Pak Datacom

Pak Datacom Ltd.
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Ref: PDL/RTN/2065/2026
Date: Nov 23, 2026

The General Manager,
Pakistan Stock Exchange Limited (PSEL),
Stock Exchange Building, Stock Exchange Road,
Karachi - 74000.

Subject: **FINANCIAL RESULTS FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026**

Dear Sir,

We are pleased to inform that the Board of Directors of our Company in their meeting held on Friday, November 20, 2026 at 02:30 pm, recommended the following:

1) **Interim Cash Dividend----------NIL**
2) **Bonus Shares ----------NIL**
3) **Right Shares----------NIL**
4) **Any Price Sensitive Information--------NIL**

In compliance to the notice # PSX/N-062 dated Jan 10, 2025, we enclose herewith the following;

a) Condensed Interim Statement of Financial Position (Un-Audited)
b) Condensed Interim Statement of Profit or Loss (Un-Audited)
c) Condensed Interim Statement of Other Comprehensive Income (Un-Audited)
d) Condensed Interim Statement of Changes in Equity (Un-Audited)
e) Condensed Interim Statement of Cash Flows (Un-Audited)

In addition, financials will also be available and uploaded on PUCAR and PDL website (www.pakdatacom.com.pk) in due course of time.

Regards

Ali Saleem Rana
Company Secretary

PAK DATACOM LIMITED
Pak Datacom
ISLAMABAD

Copy:

- **Executive Director (Enforcement), Securities and Exchange Commission of Pakistan, Islamabad**

Lahore
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PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT SEPTEMBER 30, 2026

	Note	September 30, 2026 Un-Audited Rupees	June 30, 2026 Audited Rupees
NON-CURRENT ASSETS			
Property and equipment	4	331,908,027	307,224,216
Intangible assets	5	40,348,391	24,780,217
Deferred taxation		73,804,327	74,099,804
		446,060,745	406,104,237
CURRENT ASSETS			
Stock-in-trade		-	-
Trade debts	6	238,670,747	814,313,898
Contract assets	7	100,649,728	90,075,723
Contract work in progress		53,923,802	8,526,115
Advances and other receivables		65,452,029	34,050,444
Trade deposits and short term prepayments		52,519,011	64,427,748
Taxation-net		66,961,614	52,347,941
Interest accrued		7,400,973	2,085,534
Short term investments		669,860,295	166,428,863
Cash and bank balances	8	332,819,253	369,686,116
		1,588,257,452	1,601,942,382
		2,034,318,197	2,008,046,619
SHARE CAPITAL AND RESERVES			
Authorised share capital		1,000,000,000	1,000,000,000
Issued, subscribed and paid up capital	9	118,592,100	118,592,100
Reserves			
General reserve		700,000,000	700,000,000
Unappropriated profits		587,880,016	577,112,304
		1,406,472,116	1,395,704,404
NON-CURRENT LIABILITIES			
Deferred employees' benefits		77,914,277	75,385,301
Lease liabilities		101,617,538	108,385,225
		179,531,815	183,770,526
CURRENT LIABILITIES			
Customers' deposits		49,498,582	49,473,404
Contract liability		17,205,796	8,869,412
Trade and other payables	10	334,565,454	324,667,603
Current portion of lease liabilities		31,853,629	30,370,465
Unclaimed dividend		15,190,805	14,061,765
Unpaid dividend		-	1,129,040
		448,314,266	428,571,689
CONTINGENCIES AND COMMITMENTS	11		
		2,034,318,197	2,008,046,619

The annexed notes 1 - 21 form an integral part of these condensed interim financial statements

CHIEF FINANCIAL OFFICER **CHIEF EXECUTIVE** **DIRECTOR**

PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Note	Three months period ended	
		September 30, 2026	September 30, 2025
		Rupees	Rupees
Revenue - net	12	281,549,043	304,303,373
Cost of revenue	13	(217,262,345)	(223,997,076)
Gross profit		64,286,698	80,306,297
Administrative expenses	14	(47,462,031)	(53,440,678)
Marketing expenses	15	(14,748,844)	(14,307,125)
Impairment (Loss)/reversal on financial assets		1,319,805	4,722,880
Finance income / (cost)	16	(4,964,828)	(5,408,932)
		(1,569,200)	11,872,442
Other income	17	16,814,528	33,489,498
Profit / (Loss) before taxation		15,245,328	45,361,940
Taxation		(4,477,616)	(11,028,331)
Profit / (Loss) for the period		10,767,712	34,333,609
Earnings per share - basic and diluted		0.91	2.90

The annexed notes 1 - 21 form an integral part of these condensed interim financial statements

CHIEF FINANCIAL OFFICER **CHIEF EXECUTIVE** **DIRECTOR**

PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Three months period ended	
	September 30, 2026	**September 30, 2025**
	Rupees	**Rupees**
Profit / (Loss) for the period	10,767,712	34,333,609
Other comprehensive income not to be reclassified to profit or loss in subsequent periods:		
Re-measurement gain on defined benefit plan	-	-
Total comprehensive income / (loss) for the period	10,767,712	34,333,609

The annexed notes 1 - 21 form an integral part of these condensed interim financial statements

CHIEF FINANCIAL OFFICER **CHIEF EXECUTIVE** **DIRECTOR**

PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Share capital	Reserves		
	Issued, subscribed and paid-up	General reserve	Unappropriated profits	Total
	------Rupees ------			
Balance as at July 01, 2025	118,592,100	700,000,000	558,052,396	1,376,644,496
Total comprehensive income or (loss)				
Profit for the period	-	-	34,333,609	34,333,609
Other comprehensive income	-	-	-	-
	-	-	34,333,609	34,333,609
Balance as at September 30, 2025	118,592,100	700,000,000	592,386,005	1,410,978,105
Balance as at June 30, 2026 (audited)	118,592,100	700,000,000	577,112,304	1,395,704,404
Balance as at July 1, 2026	118,592,100	700,000,000	577,112,304	1,395,704,404
Total comprehensive income or (loss)				
Profit for the period	-	-	10,767,712	10,767,712
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	10,767,712	10,767,712
Balance as at September 30, 2026	118,592,100	700,000,000	587,880,016	1,406,472,116

The annexed notes 1 - 21 form an integral part of these condensed interim financial statements

CHIEF FINANCIAL OFFICER **CHIEF EXECUTIVE** **DIRECTOR**

PAK DATACOM LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE THREE MONTHS PERIOD ENDED SEPTEMBER 30, 2026

	Note	Three months period ended	
		September 30, 2026	September 30, 2025
		Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit / (loss) for the period - before taxation		15,245,328	45,361,940
Adjustments for non-cash items:			
Depreciation		14,187,597	8,476,847
Amortization		1,153,826	944,801
Property and equipment - write off		-	-
Loss / (gain) on disposal of property, plant and equipment		(214,232)	-
Impairment reversal on financial assets		(1,319,805)	(4,722,880)
Finance cost		4,773,366	3,200,836
Unrealized exchange (gain) / loss		335,230	1,772,596
Interest income		(15,014,562)	(7,188,331)
Provision for gratuity		4,606,342	4,376,691
Provision for earned leave encashment		2,528,977	2,314,116
Provision for provident fund		3,459,742	2,227,972
		29,741,809	56,764,588
Changes in working capital			
Decrease / (increase) in inventories		-	(106,679,712)
Decrease / (increase) in trade debts		577,494,264	260,974,758
Decrease / (increase) in contract assets		(11,085,213)	(40,679,580)
Decrease / (increase) in contract work in progress		(45,397,687)	55,713,813
Decrease / (increase) in advances and other receivables		(31,401,585)	(25,598,301)
Decrease / (increase) in trade deposits and short term prepayments		11,876,400	525,116
Increase / (decrease) in customers' deposits		200,000	(9,140,562)
Increase / (decrease) in contract liability		8,336,384	1,165,680
Increase / (decrease) in trade and other payables		4,663,348	(92,387,953)
		514,685,911	43,893,259
		544,427,720	100,657,847
Taxes paid		(18,795,812)	(18,680,829)
Leave encashment paid		-	(1,551,560)
Provident fund paid		(2,553,553)	-
Net cash generated from / (used in) operating activities		523,078,355	80,425,458
CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of property and equipment		(40,487,236)	(7,491,750)
Proceeds from sale of property and equipment		1,830,060	906,030
(Purchase) / sale of short term investments		(508,763,677)	(36,654)
Purchase of intangibles		(16,722,000)	(225,000)
Interest and profit received		15,031,368	15,174,022
Net cash used in investing activities		(549,111,485)	8,326,648
CASH FLOWS FROM FINANCING ACTIVITIES			
Payment of finance lease obligation		(9,519,567)	(3,791,891)
Dividend paid		-	(63,263)
Finance cost paid		(502,027)	(412,988)
Net cash used in financing activities		(10,021,594)	(4,268,142)
Net increase / (decrease) in cash and cash equivalents		(36,054,724)	84,483,964
Cash and cash equivalents at the beginning of the year		369,753,129	511,364,088
Effect of movements in exchange rates on cash and cash equivalents		(794,218)	(2,909,454)
Cash and cash equivalents at the end of the period	8	332,904,187	592,938,597

The annexed notes 1 - 21 form an integral part of these condensed interim financial statements

CHIEF FINANCIAL OFFICER **CHIEF EXECUTIVE** **DIRECTOR**