PSX/N-4035



NOTICE

June 29, 2017

AL-QADIR TEXTILE MILLS LIMITED Source: "THE NATION" Dated June 24, 2017

Public Notice for Buy Back of Shares

NAME & ADDRESS OF GOMPANY

TERMS, CONDITIONS AND PROCEDURE FOR PURCHASE OF

362,011/- SHARES OF

AL-GADIR TEXTILE MILLS LIMITED (COMPANY)

BY

GHULAM ALI RAJA (MAJORITY SHAREHOLDER(S)

This is to inform to all the shareholders that Ghulam All Réja the majority shareholder(s) of 'Al-Gadir Textile Mills Limited (the Company) has decided to purchase all the shares of the Company held by others. The shareholders of the Company passed a special resolution for de-lighting of the Company from the Pakistan Stock Exchange at the Annual/Extraordinary General Meeting held on May 10; 2017, coby of Special Resolution is being sent to the members separately.

Below are the set out terms, conditions and procedures for purchase of the Company by Ghulam All Raja.

1. Ghulam All Reja is offering to buy the shares of the Company at a price of Rs. 85/- per share; This purchase price has also been approved by the Pakistan Stock Exchange Limited in accordance with Regulations.

2. The share purchase offer will be valid from June 29, 2017 to August 28, 2017. AL-QADIR TEXTILE MILLS LIMITED The share purchase offer will be valid from June 29, 2017 to August 28, 2017 28,2017.

3. This offer is valid for all shareholders of the company (i.e. those shareholders holding physical share certificates and those shareholders whose shares are held as book-entry security in the Central Depository System of the Central Depository Company of Pakistan Limited (CDC).

4. In order to avail the offer, shareholders need to send (by either Registered thail or courier service) or personally take the following documents to our authorized Purchase Agent S.D Mirza Securities (Pvt) Limited, Room No. 0092-42-36368748 Fax 0092-42-36369108.

5. A. Physical Shares

1) For registered Shareholders: 'Shares certificates with verified transfer deeds.
ii) For shareholders with open transfer deed: ·Share certificates with verified transfer deeds. *Copy of National Identity Card of the person who owns the shares. Copy of National Identity Card of the person who owns the shares. Copy of purchase bill of the member of the stock exchange duly attested by the official of the stock exchange.

III) S.D. Mirza Securities (Pvt) Limited will issue a receipt in exchange for the above documents. Once the share certificates, transfer deeds and other documents have been verified by the Company's Shares Registrar, F.D. Registrar Services (SMC-Pvt) Limited office No. 1705, 11th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi. 0092-21-35473192-3. Fax. 0092-21-32621233, shareholders will be requested to collect payment for their shares at the rate of Rs. 85/- per share less the TREC Holder's commission from S.D. Mirza securities (Pvt) Limited.

Payment to the shareholders will be made within three weeks of the date of issuance of the receipt.

B. Shares through the CDC The date of issuance of the receipt.

B. Shares through the CDC

The Purchase Agent would purchase the shares through Karachi Automated Trading System (KATS).

Payment to sellers will be made as per the Clearing Schedule notified by the Pakistan Stock Exchange. Zaheer Ahmad Akmal 2017 Company Secretary