ZUMA RESOURCES LIMITED

Connecting local capital with global opportunities to build a brighter future

CORPORATE BRIEFING

27 November 2026

A Technology-Focused Transformation

1 Public Market Platform

A publicly listed company on the Pakistan Stock Exchange, undergoing a strategic transformation into a technology-focused investment and operating platform.

2 Diversified Value Creation

Pursuing long-term shareholder value through investments, partnerships, acquisitions, and collaborations across telecom, AI, healthtech, and digital infrastructure.

3 Management Vision

Positioning Zuma as a leading technology platform by combining innovative technologies, international partnerships, and scalable recurring-revenue businesses.

A Diversified Technology Platform

1. **Global Telecommunications & Digital Connectivity**
2. **Artificial Intelligence Solutions**
3. **Healthcare Technology**
4. **Digital Platforms**
5. **Strategic Technology Investments**
6. **International Expansion**

Management believes combining recurring-revenue telecom businesses with technology opportunities can create long-term shareholder value.

Principal Line of Business

IT investing, partnering, and strategic collaboration across a diversified technology portfolio:

- **Technology**
- **Artificial Intelligence (AI) Enabled Services**
- **Telecommunications & Digital Connectivity**
- **Electric Vehicle (EV) Technologies**
- **Healthcare Technologies**
- **E-Commerce Platforms**
- **Cloud Infrastructure**
- **Software Solutions**
- **Emerging Technology Ventures**

Year Ended 30 June 2026

Annual audited financial statements | PKR

PKR 171.38M
Revenue

PKR 166.88M
Gross Profit

PKR 151.45M
Net Profit After Tax

EARNINGS PER SHARE (EPS)

PKR 2.15

Adjusted retrospectively for the 1:5 share split.

Other income PKR 37.34M | Finance cost PKR 37.91M | Levies PKR 1.71M | Tax expense nil

Audited Balance Sheet

As at / for the year ended 30 June 2026 | PKR million

STATEMENT OF FINANCIAL POSITION

Total assets	**769.4**
Assets held for sale	**600.0**
Current assets	**168.6**
Shareholders' equity	**156.1**
Bank financing	**189.9**
Deferred liabilities	**404.9**

Source: Zuma Resources Limited annual audited financial statements.

Global Connectivity Alliances

S SIM.MARKET

Global eSIM marketplace serving travelers, enterprises, and digital consumers worldwide.

- Exposure to the rapidly growing global eSIM market
- Access to international customers
- Recurring digital revenue streams
- Global telecom ecosystem participation
- Scalable technology-driven business model
- International expansion opportunities

T Telna

Leading global telecommunications and connectivity provider; foundation of Zuma’s global telecom strategy.

- Global eSIM Infrastructure
- International Roaming Services
- Enterprise Connectivity Solutions
- Wholesale Telecom Services
- Digital Mobile Services
- Travel Connectivity Products

One Infrastructure, Multiple Brands

Telna gives Zuma a global telecom infrastructure platform that can support multiple independent brands and business models.

1 Multi-Brand Strategy

- HelloSIM.io — Global Travel Connectivity
- Enterprise Connectivity Solutions
- Country-Specific Telecom Brands
- White Label Partner Brands
- Corporate Connectivity Solutions

2 Shared Platform

- Additional brands can use the shared platform
- New markets can be added through partner arrangements
- Customer acquisition can scale by brand
- Shared operational infrastructure across business units
- Technology supports multiple products and services

From Platform to Strategic Asset

G Global Expansion Platform

- Operate across multiple jurisdictions through one centralized platform
- Reduce time, complexity, and capital expenditure to enter new markets

B White Label & B2B Reach

- Travel Agencies
- Corporate Clients
- Telecom Distributors
- Airlines
- Religious Tourism Operators
- E-Commerce Platforms
- International Resellers

A Strategic Asset Creation

- Potential to become a valuable standalone asset
- May attract telecom operators, MNOs, MVNOs, eSIM providers, private equity and strategic buyers
- Possible paths include investment, joint ventures, spin-offs, or acquisition

Management believes this creates operating leverage and a path to long-term strategic value.

FLAGSHIP PLATFORM

HelloSIM.io (Launching Soon in UK)

Global Digital Connectivity Platform

M Target Markets

- United Kingdom
- Europe
- GCC Countries
- Saudi Arabia
- Pakistan
- International Travelers

P Products & Services

- Global eSIM Solutions
- International Data Packages
- Enterprise Connectivity
- White Label Telecom Solutions
- Corporate Telecom Services
- Travel Connectivity Products

White-Label eSIM Solutions

Zuma provides solutions to companies seeking to launch eSIM businesses in their own countries and under their own brands.

1 Partner Contribution

- Brand and customer relationship
- Local distribution and market knowledge
- Customer acquisition and retail positioning

2 Zuma Solution Scope

- Connectivity and eSIM provisioning
- Destination catalogue and digital commerce
- Usage tools, reporting and support workflows

3 Commercial Options

- Wholesale
- Revenue share
- Hybrid structure
- Fees, rates and service scope agreed with each partner

UK eSIM Launch Regulated by Ofcom UK

Ofcom (UK Regulator)

1 What This Enables

Zuma Global Limited can progress its own-brand UK eSIM launch planning on the basis set out in Ofcom’s response.

2 What Still Applies

Service-specific rules remain relevant, including applicable metering and billing requirements, consumer protections and administrative charges.

Launch timing and product scope remain subject to compliance and operational readiness.

AI Voice Calling Platform (In Final Stages)

AI-powered voice communication technologies that automate customer interactions across industries.

- AI — Customer Service
- AI — Lead Qualification
- AI — Sales Automation
- AI — Appointment Scheduling
- AI — Collections & Reminders
- AI — Telecom Customer Care
- AI — Enterprise Communications

AI-powered communication technologies can support customer and enterprise interactions.

SPAC Programme

3 Three Planned SPACs

Zuma is planning four special purpose acquisition companies focused on different sectors.

S Sector Focus

The sectors and transaction focus will be disclosed later.

D Current Status

The programme remains under development. Acquisition values and final terms have not been announced.

Scheme Under Development

Zuma intends to announce a scheme under which Zuma shareholders would receive shares in the planned SPACs.

Purpose

Give Zuma shareholders a route to participate in the planned SPAC programme.

Structure

Eligibility, allocation and mechanics are still being developed.

Next Disclosure

Zuma will announce the scheme and relevant details at a later stage.

The scheme has not been presented as approved, finalized or currently available to shareholders.

CAPITAL STRUCTURE

Completed 1-for-5 Share Split

14.1M

Shares before split

1:5

70.5M

Shares after split

Objectives

- Improve liquidity
- Increase investor participation
- Enhance market accessibility
- Support future growth initiatives

Potential Future Strategy

Building a platform capable of attracting strategic interest from regional and global operators, technology companies, and financial investors.

1 Strategic Sale

- Global Telecom Operators
- Mobile Network Operators (MNOs)
- MVNO Groups
- eSIM Providers
- Travel Technology Companies
- Private Equity Investors

2 Strategic Partnerships

- Joint Ventures
- Strategic Equity Investments
- Regional Expansion Partnerships
- Technology Licensing Agreements

3 Telecom Division Spin-Off

- Unlock shareholder value
- Achieve independent valuation
- Potential target given scale, recurring revenue, and profitability

Why Zuma Resources Limited

- Publicly Listed Platform
- Technology-Focused Growth Strategy
- Strategic Partnership with SIM.MARKET
- Global Connectivity Partnership with Telna
- HelloSIM.io
- White-Label eSIM Solutions
- AI Voice Calling Platform
- FY2026 Audited Financial Results
- International Expansion Strategy
- Multiple Exit Opportunities
- Potential Strategic Acquisition Target
- Potential Telecom Division Spin-Off
- Shareholder Value Creation Potential



Questions & Answers