PREMIER GROUP OF COMPANIES

ARPAK INTERNATIONAL INVESTMENTS LIMITED

Corporate Briefing Session 2026

PRESENTERS

Mr. Rizwan Ullah Khan | Chief Financial Officer
Mr. Waheed Akhter Mumtaz | Manager Finance & Accounts

Corporate overview • Financial performance • Outlook

بسم الله الرحمن الرحيم

AGENDA

Today’s briefing

01

Introduction

Group background and company profile

02

Five-year performance

Assets, equity, income and profitability

03

FY2026 financial results

Financial position and profit & loss highlights

04

Current status

Three months ended 30 September 2026

05

Developments & outlook

Strategic priorities and next steps

06

Q&A

Discussion

Group overview

ESTABLISHED

1950

Sponsors' experience in commerce and industry

COMPANY INCORPORATED

26 Jul 1977

Incorporated in Pakistan

CORE ACTIVITY

Investments

Investment business in various forms

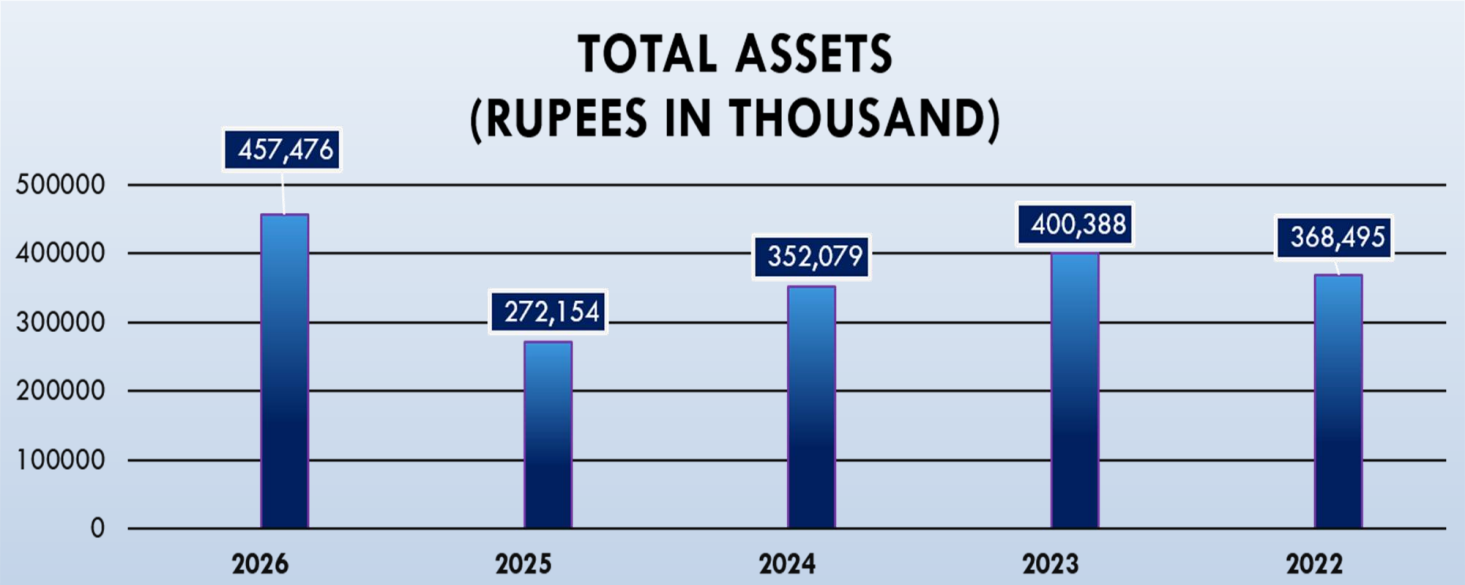
PREMIER GROUP OF COMPANIES

- Sugar, ethanol and polypropylene products
- Grain storage, flour milling and housing
- Bulk chemical management and real estate
- Agriculture and sugarcane variety development

ARPAK'S INVESTMENT PORTFOLIO

- Real estate
- Shares
- Mutual funds
- Long-term loan to associated undertaking

Five-year financial position

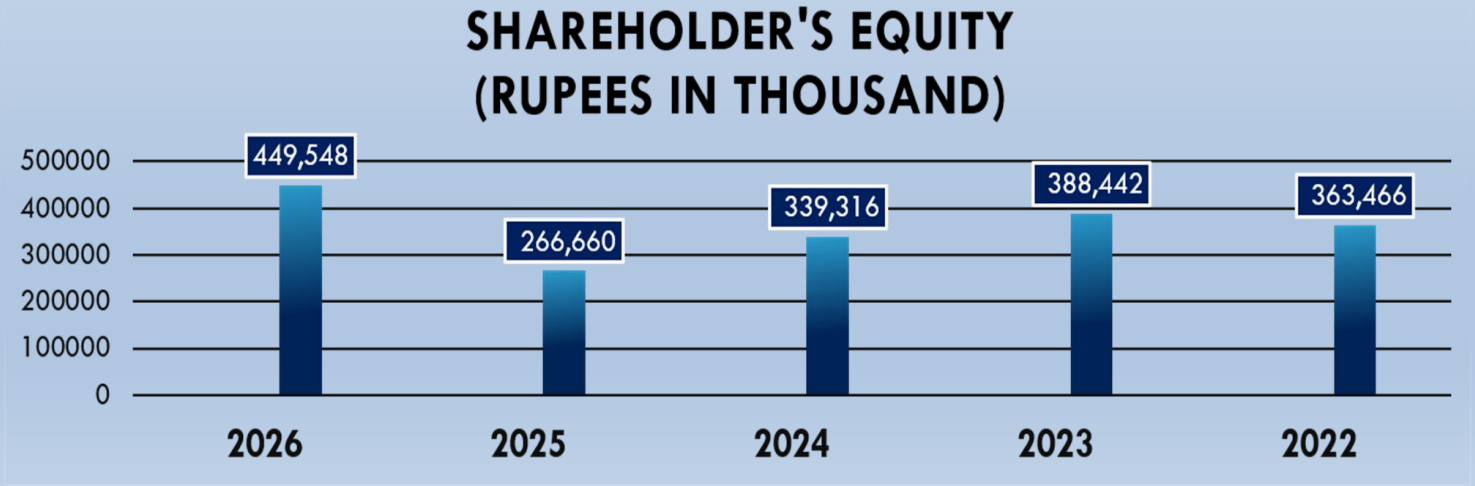


2026 reflects a strong rebound from 2025.

2026 TOTAL ASSETS

Rs. 457.5m

+68% vs 2025

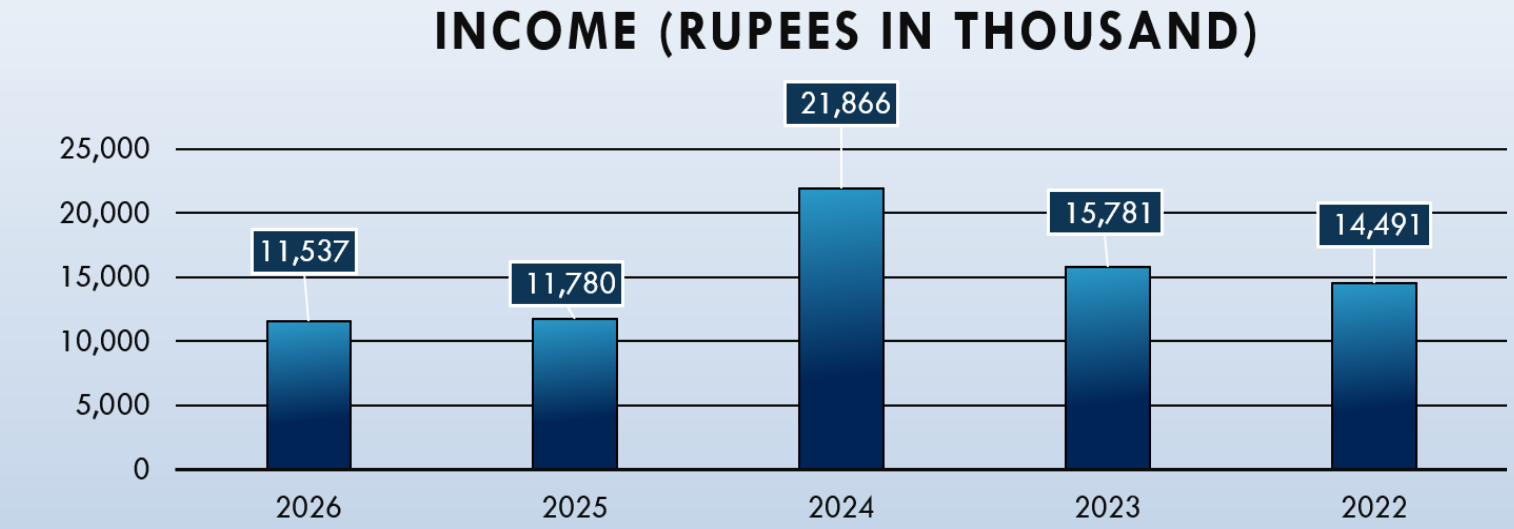


2026 SHAREHOLDERS' EQUITY

Rs. 449.5m

+69% vs 2025

Five-year income and profitability

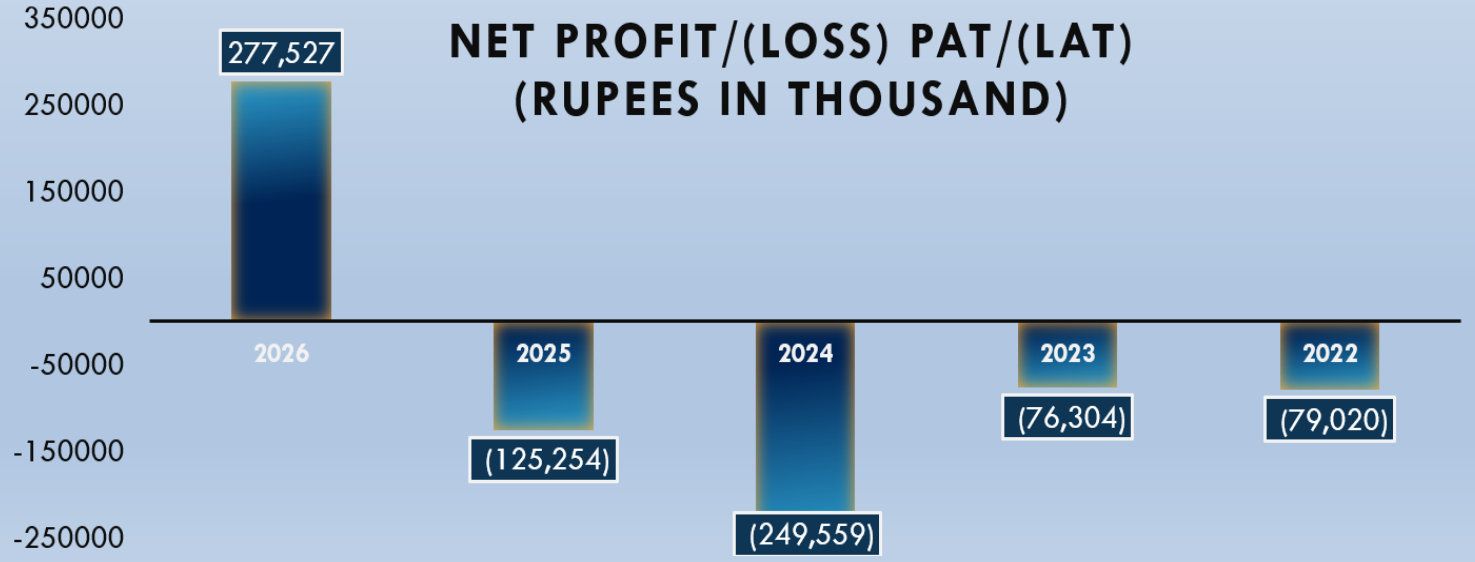


Profitability improved materially in FY2026.

FY2026 INCOME

Rs. 11.5m

Down 2% vs FY2025



FY2026 NET RESULT

Rs. 277.5m

Profit reported

FY2026 financial position

Particulars	2026 (Rs '000)	2025 (Rs '000)	Change
Property, plant & equipment	1,185	61	+1,842%
Investment property	8,427	8,601	-2%
Long-term investments	419,363	230,766	+82%
Loan to associated company	21,875	25,000	-13%
Short-term investment	574	531	+8%
Other assets	6,054	7,195	-16%
Total assets	457,476	272,154	+68%
Shareholders' equity	449,548	266,661	+69%
Accruals & other payables	4,733	2,584	+83%
Other liabilities	3,195	2,909	+10%

Total assets increased by Rs. 185.3m, with long-term investments as the largest asset category.

FY2026 profit & loss highlights

Particulars (Rs. '000 except EPS)	2026	2025	Movement
Income	11,537	11,781	-2%
Operating & general expenses	(16,935)	(15,302)	+11%
Operating loss	(5,398)	(3,520)	Loss widened 53%
Share of profit/(loss) from associates	283,236	(121,354)	Turnaround
Profit/(loss) before taxation	277,835	(124,882)	Turnaround
Profit/(loss) after taxation	277,527	(125,254)	Turnaround
Earnings/(loss) per share (Rs.)	69.38	(31.31)	Turnaround

FY2026 RESULT

Rs. 277.5m Profit after tax

ASSOCIATE CONTRIBUTION

Rs. 283.2m Share of profit reported

EPS

Rs. 69.38 Basic and diluted

Current status: three months ended 30 September 2026

Particulars (Rs. '000 except EPS)	Sep 2026	Sep 2025	Change
Income	2,894	2,801	+3%
Operating & general expenses	(3,594)	(3,891)	-8%
Share of loss from associated companies	(1,941)	(26,866)	-93%
Provision for impairment	(186,860)	(59,527)	+213%
Loss before taxation & final tax levies	(189,502)	(87,486)	+117%
Loss after taxation	(190,005)	(87,935)	+116%
Loss per share (Rs.)	(47.50)	(21.98)	+116%

Developments and future outlook

01	Diversify revenue	Explore investment opportunities in low-risk sectors.
02	Strengthen rental income	Improve recurring income from the property portfolio.
03	Improved property returns	Improving property returns and controlling operating and admin expenses
04	Review investment strategy	Continue portfolio reviews to support financial position and long-term growth.

Thank You

ARPAK INTERNATIONAL INVESTMENTS LIMITED

Questions & Discussion