THE BANK OF PUNJAB

Corporate Affairs Department,
Head Office, BOP Tower, 10-B,
Block E/II, Main Boulevard,
Gulberg-III, Lahore.
Tel: +92-42-35783843, 35783976
Fax: +92-42-35783975
corporate.affairs@bop.com.pk
kamran.hafeez@bop.com.pk

HO/Corp.Affairs/26/860

November 19, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUBJECT: ISSUANCE OF SHARES TO GOVERNMENT OF THE PUNJAB (GoPb) – FIRST TRANCHE

Dear Sir,

This is with reference to our letter No. HO/Corp.Affairs/26/856 dated November 16, 2026.

In this regard, we are pleased to inform that the Bank has issued **523,560,209 ordinary shares** to the Government of the Punjab (GoPb), otherwise than by way of right offer, at the issue price of at PKR 38.20 per share, against the first tranche of PKR 20 billion.

Please inform the TRE certificate holders accordingly,

Thank you.

Kind regards,

Kamran Hafeez
Company Secretary