CORPORATE BRIEFING SESSION

FINANCIAL YEAR 2026

November 25, 2026



The Crescent Textile Mills Limited

Investor & analyst briefing

Pakistan Stock Exchange

Welcome

The Honourable Shareholders,

Analysts and guests from the securities market

Thank you for joining the Corporate Briefing Session for the financial year ended June 30, 2026.

Company Profile

A public limited company incorporated in Pakistan, started in 1950 and converted to a public company in 1958. Shares are quoted on the Pakistan Stock Exchange (PSX).

A vertically integrated textile manufacturer: spinning, combing, weaving, dyeing, bleaching, printing and stitching, dealing in yarn, cloth and made-up goods from cotton and synthetic fibers.

Faisalabad

Registered and head office; production units on Sargodha Road

Hattar, KPK

Weaving unit at Industrial Estate, Haripur

Sahianwala, Faisalabad

Stitching unit at the FIEDMC site

Operations Overview

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Spinning

- Counts 10/s to 100/s
- 100% cotton, 100% polyester and blends of all origins
- Pima/Supima, Egyptian, organic and BCI cotton

Weaving

- 194 air jet looms
- Plain, sateen, poplin, twill, flannel, dobby and yarn dyed

Processing

- Pigment, reactive, metallic, pearl and glow prints
- Easy care, water repellent, fire retardant and anti-microbial finishes
- 134" digital printer: 1.4 M mtrs a year

Home Textile

- Bedding, duvet sets, sheet sets and bed spreads
- Lined curtains and table linen
- Institutional garments

Product Range

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A comprehensive facility covering every stage from yarn to greige and processed fabrics, home textiles and institutional garments, known for quality, innovation and reliability.

01

Washed duvet sets

02

Duvet sets

03

Quilted bed spread

04

Sheet set

05

Decoratives

Analysis of Financial Results

Year ended June 30, 2026

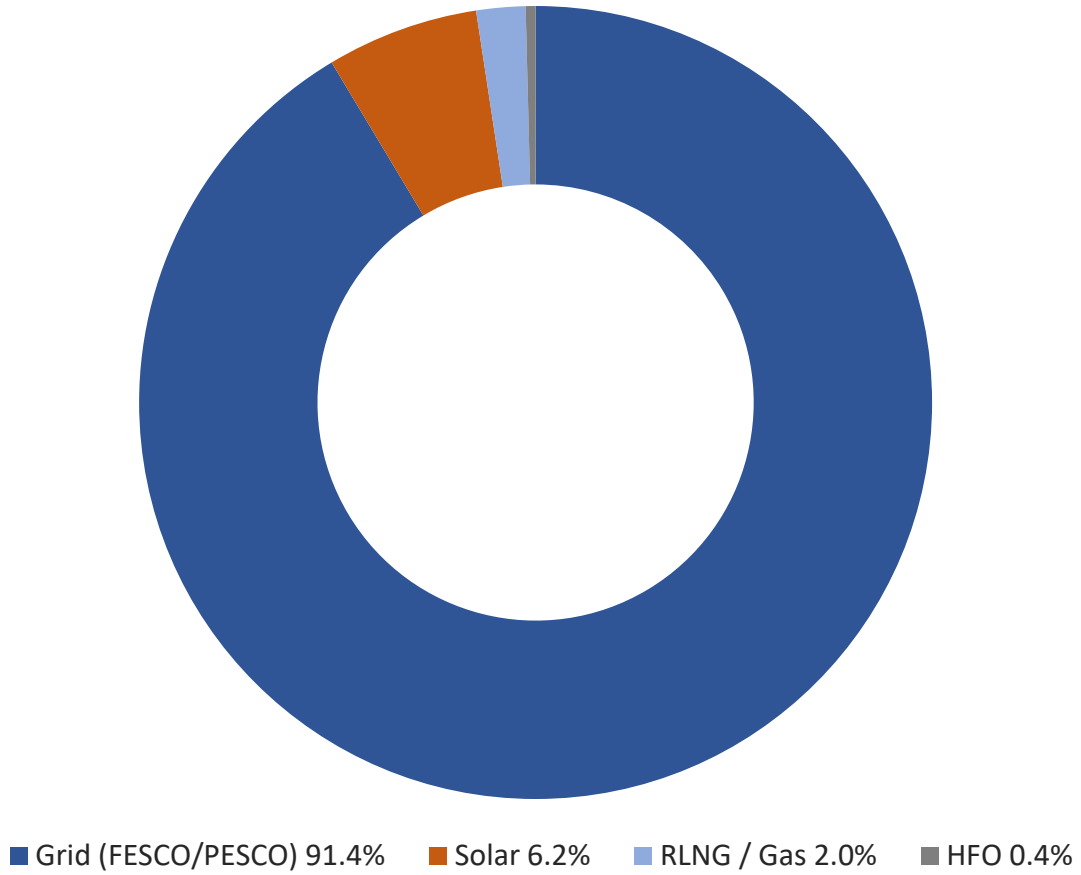
Statement of Profit or Loss

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Rs in million	FY2026	FY2025	Variance %
Sales	**19,112**	**19,004**	**1**
Cost of sales	(17,128)	(17,300)	1
Gross profit	**1,984**	**1,704**	**16**
Distribution cost	(708)	(629)	(13)
Administrative expenses	(542)	(481)	(13)
Other expenses	(23)	(12)	(99)
Operating profit	**711**	**582**	**22**
Other income	375	244	53
Profit from operations	**1,086**	**827**	**31**
Finance cost	(780)	(1,165)	33
Profit / (loss) before levy and taxation	306	(339)	(190)
Levy	(227)	(246)	8
Taxation	(26)	297	(109)
Profit / (loss) after taxation	**53**	**(287)**	(118)

Power and Energy

Energy mix, FY2026 (share of 87.7 GWh)



Rs 33.7 / kWh

Average energy cost, down from Rs 36.16

7 MW

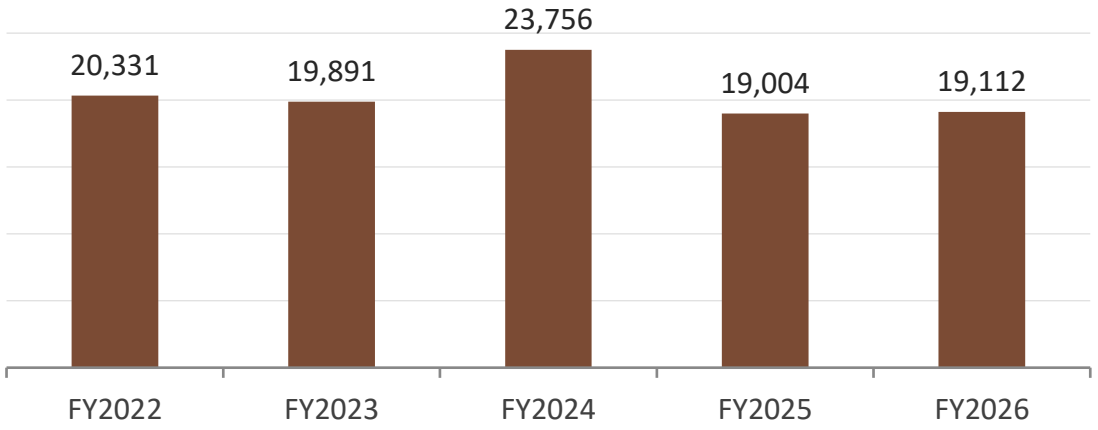
Solar plant installed in FY2026, on top of the earlier 3.5 MW

Captive gas and RLNG tariffs made grid supply cheaper, so most power shifted to FESCO/PESCO. Total energy cost fell to Rs 2,956 million from Rs 3,062 million.

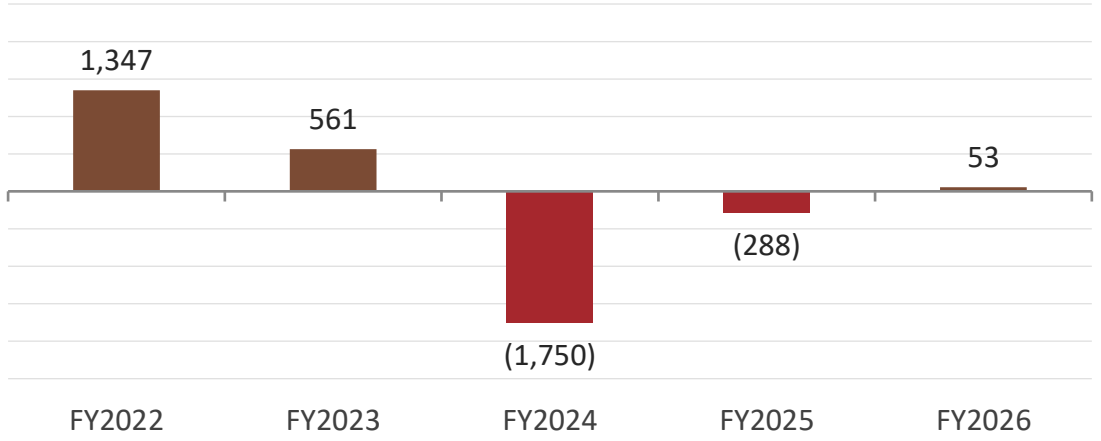
Year on Year Comparison: Last 5 Years

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Revenue (Rs in million)



Profit / (loss) after tax (Rs in million)



Rs in million	FY2022	FY2023	FY2024	FY2025	FY2026
Gross profit	3,541	2,665	1,361	1,704	1,984
Profit / (loss) from operations	2,260	1,811	(11)	827	1,086
Earnings / (loss) per share (Rs)	13.68	5.61	(17.50)	(2.88)	0.53
Total equity	10,835	12,497	11,394	12,737	15,443
Total assets	21,957	25,117	23,889	26,272	28,812

Key Financial Ratios: Last 5 Years

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Ratio	FY2026	FY2025	FY2024	FY2023	FY2022
Gross profit ratio (%)	**10.38**	8.97	5.73	13.40	17.42
Net profit / (loss) to sales (%)	**0.28**	(1.51)	(7.37)	2.82	6.63
EBITDA margin to sales (%)	**8.23**	7.14	1.94	10.76	12.77
Return on equity (%)	**0.34**	(2.26)	(15.36)	4.49	12.43
Current ratio (times)	**0.78**	0.81	0.79	0.95	1.02
Quick ratio (times)	**0.43**	0.41	0.43	0.49	0.53
Long term debt to equity ratio (%)	**1.85**	4.88	8.33	9.14	7.79
Interest cover (times)	**1.39**	0.71	(0.01)	1.77	4.54
Break-up value per share (Rs)	**154.43**	127.37	113.94	124.97	110.04
Market value per share, year end (Rs)	**67.41**	23.96	13.36	12.90	17.99

Key Business Risks

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01 US–Middle East war prolongation

02 Strong competition in the products offered

03 Rising costs in customer markets, with inflation hampering demand

04 Rise in input costs

05 Availability of energy at globally competitive prices

06 Stability of the SBP policy rate as inflation rises

07 Retention of key management personnel

The Company works with internal and external stakeholders to identify, monitor and mitigate these risks.

Questions and Answers



Thank You



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