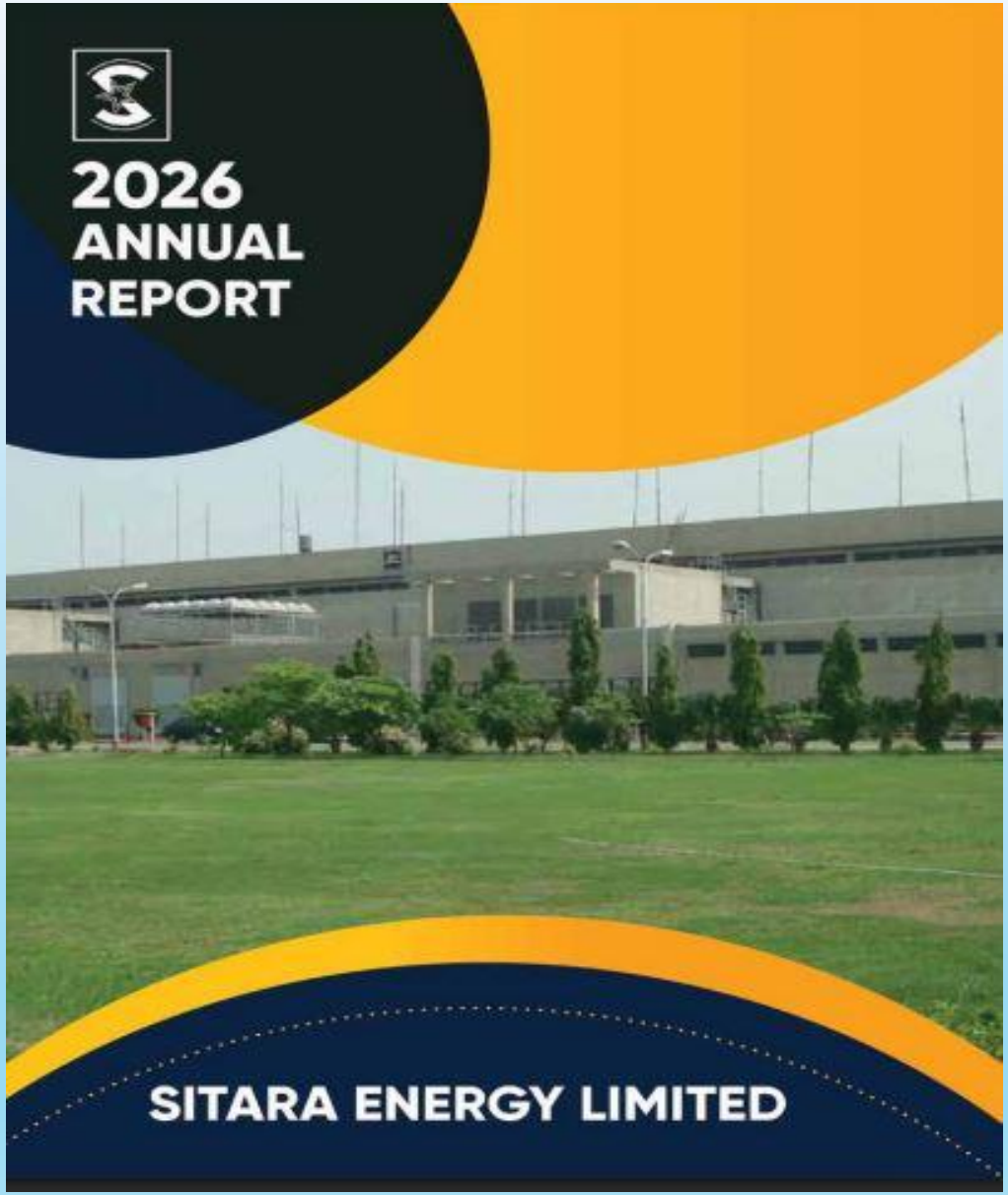
SITARA ENERGY LIMITED

Corporate Briefing Session

For the Year Ended June 30, 2026

Date: November 27, 2026

EXCELLENCE , QUALITY , TRUST



PRESENTATION OUTLINES

1- Title & Overview

2- Review of 2026

3- Operating Results/Highlights

4- Future Challenges/Problems

5- Future strategy

6- Question /Answer Session

TITLE & OVERVIEW

Sitara Energy Limited
Corporate Briefing Session Financial Year Ended 30.06.2026
Extracts From Audited Financial Statement Year Ended June 30, 2026

Company Profile

Public Limited Listed Entity on Pakistan Stock Exchange

Principal activity	: Generation and Distribution of Electricity
Registered Office	: 601-602 Business Centre, Mumtaz Hassan Road, Karachi
Manufacturing Facility	: 33KM, Sheikhupura Road, Faisalabad, Punjab.

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REVIEW OF 2026

The prices of furnace oil and RLNG during financial year 2026 remained unviable.

Both the fuels are unviable since last few years and are likely to remain unviabe for the production and supply of electricity on these fuels in the foreseeable future as well. This factor has led to continuous reduction in operational capacity.

The company operated on solar power plant during current year.

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REVIEW OF 2026

The company is unable to compete electricity tariff offered by DISCO to Bulk Power Consumers (BPCs) who are preferring to purchase electricity from competitor DISCO.

Under the compelling circumstances, the company had to dispose of investment properties to repay its rescheduled credit facilities as per signed Settlement Agreements.

As a result of repayments, finance cost reduced to Rs 47.454 Mln during 2026 in comparison with last year Rs 53.923 Mln.

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OPERATING RESULTS/HIGHLIGHTS

Description	FY 2026	FY 2025
Sales revenue	33,204,801	176,069,795
Cost of generation	46,692,747	214,661,942
Gross (loss)	(13,487,946)	(38,592,147)
Other income	171,174,367	360,660,933
Operating expenses	64,812,705	68,348,807
Other operating expenses	2,270,983	27,365,327
Finance cost	47,454,049	53,923,435
Profit for the year before income tax	43,141,383	170,278,745
Provision for taxation	6,852,683	3,141,610
Profit for the year	36,288,700	167,137,135
Earning per share Basic & diluted	1.90	8.75

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OPERATING RESULTS/HIGHLIGHTS

Year	Generation (kWh)	Generation (MW)
2022-23	33,104,400	3.78
2023-24	23,314,870	2.66
2024-25	5,202,509	0.59
2025-26	1,550,379	0.18

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FUTURE CHALLENGES/PROBLEMS

RFO and RLNG price are too high as well as unpredictable in the foreseeable future.

The management of the company is trying hard to find opportunities of load demand from its BPCs while under the prevailing circumstances, the possibilities are too bleak in view of un-competitiveness in tariff and financial constraints for new investment opportunities.

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FUTURE STRATEGY

The Company has added solar power plant in its generation facilities and will continue in future, subject to conducive government policies, regulatory frame work, competitive financing arrangements and timely requisite approvals from all concerned authorities.

In addition, the management is taking all the requisite measures to reduce all sorts of expenses leading to minimization of losses.

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Question /Answer Session