SARDAR CHEMICAL INDUSTRIES LIMITED

- Corporate Briefing Session 2026

- Including Latest Financials For the Year Ended JUNE 30, 2026

&

- Quarter Ended SEPTEMBER 30, 2026

SARDAR

COMPANY PROFILE INTRODUCTION

- ✓ We are one of the leading manufacturers of dyestuff for textile, leather and paper industries. Our Company was incorporated in 1989 as private limited company and converted into public limited company on 30-12-1993. Our Head Office is in Lahore, factory and registered office in Gadoon Amazai Industrial Estate, TOPI District, Swabi, KPK with Sale Offices in Sialkot, Lahore, Karachi and Faisalabad.
- ✓ Sardar Chemical strictly adheres to the policy of green environment along with health and safety of its employees as well as end customers. Hence, we believe in only manufacturing AZO-free dyes (cancerous particles free).
- ✓ Our plant and Laboratory are operated under the expert guidance of qualified professionals and we have fully educated and trained Sales/ Technical Staff to provide the best possible services to our existing and potential clients.

COMPANY PROFILE MANAGEMENT

BOARD OF DIRECTORS

MRS. REEMA AYAZ	CHIEF EXECUTIVE
MRS. TAYYBAH MAHMOOD SADIQ	DIRECTOR
SARDAR MOHAMMAD ALI AYAZ SADIQ	DIRECTOR
MR. MUHAMMAD AMIR IQBAL	DIRECTOR
MR. SHAHID AZIZ	DIRECTOR
MR. AITZAZ AHMAD TARAR	INDEPENDENT DIRECTOR
MR. FAYYAZ AHMED KHAN	INDEPENDENT DIRECTOR

AUDIT COMMITTEE

MR. AITZAZ AHMAD TARAR	CHAIRMAN / MEMBER
MRS. TAYYBAH MAHMOOD SADIQ	MEMBER
MR. FAYYAZ AHMED KHAN	MEMBER

HR & REMUNERATION

MR. AITZAZ AHMAD TARAR	CHAIRMAN / MEMBER
MRS. TAYYBAH MAHMOOD SADIQ	MEMBER
MR. FAYYAZ AHMED KHAN	MEMBER

SARDAR

OUR PRODUCTS

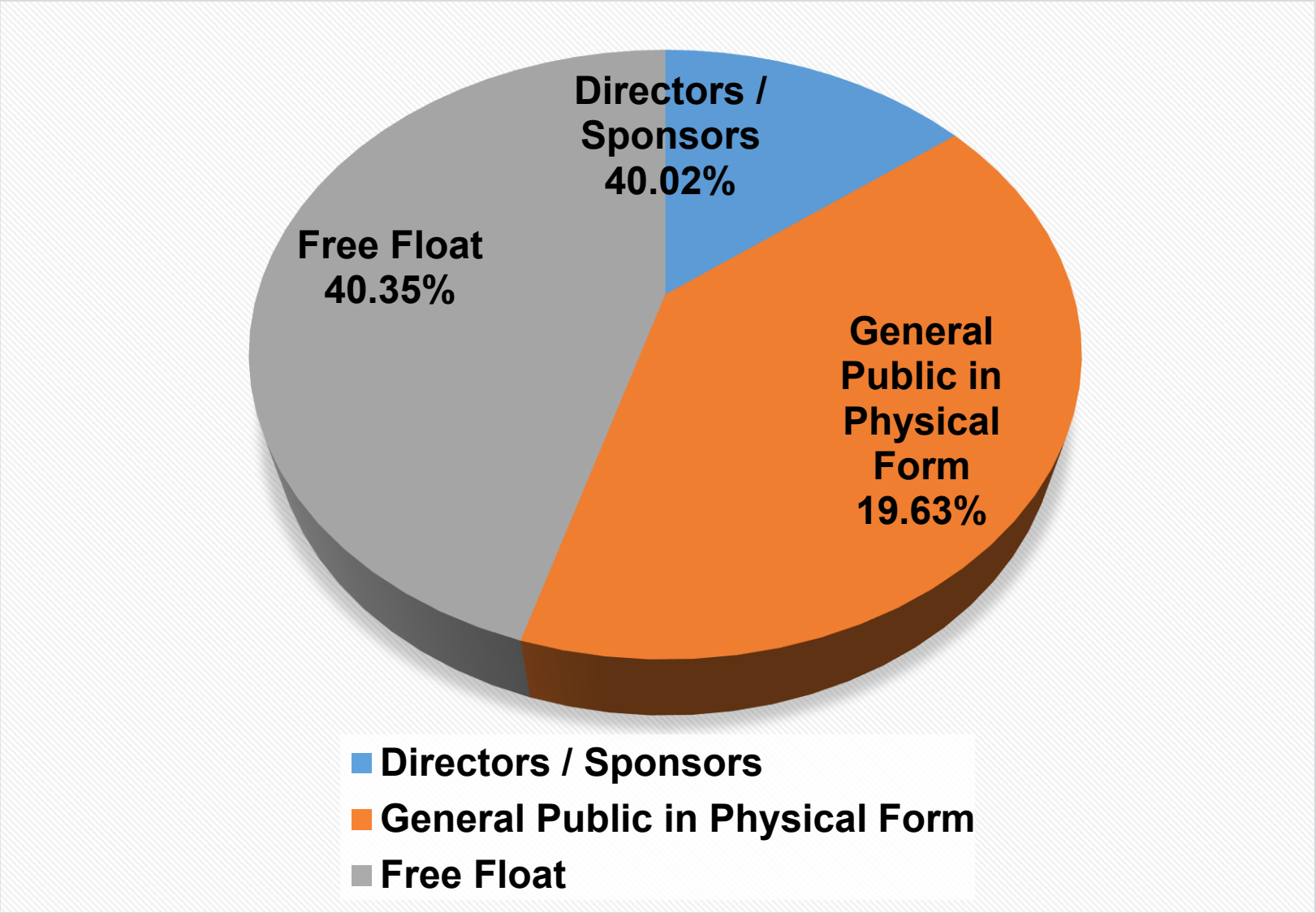
- ✓ AZO FREE DIRECT DYES
- ✓ AZO FREE ACID DYES
- ✓ OPTICAL BRIGHTENER (LEUCOPHOR)
- ✓ REACTIVE DYES (PRINTING & DYEING)

COMPANY PROFILE PATTERN OF SHAREHOLDING as on 30th JUNE, 2026

Category	Number Of Shareholders	Shares Held	Percentage
Individuals	1,567	4,305,562	71.75%
Directors	7	1,348,350	22.47%
Modaraba/ Mutual Funds	1	8,100	0.14%
Joint Stock Companies	4	131,101	2.19%
Financial Institutions	4	4,387	0.07%
Miscellaneous (NIT & ICP)	5	202,500	3.38%
Total	1,588	6,000,000	100.00%

Company profile free float shares detail as on 30th SEPTEMBER, 2026

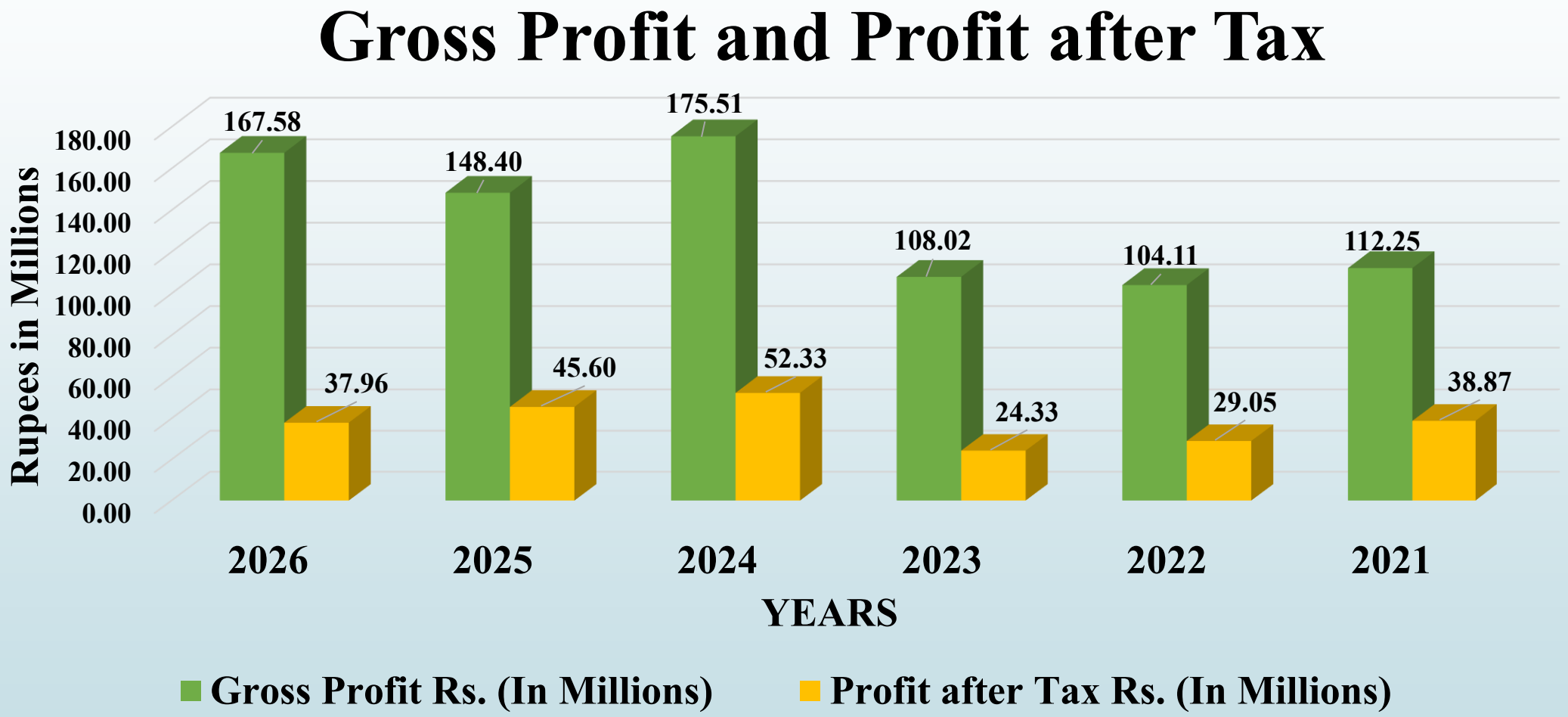
Free Float shares are 2,721,700 out of total outstanding shares of 6,000,000 which make up 45.35%.



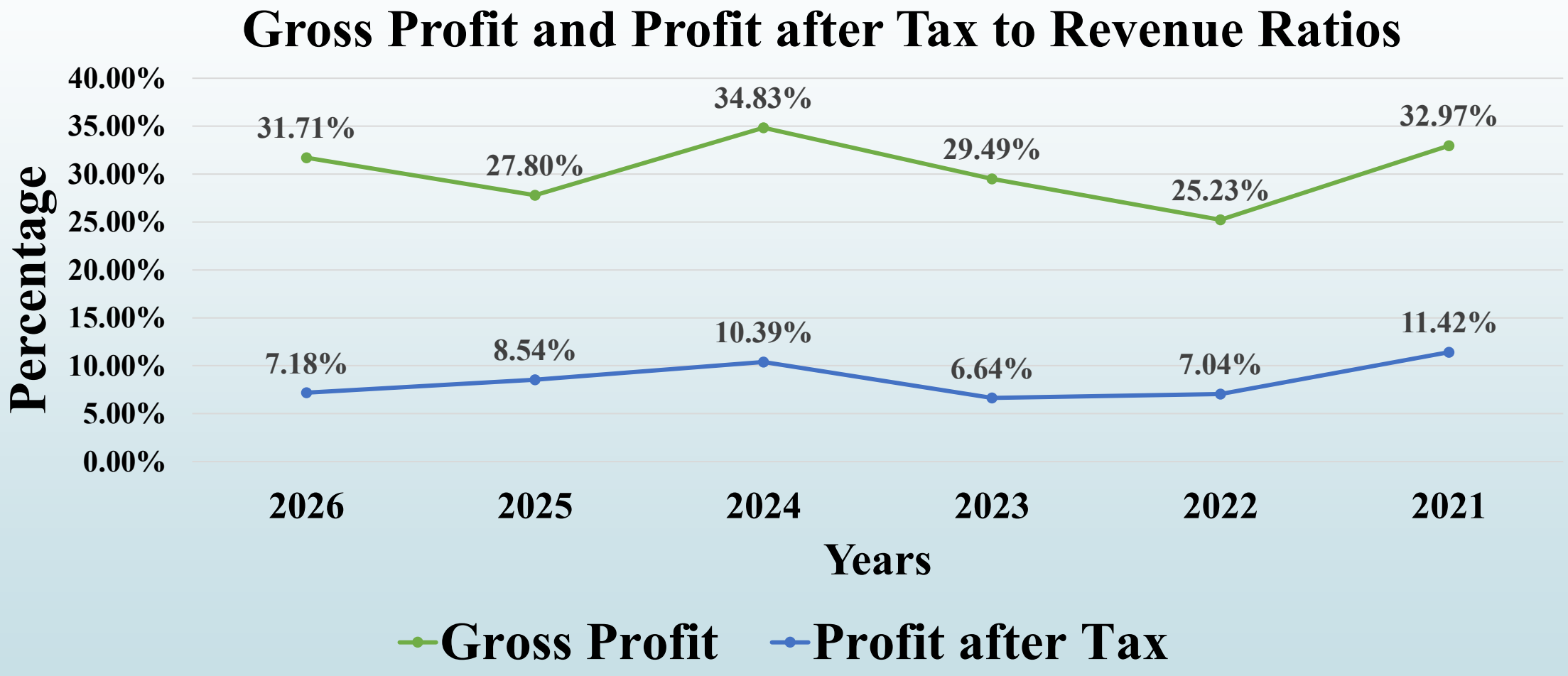
FINANCIAL PERFORMANCE HIGHLIGHTS

PARTICULARS		2026	2025	2024	2023	2022	2021
Net Sales	Rs. (Million)	528.55	533.86	503.87	366.29	412.69	340.49
Gross Profit	Rs. (Million)	167.58	148.40	175.51	108.02	104.11	112.25
Operating Profit/ (Loss)	Rs. (Million)	77.37	65.79	90.32	42.92	47.63	60.38
Profit/ (Loss) before Tax	Rs. (Million)	70.32	53.45	76.98	30.88	40.35	53.99
Profit/ (Loss) after Tax	Rs. (Million)	37.96	45.60	52.33	24.33	29.05	38.87
Paid - Up Capital	Rs. (Million)	60.00	60.00	60.00	60.00	60.00	60.00
Net Worth	Rs. (Million)	373.71	344.75	304.16	251.83	227.50	201.45
FINANCIAL POSITION							
Fixed Assets	Rs. (Million)	93.08	84.63	86.19	29.88	35.25	39.44
Total Assets	Rs. (Million)	508.16	466.97	429.07	330.47	317.75	242.05
Long Term Liabilities	Rs. (Million)	57.23	43.36	44.31	9.66	14.41	17.96
RATIOS							
Gross Profit	%age	31.71%	27.80%	34.83%	29.49%	25.23%	32.97%
Profit/ (Loss) before Tax	%age	13.30%	10.01%	15.28%	8.43%	9.78%	15.86%
Profit/ (Loss) after Tax	%age	7.18%	8.54%	10.39%	6.64%	7.04%	11.42%
RETURN ON SHAREHOLDER							
ROCE before Tax	%age	16.32%	13.77%	25.36%	15.90%	22.51%	26.11%
ROCE after Tax	%age	8.81%	11.75%	18.28%	13.40%	14.55%	19.22%
Earning Per Share	Rs.	6.33	7.60	8.72	4.05	4.84	6.48
LIQUIDITY/LEVERAGE							
Current Ratio	Rs.	5.38	4.85	4.20	4.26	3.63	8.64
Break Up Value Per Share	Rs.	62.28	57.46	50.69	41.97	37.92	33.58
Total Liabilities to Equity (Times)	Rs.	0.36	0.35	1.41	1.31	1.40	0.83
ACTIVITY							
Sales to Total Assets	Rs.	1.04	1.14	1.17	1.11	1.30	1.41
Sales to Fixed Assets	Rs.	5.68	6.31	5.85	12.26	11.71	8.63

FINANCIAL PERFORMANCE HIGHLIGHTS



FINANCIAL PERFORMANCE HIGHLIGHTS



SARDAR

FINANCIAL PERFORMANCE HIGHLIGHTS



LATEST FINANCIAL RESULTS for the year ended 30th JUNE, 2026

	June 30, 2026	June 30, 2025
	---------- Rupees ----------	
Sales Revenue	528,552,189	533,859,533
Cost of Sales	(360,973,887)	(385,455,189)
Gross Profit	167,578,302	148,404,344
Administrative Expenses	(66,014,785)	(61,391,686)
Selling & Distribution Expenses	(24,190,587)	(21,220,619)
	(90,205,372)	(82,612,305)
Operating Profit for the Period	77,372,930	65,792,039
Other Expenses	(5,349,621)	(3,961,697)
Other Operating Income	5,565,663	4,101,384
Finance Cost	(7,270,357)	(12,477,520)
Profit/ (Loss) Before Taxation	70,318,615	53,454,206
Taxation	(32,360,023)	(7,850,248)
Profit/ (Loss) after Taxation	37,958,592	45,603,958
Earning/ (Loss) per Share	6.33	7.60
Gross Profit Margin (% of Revenue)	31.71%	27.80%
Net Profit/ (Loss) Margin (% of Revenue)	7.18%	8.54%

LATEST FINANCIAL RESULTS for the year ended 30th SEPTEMBER, 2026

	Quarter Ended	
	30-Sep-26	30-Sep-25
	---------- Rupees ----------	
Sales Revenue	149,112,790	143,879,786
Cost of Sales	(91,194,373)	(87,450,839)
Gross Profit	57,918,417	56,428,947
Administrative Expenses	(16,930,304)	(17,400,976)
Selling & Distribution Expenses	(6,136,392)	(5,159,736)
	(23,066,696)	(22,560,712)
Operating Profit for the Period	34,851,721	33,868,235
Other Expenses	-	-
Other Operating Income	4,251,082	-
Finance Cost	(1,607,774)	(1,762,335)
Profit/ (Loss) Before Taxation	37,495,029	32,105,900
Taxation	(10,771,718)	(9,069,418)
Profit/ (Loss) after Taxation	26,723,312	23,036,482
Earning/ (Loss) per Share	4.45	3.84
Gross Profit Margin (% of Revenue)	38.84%	39.22%
Net Profit/ (Loss) Margin (% of Revenue)	17.92%	16.01%

DECLARATION OF DIVIDEND

- For the year ended on June 30, 2026, the Company has declared and paid dividend of 15% i.e. Rs. 1.5/- per share to our public shareholders, directors and sponsors.

- This was applicable to any one holding shares as at October 21, 2026.

SARDAR

QUESTIONS / ANSWERS SESSION

SARDAR

THANK YOU