KOHINOOR
ENERGY LIMITED

Corporate Briefing Session

FOR THE FINANCIAL YEAR ENDED

June 30, 2026



KOHINOOR ENERGY LIMITED

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KOHINOOR ENERGY LIMITED

Company Profile

Kohinoor Energy Limited (KEL) was established by Saigols Group of Companies (a well-known multi-industrial group of Pakistan) and Toyota Tsusho Corporation (an eminent consortium of multi-industrial undertakings of Japan.

The main equipment at power complex includes eight (8) WARTSILA Diesel 18V46 Type Diesel Generators, Steam Turbine and three (3) ABB 63 MVA Step-Up Transformers converting the Electrical Output from 11 kV to 132 kV

The principal activities of the Company is to own, operate and maintain a furnace oil power station with the net capacity of 124 MW.

KEL has an exclusive 30-years Power Purchase Agreement (PPA) with CPPA-G (the power purchaser) which has been extended for a period of one hundred and sixty one (161) days from June 20, 2027 to November 27, 2027 & an exclusive 30-years Fuel Supply Agreement (FSA) with Pakistan State Oil (the fuel supplier).

As a security package, KEL also entered into an Implementation Agreement (IA) with the Government of Pakistan (GOP), which guarantees performance of the power purchaser and the fuel supplier.

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Sponsors' Profile

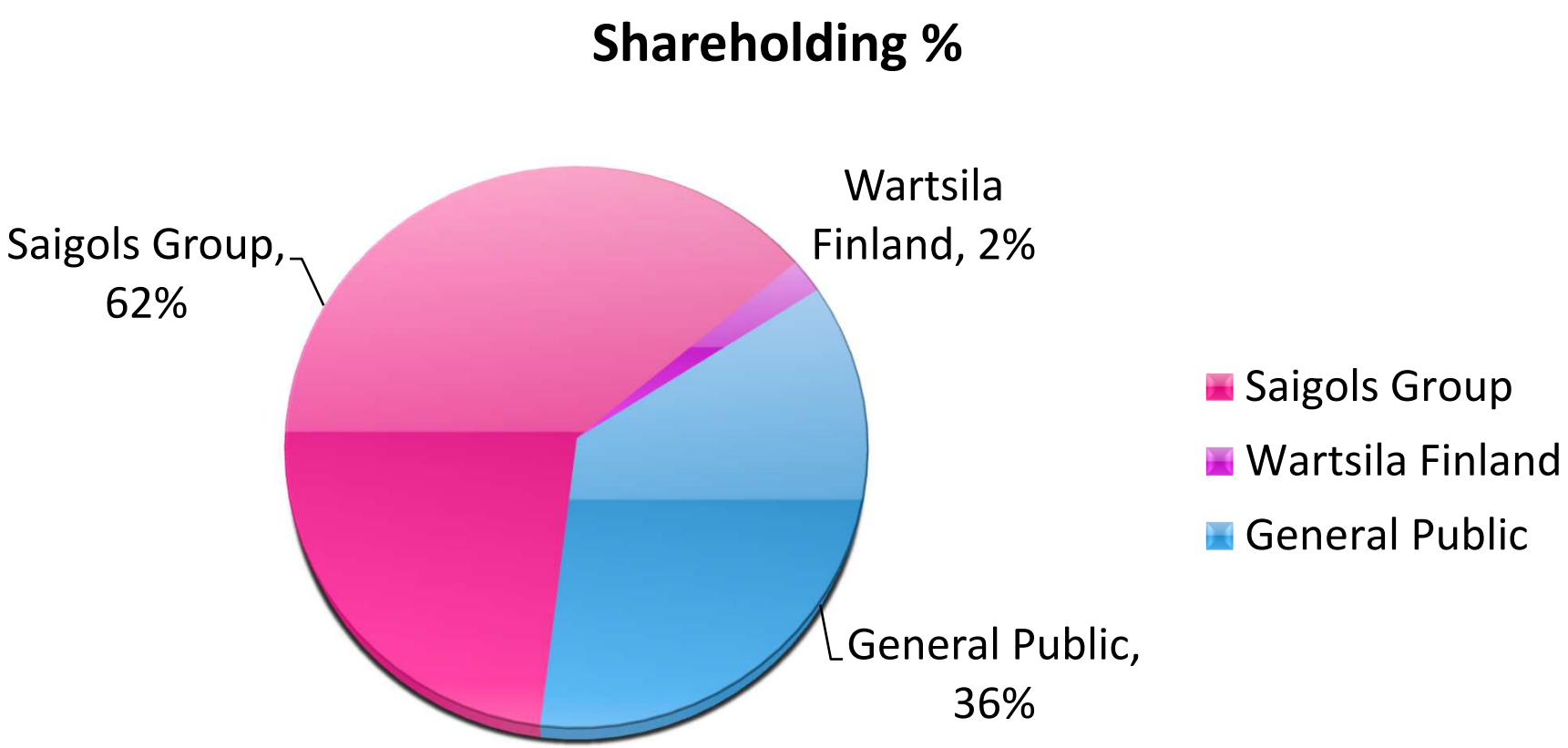
Saigols Group of Companies

Saigols group stands as a leading group in the industrial and commercial sector of Pakistan and holding majority share holding in the Company. Major businesses of the group comprises Textiles, Home Appliances, Electrical equipment manufacturing and Power Generation.

Saigols group holds majority of 62% shareholding in the Company.

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Shareholding Pattern



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Company's Strength

- Under the Implementation Agreement with the GOP, performance of the Power Purchaser and the Fuel Supplier, are guaranteed.

- KEL, in its Annual Dependable Capacity Test which was done on June 19, 2026 the company demonstrated 128.37 MW capacity more than the contractual obligation i.e. 124 MW.

- KEL is a debt free company, as it has completely repaid, all of its long term debts without any default.

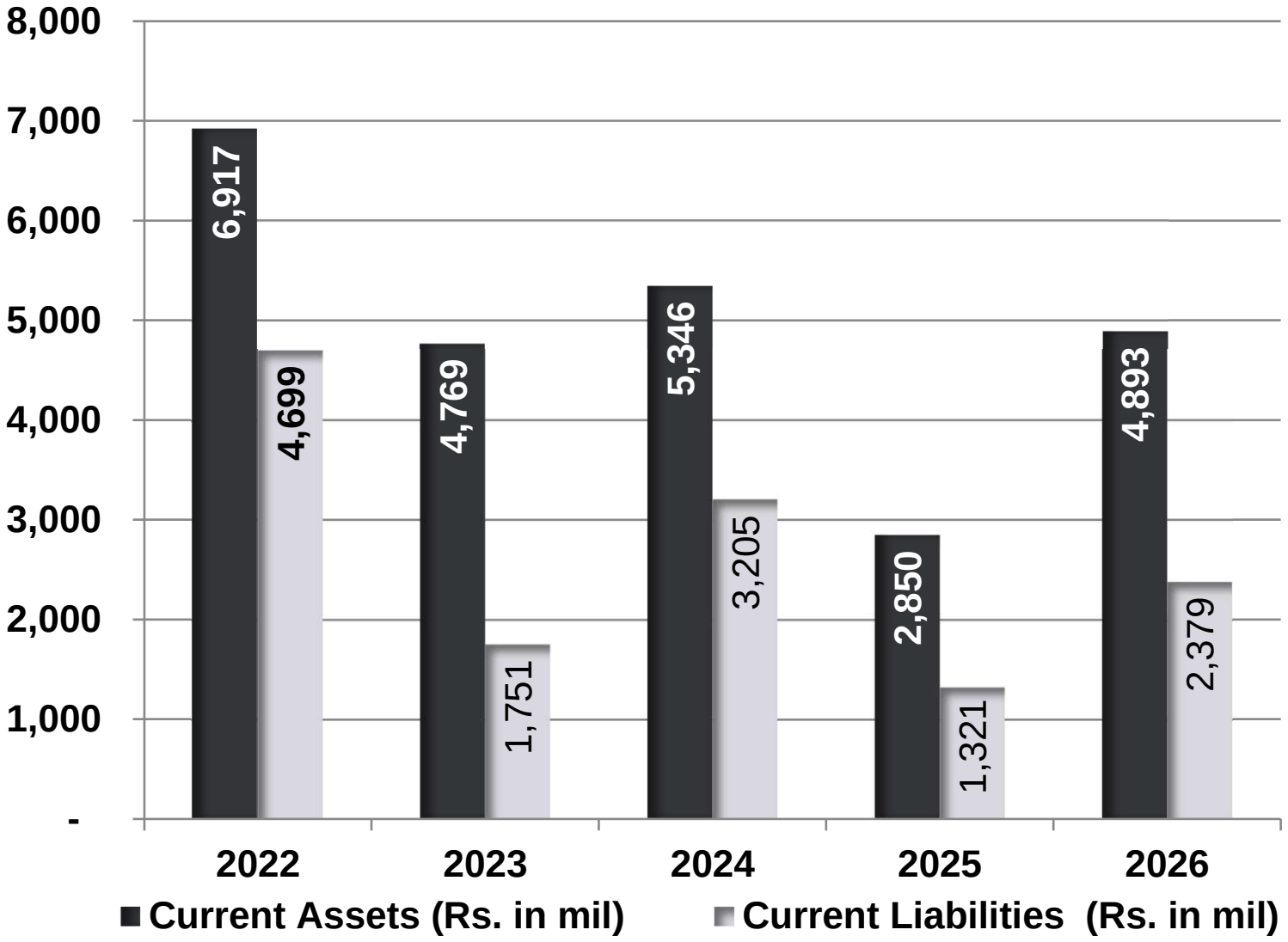
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Company's Performance

	2025-2026	2024-2025	2023-2024	2022-2023	2021-2022
DISPATCH LEVEL (%)	10.04%	7.01%	19.06%	30.30%	47.49%
DISPATCH (MWH)	109,073	76,156	207,615	329,160	515,812
REVENUE (Rs. 000)	**6,355,053**	**4,328,811**	**10,009,893**	**12,583,137**	**14,538,310**
COST OF SALES (Rs. 000)	5,196,489	2,983,165	7,711,987	10,194,769	12,562,948
GROSS PROFIT (Rs. 000)	**1,158,564**	**1,345,646**	**2,297,906**	**2,388,368**	**1,975,362**
PROFIT/(LOSS) BEFORE TAX & LEVY (Rs. 000**)**	744,738	735,116	1,603,266	1,575,006	1,509,580
PROVISION FOR INCOME TAX (Rs. 000)	1,320	10,765	2,768	1,539	2,200
PROFIT/(LOSS) AFTER TAX (Rs. 000)	**743,418**	**724,351**	**1,600,498**	**1,573,467**	**1,507,380**

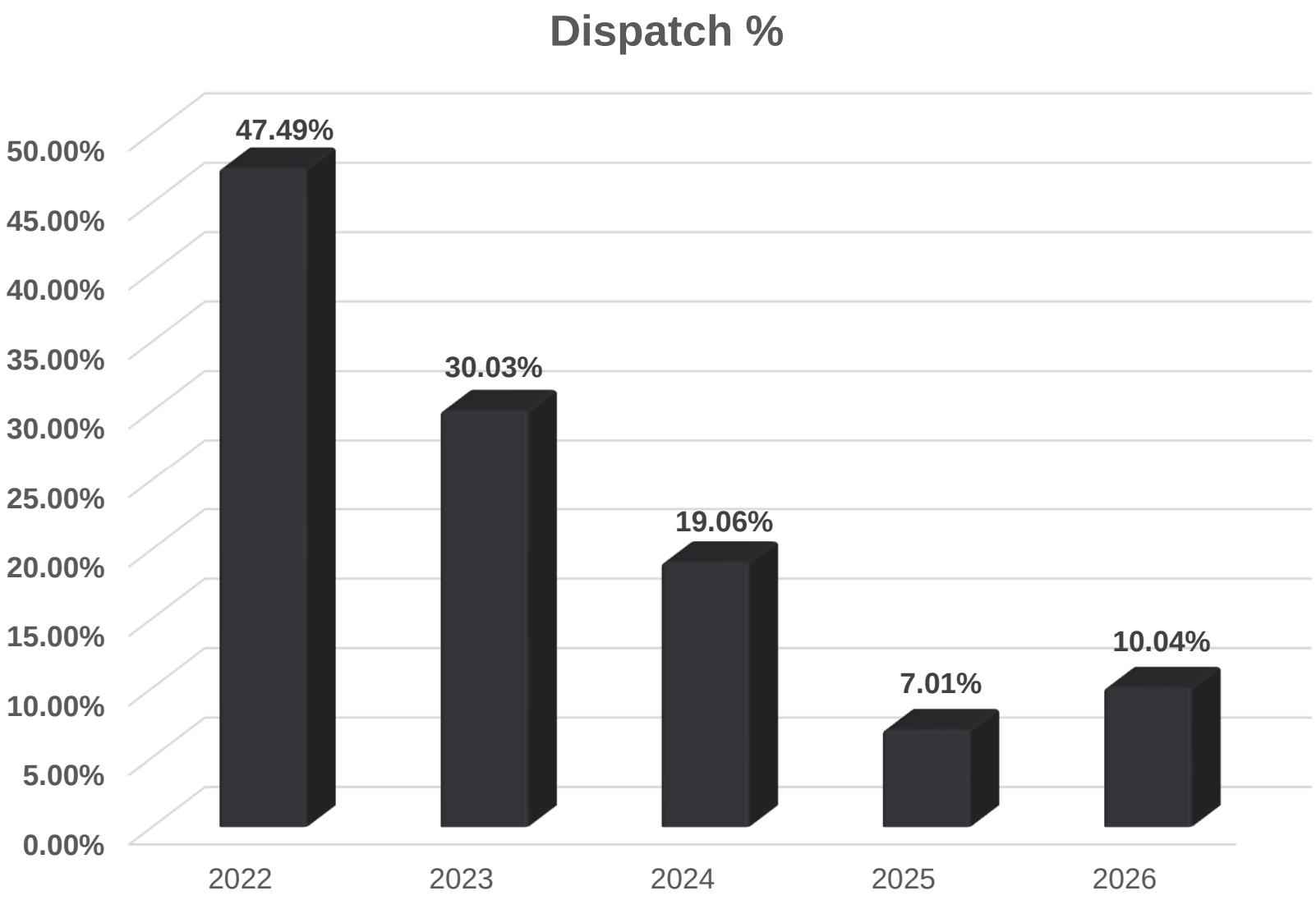
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Working Capital



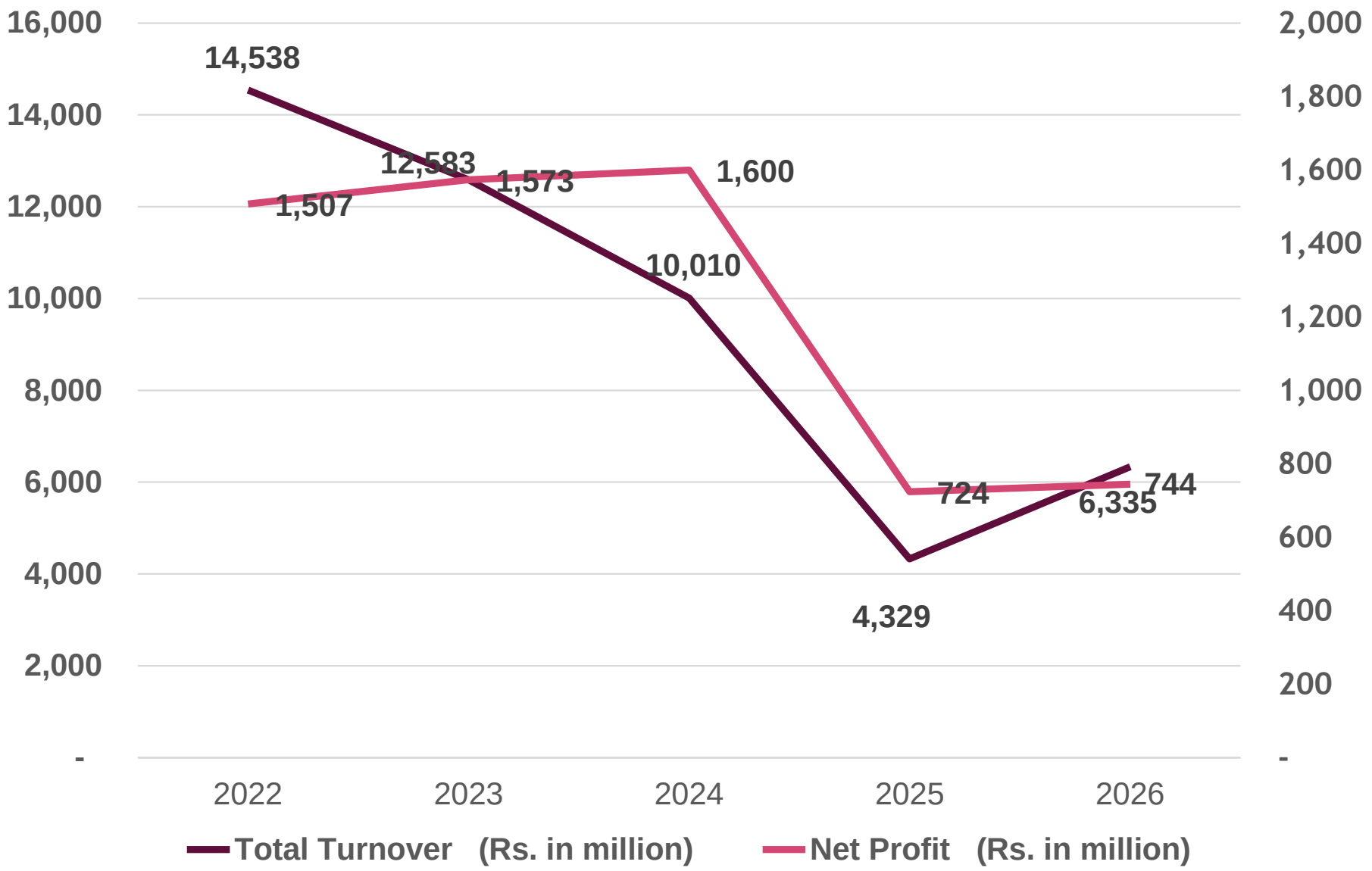
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Yearly Dispatches



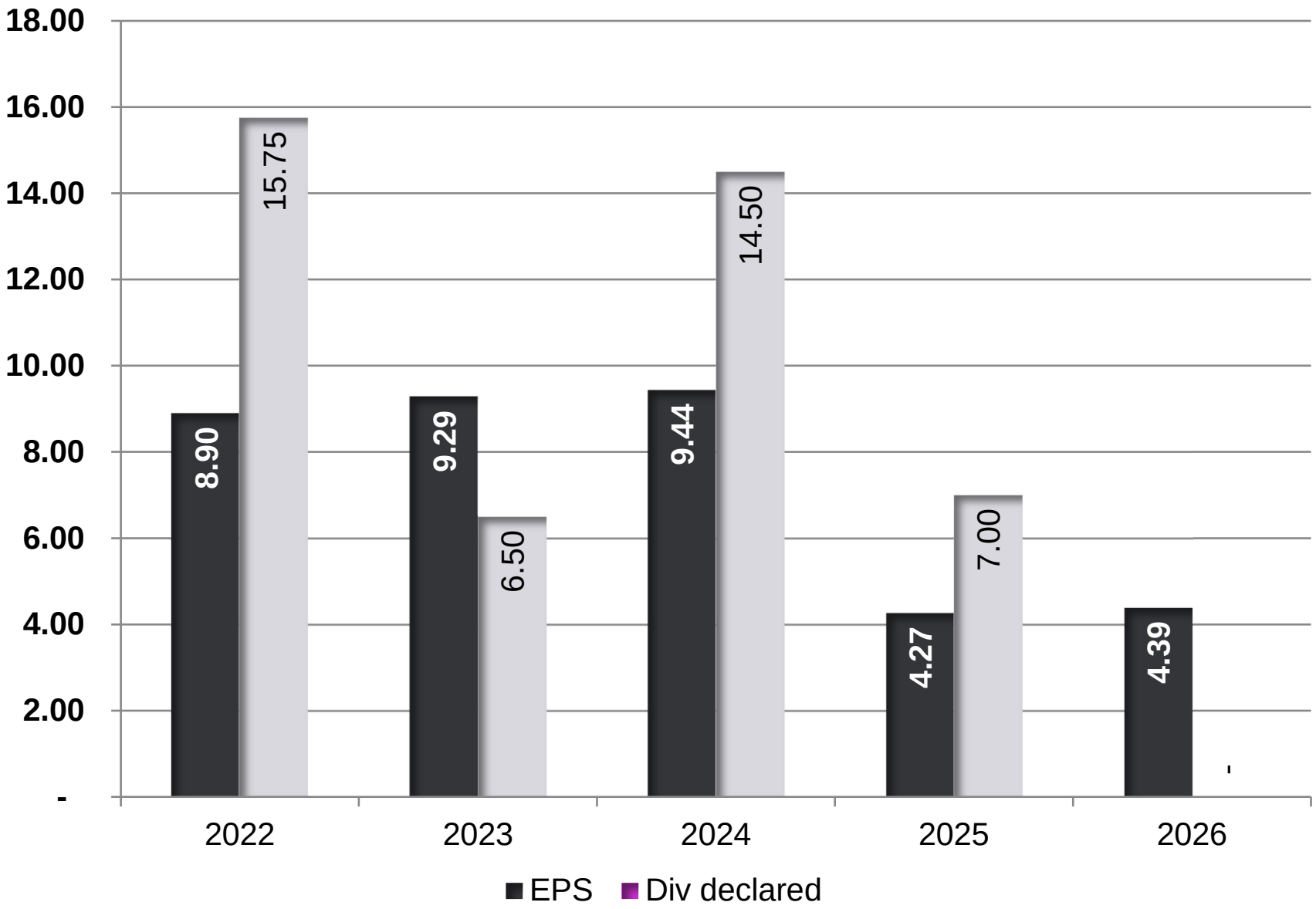
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Turnover / Net Profit of last 5 years



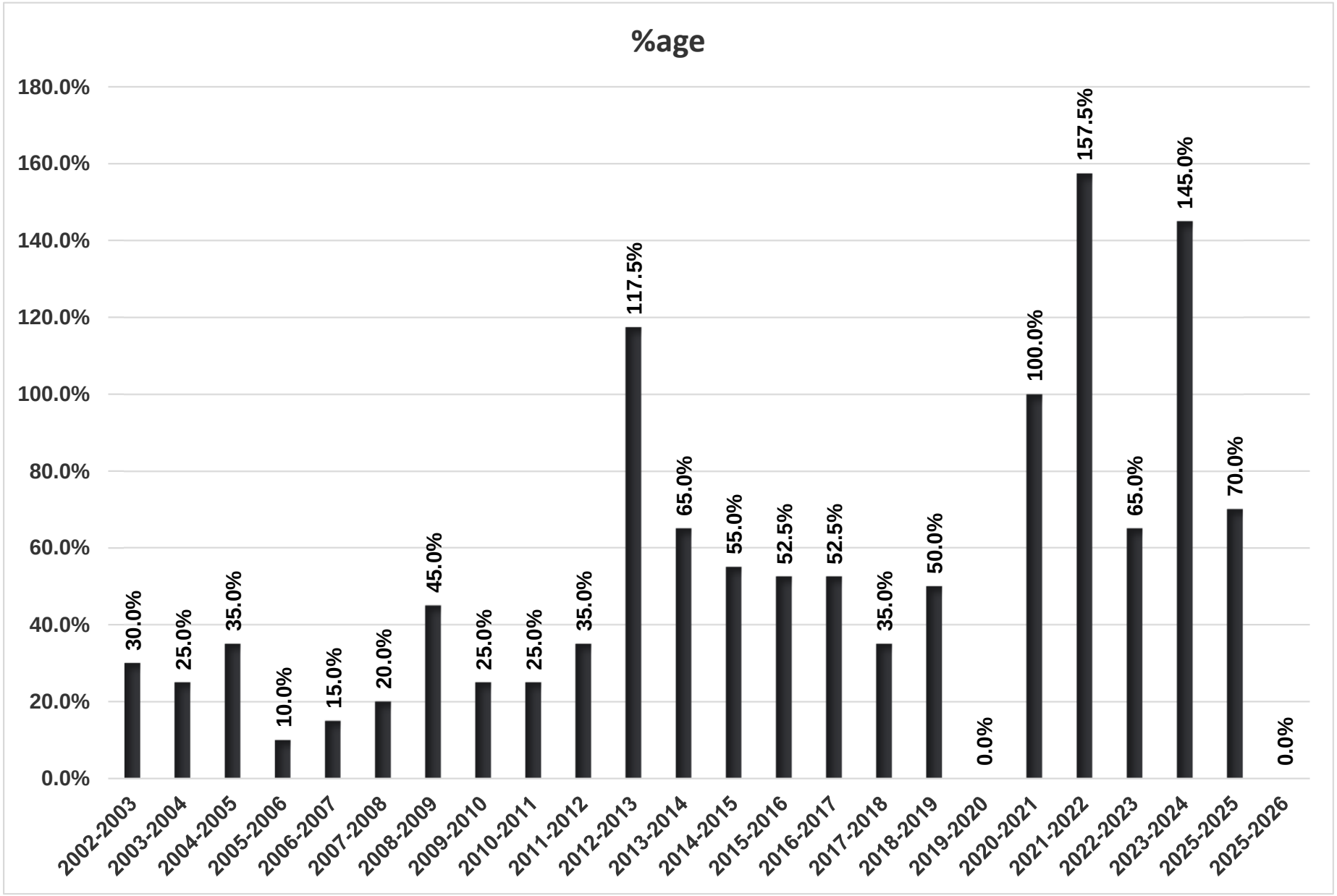
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Earning Per Share (EPS) and dividends declared for last 5 years – Rs. / share



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Dividend Payout History



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Challenges

- Circular Debt
- Lower Dispatches due to:
  - Increasing solarization in the country
  - Lower in merit order due to petroleum levy.
- Expiry of the PPA

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Opportunities

- KEL has formally submitted an application for an extension of the Power Purchase Agreement (PPA).
- KEL is also exploring the conversion of its generating units into dual-purpose assets capable of conventional power generation and standalone synchronous-condenser operation to provide ancillary grid-stability services and generate additional revenue.
- KEL is exploring potential bilateral electricity supply opportunities under the CTBCM framework.
- As diversification strategy, KEL has signed an MoU for the establishment of a lithium-ion battery-pack assembly business in Pakistan to tap into growing energy-storage opportunities.

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CSR – Corporate Social Responsibility

Free Medical Facility

KEL is providing free medical treatment facilities to residents of the areas surrounding its power plant. A qualified and experienced medical team continues to serve the community with passion and dedication. During the year ended June 30, 2026, a total of 4,617 patients received free medical care at a cost of Rs. 5.24 million.

Free Education Facility

KEL supports deserving children from nearby communities by bearing their educational expenses. The Company believes that such contributions toward underprivileged segments of society play a vital role in improving the living standards of its neighboring communities. During the year ended June 30, 2026, a total of 32 students received free Secondary and Higher School education, with Rs. 1.94 million spent under the CSR education program.

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