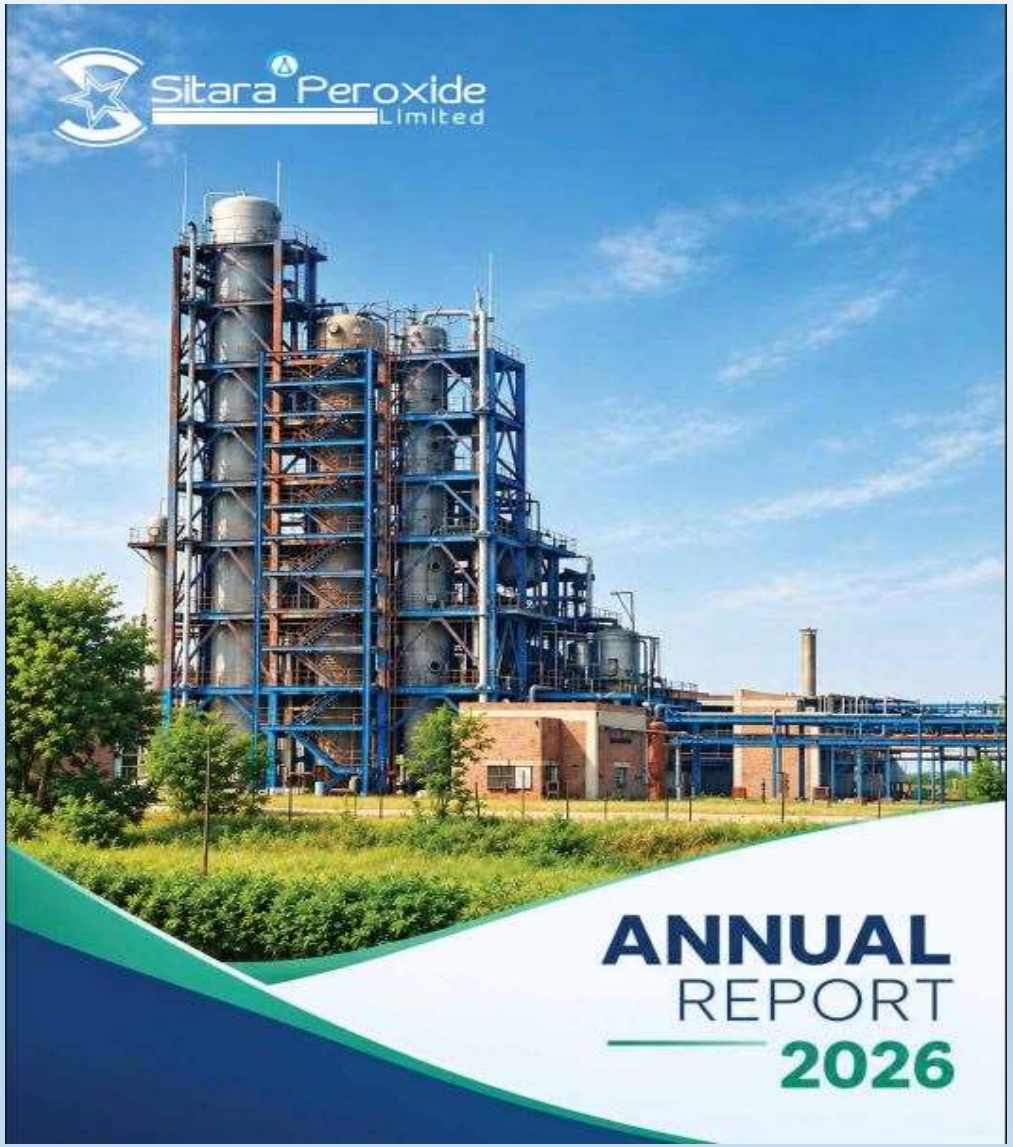
Sitara Peroxide Limited

Corporate Briefing Session by CEO & CFO

For the Year Ended June 30, 2026

November 27, 2026



Presentation Outlines

- **Title & Overview**
- **Financial Highlights FY 2026 vs FY 2025 vs FY 2024**
- **Financial Performance Overview**
- **Debt and Financing Update**
- **Operational Status**
- **Future Outlook & Risks**
- **Conclusion**

Title & Overview

- **Sitara Peroxide Limited**
  Corporate Briefing Session Financial Year Ended 30.06.2026
  Extracts from Audited Financial Statement Year Ended June 30, 2026
- **Company Profile**
- Public limited listed entity on Pakistan Stock Exchange
- Principal activity: Manufacturing & sale of hydrogen peroxide (H_2O_2) and allied chemical products
- Registered Office: 601-602 Business Centre, Mumtaz Hassan Road, Karachi
- Manufacturing Facility: 26 KM, Sheikhupura Road, Faisalabad, Punjab

Financial Highlights

Description	FY-2026 Rupees	FY-2025 Rupees	FY-2024 Rupees
Sales	0	0	14,900,700
Cost of Sales	0	0	(215,355,697)
Gross Loss	0	0	(200,454,997)
Impairment Loss, Administrative Expenses and Finance Cost	(361,631,294)	(324,254,016)	(194,610,063)
Other Income	375,722,952	12,900,000	89,553,306
Profit / (Loss) the year before tax & levies	14,091,658	(311,354,016)	(305,511,754)
Provision for taxation	133,367,601	88,835,172	136,359,886
Profit / (Loss) for the year after tax	147,459,259	(222,518,844)	(169,350,221)
Profit / Loss per share (Basic & Diluted)	2.68	(4.04)	(3.07)

Financial Performance Overview

- Company earned Profit before tax Rs. 14.091 million in current financial year 30.06.2026 as compared with Loss before tax Rs. (311.354) million in 30.06.2025 due to relief in deferred rental from financial institution and gain on disposal of non-current asset.

- Company earned Profit after tax is Rs 147.459 million in financial year 30.06.2026 as compared with Loss after tax Rs. (222.518) million in financial year 30.06.2025 due to revision of provision for taxation.

- Earning per share increased to Rs 2.68 in financial year 30.06.2026 as compared with loss per share Rs. (4.04) in financial year 30.06.2025

Debt and Financing Updates

- The management of the company repaid Sukuk Facility as per Settlement Agreement with certain relief in deferred rental.

- The board of the company already approved Rs 1.5 billion for funding requirement of Balancing, Modernization And Replacement of Plant & Machinery (BMR) through equity and /or loan from shareholders and financial institution and the management is pursuing financing arrangements accordingly.

Operational Status

- The management is carrying out normal repair & maintenance work of the plant & machinery and equally pursuing / negotiating with technology and OEM suppliers for BMR which are at final stage.

- The management is pursuing for upgradation of utility facilities in line with envisaged BMR

Future Outlook & Risks

- There is a huge potential for the products of the company, nationally and internationally
- BMR will enhance capacity, efficiency, yield and overall competitiveness
- The sponsors directors are committed for earliest BMR and restart of operation in the foreseeable future
- Auditor’s disclaimer due to pending funding and operational risks

Conclusions

- FY 2026 was equally challenging but the management overcome all difficulties with the support of the board of directors, the financial institutions and the shareholders to protect the interest of all stakeholders

- The management of the company expect the same level of spirit and support from the board of directors, shareholders and financial institutions during FY 2027 to move-forward confidently to complete BMR and resume normal operations

Sitara Peroxide Limited

Question /Answer Session