Soneri Bank

SBL/Secy/PSX/26/246
18 November 2026

Through PUCARS & hand deliver

The General Manager
Pakistan Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **Book Closure Notice in respect of 8th Profit Payment on Term Finance Certificates ("TFC-III")**

Dear Sir,

This is to inform you that the Board of Directors of Soneri Bank Limited (the "Bank") has resolved that the Register of Term Finance Certificate (TFC) Holders will remain closed from **10 December 2026 to 24 December 2026 (both days inclusive)**, to determine entitlement to the eight semi-annual profit payment on the outstanding principal amount of TFC-III. The profit payment will be made solely through digital channels by crediting the bank accounts of TFC Holders whose names appear in the Register as at the close of business on Wednesday, 09 December 2026.

Transfers received by the Bank's Registrar and Share Transfer Agent, M/s. THK Associates (Pvt.) Limited, at Plot No. 32-C, Jami Commercial Street 2, DHA, Phase 7, Karachi, by the close of business on 09 December 2026 will be treated in time for the purpose of determining entitlement to the profit payment.

Further, Pakistan Credit Rating Agency Limited (PACRA) had upgraded the Bank's instrument rating from A+ (Single A Plus) to AA- (Double A minus) in June 2026.

The draft notices to TFC Holders in English and Urdu are attached, which will be published in *Business Recorder* and *Nawa-e-Waqt* on Thursday, 19 November 2026, in compliance with Clause 5.6.9 of the PSX Rule Book.

Yours faithfully,

Muhammad Altaf Butt
Company Secretary & Head of Legal

Encls: as above

SONERI BANK LIMITED

To be Published on 19 November 2026

Newspaper Name : Business Recorder

Soneri Bank

TERM FINANCE CERTIFICATES – TFC3

NOTICE OF BOOK CLOSURE FOR THE 8th REDEMPTION AND PROFIT PAYMENT

Notice is hereby given that the date of the 8th redemption and profit payment of Term Finance Certificates ("TFC-III") of Soneri Bank Limited will fall due on 24 December 2026 and the transfers' book pertaining to the Term Finance Certificates will remain closed from 10 December 2026 to 24 December 2026 (both days inclusive). Transfers received at the Registrar Office, M/s. THK Associates (Pvt.) Ltd. at Plot No. 32-C, Jami Commercial Street 2, DHA, Phase-7, Karachi – 75500, [Phone: +92 (21) 111-000-322, Fax: +92 (21) 35310191] at the close of business on 09 December 2026, will be treated in time for the purpose of entitlement for the 8th redemption and profit payment.

The TFC holders are requested to intimate the change of their address immediately, if any.

For **SONERI BANK LIMITED**

Muhammad Altaf Butt
Company Secretary and
Head of Legal

Karachi: 19 November 2026

10x3

Newspaper Name : Nawa-i-Waqt

Soneri Bank

میعادی مالیاتی سرٹیفکیٹس-TFC3

آٹھویں اصل زر کی واپسی اور منافع کی ادائیگی کیلئے کتب کی بندش کی اطلاع

بذریعہ ہذا مطلع کیا جاتا ہے کہ سونیری بینک لمیٹڈ کے میعادی مالیاتی سرٹیفکیٹس ("TFC-III") کے آٹھویں اصل زر کی واپسی اور منافع 24 دسمبر 2026 کو واجب الادا ہوگا۔ اس سلسلے میں میعادی مالیاتی سرٹیفکیٹس کی متعلقہ کتب 10 دسمبر 2026 تا 24 دسمبر 2026 (بشمول دونوں ایام) بند رہیں گی۔ ہمارے رجسٹرار آفس، میسرز ٹی ایچ کے ایسوسی ایٹس پرائیویٹ لمیٹڈ، واقع پلاٹ نمبر C-32، جامی کمرشل اسٹریٹ 2، ڈی ایچ اے، فیز 7، کراچی-75500، [فون نمبر: 111-000-322 (21-92+) فیکس نمبر: 35310191 (21-92+)] کو 09 دسمبر 2026 تک دفتری اوقات کے ختم ہونے سے قبل موصول ہونے والے تبادلے آٹھویں واپسی اصل زر اور ادائیگی منافع کی اہلیت کے تعین کیلئے بروقت تصور کئے جائیں گے۔

حاملان میعادی مالیاتی سرٹیفکیٹس سے درخواست ہے کہ اپنے پتے میں کسی بھی قسم کی تبدیلی کے بارے میں ہمیں جلد مطلع کریں۔

برائے سونیری بینک لمیٹڈ

محمد الطاف بٹ

کمپنی سیکریٹری اینڈ ہیڈ آف لیگل

کراچی: 19 نومبر 2026

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