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HO/Corp.Affairs/26/856

November 16, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUBJECT: **RECEIPT OF FIRST TRANCHE - EQUITY INJECTION BY GOVERNMENT OF THE PUNJAB (GoPb)**

Dear Sir,

We are pleased to inform you that The Bank of Punjab ("the Bank") has received PKR 20 billion from the Government of the Punjab (GoPb) towards the first tranche of the approved equity injection of up to PKR 30 billion, as previously disclosed to the Pakistan Stock Exchange on August 10, 2026 and October 30, 2026.

Accordingly, under approved arrangements, the Bank shall issue **523,560,209 ordinary shares** to GoPb, otherwise than by way of right offer, at the issue price of PKR 38.20 per share, in accordance with the approvals accorded by the Securities and Exchange Commission of Pakistan (SECP) and the State Bank of Pakistan (SBP), and the applicable regulatory requirements.

The Bank shall intimate the Pakistan Stock Exchange upon completion of the issuance of the aforesaid shares.

Yours sincerely,

For and on behalf of The Bank of Punjab

Kamran Hafeez
Company Secretary