ANNUAL REPORT

2026

International Knitwear Limited

Corporate Briefing Session

For the Year Ended June 30,2026

November 25 ,2026

International Knitwear Limited

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HISTORY

International Knitwear Limited (**INKL**) (the "Company") was incorporated in Pakistan as an unlisted public limited company on 21 May 1990. It was listed on the Karachi and Islamabad Stock Exchange Limited in 1994.
INKL's primary business was to create, manufacture and market lambswool sweaters under its own brand, Aero.

COMPANY'S OPERATIONS

INKL specializes in the development and manufacturing of knitted and woven apparel, ranging from basic everyday garments to sophisticated, fashion-oriented designs. The Company caters to both international and local markets, delivering quality products through efficient operations, reliable commitments, and consistent quality standards. INKL's reputation is built on its dedication to excellence, timely execution, and strong business relationships.

.

Our International Client's Whom We Served





























Our Local
Client's Whom We Served













FINANCIAL INFORMATION SIX YEARS AT A GLANCE (in 000)

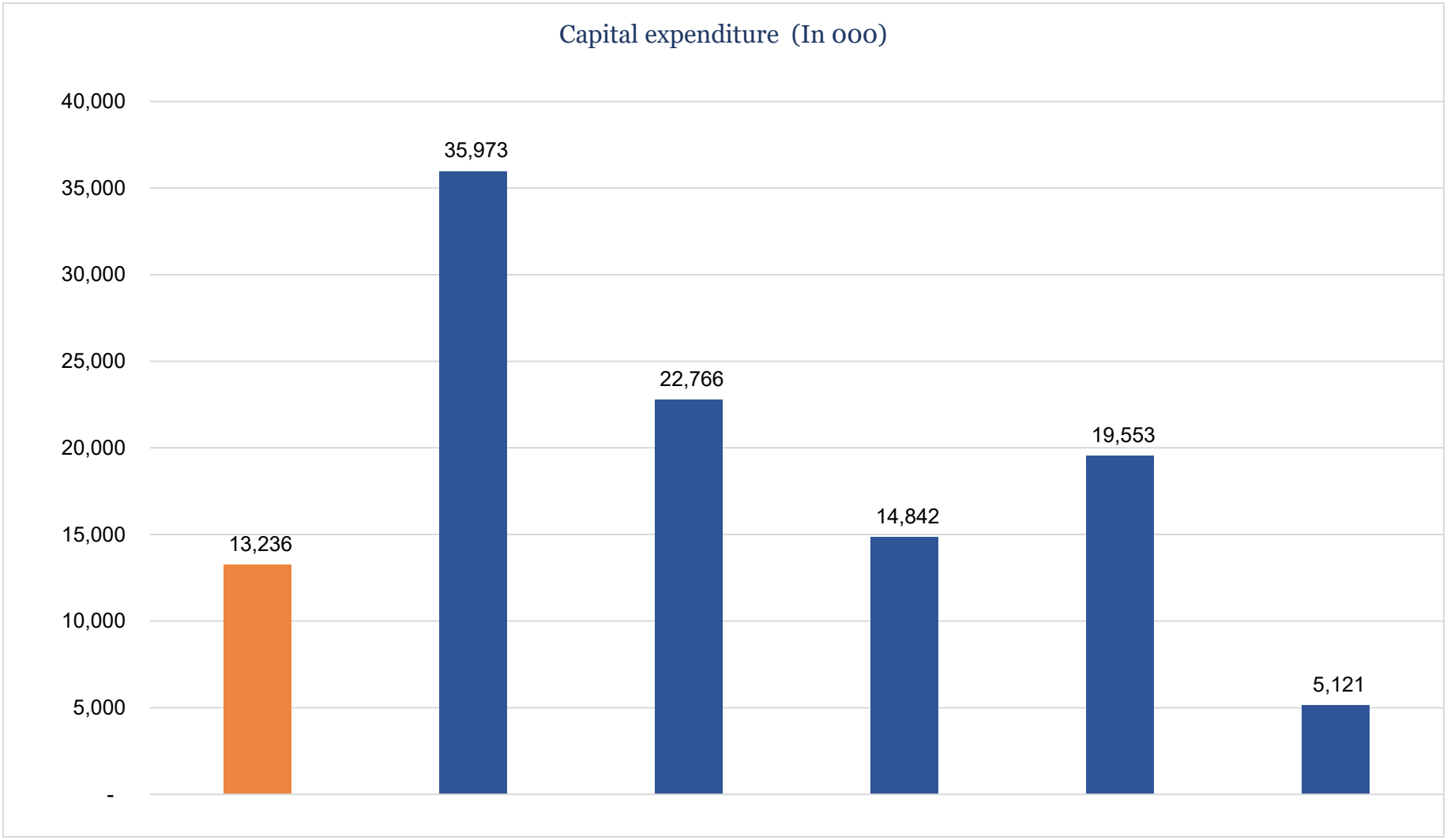
	2026	2025	2024	2023	2022	2021
Sales	**863,518**	1,210,573	850,505	611,489	670,262	488,090
Gross profit	**99,571**	106,356	81,397	80,705	59,741	40,362
Operating profit	**55,978**	68,709	46,914	47,136	35,063	18,166
Finance & other cost	**(41,475)**	(33,084)	(30,348)	(15,581)	(16,456)	(18,047)
Profit/ (loss) after Income tax	**16,044**	30,858	11,043	22,073	22,084	(50)
Earnings/(loss) per share	**1.66**	3.19	1.14	2.28	2.28	(0.01)

FINANCIAL INFORMATION SIX YEARS AT A GLANCE
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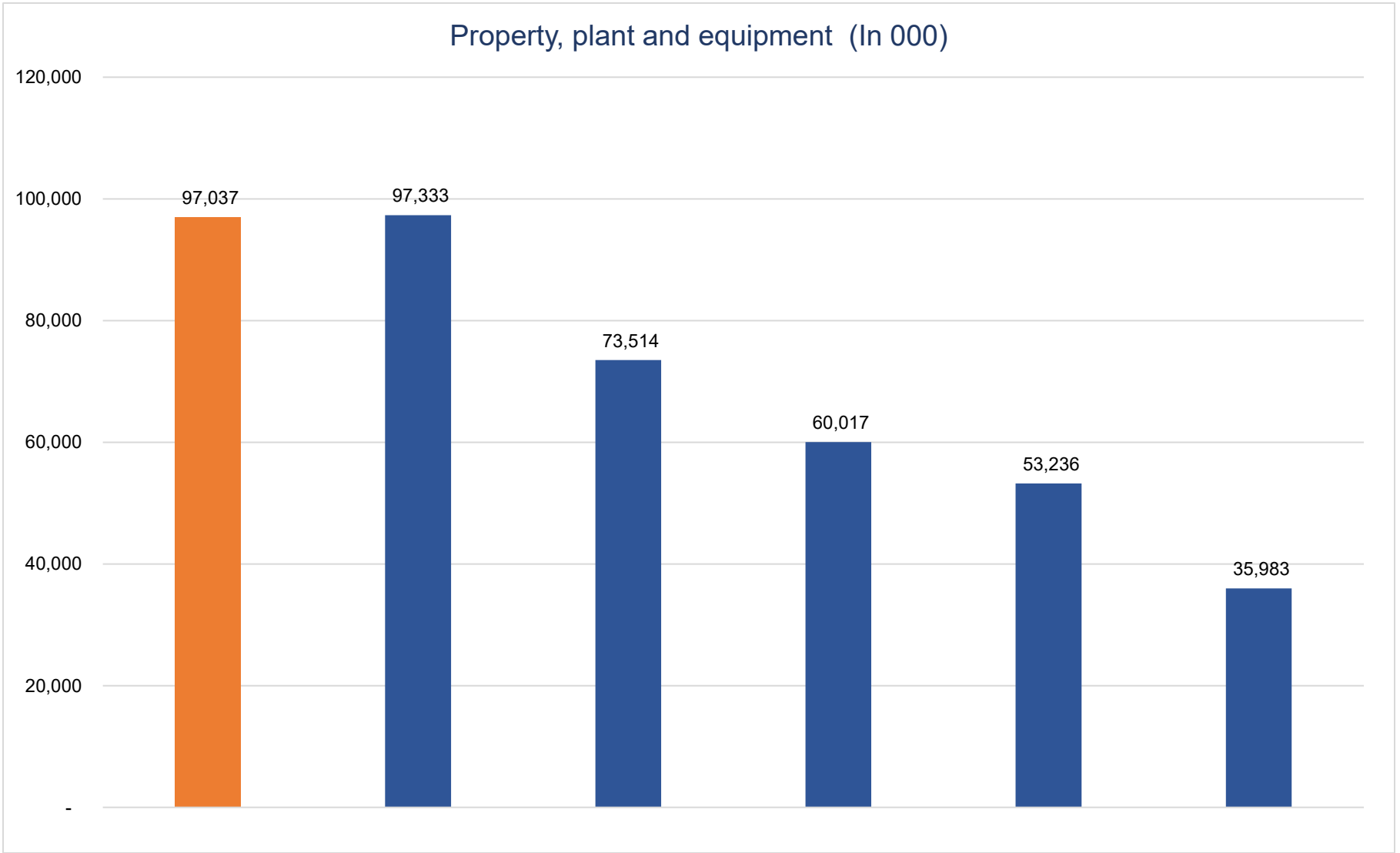
	2026	2025	2024	2023	2022	2021
Non- Current Assets	**135,373**	129,668	103,901	83,231	77,041	55,855
Current Assets	**475,830**	681,696	378,707	251,376	339,016	247,536
TOTAL ASSETS	**611,204**	811,364	482,608	334,607	416,057	303,391
Shareholder's Equity	**206,695**	194,403	167,311	158,306	143,913	120,788
Non-Current Liabilities	**2,819**	3,444	-	-	642	6,693
Current Liabilities	**401,688**	613,516	315,297	176,301	271,502	175,910
TOTAL EQUITY AND LIABILITIES	**611,204**	811,364	482,608	334,607	416,057	303,391

PROFIT OR LOSS JUNE 30, 2026	2026	2025
Net sales	**863,518,179**	1,210,573,713
Cost of goods sold	**(763,946,596)**	(1,104,217,547)
Gross profit	**99,571,583**	106,356,166
Administrative and selling expenses	**(43,592,902)**	(37,646,184)
Operating profit	**55,978,681**	68,709,982
Other income	**7,633,730**	11,401,211
Unrealized gain on revaluation of investments through P&L	**2,918,000**	2,270,783
	10,551,730	13,671,994
	66,530,411	82,381,975
Finance cost	**(39,618,575)**	(29,438,850)
Other charges	**(1,856,917)**	(3,645,568)
	(41,475,492)	(33,084,418)
Profit before income taxes, Levies and final taxes	**25,054,919**	49,297,557
Taxation - Levies and Final taxes	**(827,300)**	(1,004,213)
Profit before income tax	**24,227,619**	48,293,344
Taxation - Income tax		
Current - for the year	**(11,367,386)**	(14,605,998)
Prior year	**2,233,187**	-
Deferred Tax	**951,410**	(2,828,784)
	(8,182,789)	(17,434,782)
Profit after Income tax	**16,044,830**	30,858,562
Earnings per share - basic and diluted	**1.66**	3.19

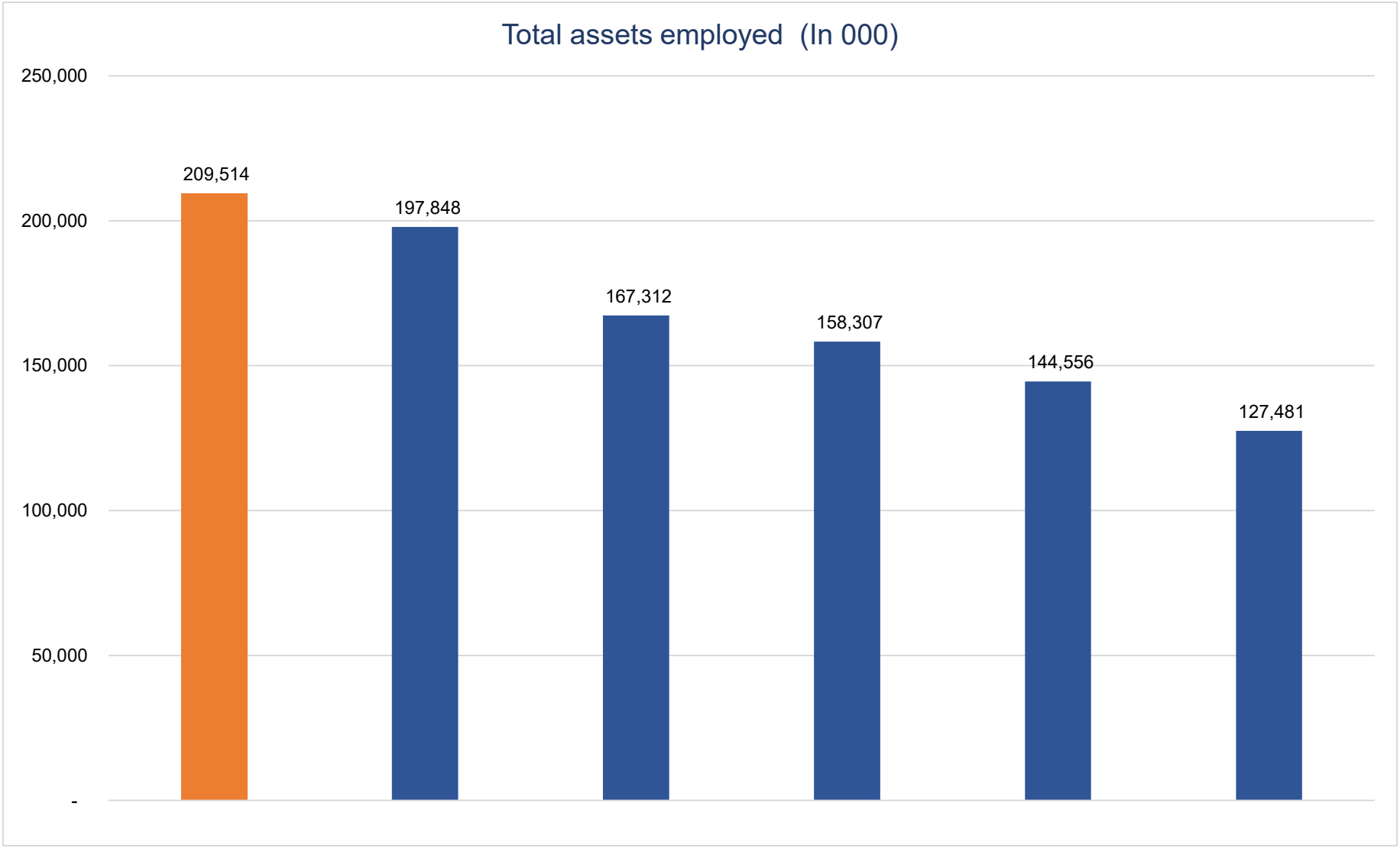
FINANCIAL GRAPHICAL PRESENTATION



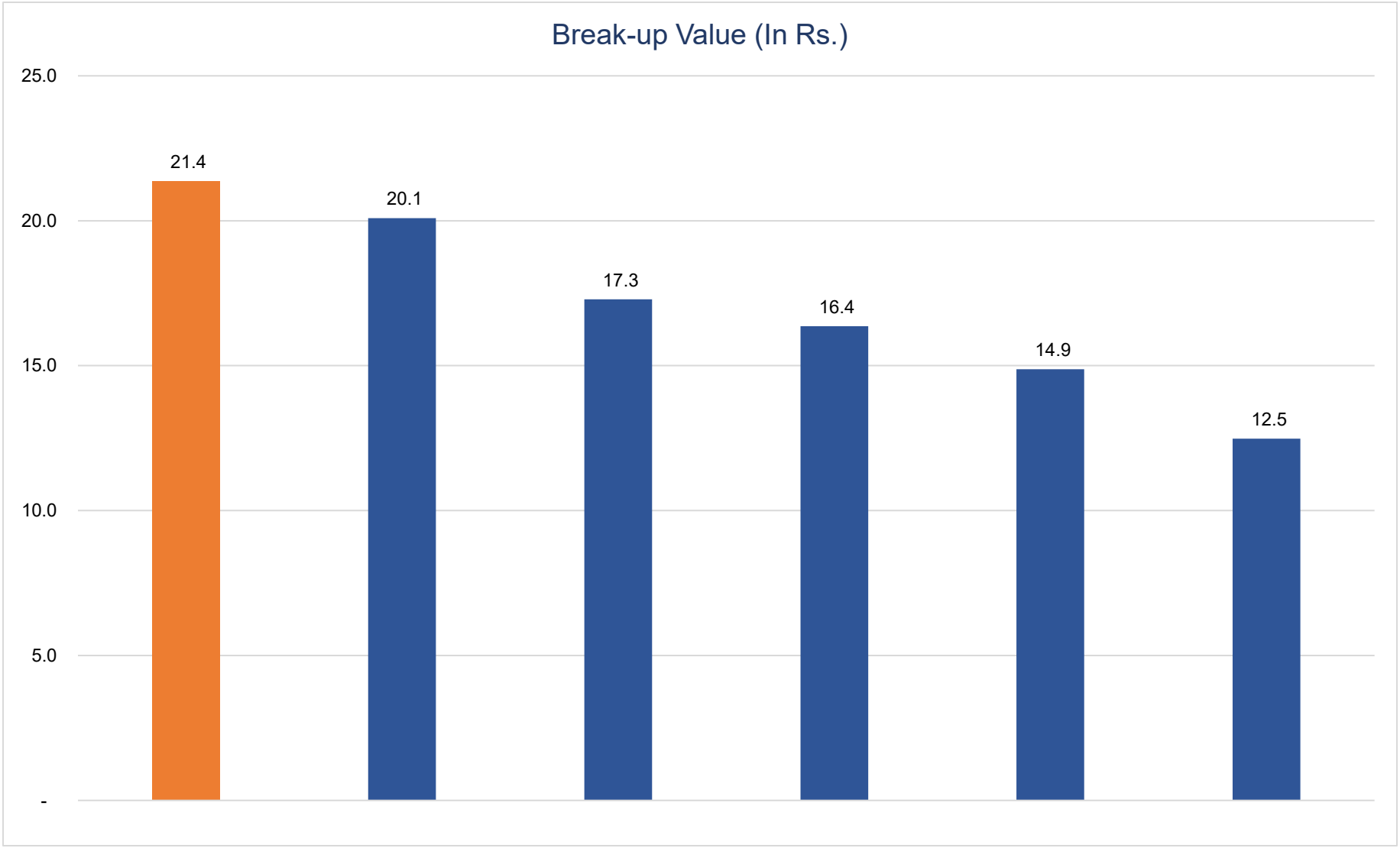
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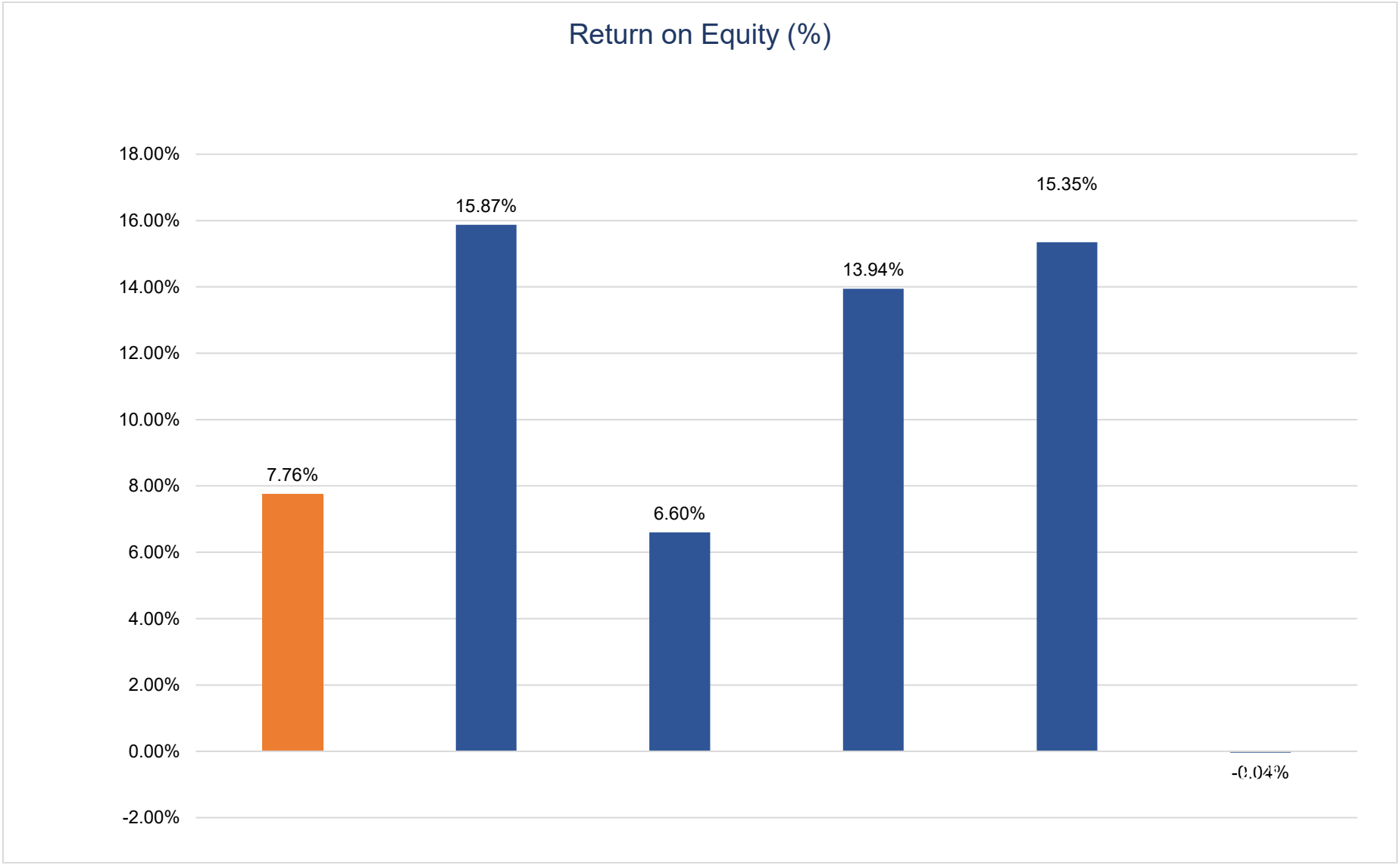
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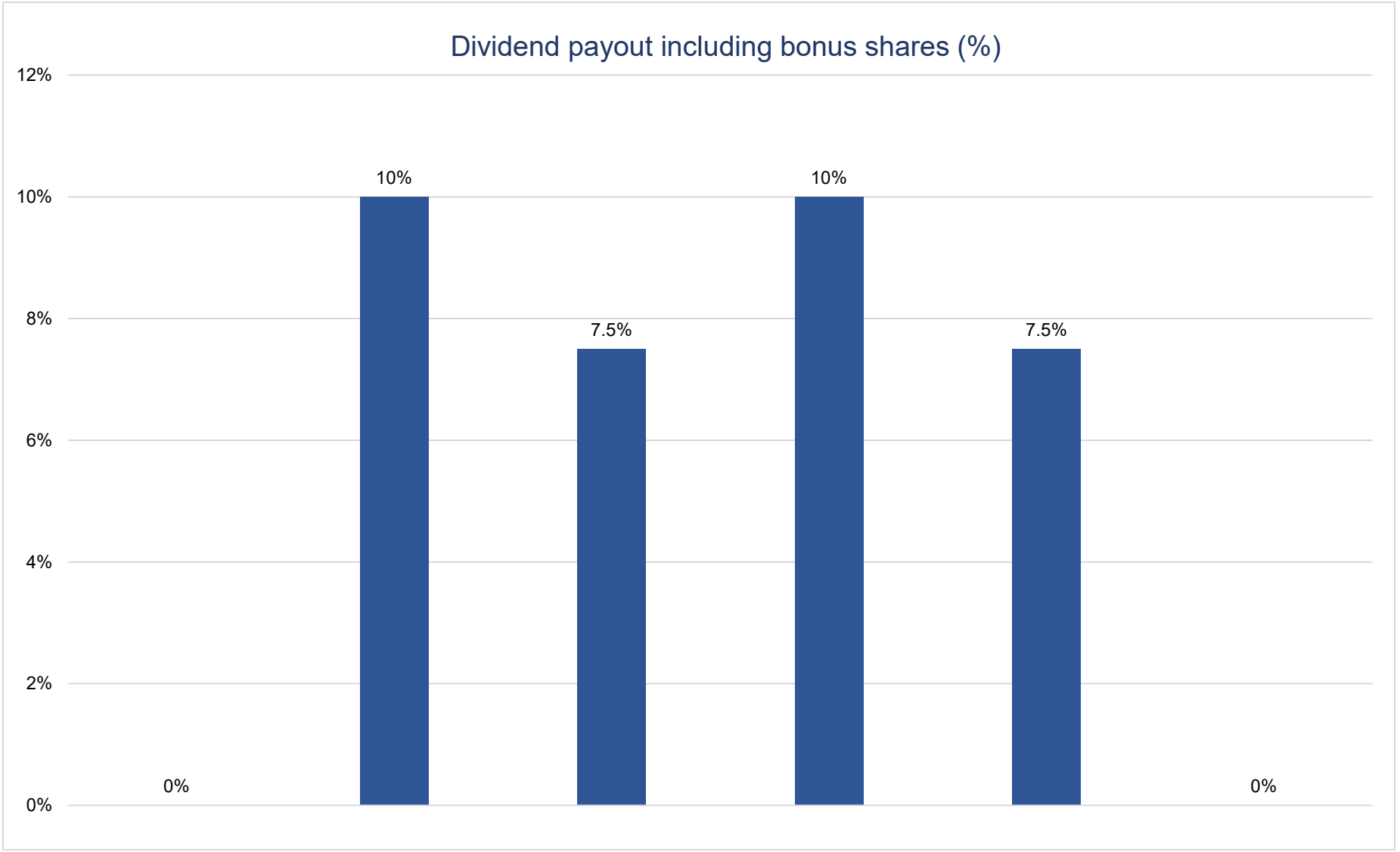
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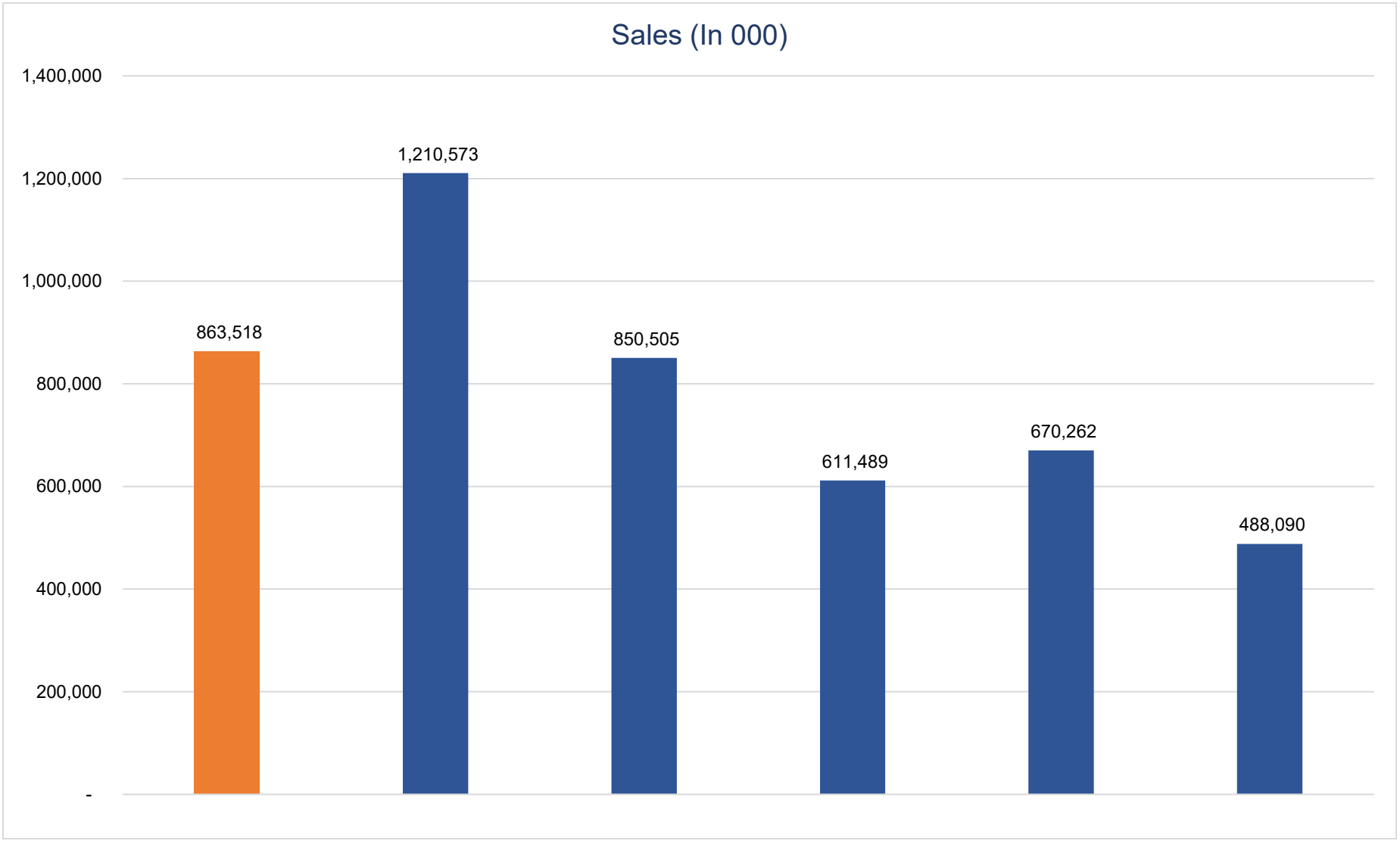
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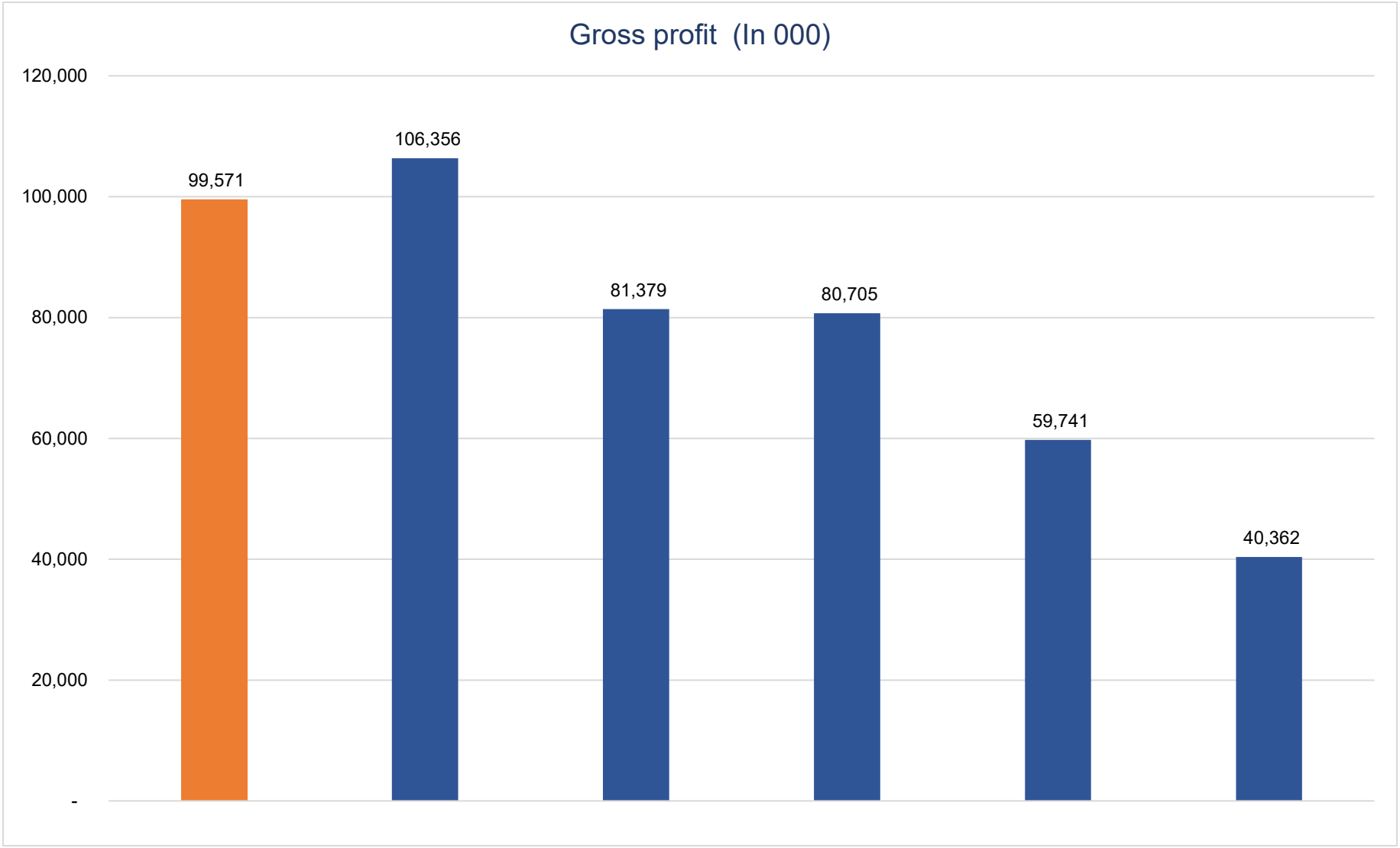
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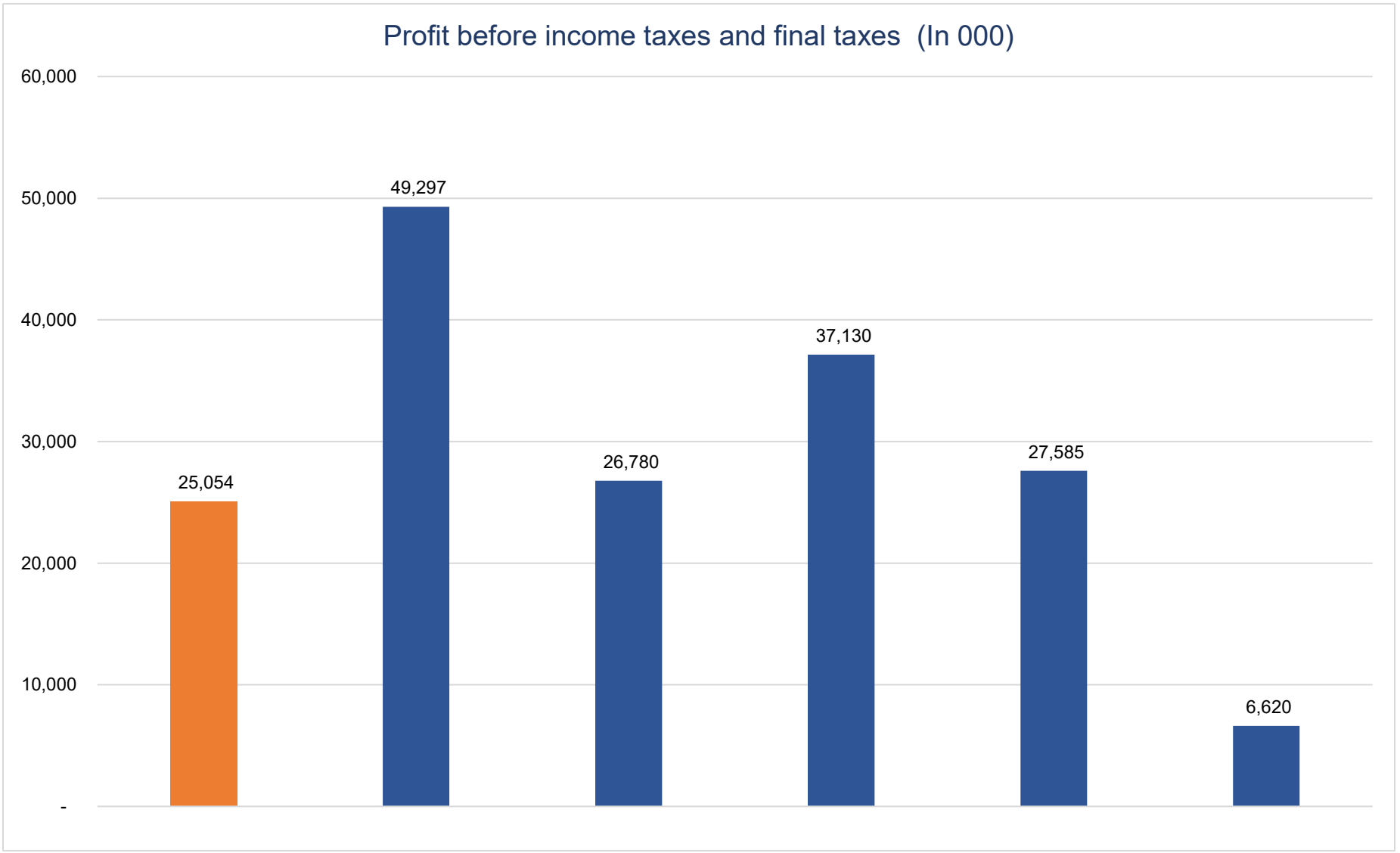
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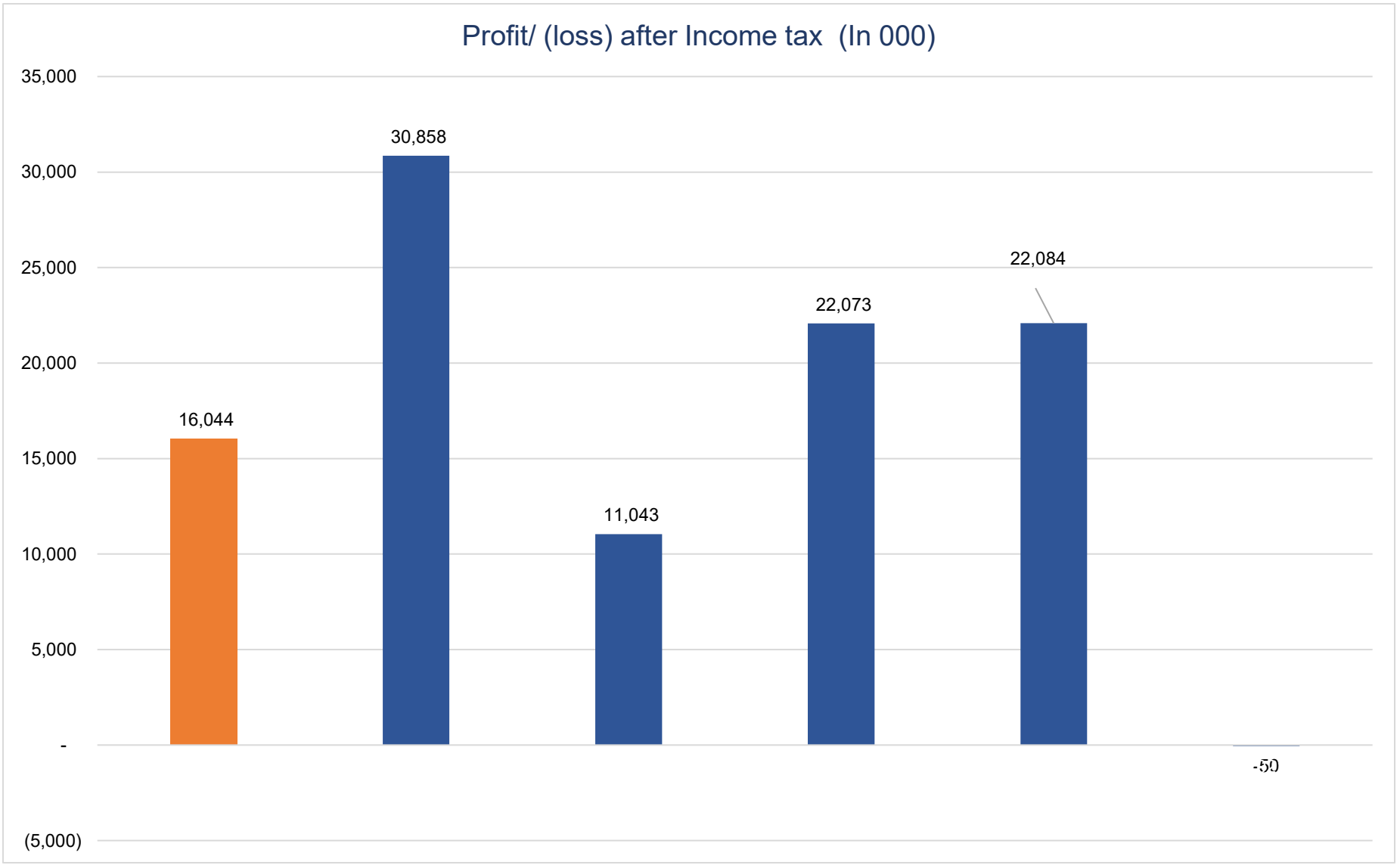
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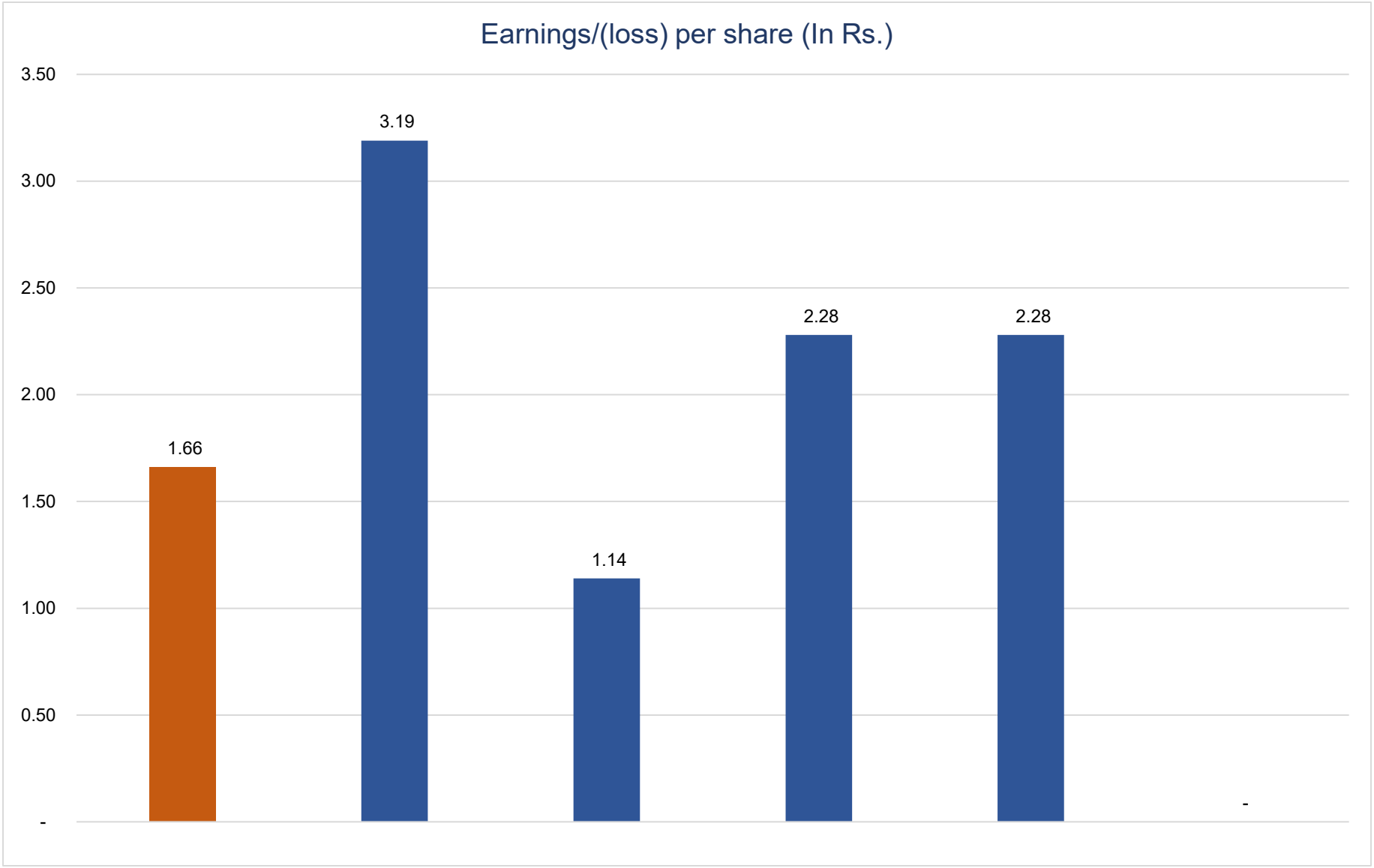
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FUTURE CHALLENGES

- Geopolitical tensions and global economic uncertainties.
- Rising fuel, energy, freight, and raw material costs.
- High taxation and delays in tax refunds.
- Pressure on gross margins and overall profitability.
- Working capital and liquidity constraints.
- Intense competition in domestic and international markets.
- Maintaining production efficiency, quality and timely deliveries.
- Increasing customer demands for competitive pricing and compliance.

KEY MANAGEMENT PRIORITIES

- Restore profitability through cost optimization and revenue growth.
- Improve gross margins and operational efficiency.
- Strengthen cash flow and working capital management.
- Diversify export markets and strengthen domestic sales.
- Enhance productivity and control operating costs.
- Strengthening customer relationships and market competitiveness.
- Focus on sustainable growth and long-term shareholder value.

CLOSING REMARKS

The Company remains focused on improving gross margins, controlling costs, strengthening working capital, and expanding market opportunities to restore profitability and achieve sustainable growth.

INKL thanks its shareholders, customers and employees for their trust and looks forward to creating long-term value together.



QUESTION & ANSWER



THANK YOU