Kohat Textile Mills Limited

Corporate Briefing Session (CBS)

For the Year Ended on 30-6-2026

Dated: November 17, 2026 through online facilitation

Company Profile

Introduction

Kohat Textile Mills was established in 1967, started production in 1969 with 12,480 spindles and balance sheet footing of Rs.2.8 million. In 1970 company's revenue was Rs.9.2 million and profit earned was Rs.0.8 million and in the same year Company got listed on Pakistan Stock Exchange. In 1971 Company entered into exports.

Current capacity 46,908 spindles and balance sheet footing of Rs.11 billion.

Mill is located in the Kohat District of the Khyber Pakhtunkhwa province.

The Company is principally engaged in manufacture and sale of yarn.

Board of Directors

Sr. #	Director	Category
1	Javed Saifullah Khan	Chairman
2	Anwar Saifullah Khan	Non-executive Director
3	Assad Saifullah Khan	CEO/ Executive Director
4	Hoor Yousafzai	Non-executive Director
5	Asif Saifullah Khan	Non-executive Director
6	Muhammad Saleem Khan	Independent Director
7	Sardar Aminullah Khan	Independent Director
8	Rana Muhammad Shafi	Non-executive Director

Certifications

The Company is certified by ISO in following:-

9001:2015 (Quality Management Systems)

45001:2018 (Occupational Health & Safety Management Systems).

14001:2015 (Environment Management Systems)

26000:2010 (Corporate Social Responsibility Management Systems).

50001:2018 (Energy Management Systems)

Financial Highlights

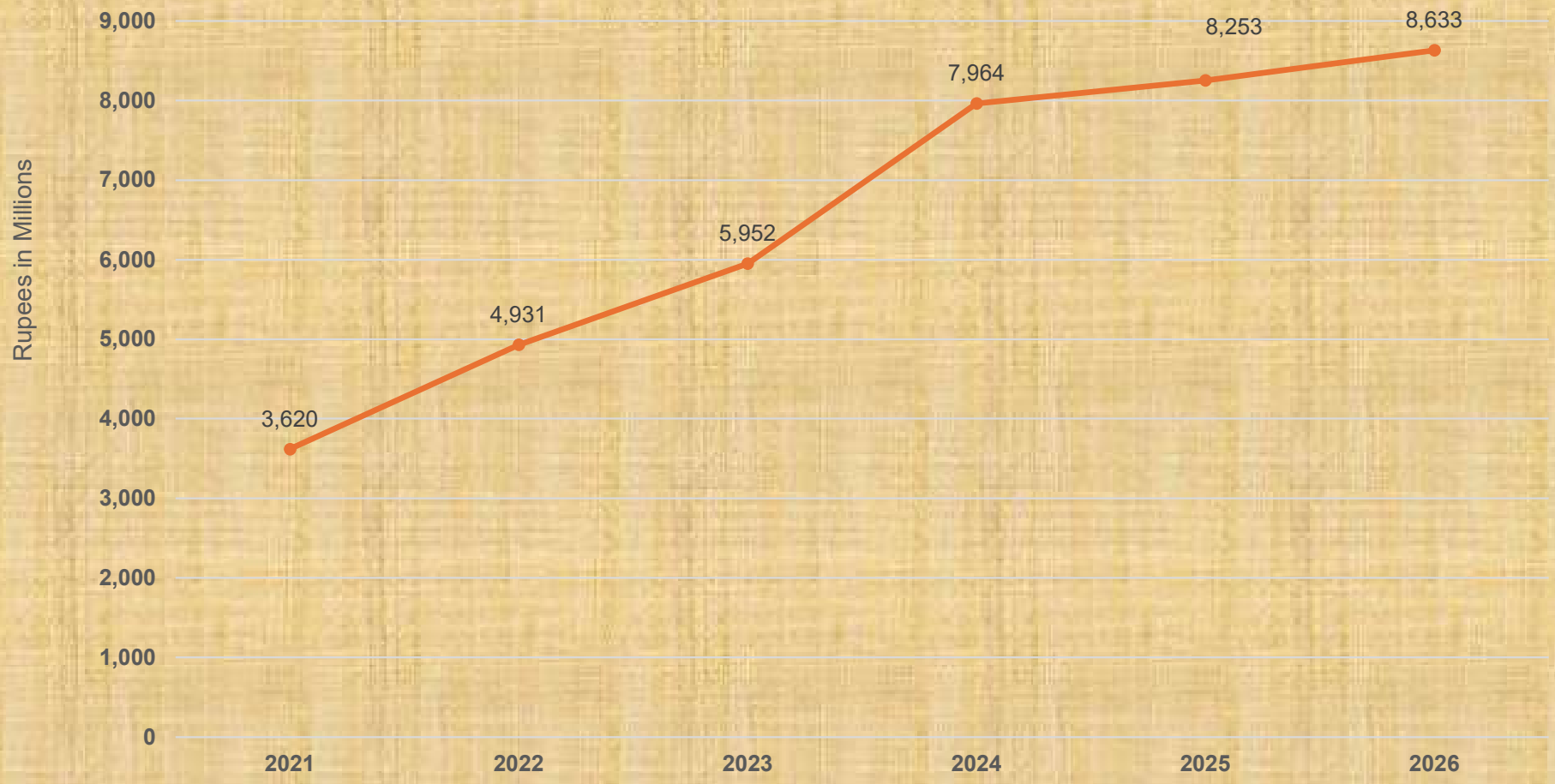
Key Financial Indicators



Ratios

For the Year Ended June 30,		2026	2025
Debt : Equity	Times	45.55	45.55
Current ratio	Times	1.09	0.99
KIBOR	%	11.86	15.27
Market value of equity	Rs. Per share	172.47	83.19
Shares traded	No. of shares	43,010,501	12,091,852
Dividend	%	15	20
EPS	Rs. Per share	14.04	13.50

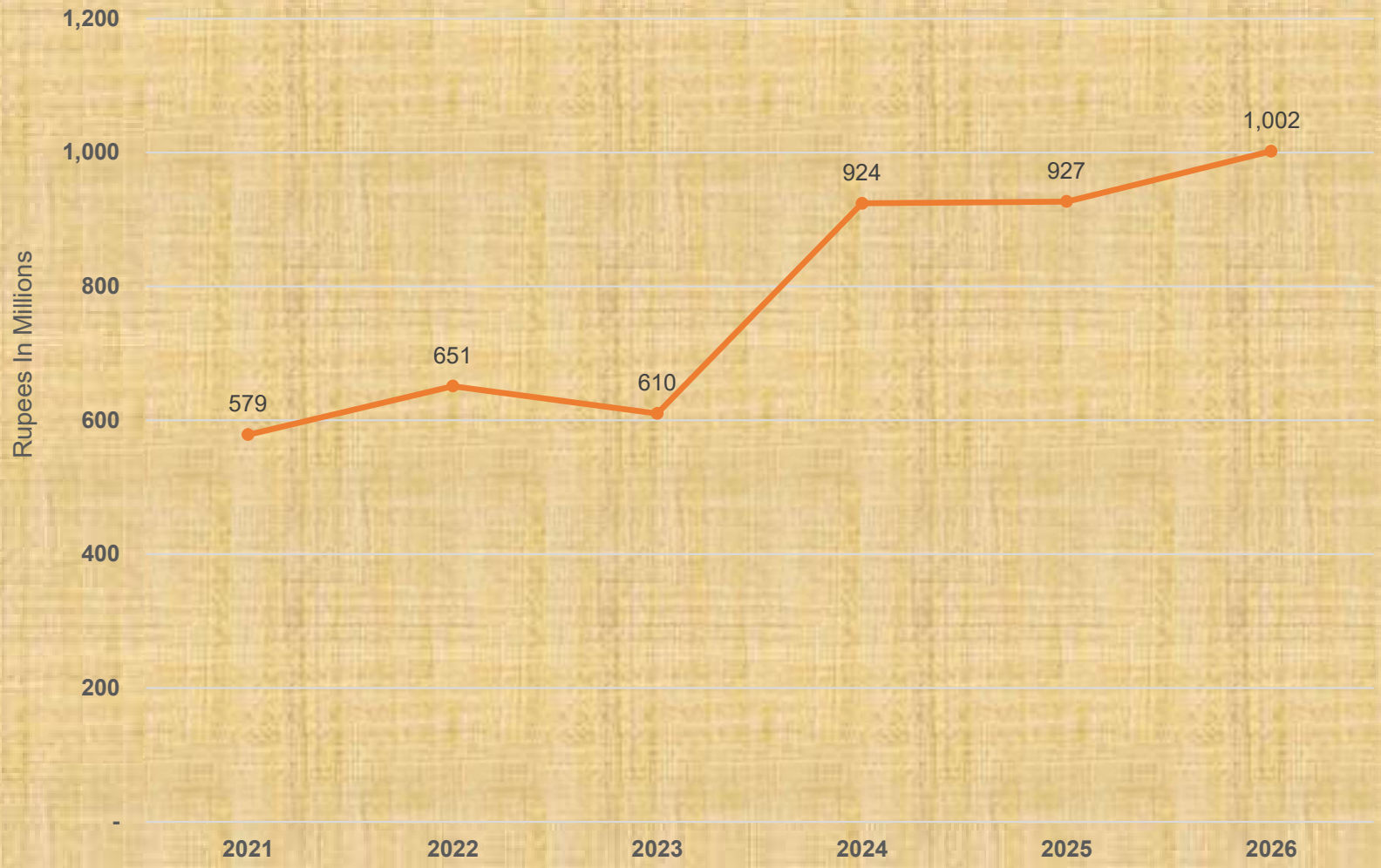
Net Sales


Rupees in Millions
9,000
8,000
7,000
6,000
5,000
4,000
3,000
2,000
1,000
0
3,620
4,931
5,952
7,964
8,253
8,633
2021
2022
2023
2024
2025
2026

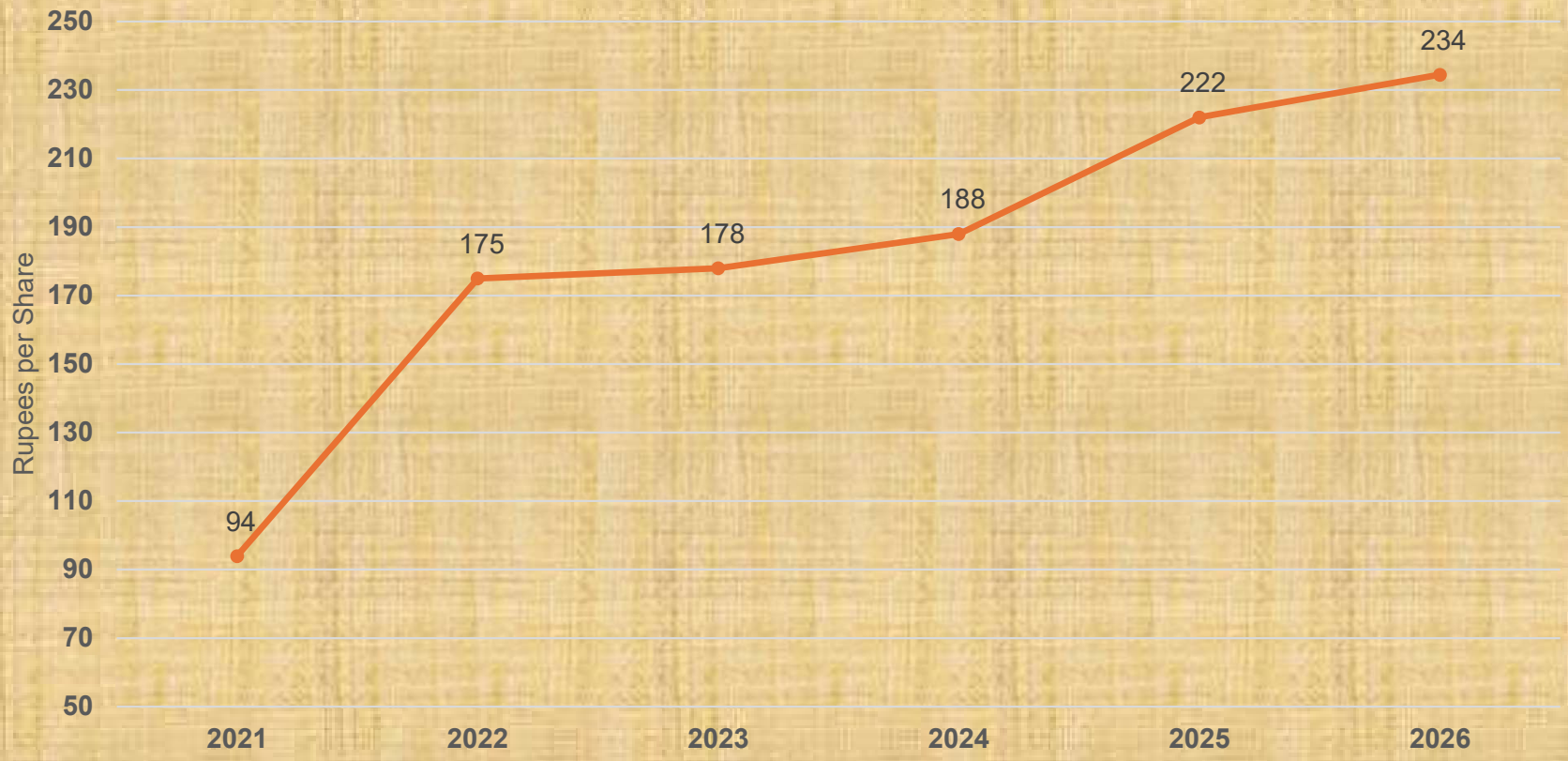
Gross Profit



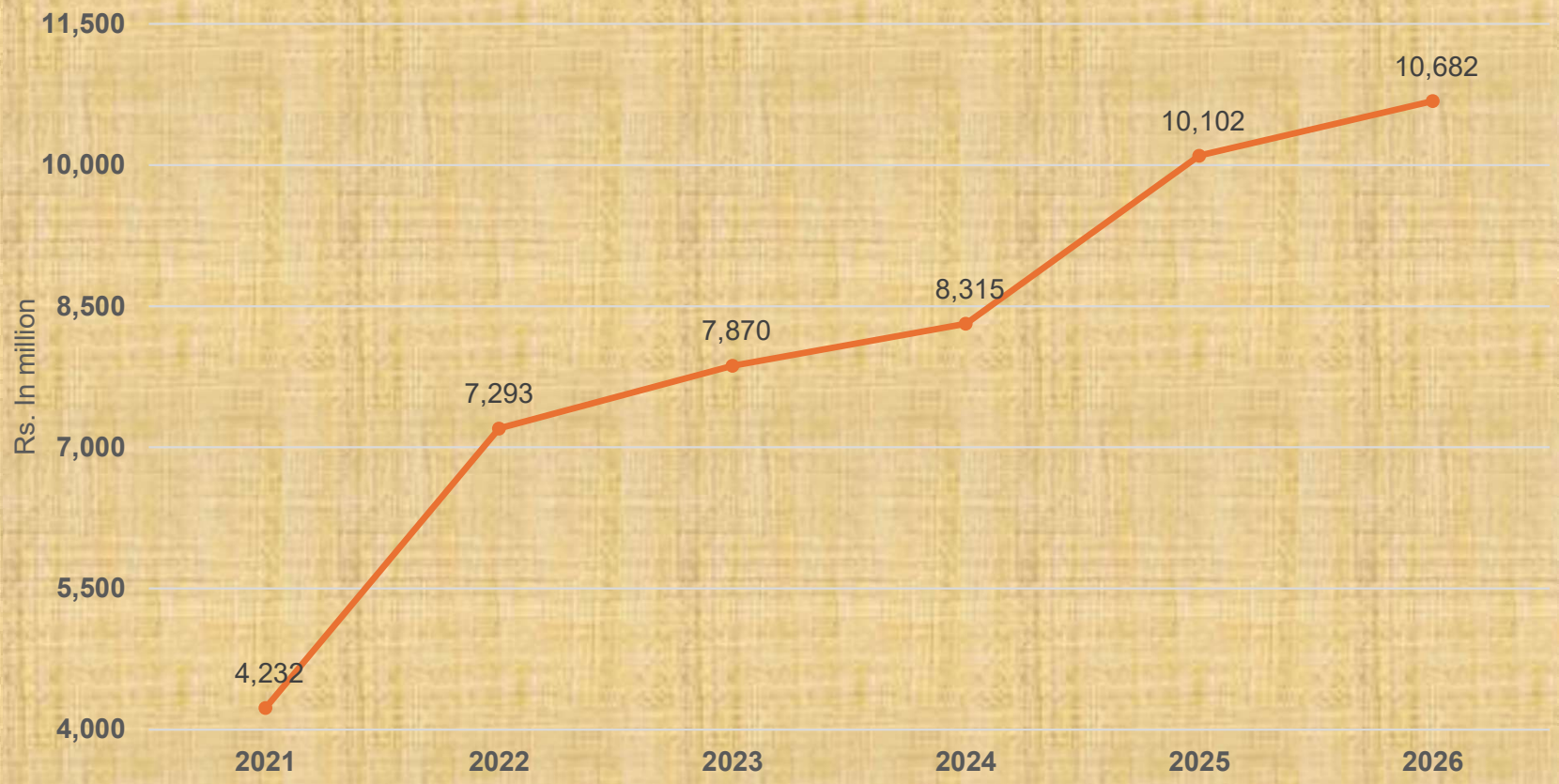
Profit from operations



Book Value of Shares



Statement of financial position



Total Equity



EBITDA


Rupees In Millions
1,200
1,100
1,000
900
800
700
600
500
400
300
200
100
0
674
762
766
1,073
1,077
1,189
2021
2022
2023
2024
2025
2026

Future Outlook

Pakistan's macroeconomic outlook remains positive, supported by record foreign exchange reserves, strong remittance inflows and a stable exchange rate. However, geopolitical tensions, rising fuel prices and renewed inflationary pressures remain concerns and may keep energy and financing costs elevated. Despite these challenges, the textile sector is expected to sustain its growth, supported by stable demand in both domestic and export markets. Consistent policy support and the industry's continued shift toward value-added products should further strengthen its competitiveness.

The Company will continue to focus on cost control, operational efficiency and value-added products. It is also evaluating balancing, modernization and replacement (BMR) of its machinery and the installation of a Battery Energy Storage System (BESS) to improve productivity and reduce energy costs. The Board believes that the Company is well positioned to sustain its improved performance and deliver long-term value to its shareholders.

Question and Answers

Thank you