November 17, 2026

Mr. Syed Ahmad Abbas
Head of Business Development & Listing
Pakistan Stock Exchange Limited
Karachi

Subject: **Public Subscription Figures of Initial Public Offering of ABHI Microfinance Bank Limited**

Dear Sir,

This is with reference to your letter no. GEN-1090 dated September 14, 2026, regarding public subscription of ABHI Microfinance Bank Limited ordinary shares which was held on November 12 and 13, 2026 (starting and ending at midnight both days inclusive). The tentative subscription figures received from PSX and CDC e-IPO as compiled by the Registrar; M/s CDC Share Registrar Services Limited are provided below. We would like to inform you that applications for a total of 35,294,500 ordinary shares against the Issue size of 33,000,000 ordinary shares were received. Letter from M/s CDC Share Registrar Services Limited dated November 16th, 2026, along with the summary is enclosed herewith.

Following is a summary of public subscription of ABHI Microfinance Bank Limited:

Application Category of Shares	No. of Applications	No. of Shares	Amount (Rs.)
500	2,764	1,382,000	21,421,000
1000	1,442	1,442,000	22,351,000
1500	276	414,000	6,417,000
2000	771	1,542,000	23,901,000
Above 2000	827	30,514,500	472,974,750
Overall Total	**6,080**	**35,294,500**	**547,064,750**

Applications for up to **2,000** shares will be allotted in full. For application above 2,000 shares, the shares will be allotted on a pro-rata basis.

For and on behalf of **Arif Habib Limited**

Yours faithfully

Farhan Rizvi
Managing Director, Investment Banking

Hamza Rehan
AVP, Investment Banking

CDCSR/AMFBL/IPO/01/26
November 16, 2026

CDC SHARE REGISTRAR SERVICES LIMITED
Legacy of Trust

Head Office: CDC House,
99-B, Block B, S.M.C.H.S.,
Main Shahra-e-Faisal,
Karachi – 74400
Tel: (92) 0800-23275
Fax: (92-21) 34326053
URL: www.cdcsrsl.com
Email: info@cdcsrsl.com

Mr. Farhan Rizvi
Managing Director - Investment Banking
Arif Habib Limited
2/F, Arif Habib Centre,
23 M.T. Khan Road,
Karachi.

Dear Sir,

ABHI MICROFINANCE BANK LIMITED
Subscription Figures of Initial Public Offering of Shares

With reference to captioned subject, we would like to inform you that we have received subscription figures from CDCPL and PSX eIPO portals as per details given below:

Subscription details:

Application Category of Shares	No. of Applications	No. of Shares Applied	Amount (Rs.)
500	2,764	1,382,000	21,421,000
1000	1,442	1,442,000	22,351,000
1500	276	414,000	6,417,000
2000	771	1,542,000	23,901,000
Above 2,000 Shares	827	30,514,500	472,974,750
Overall Total	**6,080**	**35,294,500**	**547,064,750**

We are also enclosing herewith category wise breakup of subscription figures (reported by CDCPL and PSX) duly stamped and signed by us for your reference and record.

Regards,

Syed Muhammad Ali Jaffery
Deputy Manager

Azib Yousuf
Deputy Manager

Encl. As stated above

c.c.: **Mr. Manzoor Ahmed Janjua**
Chief Legal & Business Support Officer & Company Secretary
ABHI Microfinance Bank Limited
S. A. Khan House # 2, Plot # 12,
D-12 Markaz,
Islamabad.

CDC Share Registrar Services Limited

ABHI MICROFINANCE BANK LIMITED – INITIAL PUBLIC OFFERING

Subscription Figures - Category Wise Summary

Monday, November 16, 2026

Bank Code	Bank Name	Categories of Applications															Grand Summary		
		500 Shares			1000 Shares			1500 Shares			2000 Shares			MoreThan 2,000 Shares					
		Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)
1	CDC E-IPO (CES)	2,111	1,055,500	16,360,250	1,127	1,127,000	17,468,500	236	354,000	5,487,000	617	1,234,000	19,127,000	662	14,034,000	217,527,000	4,753	17,804,500	275,969,750
2	PSX E-IPO (PES)	653	326,500	5,060,750	315	315,000	4,882,500	40	60,000	930,000	154	308,000	4,774,000	165	16,480,500	255,447,750	1,327	17,490,000	271,095,000
	Totals	**2,764**	**1,382,000**	**21,421,000**	**1,442**	**1,442,000**	**22,351,000**	**276**	**414,000**	**6,417,000**	**771**	**1,542,000**	**23,901,000**	**827**	**30,514,500**	**472,974,750**	**6,080**	**35,294,500**	**547,064,750**

Note: These figures are based on subscription figures reported by CDC (CES) & PSX (PES).

CDC SHARE REGISTRAR SERVICES LIMITED

Authorised Signatory