KOHINOOR SPINNING MILLS LIMITED

CORPORATE BRIEFING SESSION

For the Year Ended

June 30, 2026

Corporate Overview • Strategy • Financial Performance

Board of Directors

Khawaja Muhammad Jahangir	Chairman
Mohammad Naveed	C.E.O
Mohammad Hamza Yousaf	Director
Khawaja Muhammad Kaleem	Director
Aqsa Jahangir	Director
Faisal Qaiyum	Independent Director
Muhammad Abbas	Independent Director

Strategic / Operational Development

The Board remains cautiously optimistic about the long-term prospects of Pakistan's textile sector. Pakistan possesses an established textile manufacturing base, experienced industry participants and a strong position in international textile markets. However, the future performance of the spinning segment will depend substantially on the restoration of competitive energy costs, availability of reasonably priced raw materials, improvement in domestic and international demand, stable economic policies and the ability of local manufacturers to compete effectively in international markets.

For the Company, the immediate priority remains the preservation of financial resources and avoidance of further losses. The Board will continue to evaluate market conditions and will consider recommencement of spinning operations when the expected contribution from operations is sufficient to justify the associated working capital and operating costs.

The Board believes that a measured and commercially disciplined approach is in the best interests of the Company and its shareholders. Rather than pursuing production merely for the sake of capacity utilisation, the Company intends to focus on sustainable and economically viable operations capable of generating positive cash flows and improving shareholder value.

The Company has started trading in yarn during the current year. The objective of such activity is to remain in the market and to earn money (though nominal) with limited resources.

Financial Performance – Five Years

Particulars	2026	2025	2024	2023	2022
Sales	18,381	–	–	115,435	2,630,587
Cost of Sales	(15,690)	–	–	(288,036)	(2,899,652)
Gross Profit/(Loss)	2,691	–	–	(172,601)	(269,065)
Operating (Loss)	(254,055)	(507,557)	(170,694)	(256,569)	(379,923)
Loss before Tax	(210,248)	(477,612)	(378,469)	(724,893)	(401,026)
Loss after Tax	(210,478)	(494,211)	(374,652)	(376,894)	(433,908)
Paid up Capital	2,764,286	2,178,571	2,060,534	1,078,571	1,078,571
Equity	121,298	499,355	562,759	(64,450)	(1,527,539)
Non-current Liabilities	31,687	31,625	586,962	1,342,567	1,016,547
Current Liabilities	3,081,461	3,299,081	3,101,245	3,315,677	3,542,823
Non-Current Assets	2,840,830	3,359,932	3,519,504	3,652,614	1,556,819
Current Assets	393,616	470,130	731,462	941,179	1,475,011
Loss per share (Rs.)	(0.38)	(1.13)	(0.91)	(0.91)	(2.01)
Break-up value per share	0.22	1.15	1.37	(0.30)	(7.08)
Current Ratio	0.13	0.14	0.24	0.28	0.42

Kohinoor Spinning Mills Limited: 2025 vs 2026

Selected indicators (Rs. in million, except per-share data and percentages)

Sales Revenue

2026: 18

2025: –

Operating Loss

2026: (254)

2025: (508)

Loss After Tax

2026: (210)

2025: (494)

Loss per Share

2026: (0.38)

2025: (1.13)

Equity

2026: 121

2025: 499

QUESTION & ANSWER

Thank you