **Resin & Glaze**

Installed capacity (metric tons)

Resin capacity



Glaze capacity



Resin: 26,000 MT (2011) → 47,000 MT (2012) → 77,000 MT (2018) **Glaze:** first 2,000 MT plant at Gadoon, 2018

Renewable Energy

Progress on solar energy and the next step in wind power



SOLAR | GADOON

2022–23

1.4 MW



SOLAR | HUB

2024–25

0.4 MW



WIND TURBINE | HUB

Commencement expected by January 2027

In process

Sustainability initiatives advanced through solar energy systems at factories in KPK and Balochistan, alongside plans for a wind turbine at the Hub facility to achieve grid independence.

A REGIONAL PRESENCE THAT CONVERTS TO REVENUE

CURRENT MARKETS SERVED

Afghanistan
Moulding compound

United Arab Emirates
Moulding compound

Saudi Arabia
Tableware

Oman
Moulding compound

Kenya
Moulding compound

EXPORT REVENUE

PKR 669 mn

FY25-26 actual



MARKETS IN FOCUS

Sri Lanka

Bangladesh

Turkey

Jordan

Uganda

* Afghanistan Boarder Closure

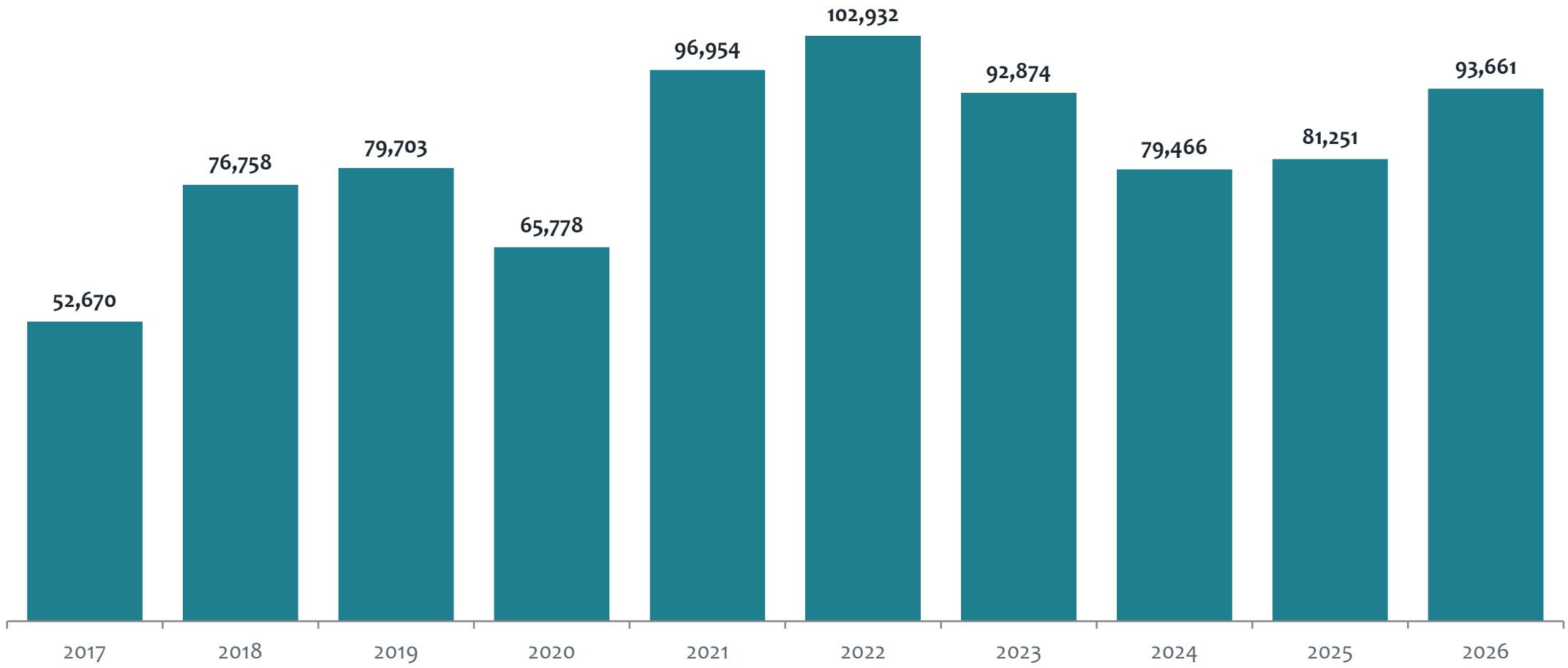
THE CHEMISTRY OF **CONFIDENCE**

A clear statutory record of the numbers, notes and disclosures that support informed shareholder review.



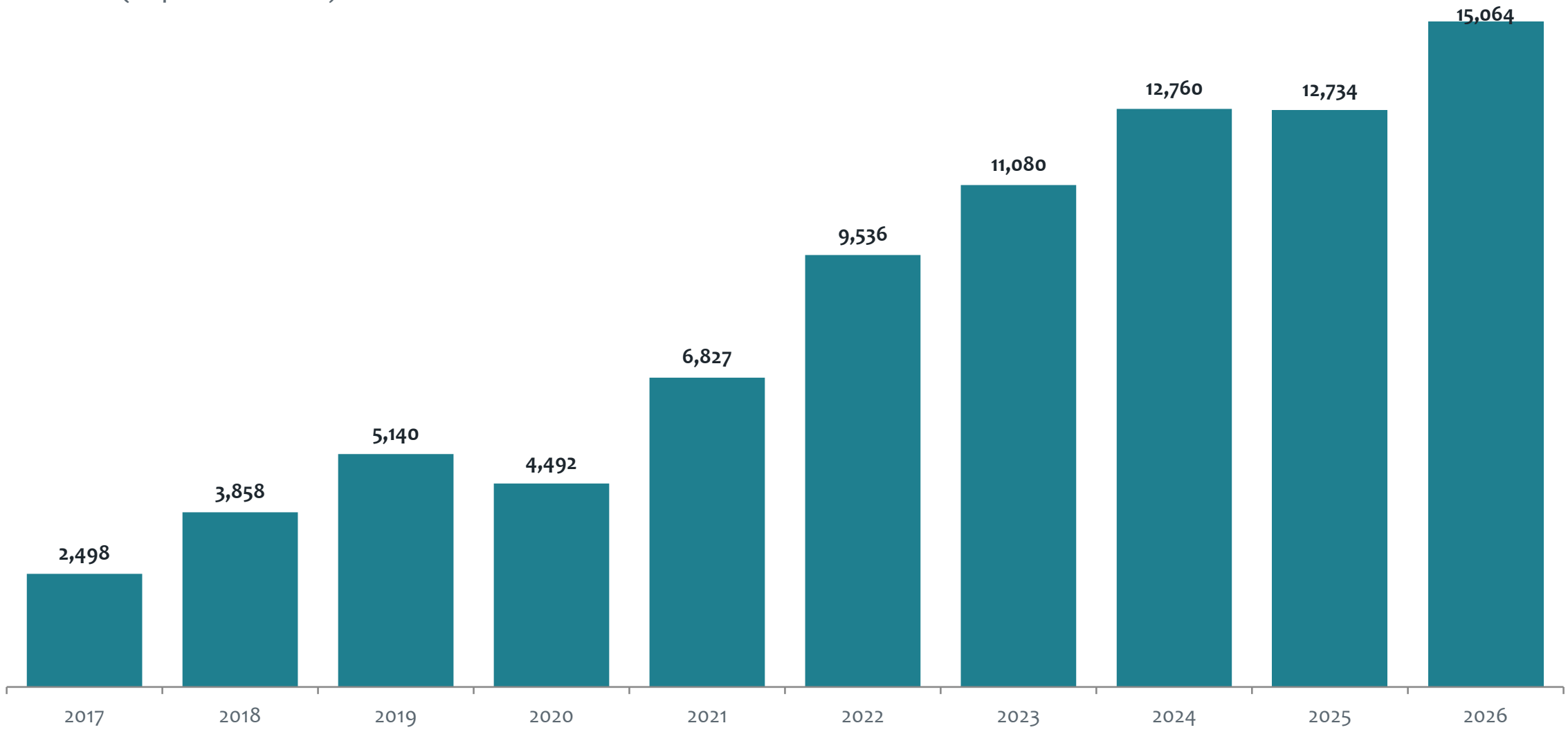
Financial Information **Sales Volume**

Sales volume (metric tons)



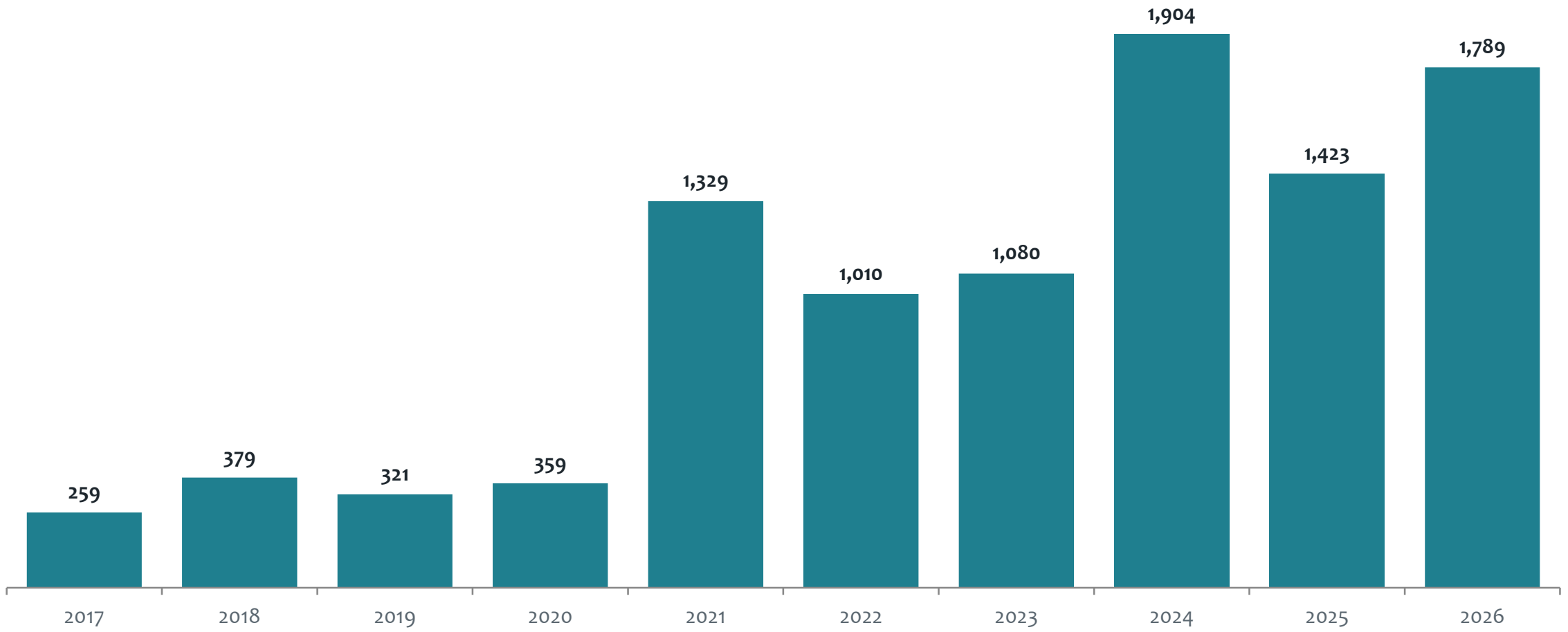
Financial Information **Sales Value**

Sales value (Rupees in million)



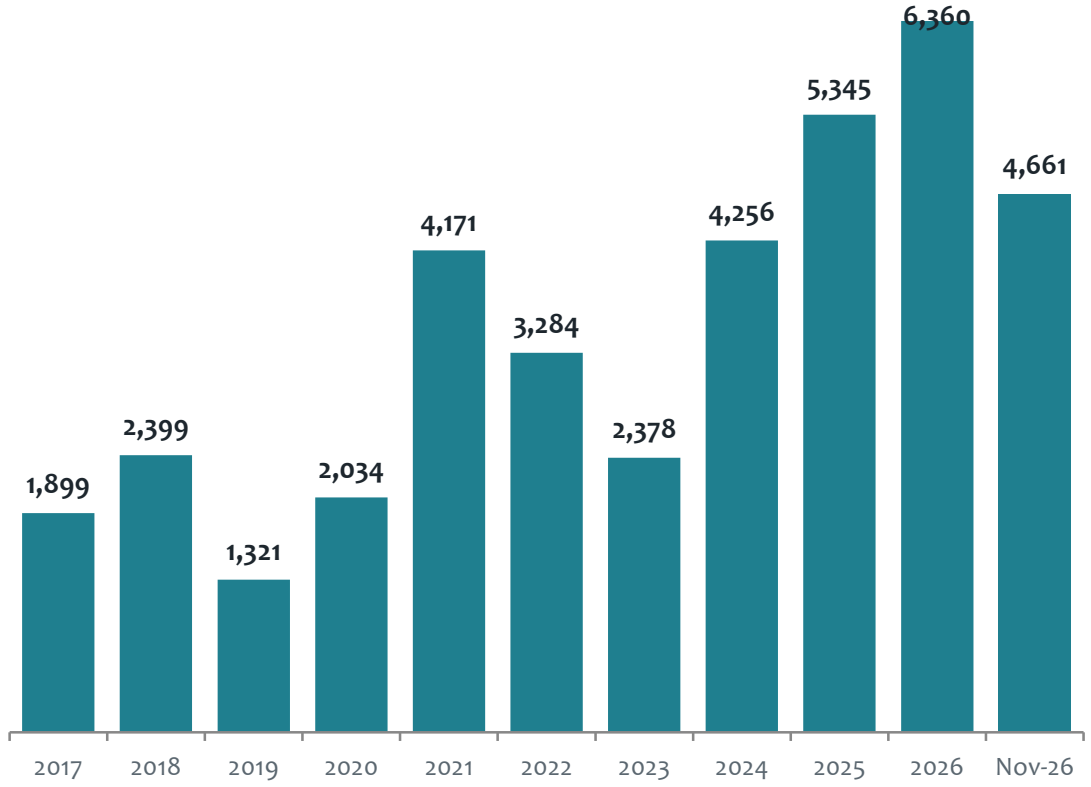
Financial Information **Profit Before Tax**

Profit before tax (Rupees in million)

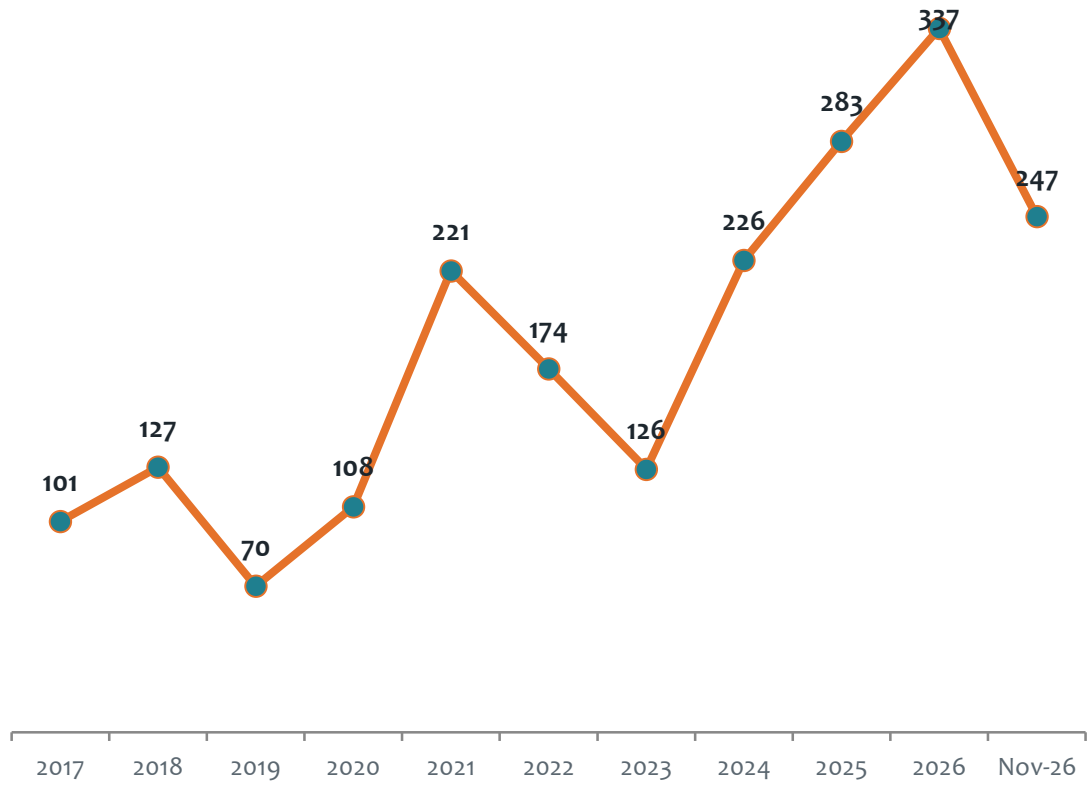


Financial Information **Market Performance**

Market capitalization (Rs. million)



Market price per share (Rs.)



Figures as of June 30, except the final observation (Nov-26), which is dated November 12, 2026.

Major Challenges

Key areas requiring continued management focus

MAINTAINING MARKET SHARE IN A COMPETITIVE ENVIRONMENT

- ❑ No pricing power
- ❑ Oversupplied market
- ❑ Volatile raw material prices
- ❑ Ban on urea sale and purchase (Security reasons)

EXPORT COMPETITIVENESS

- ❑ Afghanistan border closure
- ❑ Strengthening the Company's competitiveness in export markets.

NEW PRODUCT REVENUE

- ❑ Generating revenue from newly launched products.

Questions
& Answers

Thank you

