CORPORATE BRIEFING SESSION

For the year ended **June 30, 2026**

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Company Overview

Sapphire Textile Mills Limited (the Company) was incorporated in Pakistan on **11 March 1969** as a public limited company under the Companies Act, 1913 (now the Companies Act, 2017). The shares of the Company are listed on Pakistan Stock Exchange. The Company is principally engaged in manufacturing and sale of yarn, fabrics, home textile products, finishing, stitching and printing of fabrics.

Financial Year 2025-26	Revenue $ (in millions)	No. of Employees	Total Assets $ (in millions)
STML — Standalone	292	8,199	395
STML — Consolidated	526	14,328	790

Business Segments



- Spinning Division
- Weaving Division
- Processing, Printing, Home Textiles and Retail Operations
- Renewable Power Division
- Soda Ash

Customers and Revenue Drivers

Local Customers

Group Companies

Sapphire Finishing Mills

SAPPHIRE

Sapphire Diamond

Others

Retail Customers

NISHAT MILLS LTD

USGROUP

INDIGO TEXTILE (PVT.) LTD.

Export Customers

RTS TEXTILES

Beirholm Context Engineered Textiles

WILLIAMS SONOMA CALIFORNIA

REVMAN

JYSK

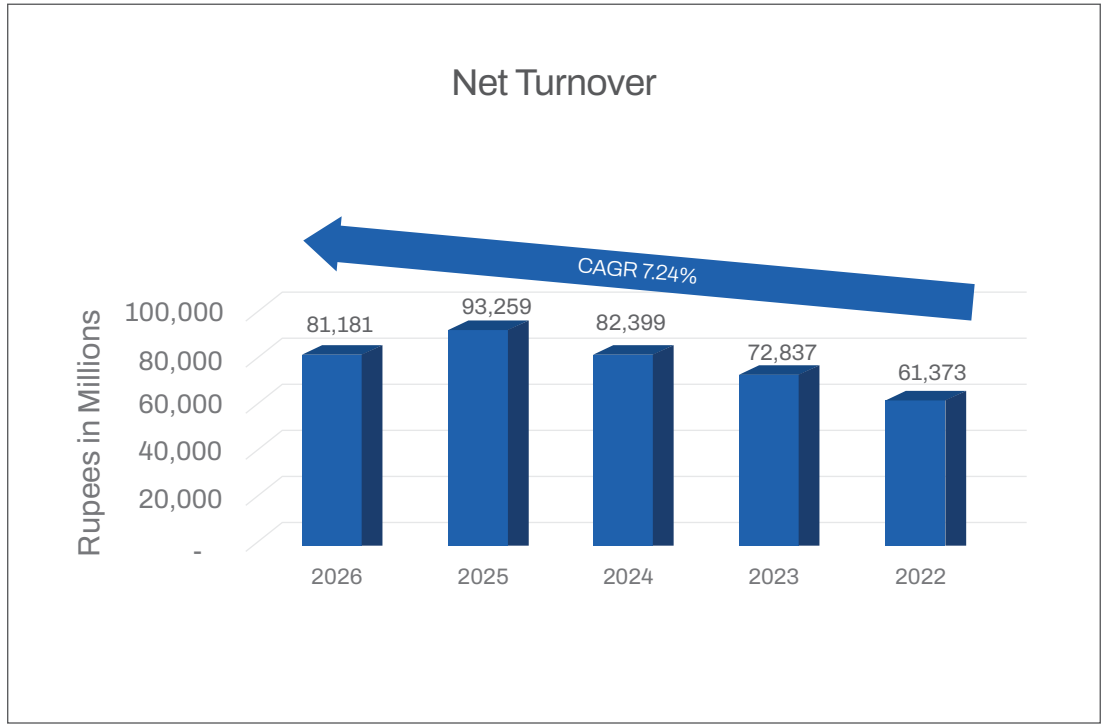
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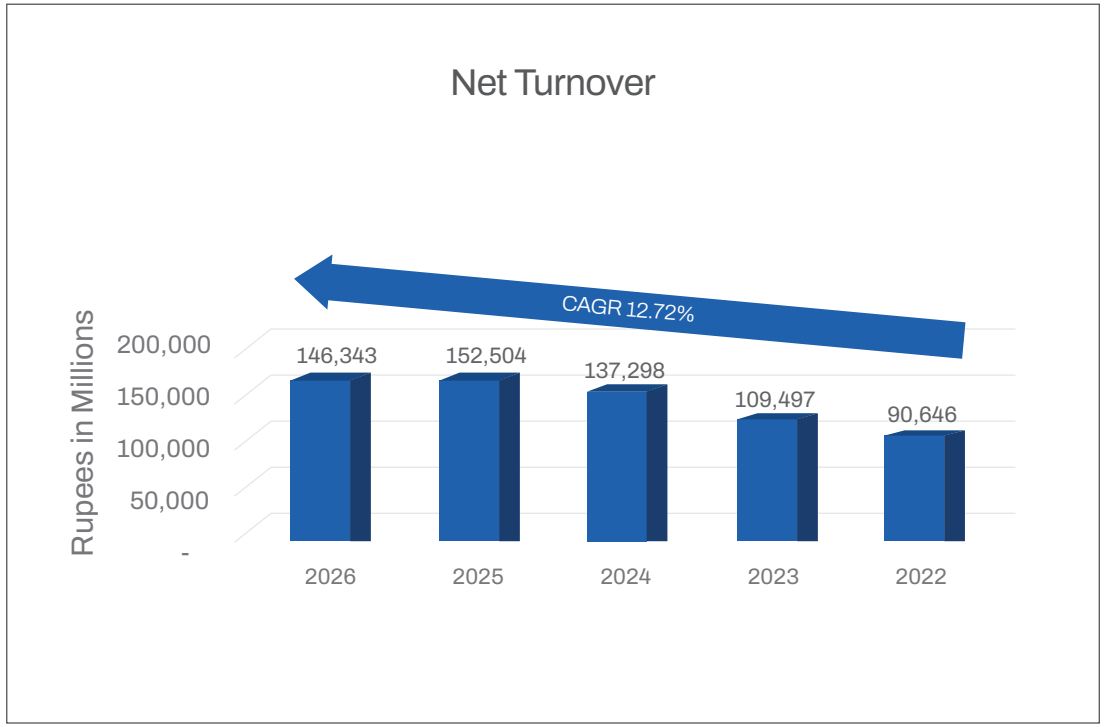
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Key Financial Highlights

Standalone



Consolidated



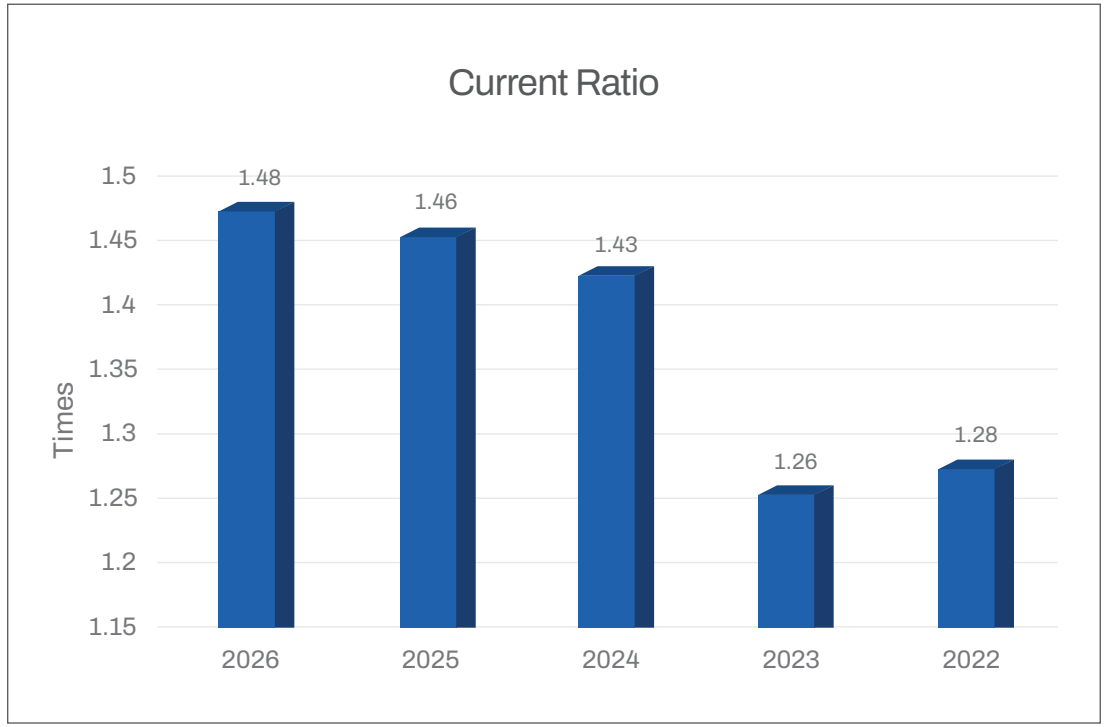
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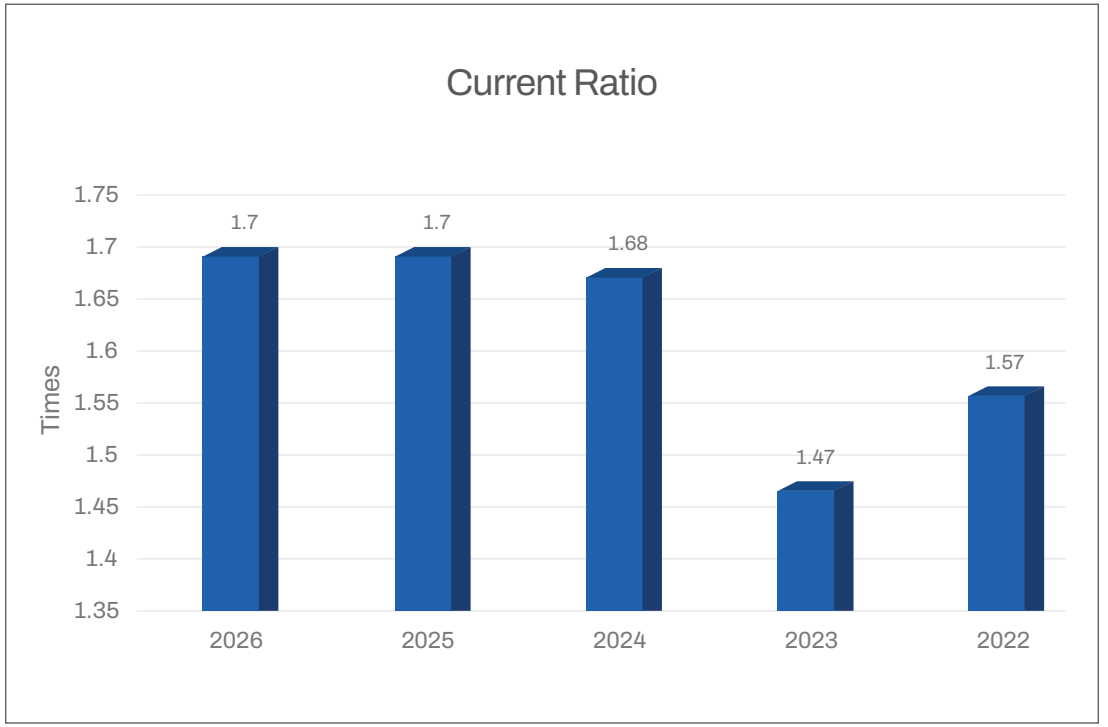
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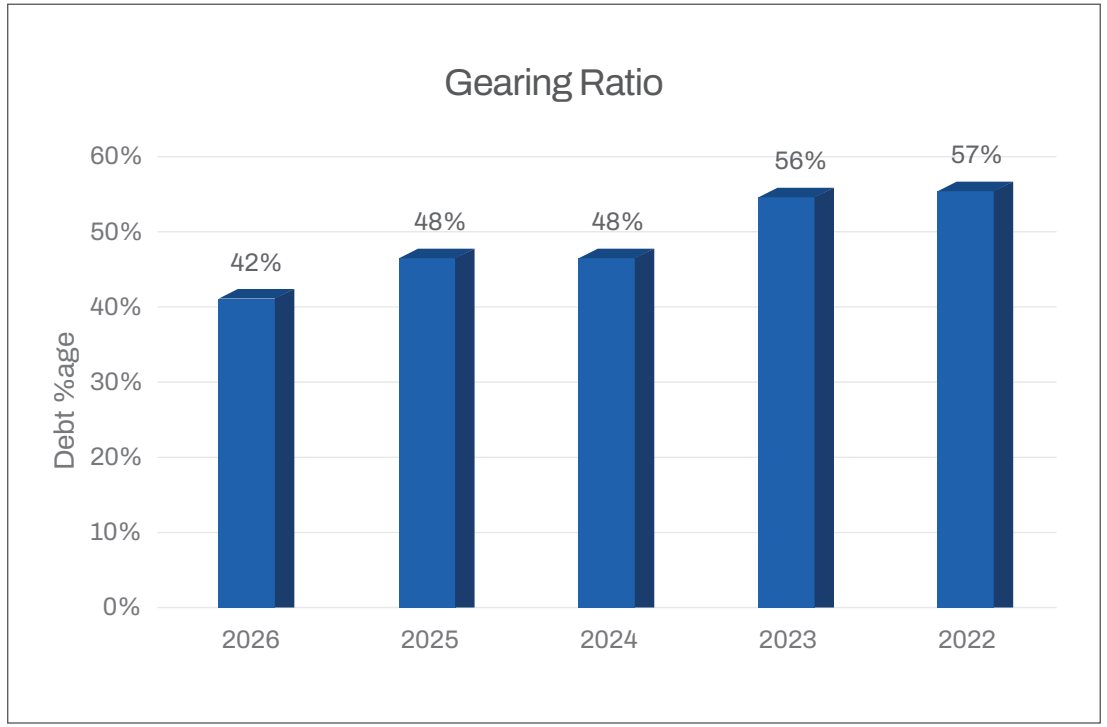
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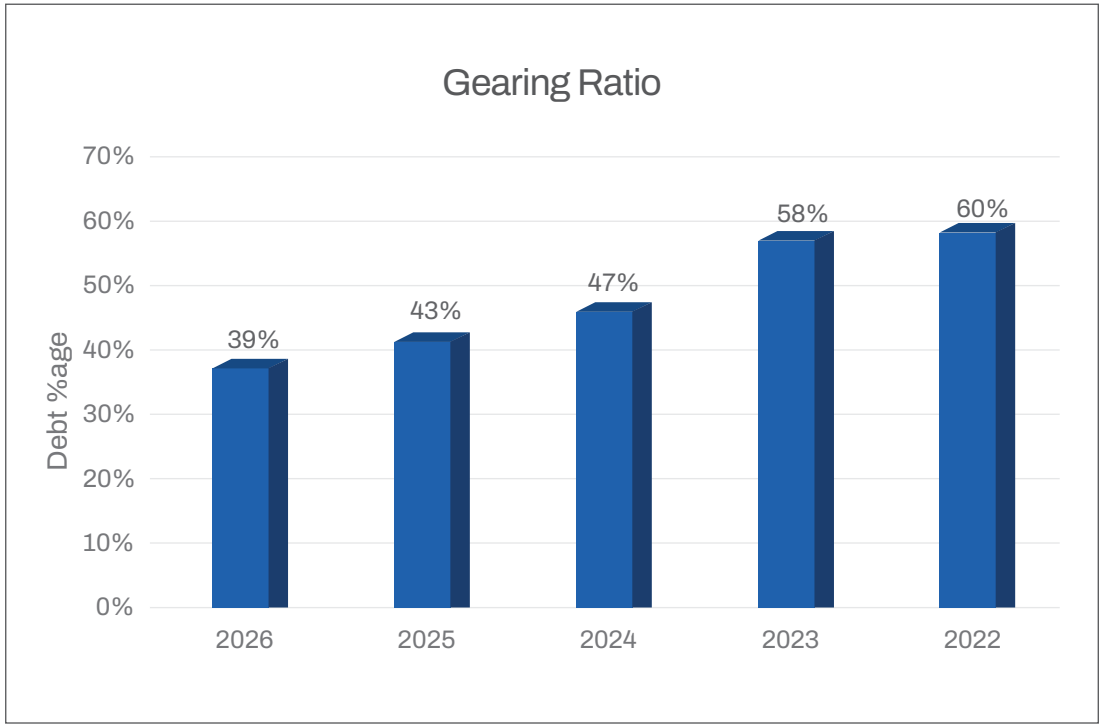
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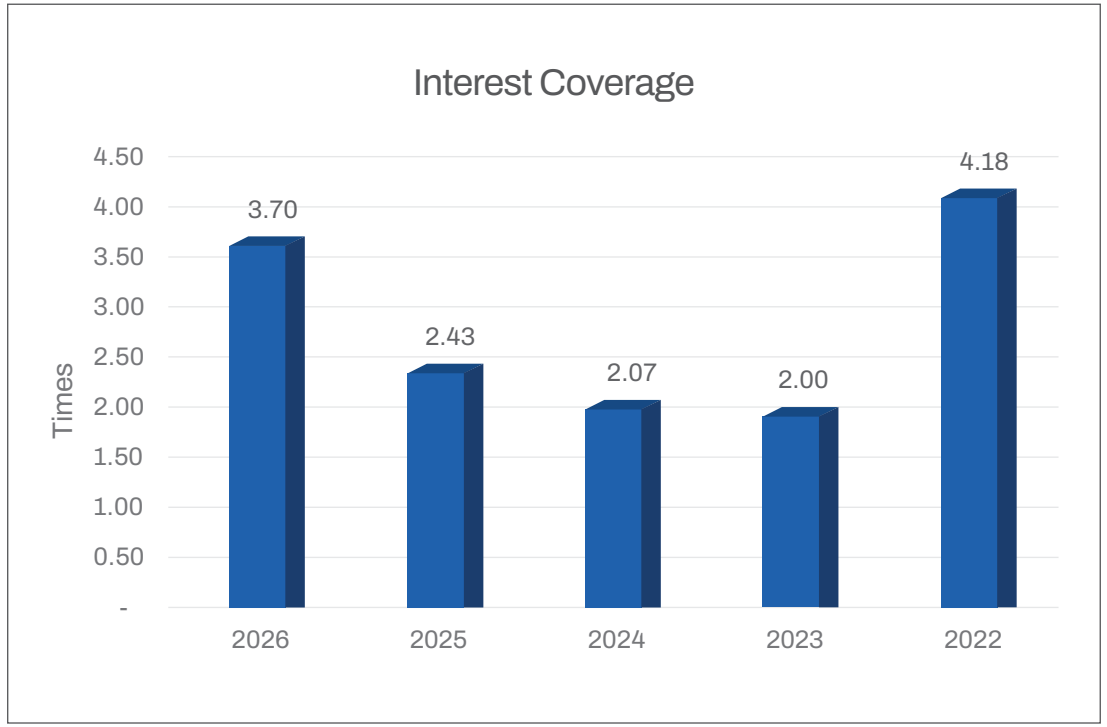
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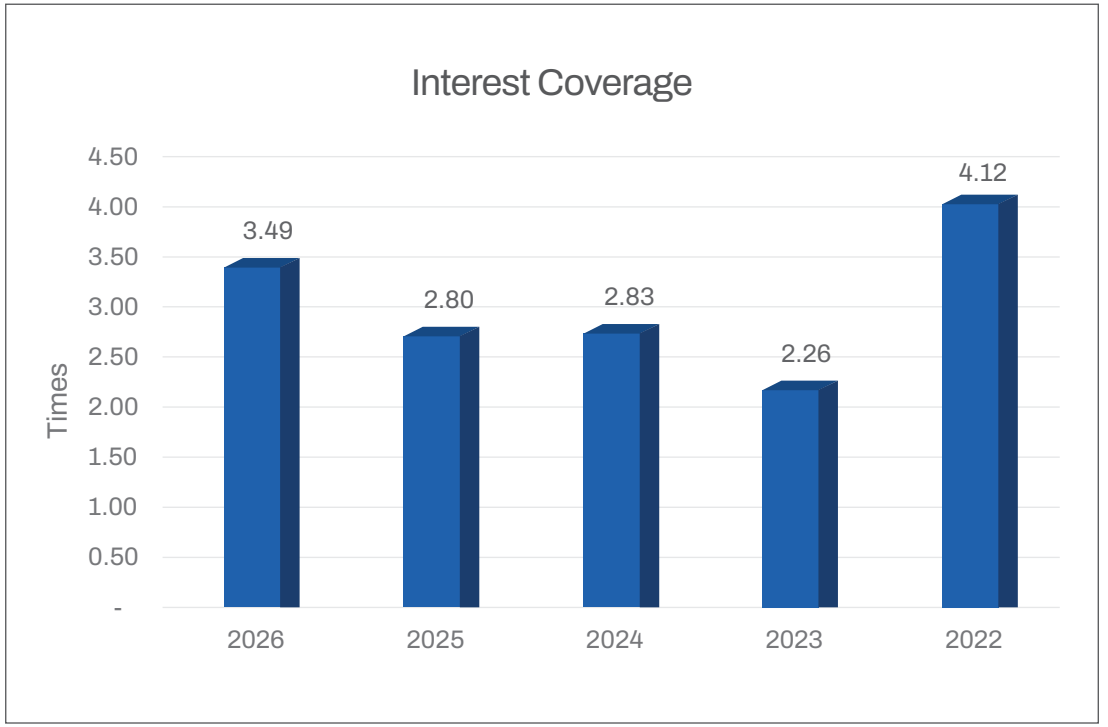
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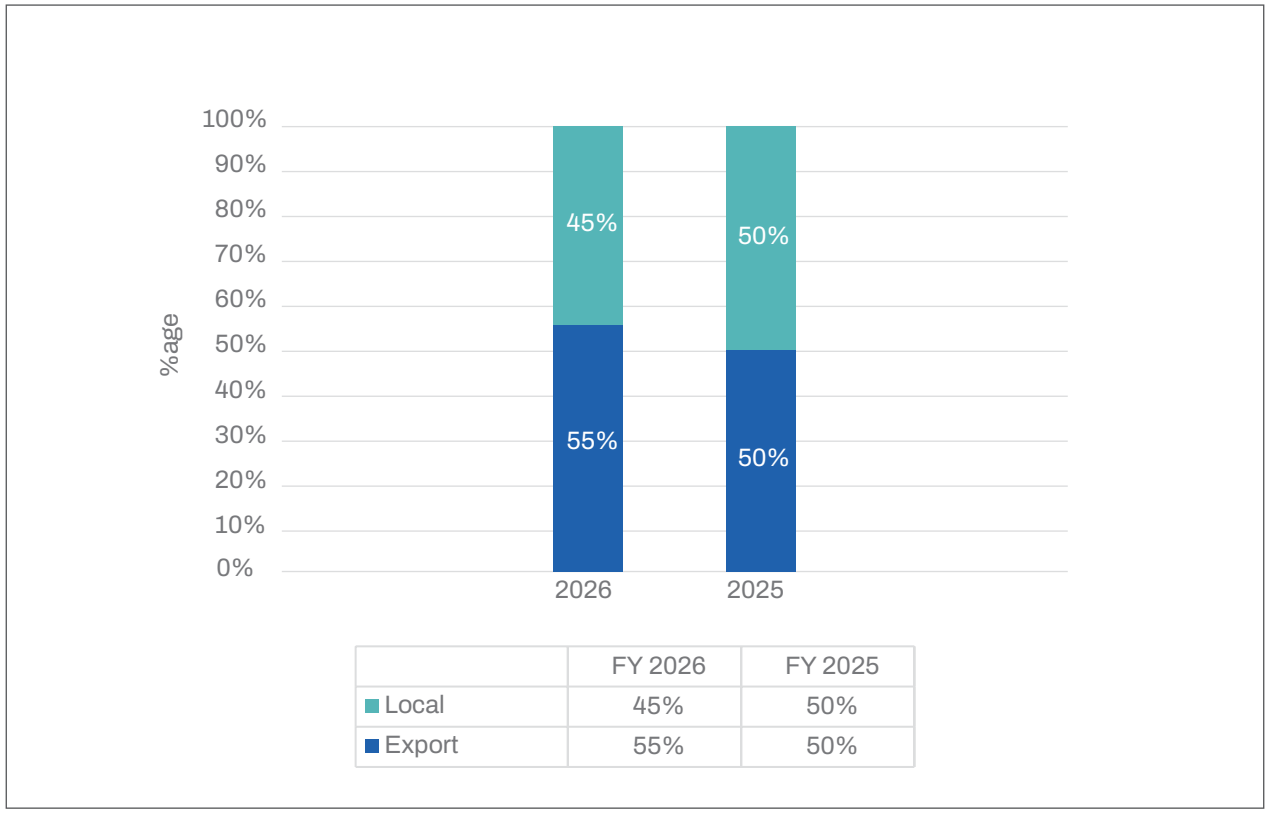
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Financial Analysis

Profit & Loss	FY 2026	FY 2025	Variance (%)	Reason of Variance
	Rs. in millions			
Net turnover	81,181	93,259	-12.95%	Turnover decreased due to strategic rationalisation of spinning capacity
Gross profit	10,290	12,733	-19.19%	Decreased due to lower sales
Other income	7,483	3,434	117.91%	Increased due to higher dividend income from investments
Finance cost	3,452	4,667	-26.03%	Decreased due to lower working capital requirement and lower interest rate
Profit after taxation	6,821	3,951	72.64%	
Financial Position	**FY 2026**	**FY 2025**	**Variance (%)**	**Reason of Variance**
	Rs. in millions			
Non-current assets	56,007	44,806	25.00%	Increased due to strategic investment in Sapphire Chemicals (Company's subsidiary), and CAPEX for solar projects / BMR
Current assets	53,787	51,570	4.30%	
Total assets	109,794	96,376	13.92%	
Equity	53,171	42,747	24.39%	Increased due to higher profitability and mark-to-market impact of investments
Non-current liabilities	20,202	18,319	10.28%	
Current liabilities	36,421	35,309	3.15%	
Total equity and liabilities	109,794	96,375	13.92%	

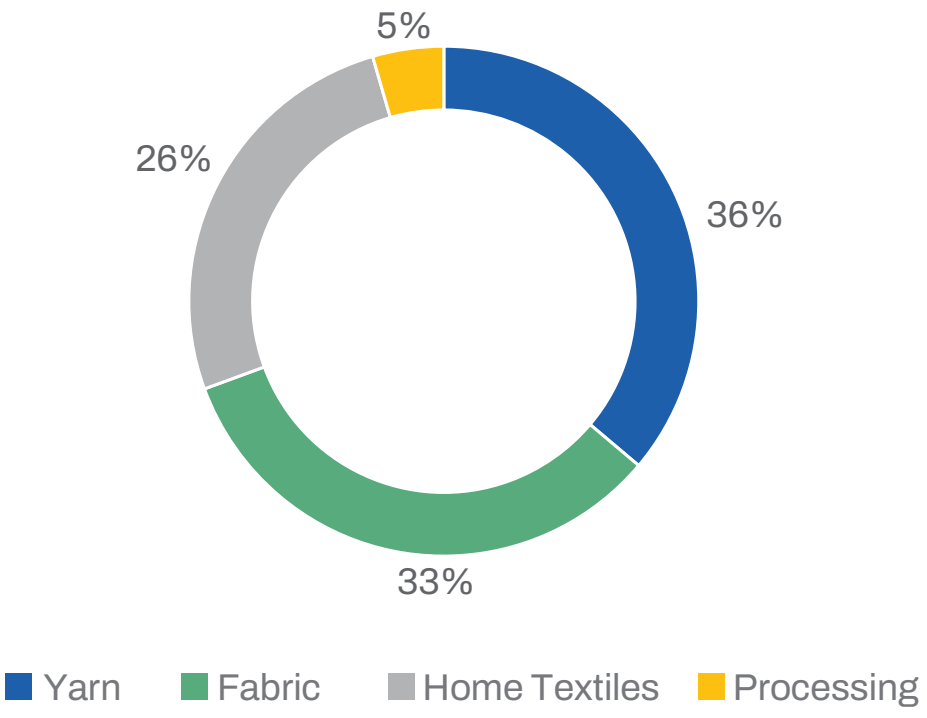
Export and Local Sales



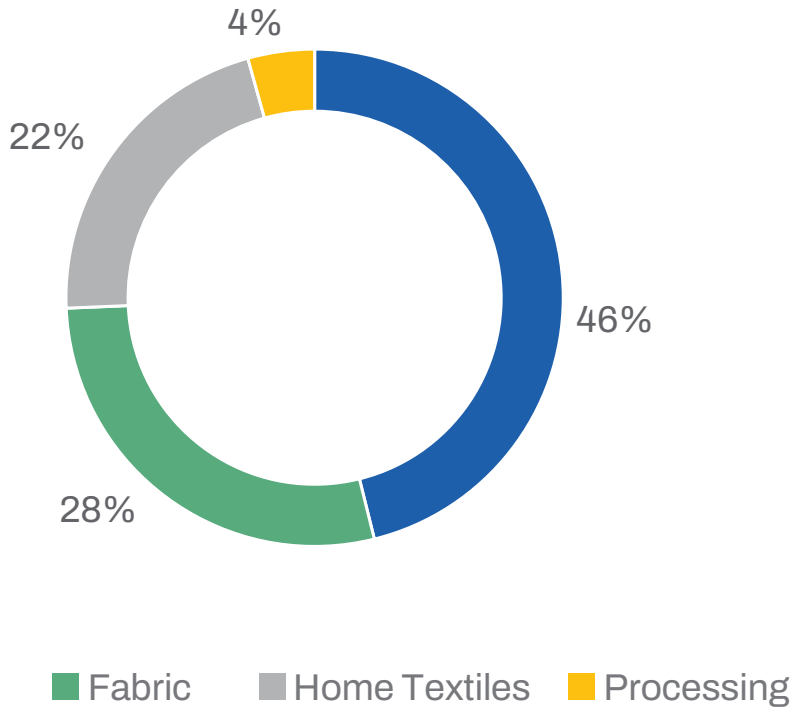
	FY 2026	FY 2025
Local	45%	50%
Export	55%	50%

Segment-wise Sales Breakup

FY 2025-26



FY 2024-25



Key Business Risks

Key Risks	Potential Business Impact
GSP+ status / India EU Free Trade Agreement	Export competitiveness and market access
Taxation	High cost of doing business
Geopolitical	Market uncertainty and energy price volatility
Interest rate	Higher finance cost
Supply chain disruption / shipping cost	Higher freight costs and delivery delays
High costs	Margin pressure and reduced competitiveness

Questions Received in Advance

Nil

Q&A Session

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