NISHAT
CHUNIAN LTD.

CORPORATE BRIEFING

Fiscal Year 2026

Our company at a glance

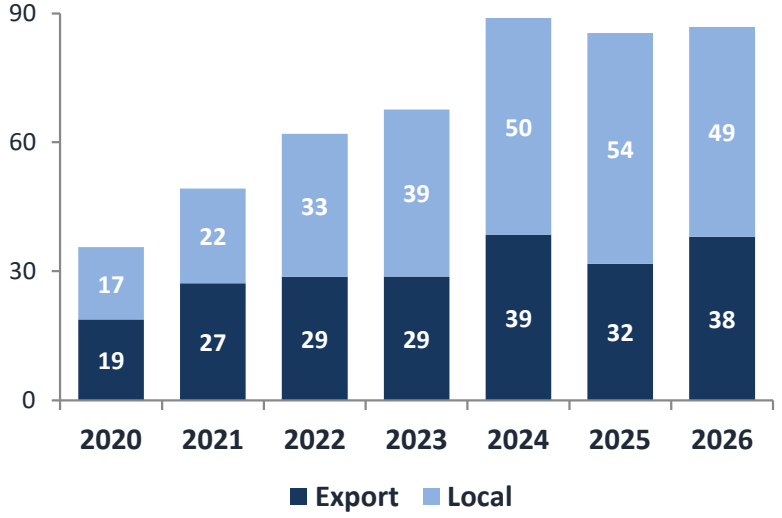
Nishat Chunian Limited is one of Pakistan's largest vertically integrated textile manufacturers, **listed on the Pakistan Stock Exchange**. Since 1990, our journey has been defined by quality, innovation, and resilience, enabling NCL to deliver yarns, fabrics and finished home textile products trusted by customers around the world.

7000+
Employees

USD 312M
Annual Revenue

23
Partner countries

Revenue (PKR bn): PKR 87 bn in 2026, ~44% export



Global subsidiaries

Nishat Chunian USA Inc.
Textile supply

Sweave Inc.
E-commerce, USA

TLC Middle East Trading L.L.C
E-commerce, UAE

History

1991

First Spinning mill set up with 14,400 spindles

1998

Diversified into Weaving with 99 air jet looms and expanded Spinning

2006

Branched out into Home Textiles

2010

A 200MW IPP started commercial operations

2013

Established a subsidiary company in USA – Nishat Chunian USA Inc.

2014

Set up 46 MW captive power plant

2016

Diversification into retail business – The Linen Company (TLC)

2021

Company in USA for e-commerce retail of home textile products – Sweave Inc.

TLC ME established for e-commerce business in UAE

2022

Established subsidiary;
Nishat Chunian Properties (Private) Limited (for Real Estate Development)

2025

TLC Middle East Trading L.L.C
Established Retail business Store TLC Middle East Trading L.L.C. Shj. Br. 1

2026

Entered the apparel retail market with the launch of a new brand, LOOMÉ.

NISHAT CHUNIAN LIMITED



Spinning



Weaving



Home Textiles



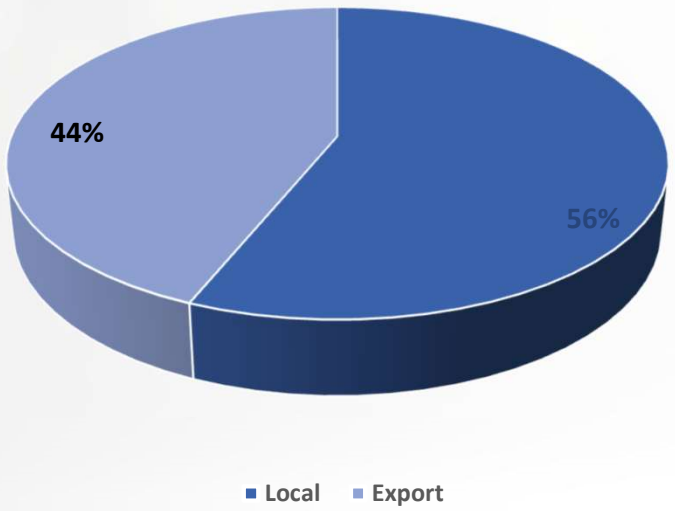
Power Generation



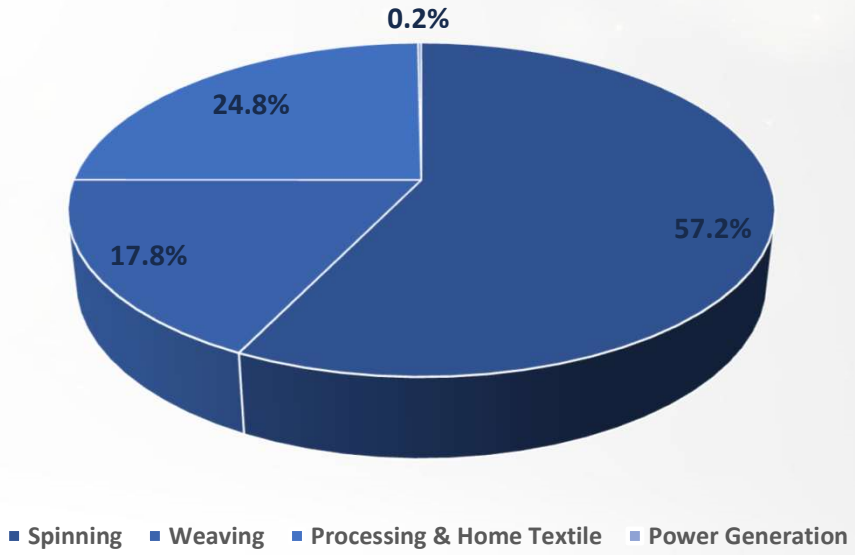
Retail Business

Company Market Profile

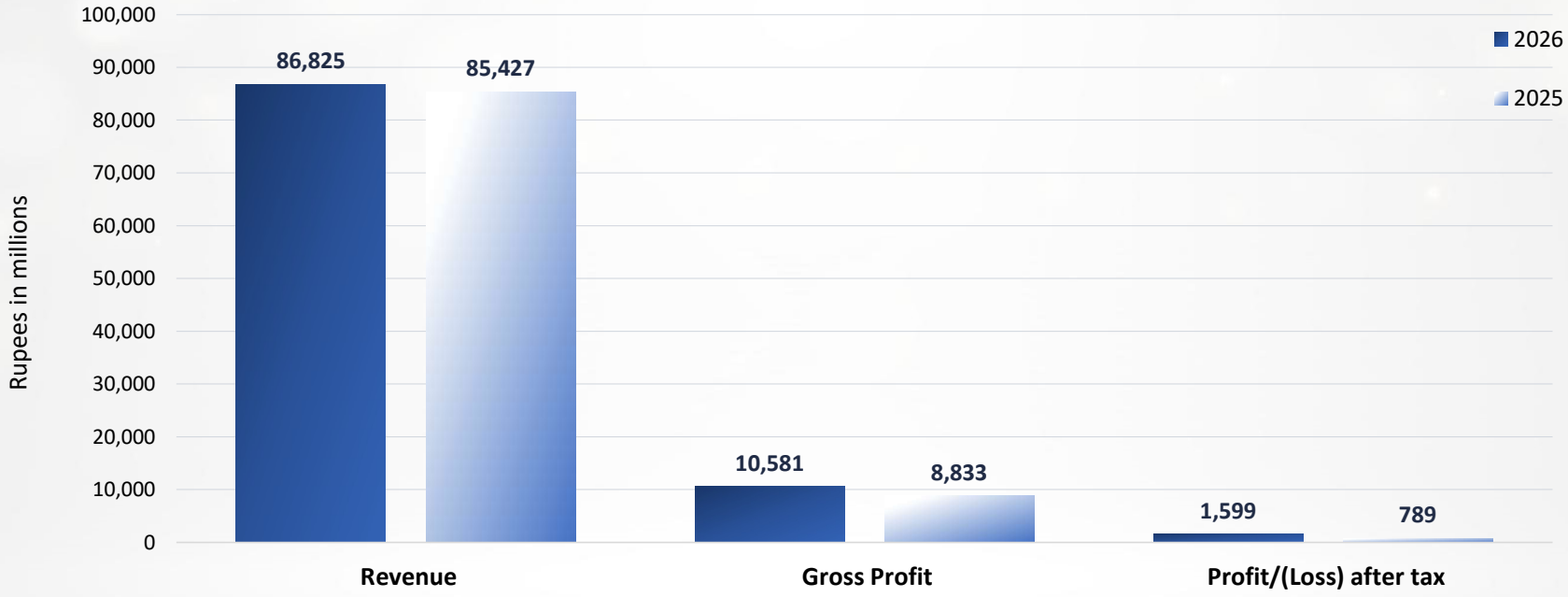
Sales Break Up Market Wise



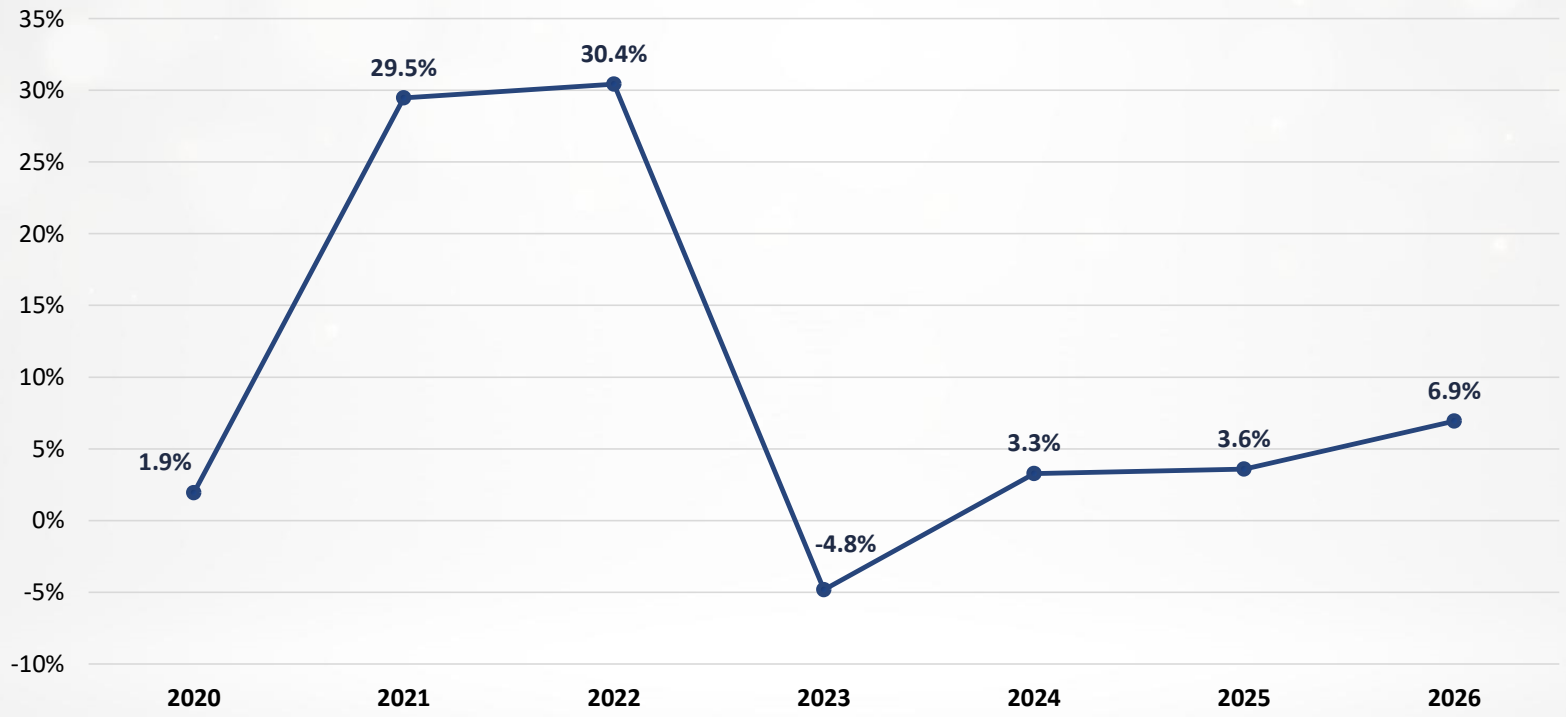
Sales Break Up Segment Wise



Financial Review - Sales, GP & NP (FY-26)

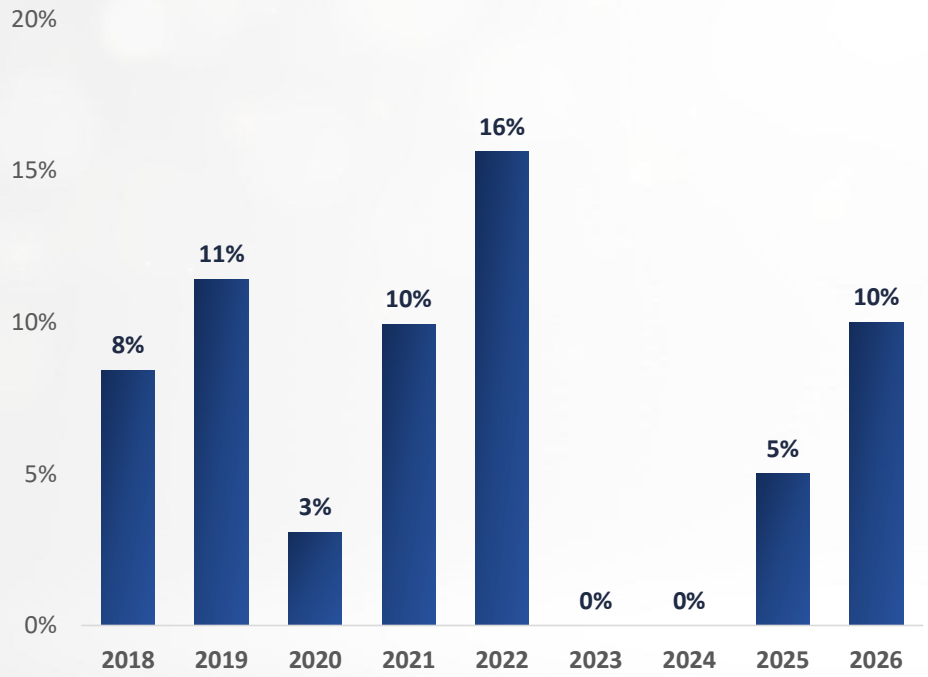


RETURN ON EQUITY (ROE)



Dividend Yield

DIVIDEND YIELD %



- **6.19**
  PRICE-TO-EARNING RATIO

- **PKR 41.2**
  MARKET PRICE OF NCL AS ON 30-JUN-2026 vs. PKR 41.12 AS ON 30-JUN-2025

SPINNING – TOTAL SALES



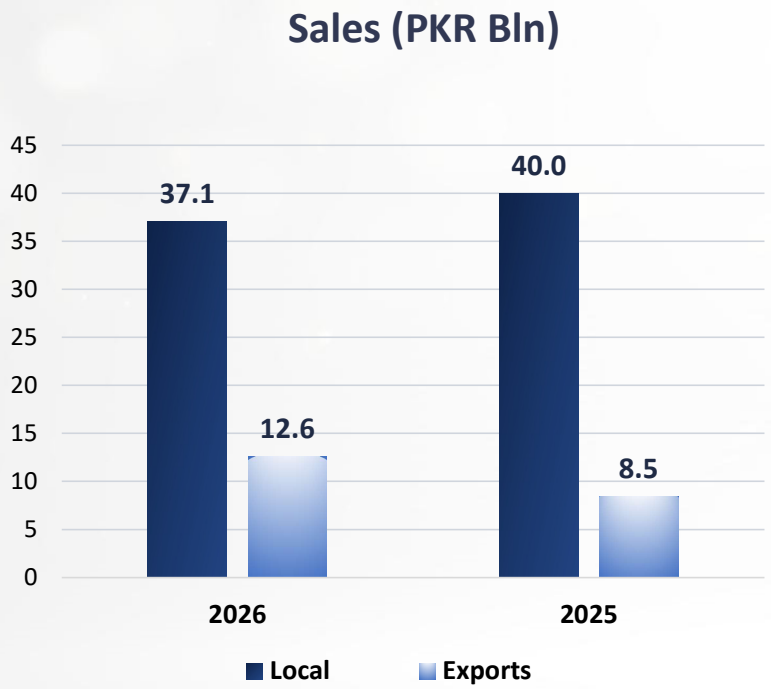
- **25.23%**

  Yarn Exports
  vs. 17.56% last year

- **2.39%**

  Increase In Yarn Sales

SPINNING – LOCAL vs EXPORT SALES



- **47.09%**

  Increase in Yarn Exports vs. 78% decrease in last year

- **7.13%**

  decrease in Local Yarn Sales vs. 1.83% increase in last year

WEAVING – SALES



- **39.92%**

  EXPORTS
  vs. 17.39 % last year

- **13.09%**

  Growth in Sales

HOME TEXTILES – SALES



- **89.75%**

  Exports vs. 91.2% last year

- **6.4%**

  Decline in Sales

Business Segments – Production Capacity & Installed Machinery



Spinning

5760 Rotors. 215,988 Spindles

Production capacity of 92.89 million Kgs of Yarn per annum. Capacity Utilization 94%.



Weaving

401 air-jet looms

Production capacity of 366.3 million square meters of fabric per annum. Capacity utilization 72%.



Dyeing & Printing

1 Thermosol Machine
4 Stenter Machines
1 Rotary Printing Machine
5 Digital Printing Machines

Dyeing & Printing capacity of 61.65 million meters of fabric per annum. Capacity utilization 80%.



Stitching

The plant capacity of this division is indeterminable due to multi product plant involving varying run length of order lots.

Future Outlook

- **Weaving** – Installation of 66 new wider looms (340 cm), comprising 60 air-jet looms and 6 rapier looms, replacing the existing setup.
- **Retail** – Expansion of retail operations in UAE, stronger digital marketing, growth on e-commerce and better customer experience to build a bigger brand with loomé.

Questions and Answers Session