



**PAKISTAN STOCK EXCHANGE LIMITED**

PSX/N-3424

**NOTICE**

May 25, 2018

Reproduced hereunder Notice Published in "Business Recorder" dated May 25, 2018 by the ADIL TEXTILE MILLS LIMITED, regarding Terms, Conditions and Procedure for Purchase of Shares of Adil Textile Mills Limited, for information of all concerned.  
(Copy of the same is also available on our Website [www.psx.com.pk](http://www.psx.com.pk)).

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**ADIL TEXTILE MILLS LIMITED**

156-N BLOCK, MODEL TOWN, EXT., LAHORE

TERMS, CONDITIONS AND PROCEDURE FOR PURCHASE OF SHARES OF ADIL TEXTILE MILLS LIMITED

BY

MR. ADIL MAHMOOD MAJORITY SHAREHOLDER

This is to inform to all the shareholders that Mr. Adil Mahmood the majority shareholder of Adil Textile Mills Limited (the Company) have decided to purchase all the shares of the Company held by the minority shareholders. The shareholders of the Company passed a Special Resolution for de-listing of the Company from the Pakistan Stock Exchange at the Extraordinary General Meeting held on April 07, 2018, copy of Special Resolution is being sent to the members separately

Below are the set out terms, conditions and procedures for purchase of the shares of the Company by Mr. Adil Mahmood

1. Mr. Adil Mahmood is offering to buy the shares of the Company at a price of Rs.50/= per share. This purchase price has also been approved by the Pakistan Stock Exchange Limited in accordance with its Regulations.

2. The share purchase offer will be valid from 04.06.2018 to 03.08.2018 (both days inclusive). After this period, it is intended that the Company will be delisted from the Pakistan Stock Exchange Limited.

3. This offer is valid for all shareholders of the Company (i.e. those shareholders holding physical share certificates and those shareholders whose shares are held as book-entry security in the Central Depository System of the Central Depository Company of Pakistan Limited (CDC).

4. In order to avail the offer, shareholders need to send (by either Registered mail or courier service) or personally take the following documents to our authorised Purchase Agent M/s Al-Hoqani Securities & Investment Corporation Limited, Suit # 1006 - 1009, Salma Trade Tower 'A', I.I. Chundrigar Road, Karachi, Ph:021-32275353-56 FAX: 021-32275357.

A. Physical Shares

i) For registered Shareholders:

o Shares certificates with verified transfer deeds.

ii) For shareholders with open transfer deeds:

o Share certificates with verified transfer deeds.

o Copy of National Identity Card of the person who owns the shares.

o Copy of purchase bill of the member of the stock exchange duly attested by the official of the stock exchange.

iii) M/s Al-Hoqani Securities & Investment Corporation Limited will issue a receipt in exchange for the above documents. Once the share certificates, transfer deeds and other documents have been verified by the Company's Share Registrar, M/s Corplink (Pvt) Limited, Wings Arcade, 1-K, Commercial, Model Town, Lahore, (PH # 042-35916714, 042-35916719 FAX # 042-35869037), shareholders will be requested to collect payment for their shares at the rate of Rs. 50/= per share less the TREC Holder's commission from M/s Al-Hoqani Securities & Investment Corporation Limited.

" Payment to the shareholders will be made within three weeks of the date of issuance of the receipt.

B. Shares through the CDC

The Purchase Agent would purchase the shares through Karachi Automated Trading System (KATS).

Payment to sellers will be made as per the Clearing Schedule notified by the Pakistan Stock Exchange.

Aamir Khan Lahore: Company Secretary Dated: 24th May, 2018

B.R. 25/5/18