

SCHEDULE II

Disclosure under section 109 (2) of the Act

[Regulation 4(1)]

Dated: March 14, 2024

- (i) The Manager Director, Pakistan Stock Exchange
- (ii) The Chief Executive, (Khairpur Sugar Mills Limited)
- (iii) Securities and Exchange Commission of Pakistan

Subject: Disclosure of exempted Transactions pursuant to section 109 of the Securities Act, 2015

Part-A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 read with regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, that I, Faraz Mubeen Jumani have acquired on January 09, 2024 (484,200 – 3.02%) shares of the Khairpur Sugar Mills Limited through Gift from my father. This transaction does not attract part IX of the Act (except reporting) in terms of section 109(1)(h)(i) of the Act.
2. Before this acquisition I was holding (1,600,000 – 9.99%) shares of the Company. After abovementioned acquisition my total shareholding in the company is 2,084,200 shares, which represents 13.01% of the total issued voting shares of the company.

Part-B

Particulars of the Acquirer(s)

3. If acquirer(s) is an individual

- (i) **Name:** Mr. Faraz Mubeen Jumani,
Address: E-19, Main Gizri, Boulevard, DHA, Phase-IV, Karachi.
- (ii) **CNIC:** 42301-8702762-7

Part C

Particulars of persons acting in concert (vide section 108(d) of the Act)

- (i) **Name:** Miss. Arisha Mubeen Jumani
Address: E-19, Main Gizri, Boulevard, DHA, Phase-IV, Karachi
CNIC: 42301-7430276-6
Number of Shares in Khairpur Sugar Mills Limited: 2,076,847 Ordinary Shares

Part-D

Detail, if the Acquirer / person acting in concert has representation on the board of directors of the target company

The acquirer and person acting concert are both directors, details are as follows:

- (i) **Name:** Mr. Faraz Mubeen Jumani
Address: E-19, Main Gizri, Boulevard, DHA,
Phase-IV, Karachi
- (ii) **CNIC:** 42301-8702762-7

- (i) **Name:** Miss. Arisha Mubeen Jumani
Address: E-19, Main Gizri, Boulevard, DHA,
Phase-IV, Karachi
- (ii) **CNIC:** 42301-7430276-6

Signature _____

Designation: Chief Executive/Director

Date: March 14, 2024

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Disclosure under section 109 (2) of the Act
[Regulation 4(1)]

Dated: March 14, 2024

- (i) The Manager Director, Pakistan Stock Exchange
- (ii) The Chief Executive, (Khairpur Sugar Mills Limited)
- (iii) Securities and Exchange Commission of Pakistan

Subject: Disclosure of exempted Transactions pursuant to section 109 of the Securities Act, 2015

Part-A

1. It is reported pursuant to Section 109 of the Securities Act, 2015 read with regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, that I, Arisha Mubeen Jumani have acquired on January 09, 2024 (476,847 – 2.98%) shares of the Khairpur Sugar Mills Limited through Gift from my father. This transaction does not attract part IX of the Act (except reporting) in terms of section 109(1)(h)(i) of the Act.
2. Before this acquisition I was holding (1,600,000 – 9.99%) shares of the Company. After abovementioned acquisition my total shareholding in the company is 2,076,847 shares, which represents 12.97% of the total issued voting shares of the company.

Part-B

Particulars of the Acquirer(s)

3. If acquirer(s) is an individual

- (i) **Name:** Miss. Arisha Mubeen Jumani,
Address: E-19, Main Gizri, Boulevard, DHA, Phase-IV, Karachi.
- (ii) **CNIC:** 42301-7430276-6

Part C

Particulars of persons acting in concert (vide section 108(d) of the Act)

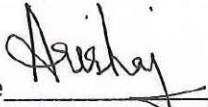
- (i) **Name:** Mr. Faraz Mubeen Jumani
Address: E-19, Main Gizri, Boulevard, DHA, Phase-IV, Karachi
CNIC: 42301-8702762-7
Number of Shares in Khairpur Sugar Mills Limited: 2,084,200 Ordinary Shares

Part-D

Detail, if the Acquirer / person acting in concert has representation on the board of directors of the target company

The acquirer and person acting concert are both directors, details are as follows:

- | | |
|--|---|
| (i) Name: Miss. Arisha Mubeen Jumani
Address: E-19, Main Gizri, Boulevard, DHA, Phase-IV, Karachi | (i) Name: Mr. Faraz Mubeen Jumani
Address: E-19, Main Gizri, Boulevard, DHA, Phase-IV, Karachi |
| (ii) CNIC: 42301-7430276-6 | (ii) CNIC: 42301-8702762-7 |

Signature 

Designation: **Director**

Date: **March 14, 2024**