Corporate Briefing Session 2026
Allawasaya Textile And Finishing Mills Limited
Financial results for the year ended June 30, 2026

Date & Time: Friday, November 27, 2026 at 03:30 p.m.

Venue: Allawasaya Square, Vehari Road, Multan and via Zoom

ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED

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- While going through these future-related statements, the prevailing political, economic, social and legal environment in which AWTX works should also be kept in mind.

ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED

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ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED

- **BRIEF OF THE COMPANY PROFILE**
- M/s Allawasaya Textile and Finishing Mills Limited Established: In 1958, with a legacy of over 69 years with its trusted "Gumbad" brand, the Company stands as one of the renowned names in Pakistan's spinning sector
- Status: A Public Limited Company, listed on the Pakistan Stock Exchange (PSX)
- Location: Ideally located in Mumtazabad Industrial Area, Vehari Road, Multan
- Share Capital: Rs. 8,000,000 divided into 800,000 Ordinary Shares of Rs. 10 each
- Market Value: Shares are quoted on PSX and traded at a very high market price
- Installed Capacity: Two Spinning Units with a total capacity of 43,524 spindles
- Products: High quality Polyester Cotton and other Blended Yarns, i.e. PC, PV and PP yarn
- Green Energy: Installed its own 5 Mega Watt solar system as part of its focus on cost reduction and green energy
- Board of Directors: 11 Members Board, Muhammad Alamgir Jamil Khan: Chief Executive officer, Auditors: M/s Yousaf Adil & Co (Chartered Accountants)
- Head Office: Allawasaya Square, Mumtazabad Industrial Area, Vehari Road, Multan

ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED

- **Associated Companies**
- Allawasaya Spinning Mills (Pvt.) Limited
- Shah Shamas Cotton Industries (Pvt.) Limited
- Hilal Fabrics (Pvt.) Limited
- Halil Fashion Garments (Pvt.) Limited
- Sarfraz Gardens (Pvt.) Limited
- Hilal Enterprises (Pvt.) Limited

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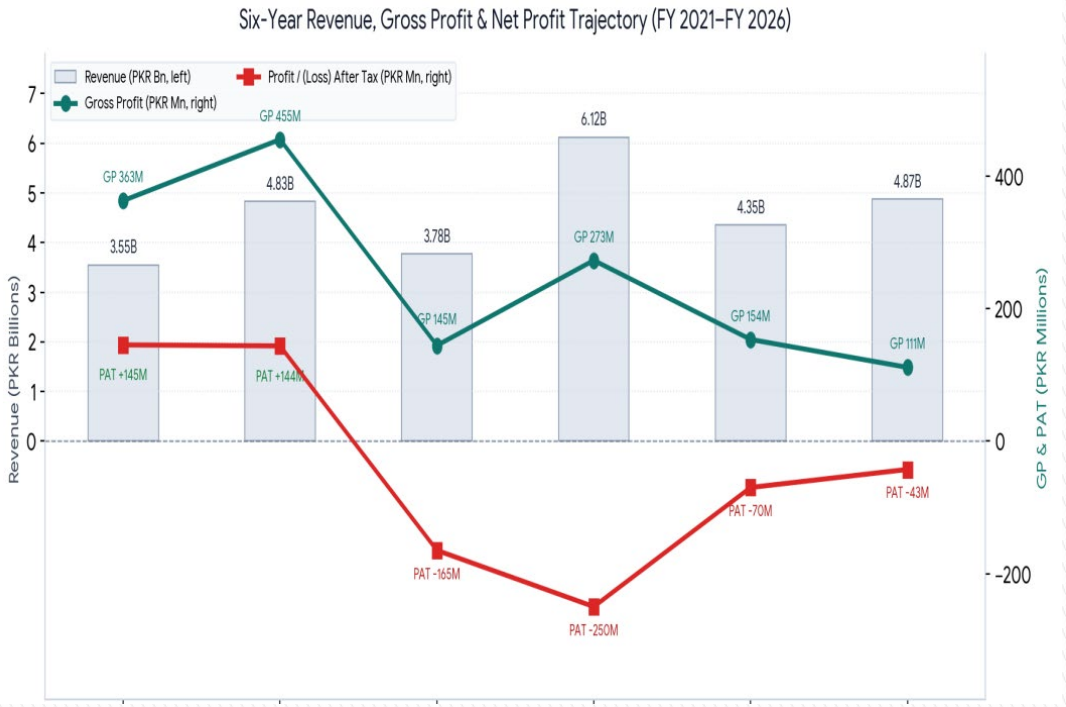
- **GENERAL PERFORMANCE**
- **"FY 2025-26 was a year of recovery."**
- The Company continued to operate in a challenging business environment during the year ended June 30, 2026. Despite cost pressures, the Company recorded growth in revenue, a significant reduction in finance cost, and a substantial narrowing of the net loss as compared to the previous year.

- **Financial Performance Summary**
- Revenue increased by 11.86%, from Rs. 4,353.51 million in 2025 to Rs. 4,869.72 million in 2026. This growth reflects improved sales volume and better market positioning despite prevailing economic conditions.

- **"This growth was achieved despite a challenging market — which shows the popular demand for Gumbad brand yarn."**
- Gross profit decreased from Rs. 153.58 million to Rs. 111.45 million, mainly due to a higher cost of goods sold as compared to revenue. Gross margin declined from 3.53% to 2.29%, indicating continued pressure from rising raw material prices due to regional geopolitical tensions (USA IRAN war), energy, and manufacturing costs.
- Other income increased by 42.38%, from Rs. 107.15 million to Rs. 152.55 million, which provided partial support to overall profitability.
- Administrative and distribution expenses remained largely controlled, with a moderate increase in line with business activity.
- Finance cost reduced significantly by 39.87%, from Rs. 150.34 million to Rs. 90.40 million, saving almost Rs. 60.00M in a single year is the biggest single improvement, reflecting better financial management and reduced borrowing costs.
- Borrowing of the company has been reduced from Rs.801,353,612/- to Rs.641,613,068./-.

ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED
STATEMENT OF PROFIT OR LOSS 2026

Particulars	2026	2025	Change
Revenue (M)	4,869	4,353	11.86%
Gross Profit (M)	111	153	-27.43%
Other Income (M)	152	107	42.39%
Distribution Expenses (M)	36	30	20.38%
Administrative Expenses (M)	124	117	5.98%
Other Expenses (M)	17	4	290.32%
Finance Cost (M)	90	150	-39.87%
Loss Before Tax (M)	37	96	-61.70%
Loss for the Year (M)	43	70	-39.02%
Loss/Earning Per Share (EPS)	-53.23	-87.29	+39.02%2 .
Profitability Ratios:			
Gross Profit Margin	2.29%	3.53%	
Operating Profit Margin	1.75%	2.49%	
Net Profit Margin	-0.87%	-1.60%	
Return on Assets (ROA)	-1.23%	-1.94%	
Return on Equity (ROE)	-2.88%	-4.73%	
Asset Turnover	1.41 times	1.21 times	
Interest Coverage	0.94 times	0.72 times	



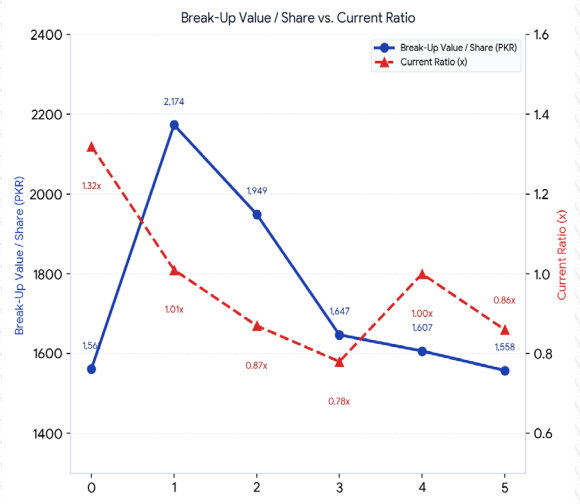
ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED
STATEMENT OF FINANCIAL POSITION JUNE 2026

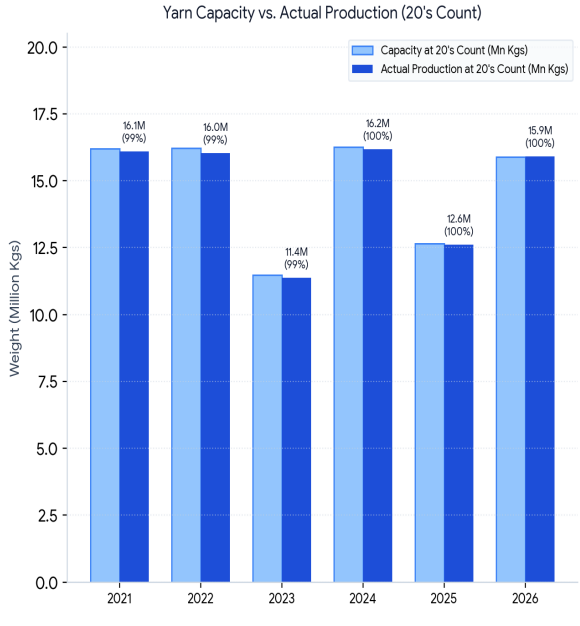
Balance Sheet — At a Glance

Particulars	2026	2025	Change
Total Assets (M)	3,460	3,590	-3.60%
Non-Current Assets (M)	2,149	1,951	10.10%
Current Assets (M)	1,311	1,402	-6.50%
Equity (M)	1,246	1,285	0.10%
Non-Current Liabilities (M)	458	488	-6.10%
Current Liabilities (M)	1,522	1,624	-6.30%
Liquidity Ratios:			
Current Ratio	0.86 : 1	0.86 : 1	
Quick Ratio	0.62 : 1	0.58 : 1	
Cash Ratio	0.009 : 10	0.005 : 1	
Equity Ratio	42.70%	41.20%	
Debt Ratio	57.30%	58.80%	
Debt to Equity Ratio	1.34 : 1	1.43 : 1	

Four Year Key Operating and Financial Data

Year Ended June 30,	2,026	2,025	2,024	2,023
BALANCE SHEET				
Total Equity (M)	1,246	1,285	1,317	1,560
Loan from Directors (M)	232	193	158	105
	1,478	1,478	1,475	1,665
Non Current Liabilities (M)	460	488	389	397
Current Liabilities (M)	1,522	1,624	1,716	1,907
Total Liabilities (M)	1,982	2,112	2,105	2,304
Total Equity & Liabilities (M)	3,460	3,590	3,580	3,969
Non Current Assets (M)	1,638	1,946	2,243	2,298
Current Assets (M)	1,311	1,402	1,331	1,665
Total Assets (M)	3,460	3,590	3,580	3,968
PROFIT AND LOSS ACCOUNT				
Revenue from contracts - net (M)	4,869	4,353	6,118	3,775
Gross Profit (M)	1,114	1,535	273	144
(Loss) / Profit after Taxation (M)	(43)	(70)	(249)	(164)
RATIOS				
Break up value Per share	1,558	1,607	1,647	1,949
Earning / (Loss) per Share	(53)	(87)	(312)	(206)
Current Ratio	0.86:1	0.042	0.78:1	0.87:1
Debt to equity ratio	1.34:1	1.43:1	1.42:1	1.37:1
CAPACITY & PRODUCTION	-	-	-	-
No. of spindles installed	43,524	45,528	46,488	46,488
No. of spindles worked	43,524	37,848	46,488	46,488
Capacity of Yarn at 20's Count (Kgs)	15,891,539	12,645,169	16,251,192	11,479,922
Actual Production of Yarn at 20's Count (Kgs)	15,907,661	12,607,115	16,183,418	11,366,985





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STRATEGIC / OPERATIONAL DEVELOPMENTS

- Energy is our second largest cost after raw material. Every MW of solar directly increases our margin. This is part of company's cost cutting policy and green initiative.
- Company is operating at optimal capacity- Trying to manage efficient Production, Better Inventory Management and Strict Financial Controls.
- The Company is engaged in continuous process of BMR of its Mills. With the implementation of BMR plans, the profitability of the Company shall Inshallah increase, while considering other options to invest into diversification to enhance the profitability of the company.
- Addition of 5,000 Spindles will further reduce the cost of production and improve the gross margin.

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CREDIT RATING & ISO CERTIFICATIONS

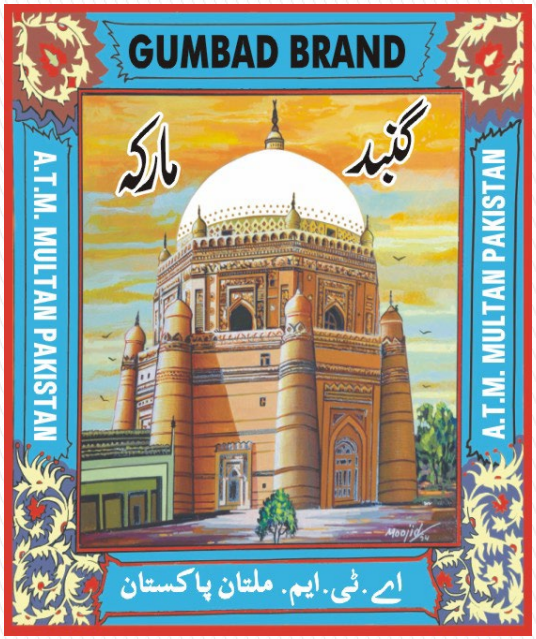
- The Pakistan Credit Rating Agency Limited (PACRA) has maintained the Company's rating at A2 (Short Term) and BBB- (Long Term) with a Stable Outlook — which means lenders continue to trust the Company despite the loss.

- Company is quite successfully maintaining its ISO 9001:2015 Quality Management System and ISO14001:2015 Environmental Management System.

ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED
FUTURE OUTLOOK

OPPORTUNITIES	CHALLENGES
➢ Closure of substantial spinning capacity across the Industry can create a supply gap and an opportunity for growth	➢ Rising and unsustainable energy tariffs
➢ Product diversification into high value added specialty yarn	➢ Highly volatile raw material prices i.e., cotton, polyester and viscose
➢ Capacity expansion	➢ Unusually high tax regime, burden on the textile sector
➢ Diversification into high growth business segments	➢ Strong regional competition from neighboring countries
➢ Lower finance cost	➢ Recession and inflation due to the global wars

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QUESTIONS & ANSWERS

- ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED



THANK YOU