Corporate Briefing *Presentation – 2026*

INDUS DYEING & MANUFACTURING COMPANY LIMITED

FINANCIAL YEAR ENDED JUNE 30, 2026



CEO: Mian Shahzad Ahmed
CFO: Mr. Yasir Anwar

Vision & Mission

Vision

To be leading and diversified company, offering a wide range of quality products and services.

Mission

We aim to provide superior products, financial security, performance and service quality that fully meet the needs of our customers and to maintain the financial strength of the company.



About the Company

Indus Dyeing & Manufacturing Company Limited (The Company) was incorporated in Pakistan as an public limited company on 23rd July 1957 under the Companies Ordinance, 1984 (The Ordinance) [Now Companies Act, 2017] and its shares are quoted on Pakistan Stock Exchange Limited (PSX).

The Company is principally engaged in trade, manufacturing and sale of yarn.

Being a responsible corporate citizen, the Company ensures full compliance with all applicable statutory requirements.

Company Profile

Board of Directors

1. *Mr. Naveed Ahmed (Chairman)*
2. *Mian Shahzad Ahmed (CEO)*
3. *Mian Imran Ahmed*
4. *Mr. Kashif Riaz*
5. *Mr. Irfan Ahmed*
6. *Mrs. Fadia Kashif*
7. *Mr. Aamir Amin*
8. *Mrs. Azra Yaqoob Vawda*
9. *Mr. Faisal Hanif*

Audit Committee

1. *Mr. Faisal Hanif*
2. *Mr. Irfan Ahmed*
3. *Mr. Naveed Ahmed*

HR & Remuneration Committee

1. *Mr. Faisal Hanif*
2. *Azra Yaqoob Vawda*
3. *Mr. Irfan Ahmed*

Chief Financial Officer

Mr. Yasir Anwar

Company Secretary

Ahmed Faheem Niazi

Chief Internal Auditor

Mr. Moiz Dossani

Legal Advisor

Mr. M. Yousuf Naseem

(Advocates & Solicitors)



Unit Locations

Registered Office:

Office # 508, 5th Floor, Beaumont Plaza, Civil Lines Quarters, Karachi.

Website:

http://www.indus-group.com

Factory Location:

1. P1 & P5 S.I.T.E., Hyderabad, Sindh.

2. Plot No. 3 & 7, Sector-25 Korangi Industrial Area, Karachi.

3. Muzaffergarh, Bagga Sher, District Multan.

4. Indus Lyallpur Limited

38th Kilometer, Shaikhpura Road, District Faisalabad.

5. Indus Home Limited

2.5 Kilometer, Off Manga Raiwind Road, Manga Mandi, Lahore

6. Indus Wind Energy Limited

Deh Kohistan 7/3 & 7/4, Tapo Jangshahi, Taluka & District Thatta.

Symbol:

IDYM

Auditor:

Yousuf Adil, Chartered Accountants

Share Registrar:

M/s. Jwaffs Registrar Services (Pvt) Ltd

Office # 20, 5th Floor, Arkay Square Extension, New Chali, Karachi.



Indus Dyeing & Manufacturing Company Limited

Yarn

Yarn spinning is our core business. We make many kinds of rings-spun yarns & open end yarns some of which are listed below:-

- *Regular carded and combed yarns*
- *Siro (Chains) Yarns*
- *Open End*
- *Core-spun yarns*
- *Slub*
- *Contamination – free*
- *Zero twist*
- *Bamboo/cotton blends*
- *Compact*
- *Twisted knotless yarns (up to 3-ply)*
- *Siro Slub*
- *Organic Yarns*

Financial Highlights - June 30, 2026

- *Balance Sheet*
- *Profit or Loss Statement*
- *Comprehensive Income Statement*
- *Comparative Statement of Operating Results*
- *Key Financial Ratios*
- *Rating Report*
- *Sales Performance*
- *Gross Profit for Six Years*
- *Annual Share Price Performance*
- *Income Statement (Snapshot)*
- *Future Outlook*



Balance Sheet

As at June 30, 2026

	2026	2025
ASSETS	---------- (Rupees in '000) ----------	
Non-current assets		
Property, plant and equipment	12,064,744	12,510,298
Intangibles	1,196	1,709
Deferred taxation	777,171	786,763
Long-term investments	6,399,992	6,399,992
Long-term deposits	6,890	6,890
	19,249,993	19,705,652
Current assets		
Stores, spares and loose tools	868,537	926,840
Stock-in-trade	14,087,904	13,040,698
Trade debts	16,913,270	13,097,955
Loans and advances	96,560	79,920
Trade deposits and short term prepayments	155,414	165,746
Other receivables	849,142	915,861
Other financial assets	4,188,211	620,376
Advance income tax and levies - net	64,776	338,426
Tax refundable	2,509,671	181,207
Cash and bank balances	381,031	87,183
	40,114,516	29,454,212
TOTAL ASSETS	59,364,509	49,159,864

Balance Sheet
As at June 30, 2026

EQUITY AND LIABILITIES	2026	2025
	---------- (Rupees in '000) ----------	---------- (Rupees in '000) ----------
Share capital and reserves		
Authorized share capital 100,000,000 ordinary shares of Rs.10 each	1000,000	1,000,000
Issued, subscribed and paid up capital	542,211	542,211
Reserves	25,190,646	23,772,324
	25,732,857	24,314,535
Non-current liabilities		
Long-term financing	3,474,876	4,560,262
Deferred liabilities	615,888	583,930
	4,090,764	5,144,192
Current liabilities		
Current portion of long term financing	1,243,235	1,041,978
Current portion of deferred liabilities	1,022,523	1,031,386
Trade and other payables	5,020,988	3,900,307
Contract liabilities	129,172	88,303
Unclaimed dividend	2,011	2,370
Interest / mark-up payable	410,544	396,099
Short-term borrowings	21,712,415	13,240,694
	29,540,888	19,701,137
TOTAL EQUITY AND LIABILITIES	59,364,509	49,159,864

Profit or Loss Statement

For the year ended June 30, 2026

	2026	2025
	---------- (Rupees in '000) ----------	
Revenue from contract with customers	71,775,287	66,236,197
Cost of goods sold	(66,110,956)	(62,625,354)
Gross profit	5,664,331	3,610,843
Other income	1,306,037	486,881
Distribution cost	(729,539)	(615,474)
Administrative expenses	(758,549)	(979,335)
Provision against expected credit loss	(95,900)	(23,962)
Other operating expenses	(240,068)	(114,376)
Finance cost	(2,053,143)	(1,699,167)
	(3,877,199)	(3,432,314)
Profit before levies and taxation	3,093,169	665,410
Levies	(370,329)	(775,230)
Profit / (loss) before taxation	2,722,840	(109,820)
Taxation	(1,297,947)	585,150
Profit for the year	1,424,893	475,330
	---------- (Rupees) ----------	
Earnings per share - basic and diluted	26.28	8.77

Comprehensive Income Statement

For the year ended June 30, 2026

Indus Dyeing & Manufacturing Company Limited
Unconsolidated Statement of Comprehensive Income
For the year ended June 30, 2026

	2026	2025
	---------- (Rupees in '000) ----------	
Profit for the year	*1,424,893*	475,330
Other comprehensive income		
Items that will not be reclassified subsequently to profit or loss		
Remeasurement of defined benefit liability	(9,255)	(14,043)
Less: tax thereon	2,684	4,072
	(6,571)	(9,971)
Total comprehensive income for the year	1,418,322	465,359

Comparative Statement of Operating Results

---------- Rupees in "000" ----------

Operating Data

	2021	2022	2023	2024	2025	2026
Turn over	33,337,610	49,913,263	49,730,688	68,181,724	66,706,232	72,210,082
Less : Commission	(272,251)	(452,147)	(412,149)	(473,940)	(470,035)	(434,795)
Sales (Net)	33,065,359	49,461,116	49,318,539	67,707,784	66,236,197	71,775,287
Gross Profit	4,955,614	10,360,461	3,679,328	4,076,832	3,610,843	5,664,331
Profit Before Tax	3,834,554	8,164,629	1,188,976	439,138	665,410	3,093,169
Profit After Tax	3,212,295	7,687,322	707,952	72,995	475,330	1,424,893

Production Data

Gross Assets	26,496,314	38,358,374	45,461,504	43,860,421	49,159,864	59,364,509
Return on Equity	20.26 %	33.05 %	2.97 %	0.31 %	1.95%	5.54%
Current Assets	13,331,374	22,026,240	26,274,353	24,221,402	29,454,212	40,114,516
Shareholders Equity	15,853,051	23,261,639	23,832,204	23,849,176	24,314,535	25,732,857
Long Term Debts	4,360,130	5,490,477	6,878,150	6,076,354	5,144,192	4,090,764
Current Liabilities	6,283,133	9,606,258	14,751,150	13,934,891	19,701,137	29,540,888

Key Financial Ratios

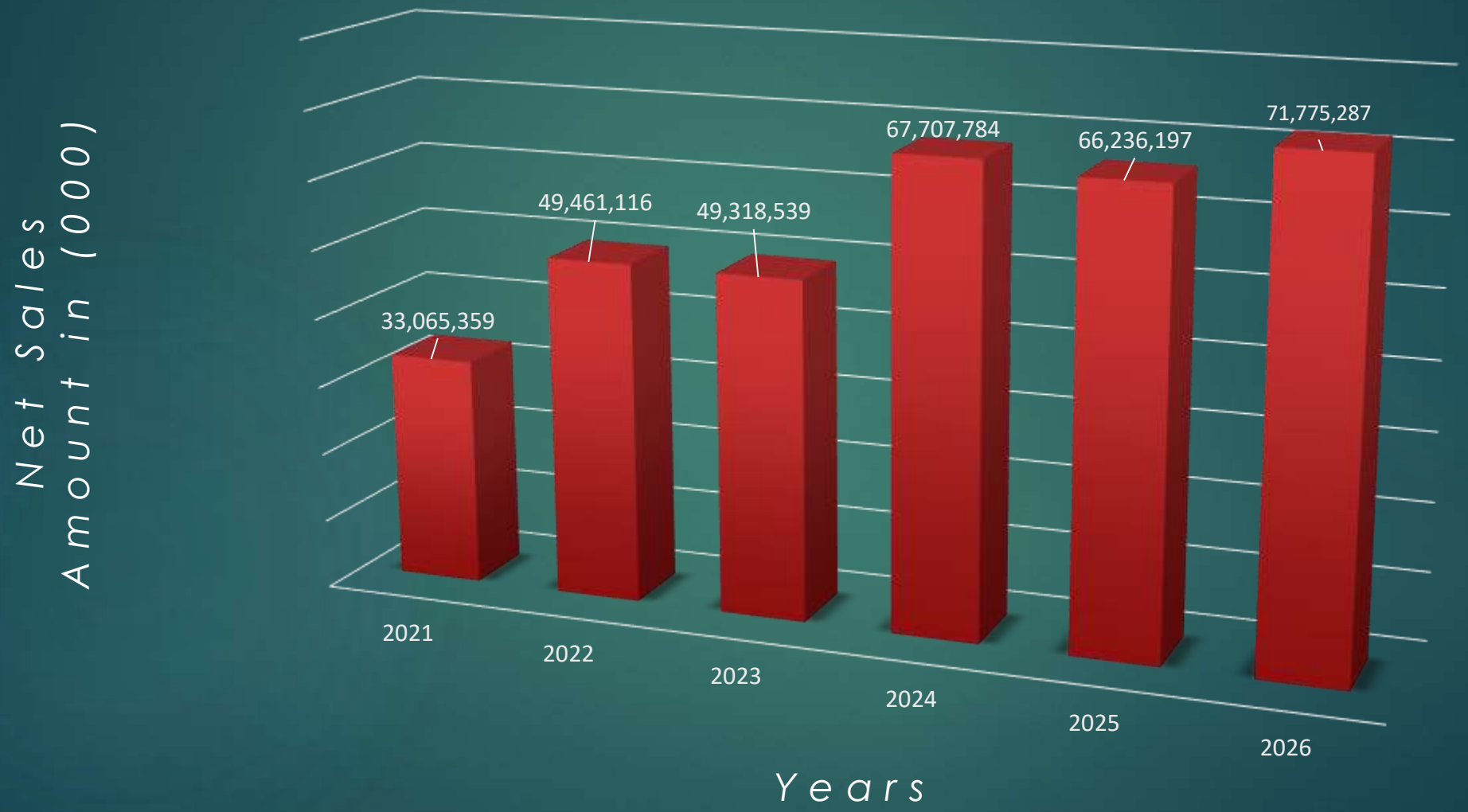
Key Ratios	2021	2022	2023	2024	2025	2026
Gross Profit Ratio	14.99 %	20.95 %	7.46 %	6.02 %	5.45%	7.89%
Net Profit	9.71 %	15.54 %	1.44 %	0.11 %	0.72%	1.99%
Debt / Equity Ratio	29:71	30:70	41:59	37:67	44:56	50:50
Current Ratio	2.08	2.08	1.78	1.73	1.50	1:36
Earning Per Share (Basic and Diluted)	59.24	141.78	13.06	1.35	8.77	26.28
Dividend (Percentage)						
- *Cash*	100 % Interim	50 % Interim	20 % Interim	-	-	-
- *Bonus*	200%		-	-	-	-

Statistics						
Production (Tons)	48,452	50,701	47,878	62,644	62,740	58,278

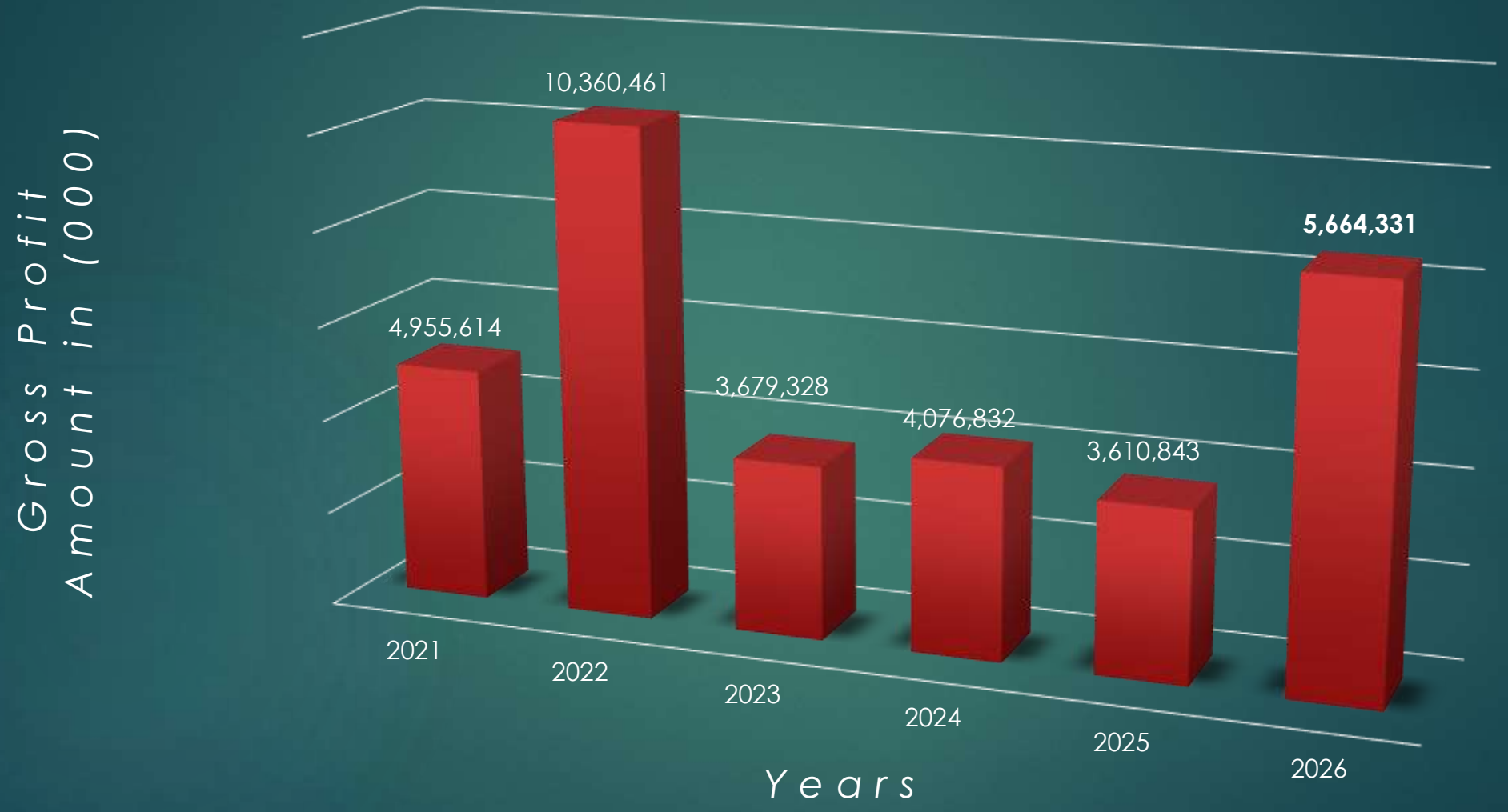
Rating Report
Indus Dyeing & Manufacturing Co.Ltd.

RATING DETAILS				
RATINGS CATEGORY	Latest Rating		Previous Rating	
	Long-term	Short-term	Long-term	Short-term
ENTITY	A+	A1	A+	A1
RATING OUTLOOK/ WATCH	Stable		Stable	
RATING ACTION	Reaffirmed		Reaffirmed	
RATING DATE	December 26, 2025		October 25, 2024	

Sales (Net)

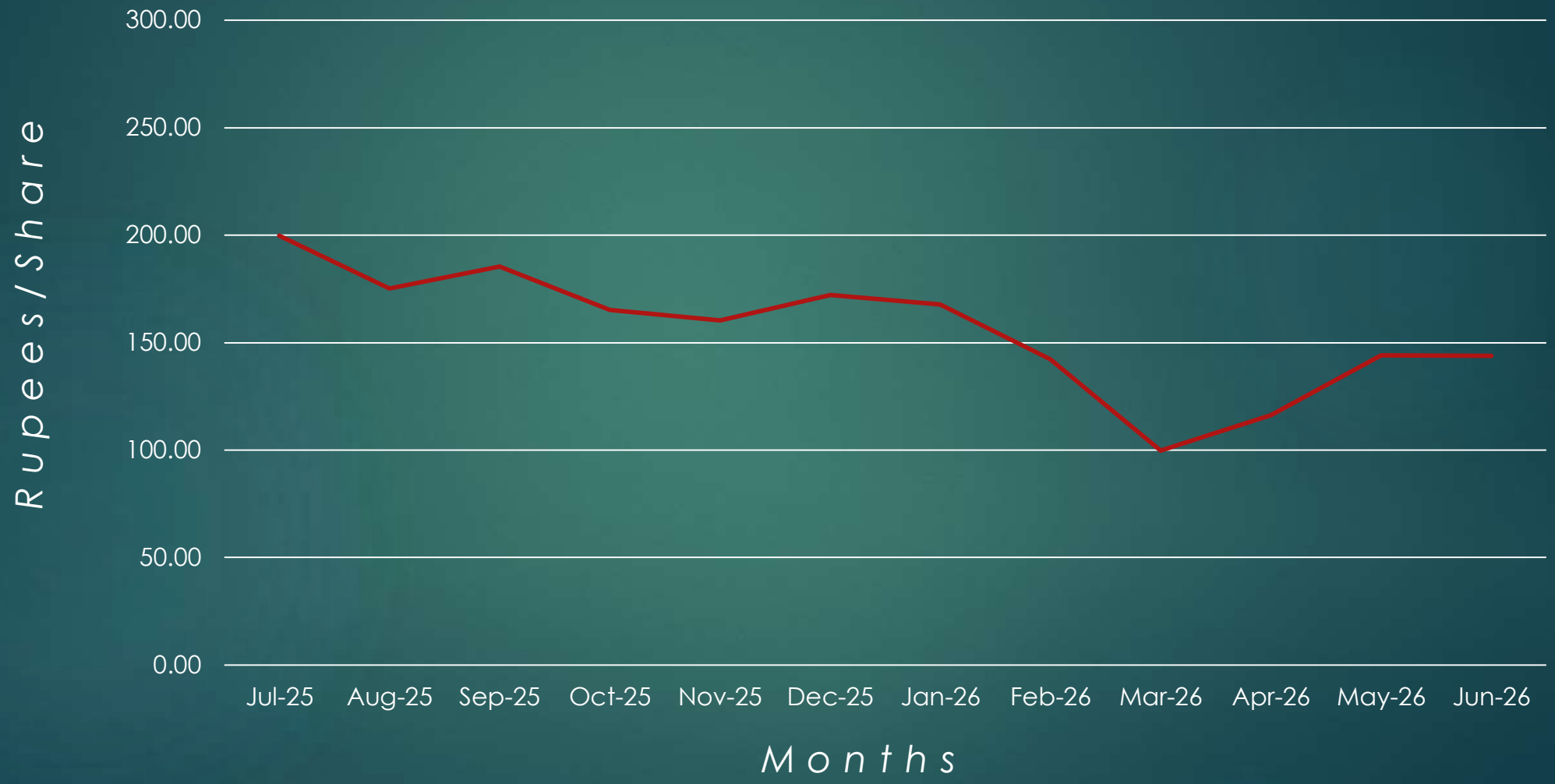

Net Sales Amount in (000)
33,065,359
49,461,116
49,318,539
67,707,784
66,236,197
71,775,287
2021
2022
2023
2024
2025
2026
Years

Gross Profit



Share Price Value

July 01, 2025 to June 30, 2026



Income Statement (Snapshot)

As at June 30, 2026

Net Sales
Rs. 71,775,287 in 2026
(Rupees in "000")

Rs.66,236,197 in 2025
(Rupees in "000")

Gross Profit
Rs. 5,664,331 in 2026
(Rupees in "000")

Rs.3,610,843 in 2025
(Rupees in "000")

Operating Profit
Rs.3,093,169 in 2026
(Rupees in "000")

Rs.665,410 in 2025
(Rupees in "000")

Profit After Taxation
Rs. 1,424,893 in 2026
(Rupees in "000")

Rs.475,330 in 2025
(Rupees in "000")

Indus Dyeing & Manufacturing Company Limited Operations / Business Future Outlook

- *The global economy is expected to regain momentum in FY2027, with world GDP growth projected to improve from 3.0% in 2026 to 3.4% in 2027, while global inflation is forecast to moderate from 4.7% to 3.9%.*
- *This should gradually strengthen real incomes and ease financial conditions, though the outlook remains exposed to geopolitical and trade-related risks.*
- *The US-Iran conflict and the disruption to the Strait of Hormuz have heightened energy and logistics risks, and may prolong volatility in oil prices, freight rates and supply chains.*
- *That said, the global economy has so far shown resilience, supported by technology-led investment, improving financial conditions and wider energy diversification.*
- *For the textile value chain, easing inflation and rising real incomes should support consumer demand, but elevated living costs, tariff-driven price pressures and lingering uncertainty will keep buyers value-conscious.*
- *Demand is therefore likely to favor brands and retailers that offer competitive pricing alongside quality, functionality, innovation and sustainability, while continued diversification of sourcing will remain a key factor in buyers' decisions.*
- *For the spinning sector, the principal concern is the limited availability of domestic cotton, compounded by price volatility and logistical disruption in imported cotton supplies amid prevailing uncertainty.*

Indus Dyeing & Manufacturing Company Limited



Question
&
Answer

Thank You