SUNRAYS

TEXTILE MILLS LIMITED

Corporate Briefing Presentation

FY 2025–26 | Pakistan Stock Exchange (PSX)

SUTM

30 June 2026

CEO: Mr. Kashif Riaz
CFO: Mr. Shabbir Kausar

Vision & Mission

VISION

To be a most successful company in terms of quality products, services & financial

MISSION

To provide quality products & services to our customers and handsome return to the shareholders

About the Company

Sunrays Textile Mills Limited (The Company) was incorporated in Pakistan as an public limited company on 27th August 1987 under the Companies Ordinance, 1984 (The Ordinance) [Now Companies Act, 2017] and its shares are quoted on Pakistan Stock Exchange Limited (PSX).

The Company is principally engaged in trade, manufacturing and sale of yarn.

Being a responsible corporate citizen, the Company ensures full compliance with all applicable statutory requirements.

Company Profile

Board of Directors

1. *Mr. Kashif Riaz (CEO)*
2. *Mian Imran Ahmed (Chairman)*
3. *Mr. Naveed Ahmed*
4. *Mian Shahzad Ahmed*
5. *Mrs. Fadia Kashif*
6. *Mr. Shahwaiz Ahmed*
7. *Ms. Mehr-Un-Nisa Kashif*
8. *Mr. Sheikh Shafqat Masood*
9. *Mr. Faisal Hanif*
10. *Ms. Azra Yaqub Vawda*
11. *Mr. Farooq Hassan*

Audit Committee

1. *Mr. Faisal Hanif*
2. *Mr. Shahwaiz Ahmed*
3. *Mr. Sheikh Shafqat Masood*

HR & Remuneration Committee

1. *Mr. Faisal Hanif*
2. *Mrs. Fadia Kashif*
3. *Ms. Mehr-Un-Nisa Kashif*

Legal Advisor

1. *Mr. Yousuf Naseem*

Chief Financial Officer

Mr.Shabbir Kausar

Chief Internal Auditor

Mr. Imran Iftikhar

Company Secretary

Mr. Ahmed Faheem Niazi

Unit Locations

Registered Office:

Office # 508, 5th Floor, Beaumont Plaza, Beaumont Road, Civil Lines Quarters, Karachi.

Website:

http://www.indus-group.com

Factory Location:

Khanpur Shomali Bagga Sher
M.M. Road Muzaffar Garh

Symbol:

SUTM

Auditor:

Yousuf Adil,
Chartered Accountants

Share Registrar:

M/s. Jwaffs Registrar Services (Pvt) Ltd
Office # 20, 5th Floor Arkay Square Extension,
New Chali, Shahrah-e-Liaquat, Karachi.
Karachi.



Sunrays Textile Mills Limited

PRODUCT PORTFOLIO

Yarn spinning is our core business. We make many kinds of rings-spun yarns & open-end yarns some of which are listed below:-

- **Regular carded and combed yarns**
- **Siro (Chains) Yarns**
- **Open End**
- **Core-spun yarns**
- **Slub**
- **Contamination – free**
- **Zero twist**
- **Compact**
- **Twisted knotless yarns (up to 3-ply)**
- **Siro Slub**
- **Organic Yarns**

Financial Highlights

Year ended June 30, 2026

01 Balance Sheet

02 Profit or Loss Statement

03 Comprehensive Income Statement

04 Comparative Operating Results

05 Key Financial Ratios

06 Rating Report

07 Sales Performance

08 Gross Profit — Six Years

09 Annual Share Price Performance

10 Income Statement Snapshot

Balance Sheet
For the year ended June 30, 2026
Sunrays Textile Mills Limited

	2026	2025
	---------- Rupees ----------	
ASSETS		
Non-current assets		
Property, plant and equipment	**7,872,380,174**	8,360,937,311
Long term investment	**190,850,000**	190,850,000
Long term advances	**52,213**	37,036,826
Long term deposits	**6,991,200**	6,991,200
	8,070,273,587	8,595,815,337
Current assets		
Stores and spares	**369,729,062**	297,664,297
Stock in trade	**4,249,141,218**	4,250,339,067
Trade debts	**5,447,789,404**	4,441,878,054
Loans and advances	**112,598,017**	78,082,239
Advance income tax	**370,916,789**	307,644,358
Trade deposits and other receivables	**246,871,935**	188,038,002
Short term investments	**1,065,812,352**	748,311,298
Taxes refundable	**1,538,386,041**	1,122,554,712
Cash and bank balances	**65,888,155**	78,747,915
	13,467,132,973	11,513,259,942
Total assets	**21,537,406,560**	20,109,075,279

Balance Sheet
For the year ended June 30, 2026
Sunrays Textile Mills Limited

EQUITY AND LIABILITIES	2026	2025
Share capital and reserves	---------- Rupees ----------	
Share capital	**207,000,000**	207,000,000
Share premium	**3,600,000**	3,600,000
Surplus on revaluation of property, plant and equipment	**2,222,177,709**	2,339,991,652
Reserves	**6,112,000,000**	6,112,000,000
Unappropriated profit	**977,598,236**	488,946,068
	9,522,375,945	9,151,537,720
Non-current liabilities		
Long term financing	**2,067,258,128**	2,500,327,267
Deferred taxation	**711,596,866**	637,810,279
Deferred liabilities	**155,164,189**	143,125,378
	2,934,019,183	3,281,262,924
Current liabilities		
Trade and other payables	**1,292,379,581**	1,214,663,015
Accured markup	**176,776,079**	219,598,634
Short term borrowings	**6,798,720,809**	5,474,378,533
Current portion of non current liabilities	**452,760,079**	418,053,579
Unclaimed dividend	**20,528,792**	22,523,062
Provision for taxation	**339,846,092**	327,057,813
	9,081,011,432	7,676,274,635
Contingencies and commitments		
Total equity and liabilities	**21,537,406,560**	20,109,075,279

Profit or Loss Statement
For the year ended June 30, 2026
Sunrays Textile Mills Limited

	2026	2025
	---------- Rupees ----------	
Revenue from contracts with customers	**19,601,219,347**	19,257,155,909
Cost of sales	**(17,811,362,599)**	(17,754,040,561)
Gross profit	**1,789,856,748**	1,503,115,348
Distribution cost	**(180,116,232)**	(140,268,503)
Administrative expenses	**(373,752,031)**	(359,291,580)
Other expenses	**(72,337,622)**	(97,121,267)
Finance cost	**(730,893,641)**	(1,060,768,884)
Other Income	**330,733,930**	463,880,432
	(1,026,365,596)	(1,193,569,802)
Profit before final taxes, revenue taxes and income tax	**763,491,152**	309,545,546
Profit before revenue taxes and income tax	**763,491,152**	309,545,546
Revenue taxes	**(80,084,763)**	(150,654,284)
Profit before income tax	**683,406,389**	158,891,262
Income tax	**(312,910,670)**	(82,268,065)
Profit for the year	**370,495,719**	76,623,197
Earnings per share - basic and diluted	**17.90**	2.89

Comprehensive Income Statement
For the year ended June 30, 2026
Sunrays Textile Mills Limited

	2026	2025
	---------- Rupees ----------	
Profit for the year	**370,495,719**	**76,623,197**
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Remeasurement of defined benefit obligation - gratuity	**543,660**	946,615
Related tax thereon	**(201,154)**	(312,383)
Impact on change in tax rate	**-**	-
	342,506	634,232
Revaluation surplus on property, plant and equipment	-	1,150,373,719
Related tax thereon	-	(279,520,155)
		870,853,564
Total comprehensive income for the year	**370,838,225**	**948,110,992**

Six Year Key Operating And Financial Data
Sunrays Textile Mills Limited

---------- Rupees in "000" ----------

Operating Data

	2026	2025	2024	2023	2022	2021
Sales	19,601,219	19,257,156	20,148,888	9,654,366	9,757,682	8,640,883
Cost of Good Sold	17,811,363	17,754,041	18,544,262	8,829,381	7,156,924	7,059,086
Gross Profit	1,789,856	1,503,115	1,604,626	824,985	2,600,758	1,581,797
Profit Before Taxation	763,491	309,546	482,950	415,891	2,062,363	1,239,043
Profit After Taxation	370,496	76,623	177,194	287,817	1,909,806	1,150,164

Financial Data

	207,000	207,000	207,000	207,000	207,000	207,000
Paid Up Capital	7,872,432	8,397,974	7,670,516	7,338,745	4,226,358	1,663,452
Fixed Assets	13,467,133	11,513,260	7,547,016	4,864,831	5,496,620	4,296,801
Current Assets	9,081,011	7,676,275	4,019,550	1,279,970	858,078	547,933
Current Liabilities						

Six Year Operating And Financial Data
Sunrays Textile Mills Limited

Key Ratios

	2026	2025	2024	2023	2022	2021
Gross Margin	9.13%	7.81%	7.96%	8.55%	26.65%	18.31%
Net Profit	1.89%	0.40%	0.88%	2.98%	19.57%	13.31%
Current Ratio	1.48	1.50	1.88	3.80	6.41	7.84
Earning Per Share (Rupees)	17.90	3.70	8.56	13.90	92.26	55.56

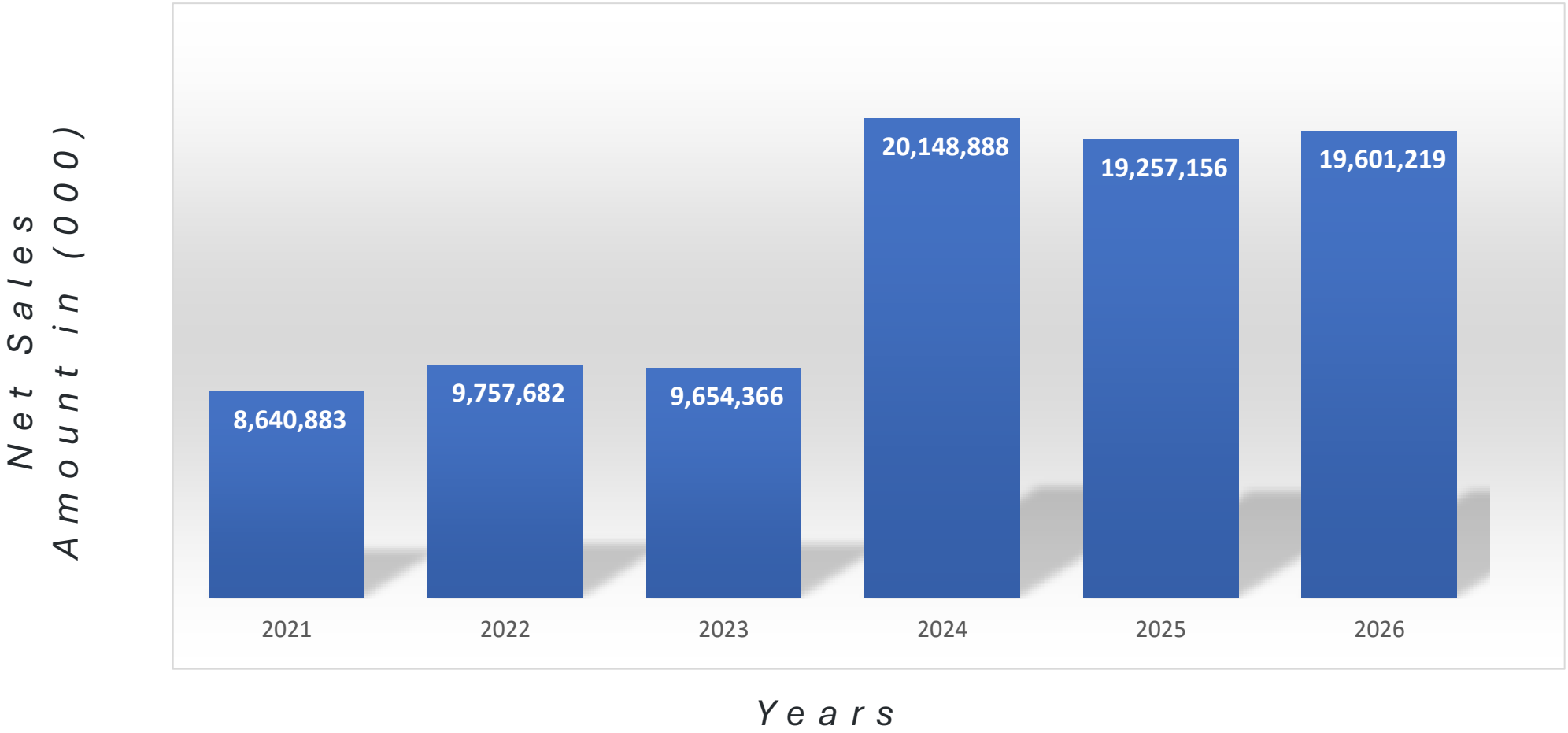
Statistics

Number of Spindle	33625	32550	34550	33882	34802	34792
Number of Rooters	5905	5951	5355			
Production in to 20/S Count (in 000 Kgs)	19515	18826	18408	9980	11430	11882

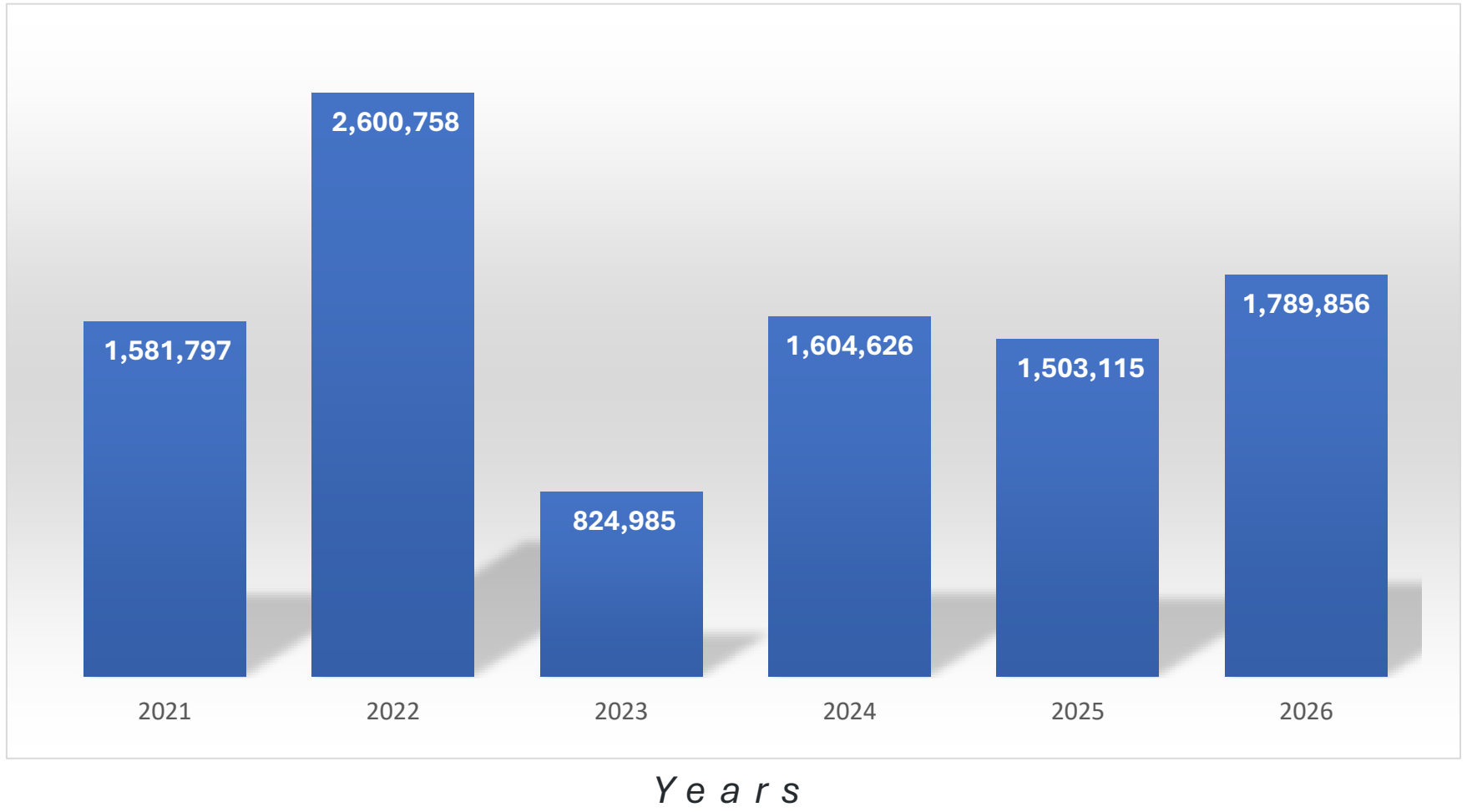
Rating Report
Sunrays Textile Mills Limited

RATING DETAILS				
RATINGS CATEGORY	Latest Rating		Previous Rating	
	Long-term	Short-term	Long-term	Short-term
ENTITY	A-	A1	A-	A1
RATING OUTLOOK/ WATCH	Stable		Stable	
RATING ACTION	Reaffirmed		Reaffirmed	
RATING DATE	December 26, 2025		October 25, 2024	

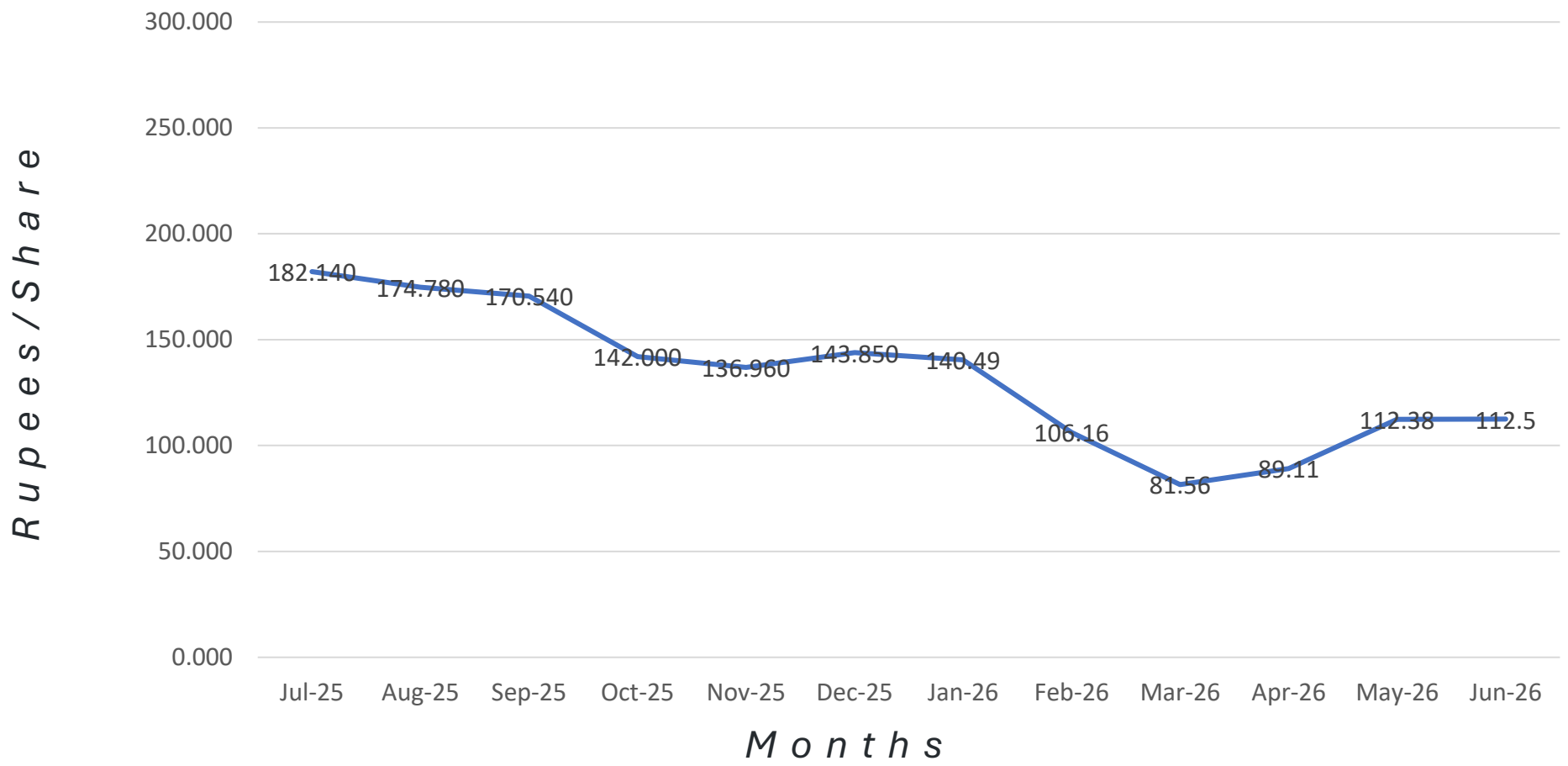
Sales (Net)
Sunrays Textile Mills Limited



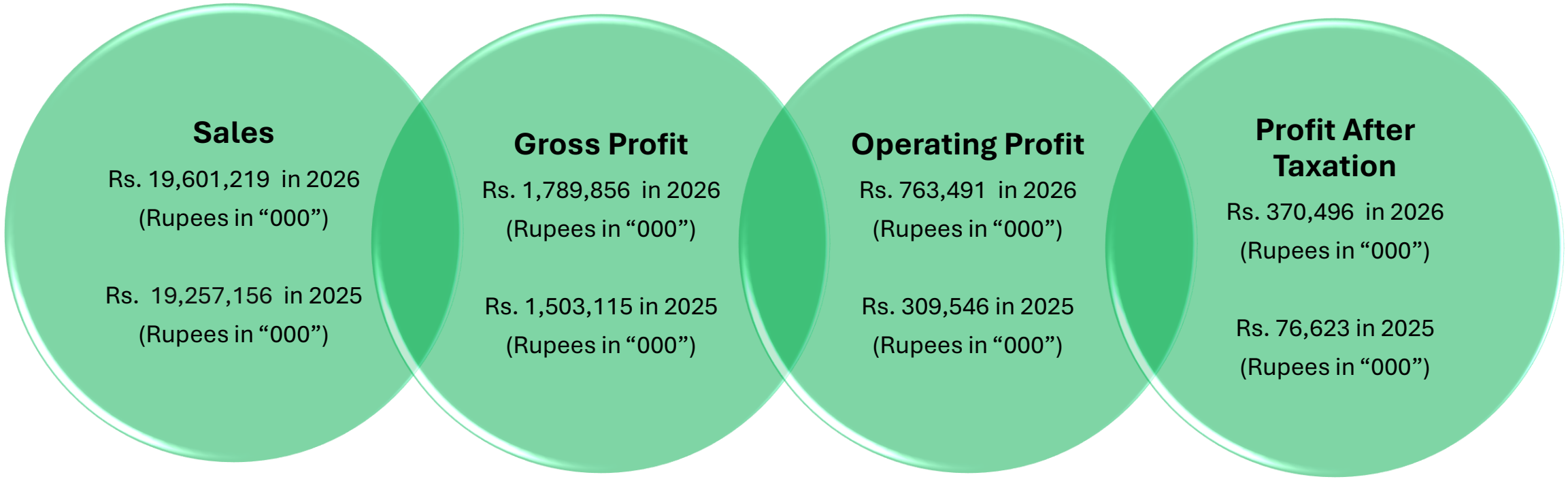
Gross Profit
Sunrays Textile Mills Limited



Share Price Value
Sunrays Textile Mills Limited
July 01, 2025 to June 30, 2026



Income Statement (Snapshot)
Sunrays Textile Mills Limited
As at June 30, 2026



Sunrays Textile Mills Limited
Operations/ Business
Future Outlook

1) *The outlook for Pakistan's spinning industry remains challenging, with opportunities emerging alongside significant structural and cost-related pressures.*
2) *The industry is expected to remain sensitive to the availability and cost of quality cotton, energy tariffs, interest rates, exchange-rate movements, international demand and increasing competition from regional textile-producing countries.*
3) *Recent improvement in textile exports and growth in cotton yarn exports indicate that international demand for Pakistani textile products continues to provide opportunities for the spinning sector.*
4) *However, declining domestic cotton production remains a major concern to international commodity prices, freight costs and exchange-rate fluctuations.*
5) *In this environment, the Company remains focused on prudent cost management, process optimization, product quality and value-added utilization of resources.*
6) *The Company will continue to explore opportunities for producing high-quality and value-added products while maintaining operational flexibility to respond to changing market conditions.*
7) *The US-Iran conflict can have a significant indirect impact on Pakistan's spinning industry, mainly through energy prices, shipping costs and overall inflation rather than through direct disruption to cotton production.*

QUESTIONS & ANSWERS

Thank you for your time.



Discussion

SUNRAYS TEXTILE MILLS LIMITED

THANK YOU

Corporate Briefing Presentation 2026

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Investor Relations