



KOHINOOR TEXTILE MILLS LIMITED

Registered Office : 42-LAWRENCE ROAD, LAHORE PAKISTAN. PHONE: 042-36302261-62 FAX : 92-42-36368721

Through PUCARS/Courier
KTML/SECP/PSX/JRL/28
September 07, 2023

The Executive Director/HOD,
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

The Joint Registrar of Companies,
Securities & Exchange Commission of Pakistan,
Company Registration Office,
Associated House, 3rd & 4th Floors, 7-Egerton Road,
Lahore.

Subject: Cancellation of Buy-Back of Shares - Kohinoor Textile Mills Limited

Dear Sir,

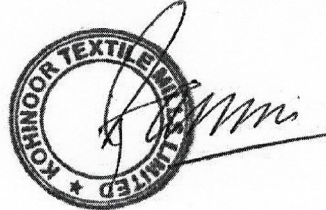
With reference to the above, we are pleased to inform you that the Central Depository Company of Pakistan Limited (CDC) vide its letter bearing reference No. CA/OPS-BUYBACK-23/06 dated September 06, 2023 (copy enclosed) has cancelled 29,997,000 ordinary shares of Kohinoor Textile Mills Limited (the "Company") in compliance with Regulation 10(d) of the Listed Companies (Buy-Back of Shares) Regulations, 2019.

The revised paid up capital of the Company after cancellation of 29,997,000 ordinary shares will be Rs. 2,692,994,560/- divided into 269,299,456 ordinary shares of Rs.10/- each.

You may please inform TREC Holders of your Exchange accordingly.

Yours faithfully,
For Kohinoor Textile Mills Limited

(Muhammad Ashraf)
Company Secretary



Encl: As Above

CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shakra-e-Faisal
Karachi - 74400, Pakistan.

Tel : (92-21) 111-111-500

Fax: (92-21) 34326034

URL: www.cdcPakistan.com

Email: info@cdcpak.com

September 06, 2023

CA/OPS-BUYBACK-23/06

Mr. Muhammad Ashraf
Company Secretary
Kohinoor Textile Mills Limited
42 - Lawrence Road,
Lahore.



Dear Sir,

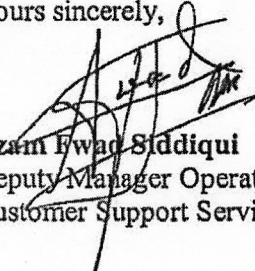
Buyback of Shares - Kohinoor Textile Mills Limited

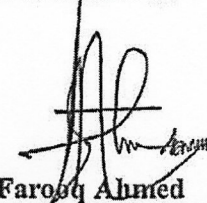
This is with reference to your letter reference # KTML/CDC/BBS/94 dated September 05, 2023 along with auditor's certificate regarding captioned subject. We are pleased to inform you that 29,997,000 securities of **Kohinoor Textile Mills Limited** have been cancelled in Investor Account No. 03525-124503 due to Buyback of shares.

According to our records the paid-up capital of your company is now 269,299,456 securities. You are requested to please check and urgently inform us in case of discrepancy, if any.

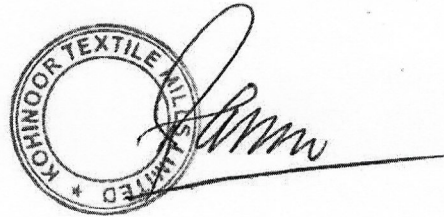
Should you require any further information, please do not hesitate to contact us.

Yours sincerely,


Azam Ewaq Siddiqui
Deputy Manager Operations &
Customer Support Services


Farooq Ahmed
Senior Manager Operations &
Customer Support Services

C.C. **Ms. Nasira Taskeen**
Chief Executive Officer
Vision Consulting Limited
5-C, LDA Flats,
Lawrence Road,
Lahore.



Chief Financial Officer
Kohinoor Textile Mills Limited
42-Lawrence Road
Lahore

01 September 2023
Our ref: G-1-636

Dear Sir

INDEPENDENT STATUTORY AUDITOR'S CERTIFICATE WITH RESPECT TO BUY BACK OF 29,997,000 ORDINARY SHARES BY KOHINOOR TEXTILE MILLS LIMITED ("THE COMPANY")

We have been requested to provide you with a certificate on the annexed statement ("**Annexure A**") of Kohinoor Textile Mills Limited ("the Company") as required under the clause 2.3 of the "Procedure for Buy Back of Shares" issued by the Central Depository Company of Pakistan Limited (CDC).

Scope of Certificate

We are required to provide certificate on the following matters, as required by clause 2.3 of the "Procedure for Buy Back of Shares" Issued by the Central Depository Company of Pakistan Limited (CDC), with respect to buy back of 29,997,000 ordinary shares by the Company:

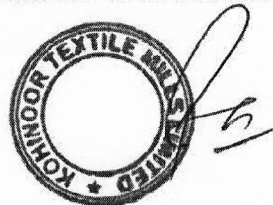
- Payment made by the Company to the shareholders with respect to purchase of shares.
- Paid up capital position before cancellation.
- Number of shares registered in the name of CDC in Issuer's books that were cancelled.

Management Responsibility

It is the management responsibility to provide Annexure A in compliance with requirements of clause 2.3 of the "Procedure for Buy Back of Shares" issued by the Central Depository Company of Pakistan Limited (CDC) and to ensure compliance with the requirements of Section 88 of the Companies Act, 2017 read with Listed Companies (Buy Back of Shares) Regulations, 2019.

Auditor's Responsibility

Our responsibility is to certify the matters, as mentioned under the "Scope of Certificate", as required under clause 2.3 of the "Procedure for Buy Back of Shares" issued by CDC, in accordance with the 'Guidelines for Issue of Certificates for Special Purposes by Practising Chartered Accountant Firms' issued by the Institute of Chartered Accountants of Pakistan. Our verification was limited to the procedures as mentioned below:



for

Riaz Ahmad & Company

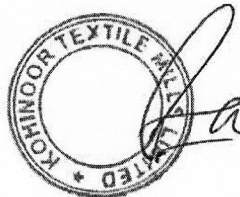
Chartered Accountants

- a) Obtained from management of the Company, the list of payments, of aggregate amount of Rupees 1,775,248,988, made to the brokers for onward payments to shareholders for purchase of 29,997,000 ordinary shares of the Company, as mentioned in Annexure A.
- b) Traced payments of aggregate amount of Rupees 1,775,248,988, made by the Company to the brokers, in the copies of bank statements (as provided to us by the management of the Company) of the Company's bank account numbered "0720929291011891" maintained with MCB Bank Limited.
- c) Obtained management's representation that the payments of aggregate amount of Rupees 1,775,248,988, were made by the Company to the brokers for onward payments to shareholders for purchase of 29,997,000 ordinary shares of the Company.
- d) Agreed total paid-up share capital of 299,296,456 ordinary shares of the Company before cancelation of buy-back shares of 29,997,000 with audited financial statements of the Company as at 30 June 2022. This paid-up capital of the Company will be reduced to 269,299,456 ordinary shares, if all 29,997,000 ordinary shares held in "Sub Account / Investor Account Number 3525-124503" maintained with CDC stand cancelled.
- e) Traced 29,997,000 shares in the name of the Company in the "Sub Account / Investor Account Number 3525-124503" maintained with CDC as mentioned in Annexure A, in copy of account balance report dated 31 August 2023 of CDC for account Number "3525-124503", as provided to us by the management of the Company.

Certificate

Based on procedures mentioned above, we certify that:

- a) Payments of aggregate amount of Rupees 1,775,248,988, were made by the Company to the brokers for onward payments to shareholders for purchase of 29,997,000 ordinary shares of the Company.
- b) Paid-up share capital of the Company, before cancelation of buy-back shares of 29,997,000 was 299,296,456 ordinary shares, and total paid-up capital of the Company will be reduced to 269,299,456 ordinary shares, if all 29,997,000 shares held in "Sub Account / Investor Account Number 3525-124503" maintained with CDC stand cancelled.



Handwritten mark or signature

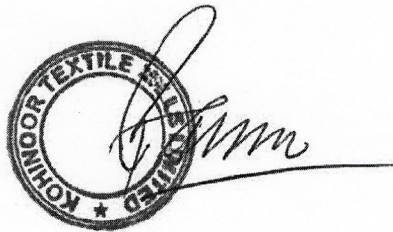
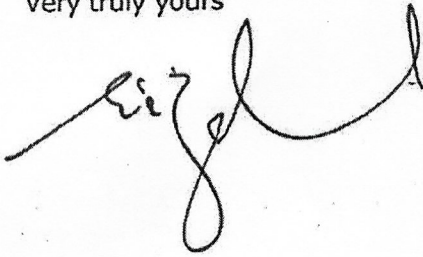
Riaz Ahmad & Company
Chartered Accountants

- c) Shares in the name of the Company in "Sub Account / Investor Account Number 3525-124503" maintained with CDC, as at 31 August 2023, aggregate to 29,997,000 ordinary shares, as mentioned in Annexure A.

Restriction on use and distribution

This certificate is issued for submission with CDC in relation to clause 2.3 of the Procedure for Buy Back of Shares issued by CDC and is not to be used or distributed for any other purpose. This certificate is restricted to the facts stated herein and the attachments.

Very truly yours





KOHINOOR TEXTILE MILLS LIMITED

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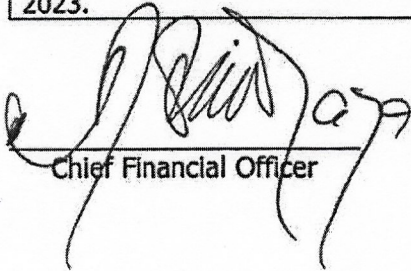
Annexure – A

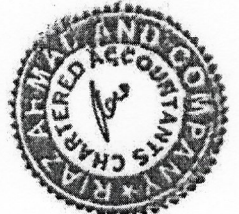
Brokers' Name	Shares purchased	Amount given to brokers for onward payment to the shareholders
	Number	Rupees
Arif Habib Limited	13,081,500 ✓	777,187,060 ✓
Akik Capital (Private) Limited	1,350,000 ✓	70,644,540 ✓
Intermarket Securities Limited	1,380,000 ✓	72,572,453 ✓
Ktrade Securities Limited	400,000 ✓	20,835,256 ✓
Topline Securities Limited	13,785,500 ✓	834,009,679 ✓
Grand Total	29,997,000	1,775,248,988

List of payments made by the Company to the brokers for onward payments to shareholders for purchase of 29,997,000 ordinary shares of the Company:

Position of ordinary shares of the Company:

Total number of ordinary shares of Kohinoor Textile Mills Limited, before cancellation of 29,997,000 ordinary shares.	299,296,456 shares
Number of shares in the Company's Sub Account / Investor Account No. 3525-124503 with Central Depository Company of Pakistan Limited (CDC) as on 31 August 2023.	29,997,000 shares


Chief Financial Officer



MILLS : PESHAWAR ROAD, RAWALPINDI. PHONES : 051-5495328-32 (5 LINES) FAX : 92 - 51 - 5471795
KARACHI OFFICE : 25 WEST WHARF ROAD, INDUSTRIAL AREA, KARACHI. PHONES : 021-32313992-93 FAX : 021-32313064