



PAKISTAN STOCK EXCHANGE LIMITED

PSX/N-5309

NOTICE

September 17, 2018

Reproduced hereunder letter dated September 17, 2018 received from **THE CLIMAX ENGINEERING COMPANY LIMITED**, and the letter No. **PSX/C-367-4199** dated **September 17, 2018**, of the Exchange in relation to Buy-Back of Shares by the Sponsors and Voluntary Delisting of the Company, for information of all concerned.

(Copy of the same is also available on our Website www.psx.com.pk).



THE CLIMAX ENGINEERING CO. LTD.

(Estd. In 1940)

ISO 9001:2000 Certified

ISO/310

POSTAL ADDRESS

ISSUE # 1

CLIMAXABAD , G.T.ROAD,
GUJRANWALA, (PAKISTAN)

Phone : 92-(055) 3253612-14

Fax: 92 - (055) 3254222-3257423

E-mail : climax_pk@msn.com

Website : www.climax-engineering.com

September 17, 2018

The Chief Executive Officer
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **BUY-BACK OF SHARES BY THE SPONSORS OF THE CLIMAX ENGINEERING COMPANY LIMITED**

Dear Sir,


Please refer to our application for buy-back of shares by the Sponsors and subsequent delisting of the Company and the discussions held at the Committee meeting of the Exchange today.

We hereby convey our revised offer for buy-back of shares of the Company at **Rs. 100/-** per share in accordance with Regulation No.5.13.1 by the Sponsors.

You are requested to please accept our revised offer and let us know the requirements to be followed in this behalf.

Thanking you,

Yours sincerely,


Company secretary

1/2

LAHORE OFFICE: APPT NO.210 GULBERG ARCADE,38-GULBERG II,LAHORE: 92-(042) 35788491-2
KARACHI OFFICE : 205 - SEA BREEZE PLAZA, SHAHRAH-E-FAISAL, PHONE NO : 92-(021) 2789220 FAX : 2789219



PAKISTAN STOCK EXCHANGE LIMITED

Stock Exchange Building, Stock Exchange Road, Karachi - 74000, Pakistan.

UAN: 111-001-122 Fax: 32410825

Website: www.psx.com.pk Email: info@psx.com.pk

Ref. No. PSX/ C-367-4199

September 17, 2018

The Company Secretary
The Climax Engineering Company Limited
Climaxabad, G.T. Road
Gujranwala

Subject: **VOLUNTARY DELISTING OF YOUR COMPANY**

Dear Sir,

Please refer to your application of Voluntary Delisting.

In accordance with Regulation No. 5.13.2 of PSX Rule Book, we are pleased to inform you that the Voluntary Delisting Committee of the Exchange has approved the revised Offer of the Sponsors to purchase the Ordinary Shares at a minimum buy-back price of Rs. 100/- per share, subject to purchase of at least 101,940 Ordinary Shares out of the total 407,760 Ordinary Shares outstanding with the shareholders other than Sponsors, to qualify for delisting.

You are requested to please convey us the acceptance of the Sponsors under Regulations No. 5.16.5 and ensure compliance of the time bound requirements as laid-down under the relevant Regulations.

Yours sincerely,

Asmaa Saleem Malik

Asmaa Saleem Malik
Deputy General Manager – Listing

Encl: As above.

Copy to:

The Director (SM)
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad